

編號(94)003 · 101

台灣經濟論衡

TAIWAN ECONOMIC FORUM

July 2005

VOLUME 3, NUMBER 7

台灣經濟論衡

TAIWAN ECONOMIC FORUM

中華民國94年7月
第3卷 第7期

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台灣經濟論衡

TAIWAN ECONOMIC FORUM

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中華民國94年7月
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訂閱 全年 12 冊 新台幣 800 元

郵購 劃撥帳號：0018529-5 號
戶名：行政院經濟建設委員會

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城市競爭力評比初探

宋玉珍^{*}

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肆、我國地方競爭力評比機制之建立

及相關政策意涵

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Abstract

Globalization and the increasing knowledge intensity of economic activity are leading world trends. They are advancing trade liberalization at both the global and regional levels, while weakening the ability of national governments to intervene in economic affairs. Meanwhile, the role of regional and urban economies is growing in importance. Hence, cities have to contend with global competition and its challenges. Toward this end, it is essential that cities develop their core strengths and distinctive features, thereby enhancing their ability to compete. This is part of the process that is known as “glocalism.”

The main purpose of this paper is to investigate the establishment of a mechanism for assessing the competitiveness of cities, one that can systematically provide cities with information on competitiveness. We begin by clarifying the concept of city competitiveness. Next, we analyze the key determinants of city competitiveness, as well as the structure of indexes for its assessment, by reviewing related domestic and foreign documents and studies. In the concluding section, we design a structure of indexes to assess the competitiveness of cities and counties in Taiwan. The establishment of a mechanism to assess local competitiveness will provide a valuable reference tool for local and central governments in formulating development policies.

* 作者為行政院經濟建設委員會專員，本文純屬作者個人意見。本文撰寫過程中，承夏處長正鐘費心指導，特此致謝。

壹、緒言

「競爭」是促成企業經營效率，甚至整體經濟效益不斷增進、經濟不斷發展、生活不斷提高的最有效方法。過去二個世紀以來，「競爭」一直是經濟學家所關切的議題，從Adam Smith、David Ricardo以降所倡導的自由競爭市場經濟、國際自由貿易，以至1930年代國際貿易保護主義興起，國家始終居經濟決策的主導地位，對於一國的區域與產業發展有著舉足輕重的影響，因此，過去對於經濟競爭力的研究與討論主軸均以國家為單元。

然而20世紀後半以來，「全球化」與「知識化」成為國際經濟的兩大發展趨勢，影響所及，區域經濟與城市經濟的重要性與日俱增。其中，全球化經濟主要是跨國公司運用資本、信息技術、人力、管理等生產因素，以跨國境快速流通與整合分工方式，並依循比較利益法則，使生產要素發揮最高生產力。同時，國家與國家間基於經貿利益考量，簽定區域性雙邊或多邊自由貿易協定，如NAFTA(北美自由貿易協定)、EU(歐盟)等，消除自由貿易區內關稅與非關稅障礙，區域內部貿易量迅速增長；經濟全球化與區域化發展，促使國家疆界的經濟意義益形模糊，次區域經濟合作體與城市經濟趁勢崛起，城市成為經濟增長的發動機與財富資本累積的場所。

另一項主要的經濟發展趨勢為「知識化經濟」，以資訊、網路與生物技術為主要特徵的創新與知識累積應用，成為近代經濟增長與生產力持續提升的主要原動力；依據OECD估計，1970至1995年間已開發國家的產出增長中，過半數是來自於創新活動。知識化與全球化的緊密結合已大幅改變傳統經濟發展型態，通信資訊科技進步(特別是網路)使資訊的傳播速度一日千里，城市與城市之間相對距離

縮短，偏遠地區也有機會直接參與全球市場競爭，城市之間既有跨國的功能性合作連結，更有激烈的人才、資本與市場爭奪，因此城市要成功融入全球經濟分工體系，必須掌握自身競爭的絕對與相對優勢，採取前瞻的定位與發展策略規劃，建立城市的核心特長，發展知識產業，提升城市綜合競爭力，也就是「全球在地化」(glocalism)。Knight(1989)指出：「全球性的諸多力量正影響著都市的發展和變化，所有都市均須參照不斷擴大的全球社會，重新界定自己的角色。世界都市不再取決於其地理位置或地理條件，而取決於它們能否適應變化，能否在動盪的環境中保持延續性與秩序。」

為了解城市之間的相對競爭優劣勢，以確立自身的城市定位與發展策略，城市競爭力的評量分析極為必要，惟因目前國際間對城市競爭力評比，尚未如國家競爭力一般，建立國際公認的評比指標體系及操作方法；亦無持續性的評比結果發布。因此，本文旨在透過相關文獻資料的蒐集分析，首先探討城市競爭力的本質與內涵；次就目前國內外機構提出的評比指標架構進行比較分析，歸納影響城市競爭力的關鍵要素；並嘗試提出我國地方競爭力評比機制架構，以及對於中央及地方政府之相關政策建議。

貳、城市競爭力的內涵

一、城市競爭力的定義

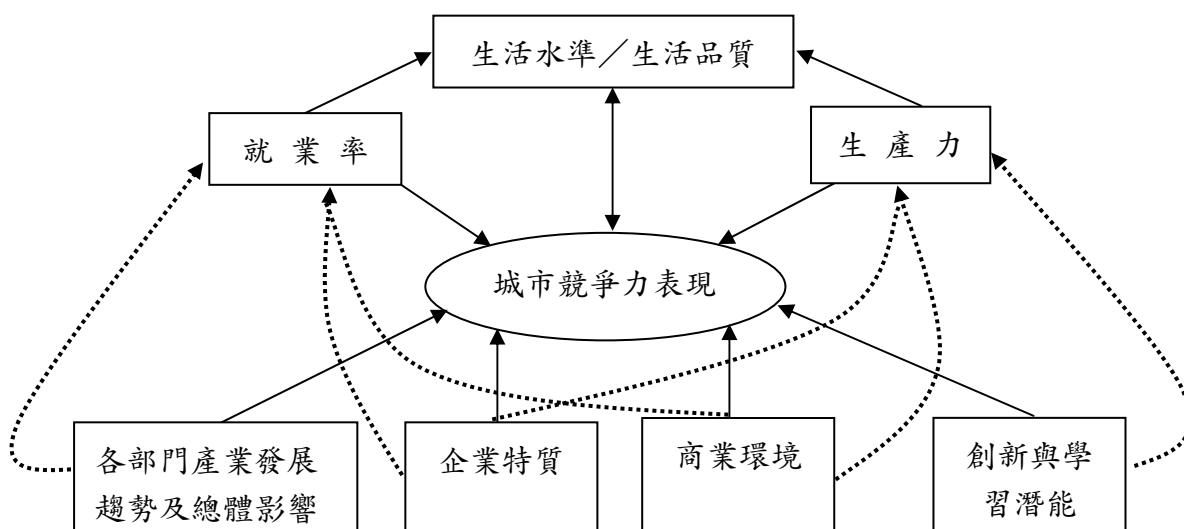
競爭力(Competitiveness)的核心概念是透過競爭優勢的建立，在競爭中取得有利的地位；其研究對象可以是國家、區域、個別產業或廠商。為進一步了解競爭力的核心本質，茲將學者及研究機構提出的相關論述表列如下：

提出者	競爭力的定義
Michael E. Porter (Harvard Business School)	「競爭利基的鑽石模型」：一國的特定產業能否在國際競爭中取勝，取決於四個要素，包括：生產要素、市場需求、相關及支援性產業、企業策略與產業結構等四項決定要件；此外，機運及政府干預也扮演著相當重要的角色，這六大要素息息相關，且互為因果。
OECD(Organization for Economic Co-operation and Development), 1997	競爭力是一個國家在公平自由的市場條件下，能有效生產符合國際市場所需的財貨與服務，長期間並具備維持、擴大國民實質所得的能力。
倪鵬飛 (中國社會科學院財貿經濟研究所)	城市競爭力係指一個城市在競爭和發展過程中，與其他城市相比較，所具有的吸引、爭奪、擁有、控制和轉化資源，爭奪、占領和控制市場，以創造價值，為其居民提供福利的能力。 ¹
IMD (International Institute for Management and Development)	國家競爭力係指一國在世界市場上創造附加價值並增加國家財富的能力。以此為基礎，IMD採用四大構面評核國家競爭力，包括：經濟表現、政府效能、企業效率、基礎建設。 競爭力提升的最終目的：(1)使全體人民享有優質的生活品質；(2)使全體社會能夠提供具有吸引力的大環境；(3)使國家在國際上擁有生存的尊嚴與發展的願景。
WEF (World Economic Forum)	國家競爭力為一國能夠達成持續高經濟成長的能力。
US Competitiveness Policy Council, 1992	競爭力係指一國生產的財貨勞務，能夠通過國際市場的試鍊，人民可享有長期、永續的生活品質。

資料來源：IMD網站資料：Competitiveness of Nations: the Fundamentals(2004)整理。

¹ 摘自倪鵬飛(2002)，「中國城市競爭力與基礎設施關係的實證研究」，中國工業經濟，第5期，2004年12月29日。

由於城市競爭力牽涉的層面多且複雜，其定義目前並無一致的看法，參照上開競爭力相關論述，將城市競爭力定義為：城市創造並維持一個能使企業創造高產值、居民維持穩定(或更高)生活品質的能力。依據 Begg(1999)所提出的都市競爭力概念圖如下：



參、城市競爭力衡量指標

建立城市競爭力衡量指標的目的，係將城市競爭力複雜而模糊的面向，以客觀量化的指標，加以系統性的區隔分割，並透過統計科學方法加以整合分析，建立城市之間可相互比較的量化基準。競爭力的評量，通常可採事前觀點及事後結果兩種分析方式，依本文對城市競爭力的定義，城市競爭力評量側重在城市因應競爭的能力，而非城市競爭的實際表現結果，因此以下討論競爭力衡量指標，主要從影響城市競爭力的組成要素切入。然而有部分指標具有雙重特性，既是城市競爭力的決定性影響要素，同時也隱含競爭的表現或結果，難以明確劃分，如城市每人平均GDP的成長，既是城市競

爭的結果，代表較佳的經濟競爭表現及居民享有較高的生活水準；同時居民所得增加，也將透過消費增加帶動相關投資生產與服務業的成長，具有進一步提高城市經濟擴張與競爭潛力的作用。正由於城市競爭力如此複雜而多面向的特性，如以單一指標衡量將造成偏差，無法全面關照，因此必須針對主要影響因素界定相關指標群綜合評量，才能有效呈現城市競爭的真正本質。

城市競爭的內涵，不僅表現在所得水準提升、就業機會與財富創造等數量性的增加，同時更需考量居民福利、生活品質等質的增進，例如就業結構應考量是否朝高技術性工作調整、所得增加必須同時考量是否分配更趨平均，生產力提高應同時考量產品生產外部成本(環境污染等)的減低等，以確保城市持續保有高度競爭力，達成永續成長，因此，衡量指標的選定，必須同時包含質性與量性的指標。

一、國內外城市競爭力評比相關研究簡介

由於目前國內外對於城市(或地區)競爭力評比的相關研究或調查有限，尚無國際公認的評比標準及操作程序，本文蒐集相關國內外機構、專家學者之城市(或地區)競爭力評估研究結果，摘要如下：

(一)世界經濟論壇(WEF)——世界城市競爭力排名(2004)²

世界經濟論壇首席經濟學家Claros博士，於2004年10月31日出席第16屆上海市市長國際企業家諮詢會議時，提出WEF首次嘗試辦理的「世界城市競爭力排名」調查報告。該報告係以全球53個重要城市進行評比，資料來源為對於各該城市三萬名企業高階經理人進行的國家競爭力問卷資料，以proxy作法編製國家競爭力的分類，提出

² 摘自中央社·北京訊「全球城市競爭力排名台北超越上海北京」一文，11/1/2004.

排名前五大城市，分別為新加坡、香港、奧斯陸、赫爾辛基、哥本哈根。由於該研究尚屬於第一年的實驗試辦計畫，WEF並未正式上網公布相關資料。

相關指標來源為國家競爭力指標，但略有改變，主要分為：1. 科技指標，包括：創新、技術移轉、資訊技術細項指標；2. 宏觀經濟環境指標，包括：宏觀經濟穩定性、國家信譽度等級、政府浪費等細項指標；3. 公共部門質量指標，包括：合約與法規、腐敗等細項指標。

(二)美國財星雜誌(FORTUNE)—最佳商業城市評比(2000)³

2000年，財星雜誌進行全美最佳商業城市調查，得出五大商業現況最發達且發展前景最佳城市，該項調查採用的統計指標包括城市整體商業環境(包括：新商業成長、產業多樣化、財星五百大企業總部之設立數等細項指標)、商業經營成本(包括：租稅與財政政策、商區不動產價格細項指標)、地方勞動力水準(包括：教育水準、管理經驗細項指標)、生活品質(包括：住宅、就學、通勤細項指標)等四大項，資料來源包括統計數據，以及徵詢全球1,700名企業高階經理人意見，得出美國前五大最佳商業城市，依序為：紐約市、舊金山、芝加哥、華盛頓特區、聖荷西。

此外，財星雜誌亦針對全球85個城市，以勞動力、商業環境、吸引人才的生活品質、商業經營成本等四個分項進行評選，分別得出歐洲、亞洲及拉丁美洲的前5名城市，分別由倫敦、香港、布宜諾斯艾利斯拔得頭籌。該評比亦發現前15名城市排名與網路連結程度

³ 摘自“The Best Cities for Business,” *FORTUNE*, vol.142, no. 12, pp.106-113.

的排名重疊性極高，隱含城市的通訊、基礎設施、法規管理能力及知識水準，對當地企業經營的影響甚鉅。

(三)歐洲都市事務學會(European Institute for Urban Affairs) — 「競爭的歐洲城市：核心城市定位何處？」報告(2004)⁴

本研究係由英國副首相辦公室委託辦理，研究結果認為影響歐洲城市競爭的六大決定要素為：1. 公司與組織的創新活力，2. 技術性勞動力，3. 內部與外部網絡連結，4. 策略性決策與執行能力，5. 經濟多樣性，6. 生活品質，其中以創新為高競爭力城市的最重要特質，至於生活品質(包括社會、文化、環境)雖非最重要決定因素，但對於人才吸引的作用日趨重要。

EIUA依據上開影響因素選定八大類指標，運用相關統計資料評量歐洲23個城市(包括15個歐陸主要城市及8個英國核心城市)之相對競爭力，該八大類指標包括：1. 平均每人GDP、2. 區域生產力(實質GDP/工作年齡人口)、3. 創新(European Innovation Scoreboard 評比結果)、4. 社會組成(人口變動率、扶養比率)、5. 就業結構(就業率、知識密集產業就業人口比率、高技術製造業及服務業部門就業人口比率)、6. 人力資本(工作年齡人口教育程度)、7. 失業(失業率)、8. 國際網絡連結(國際機場旅客人次、跨國網際網路頻寬)等。

此外，該研究並針對500餘位商務及私人投資者，進行為期十餘年的調查，得出歐洲最佳30個商業城市排名，結果發現與上開統計指標得出的評比結果非常近似，其中具有最高GDP、創新、技術性勞動力及外部連結較佳的城市，常成為商業投資地點首選，其中，

⁴ 摘自Michael Parkinson, Mary Hutchins, James Simmie, Greg Clark and Hans Verdonk (2004), *Competitive European Cities: Where do the Core Cities Stand ?*, a report to the office of the Deputy Prime Minister of UK.

倫敦、巴黎、法蘭克福、布魯塞爾、阿姆斯特丹連續12年高居前五名；其次則以首都型城市較具商業吸引力，而英國的8個核心城市相對經濟競爭力則明顯落後，僅曼徹斯特入榜。

(四)中國社會科學院—中國城市競爭力與基礎設施關係的實證研究(2002)⁵

本研究由中國社會科學院倪鵬飛博士與相關學者專家聯合參與，該報告認為城市競爭力係硬體及軟體競爭力綜合作用的結果，其中：

硬分力=人才競爭力+資本競爭力+科技競爭力+架構競爭力+基礎設施競爭力+區位競爭力+環境競爭力+聚集力

軟分力=秩序競爭力+文化競爭力+制度競爭力+管理競爭力+開放競爭力

該研究將城市綜合競爭力指標體系以市場占有率(企業競爭力的直接表現)、GDP成長率(反映城市價值擴展速度及潛力)、勞動生產率(城市生產力水準的綜合反映)、居民人均收入(反映城市對外吸引與控制能力)等四個表現要素作為關鍵性指標，算出24個中國城市的都市綜合競爭力排名，前三名依序為上海、深圳、廣州。

次就上開13個影響城市競爭分力(硬分力有8項分力，軟分力有5項分力)，個別計算其對於綜合競爭力的貢獻彈性係數，前三高依次為資本力、文化力、設施力，顯示中國大陸的城市競爭，主要仍停留在物質水平與生產條件的競爭層次，與其總體發展階段有關；至於各分力之相關程度，以設施力與資本力、科技力、勞動力的相關

⁵ 摘自倪鵬飛(2002)，「中國城市競爭力與基礎設施關係的實證研究」，中國工業經濟，第5期。

性較強，顯示城市基礎設施透過這些分力對城市競爭產生重要的間接影響。

(五)天下雜誌—25縣市競爭排行榜(2003)⁶

天下雜誌針對我國25縣市進行競爭力評比，將縣市競爭力衡量分成四大面向：1.經濟競爭指標(包括：可支配所得、失業率、工廠登記數等細項指標)；2.政府效能指標(包括：年度平均每人歲出、年度歲出自有財源比率、黑金問題、縣市長施政滿意度等細項指標)；3.生活品質指標(包括：人均居住面積、污水下水道普及率、自殺率、托兒所數等細項指標)；4.社會活力指標(包括：65歲以上人口比率、扶養比率、淨移入等細項指標)，共計約60個細項指標進行評比。資料來源包括政府統計資料及問卷調查二類，分別得出四大面向之縣市競爭力排名及綜合競爭力排名，其中綜合競爭力之前三名依序為：台北市、新竹縣、台中市；另由排名前十名與後十名的縣市分布狀況，反映出南部與北部地區的發展差距。

(六)財團法人國家政策研究基金會—台灣地區地方競爭力評估指標建構之初探(2002)

該研究將地區競爭力定義為：地區依其特有發展條件充分開發以發揮地區競爭優勢，提升經濟成長與社會福祉，進而達成提高生活品質與創造永續發展環境之最終目的。因此，非經濟面的生活品質要素與永續發展環境要素，為地區競爭優勢及地區競爭力提升的關鍵。相關評估指標體系即以生活品質要素及永續發展環境要素指標群所構成，分為六個構面：1. 社會安全、2. 社會福利、3. 醫療保

⁶ 摘自吳迎春(2003)，「與世界接軌—地方競爭力崛起」，天下雜誌，第280期。

健、4.教育文化、5.環境保護、6.政府行政，共計72項指標(包括次級統計指標資料60項、調查資料12項)。

該報告依據上開評估指標體系，以台灣地區23縣市88年各項指標資料，進行競爭力評量與比較分析，採集群分析方法，將23縣市分為三集群，包括：競爭力領先群體(僅台北市)、經濟開發中群體(台灣西海岸、工商業發展中之縣市)、未污染開發群體(台灣東海岸縣市及西部傳統農業發展縣市)。研究結果發現：隨經濟活動發展、競爭力的提升，社會福利、醫療資源及教育文化表現越佳；社會安全、環境保護及政府行政表現則越差，顯示縣市為全面提升競爭力基礎，除強調促進經濟發展、區域均衡外，亦須注重社會結構改變、人口移入所產生的社會安全及環保問題。⁷

二、國內外研究差異分析

綜合比較分析國內外機構提出的城市(或區域)競爭力評比相關研究，發現在城市(或區域)競爭力的內涵及相關評量指標選項方面具有以下的差異性：

國外研究對於城市競爭力的衡量，比較強調經濟競爭力，主要著眼於全球(或區域性)競爭，考量城市生產力提升、高附加價值產品創造所涉及的相關影響要素。因此，設定的競爭力衡量指標，特別側重產業的知識化程度、研發創新、教育及人力素質，以及交通資訊等基礎建設的國際化連結程度等，有關生活環境(包括社會安全)方面的指標權重較小，認為其作用主要在人才吸引，部分研究甚至認為城市生活品質屬於較次要的影響因子。然而以「全球在地化」的城鄉發展趨勢觀之，資金、技術、人力等生產要素均具高度自由

⁷ 摘自韋端(2002)，「台灣地區地方競爭力評估指標建構之初探」，國政研究報告，財團法人國家政策研究基金會編印。

流動性，惟獨基礎設施與生活環境具有不可移動與不可替代性，城市獨特的人文社會、自然文化與寧適的生活環境所交織形成的城市風格，為提升城市活力、吸引投資與人才進駐，以及維持城市永續發展的要項，應作為競爭力評量的重要一環。

反觀我國對於地方競爭力的評量多偏向生活環境、社會福利、社會安全、政府施政方面，至於攸關產業發展的相關指標，包括：縣市的經濟表現、產業結構、研發創新、人力素質、國際化程度等方面比重甚低，忽略了我國經濟國際貿易依存度極高，面對國際市場競爭的特性，如過度強調生活品質面向，將難以客觀評量縣市總體競爭力。

肆、我國地方競爭力評比機制之建立及相關政策意涵

一、評量單元

區域是構成國家與城市之間的次系統之基本單位，各國的區域層級行政系統因政治制度不同，在範圍、功能上多所差異，因此國外對於地方競爭力的研究，多以城市作為衡量單元，以便進行跨國間或區域間的城市比較；我國由於直轄市及縣市政府為地方自治主體，中央對地方之財政補助也是以直轄市及縣市政府為對象，相關統計資料在地方層級也是以縣市為統計調查單元，因此均以縣市為地方競爭力評量單元應屬合理；若考量以都市層級作分組評比，屬都會層級的僅台北市、台中市及高雄市等三個人口超過一百萬以上的城市，由於數量太少，作競爭力分組評比似較不具意義，因此建議中央訂定地方競爭力評比機制，仍宜以25縣市為評量單元；鑒於我國並非單以城市作為評量標的，因此本章均以地方競爭力而不以城市競爭力稱之。

二、評比指標架構

地方競爭力提升的最終目的，在於提升居民生活品質與福祉，並達成永續發展。要達成競爭力的全面提升與永續發展，必須同時奠基於經濟、社會與環境三個面向，缺一不可。面對當前「全球化」與「知識化」二大經濟潮流下，無論是以農業、製造業、服務業為主的縣市，都無法自外於國際競爭，因此進行縣市競爭力評量，就必須充分考量人才、技術創新、公共政策效能、總體經濟環境、基礎建設、生活環境等各個影響競爭力的要項，才能夠真正體現各縣市在發展知識產業、因應國內外經濟競爭的真實潛能。以下僅表列我國地方競爭力評比指標架構，並提出相關說明：

我國地方競爭力評比指標架構

指標類型	指標內容
1.經濟表現	每人平均所得、企業投資與營收、勞動生產力、人口結構、失業率、就業結構、產業結構及產業技術密集程度
2.教育及人力素質	教育水準、技術性勞動力、國際化程度
3.創新與技術	研發創新投資、研發人力、技術移轉、專利
4.基礎設施	基本基礎設施、技術基礎設施、社會基礎設施
5.政府效能	財政收支、財政努力、法制環境、公共部門行政效率、貪污
6.生活品質	環境保護、文化休閒、住宅、交通、防災與公共安全、醫療保健、社區參與

(一)經濟表現

每人平均所得、就業與勞動生產力的高成長，代表城市經濟與

市場的持續擴張性；失業則攸關社會和諧穩定及商業投資環境品質；產業結構及技術密集程度、企業投資與營收成長，則反應產業技術層次、企業競爭能力、產業群聚效果，以及因應經濟環境變化的能力；至於人口結構則反映城市公共設施需求，以及福利性支出壓力、潛在勞動供給。

(二)教育及人力素質、創新與技術

知識經濟發展的關鍵在於人力素質與創新，因此教育投資與研發軟硬體環境、公私部門的研發創新投資與人力、技術引進與擴散、專利等至關重要；而城市軟硬體環境的國際化程度與市民國際化能力，影響國外新知識、新技術的有效引進與學習，以及城市融入國際市場分工的能力。

(三)基礎設施

基礎設施質量及其空間配置狀況影響產業競爭力至鉅，可概分為基本基礎設施、技術基礎設施、社會基礎設施三大類，基本基礎設施係指水電能源、交通、住宅等，技術基礎設施主要為現代化的通信資訊、電腦、網際網路及交通建設，社會基礎設施包括文化休閒、醫療衛生設施；其中技術性基礎設施因具有引進及培育高技術高附加價值產業，重要性日增。

(四)政府效能

縣市政府及首長的決策與管理能力、行政效率、公共財政、政策透明度、清廉度、對於企業營運的支持度等方面，除左右縣市發展願景與策略規劃的落實、商業經營環境與居民生活環境品質的良窳外，亦直接影響縣市的定位與發展、企業經營效率與投資意願，攸關城市競爭力的發展。

(五)生活品質

生活品質包括水、土、空氣等環境品質，藝文活動、綠地與休閒空間、住宅、大眾運輸與醫療保健服務品質，以及防災系統、公共安全、警政治安維護等，對於吸引企業投資、專業人才移入、居民生活福祉等有極大影響；同時透過提升社區民眾與企業對於公共事務的廣泛參與，促進社會和諧發展，間接提高城市生產力與綜合競爭能力。

以上係六大評比指標涵蓋內容，至於其下細項指標選定，尚須審慎界定競爭指標意義，並考量縣市之間可否互為比較、是否可長期持續觀察、指標資料是否易於取得等，本文不擬討論。

三、政策意涵

地方競爭力評比應建立公信力，切實成為地方與中央政府政策制(修)定的參考。

地方競爭力代表的是縣市在經濟、社會、環境三個層面的綜合發展能力，可說是縣市首長依據其施政藍圖、縣市綜合發展計畫的施政成果展現，不僅可供企業投資決策、居民就業居住的選擇參考，對於縣市政府及中央政府更具政策參考價值。

(一)對於縣市政府而言

1.地方競爭力評比可作為縣市間良性競爭、相互比較學習的平台。

藉由客觀的縣市競爭資訊全面公開，使縣市首長與地方民眾了解競爭力的本質與影響競爭力的關鍵，改變部分地方政府長期以來故步自封與過度依賴中央的心態，激發榮譽感與競爭企圖心，展現地方活力；地方居民更可透過選票及「用腳投票」的方式，促

使縣市首長更為重視施政效能與建設品質，將有助於地方民主與施政的良性發展。

2.縣市政府透過競爭力評比，了解自身與其他縣市在六個評比面向上相對的強項與弱項，運用SWOT分析方法，重新檢視修正自身的發展定位、競爭策略與執行成效，並可選定某一標竿縣市作為借鏡努力的目標(Benchmarking)，相互學習、截長補短，充分發揮反饋作用。

(二)對中央政府而言

地方競爭力評比制度的推動，應成為中央與地方政府形成夥伴關係的契機，中央站在協助地方的立場，提供各縣市一個更為開放、公平競爭的環境，減少非必要的指揮干預，鼓勵自主發展地方特色，做到：

- 1.檢討現行中央與地方間財政資源分配，並釐清中央與地方權責劃分與經費負擔爭議，落實地方自治；透過財政收支劃分法、公共債務法等相關法規修訂，適度提高地方自主財源；並採行鼓勵地方開源節流的「財政努力」誘因機制、貫徹財政紀律、建立績效審計制度等配套措施，以利地方適度控制財政支出規模，提升預算執行效率，達成「權力下放、提升地方財政自主、建構完善財政調整制度」目標，妥善解決財政惡化問題，賦予地方更多的自主發展空間與能力，以利各縣市競爭力充分發揮。
- 2.針對各縣市在六大分項評比構面的競爭相對優劣勢，並就區域發展特性與發展差距，超越黨派政治選舉考量，採行濟弱扶強策略，透過相關產業發展、國土開發、區域發展、政府組織再造等政策及法規制訂，協助各縣市競爭力的全面提升。

3.加強中央與地方政府之間的政策溝通協調，特別是各縣市的發展定位、發展策略必須與國家整體發展政策取得協調，才能發揮相加相乘的作用；鼓勵各縣市創新、差異化發展，建立地方核心特長，促成縣市間的策略性合作結盟與資源互補共享，以期打破零和競爭的迷思，避免一窩蜂的發展造成縣市惡性競爭與相互制肘，並減少重複與非必要的投資建設浪費。

4.檢視重大政策落實於地方施政之成效，透過地方競爭力評比，可進一步了解中央推動之重大政策，包括產業、財政、教育、醫療、環保以及相關重大公共建設、計畫型補助款之實施成效，及其對於地方發展的影響，可做為中央政策制(修)訂的參考。

四、評比機制的建立

(一)評比機構應具備專業與公信力

地方競爭力評比應由具公信力與專業性之機構辦理，以便有效處理龐雜的統計資料與辦理大規模意見調查，對於評比指標的訂定、資料處理、評比結果發布均應以公開透明程序辦理，避免政治或外力介入干擾，樹立評比制度的公信力，俾能切實發揮政策參考作用。

如由中央政府委託民間中立性的專業機構辦理，應較政府自行辦理具有公信力，易為社會各界接受，然如考量競爭力評比涉及全國25縣市大範圍的統計資料蒐集分析、意見調查及系統資料庫建置維護，為有效節省相關人力、行政成本，長期間仍宜由行政院主計處負責統籌規劃辦理，結合各縣市主計處(室)現有調查與統計專業人力負責實際調查作業，以及相關公務統計主辦單位配合執行，對於統計原始資料取得及資料處理可採一致標準作業程序，同時可依評

比指標所需配合建立必要的新統計指標資料，消除既有統計資料的侷限性，使評比結果更為客觀周延。

(二)地方競爭力意涵應廣為宣導，獲取社會共識

儘管國內外已有相關城市競爭力評比研究，然而社會各界對於中央應否推動地方競爭力評比仍存有許多誤解，部分人士解讀為中央欲藉評比結果作為地方補助款分配的依據，恐將扭曲補助制度的公平性或使評比成為政治角力工具，甚或影響選舉等，舉凡此類謬誤曲解勢將成為地方競爭力評比推動的障礙。因此中央在推動之初應即明確釐清地方競爭力的客觀評量本質及其政策意涵，廣為宣導，以降低相關政治敏感性，獲取社會共識與支持，以利評比制度順利推動。

(三)應長期持續推動

建議比照WEF及IMD每年定期提出國家競爭力年報的作法，有系統的持續辦理並定期公布，以提供中長期間各縣市競爭力相對提升或衰退狀況，以及區域發展的動態資訊，提高政策比較分析與檢討修正的參考價值。

伍、結語

地方競爭力的精髓，誠如國父孫中山先生在「上李鴻章書」中所言「人盡其才、地盡其利、物盡其用、貨暢其流」，地方政府應透過競爭力的評量分析，充分掌握影響自身競爭發展的優劣條件，以及競爭對手的發展狀況，擴大政府部門與民間部門的合作，結合其他城市策略聯盟，共謀促進經濟、社會與環境的全面發展，真正做到：「人盡其才」—建設良好的創新、學習、生活環境，吸引優

秀人才充分發揮所長，發展城市的核心特長產業，奠定知識經濟發展利基；「地盡其利」—城市依據主客觀資源、環境條件，正確作好城市定位，制定競爭發展策略，善用有限資源，擴大產業群聚效果；「物盡其用」—透過創新研發與知識應用，創造高附加價值產品；「貨暢其流」—配合城市發展之需，規劃提供適足的基礎公共設施與服務，輔以高效能的行政管理服務與法制環境配套，改善投資環境，提升產業競爭力。

在全球化與區域化經濟浪潮中，中央與地方經濟角色的遞嬗，城市(或地方)經濟競爭重要性雖大幅提升，然而中央政府在總體經濟政策框架以及資源分配方面，對於地方競爭發展仍有極大的影響力(視中央政府權力集中程度而定)，因此中央建立地方競爭力評比制度，不僅是促進各縣市良性競爭、地方政府施政及企業投資選擇的重要參考，中央政府更必須客觀審視各縣市競爭優劣勢，超越黨派政治考量，透過總體政策的靈活運用，協助、擴大地方自主發展空間，並促成縣市間的協調發展，以期透過地方競爭力的全面提升，促成國家競爭力的飛躍升級，最終達成增進國民生活品質，實現國家的永續發展。

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Taiwan's Financial Reforms*

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Abstract

The state of Taiwan's financial sector reached a turning point in 2001-2002. Since then, considerable progress has been made in improving the sector's fundamental soundness. The process of merger and consolidation has picked up pace, reducing the number of financial institutions in the over-crowded market and helping to mitigate the problem of malignant competition. Financial institutions have also taken a vigorous approach to clearing bad loans, resulting in a dramatic fall in their NPL ratios. As financial soundness has improved and the market situation brightened, they have been able to increase their lending and investment, expand their business across the board, and strongly boost their profits.

As a whole, the financial market has been achieving steady gains in efficiency to match its improving fundamentals. The goal of our second phase of financial reforms is to develop Taiwan as a free, open, and efficient regional financial hub.

* Delivered in the 13th Annual Conference on Pacific Basin Finance Economics and Accounting, Rutgers University, New Jersey, USA, June 10, 2005.

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I. Introduction

In Taiwan, there is an oft-repeated saying that “as business is the roots, so finance is the leaves.” And as change in the industrial structure has clothed it in a new and glittering guise, finance has, in a sense, become synonymous with money. This is the allure of the financial services sector.

Certainly, financial crises did not appear in our world just yesterday. Such was their prevalence in the days of unfettered capitalism that governments were compelled to intervene and usher in the era of prudential regulation. The U.S. banking crisis in the late 1980s turned out to be a blessing as it resulted in the successful introduction of the government-led RTC (Resolution Trust Corporation). And cooperation between the government and private asset management companies (AMCs) provided a powerful driving force for the development of the U.S. bond and asset securitization markets. Moreover, monetary and financial policies have served as key instruments in the U.S. government’s efforts to strengthen the soundness of its financial institutions in recent years, helping the U.S. to consolidate its position as the wealthiest nation on earth in the last decade of the twentieth century.

In order to redress a number of weaknesses that were uncovered by the Asian financial crisis between mid-1997 and mid-1999, the governments of the affected countries embarked on programs of financial reform. The measures they introduced were primarily designed to improve bank balance sheets and profitability, in conjunction with active efforts to encourage consolidation in the banking industry.

Strictly speaking, financial reform is not confined to actions taken by the government alone. As a matter of fact, the power of financial reform comes from problem solving and the willingness to do things in a different manner – in other words, from innovation. A good illustration of this is the

restructuring that banks have undertaken without being impelled to do so by government policy. Particular examples are Chinatrust Commercial Bank's introduction of new patterns of distribution and Cosmos Bank's launch of its innovatory cashcard. The former has successfully established a new brand image and cemented its reputation as a leader in Taiwan's banking industry, while the latter has reaped high reward for its innovativeness by becoming the largest cashcard-issuing bank.

The Government has made a number of explicit statements about consolidation within the financial services industry during the last few months. An observation worth adding here is that, in such an environment, it is increasingly unlikely that any financial consolidation, be it management-oriented or simply a new national champion financial institution, can be brought to fruition without the cooperation of all involved parties. Nevertheless, there is no doubt that the government's policy initiatives herald a new era in the provision of financial services in Taiwan.

It should also be mentioned that, from the financial supervisor's point of view, risk management is becoming more and more important in face of the swiftly rising tide of global capital flows and financial consolidation.

Given that policies have now taken up the leading role in the process of financial consolidation, I will focus my presentation on the background of Taiwan's government-led financial reforms since 2000, the government's main measures, its achievements, and the future of Taiwan's financial services sector.

II. The Background of Government-led Financial Reforms since 2000

First, I can say with great certainty that we should appreciate the lessons we have been able to learn from the experience of other countries,

such as the way the FDIC (Federal Deposit Insurance Corporation) and RTC dealt with banking and thrift crises in the U.S. in the late 1980s to early 1990s, and the playing out of the Asian financial crisis that erupted in mid-1997.

Now Taiwan must respond to the new era of fast-changing information technologies and trade liberalization by moving toward a knowledge-based economy. In such an environment, it is increasingly essential for the government to constantly monitor and analyze the state of the financial services sector and the problems in the way of its healthy development, and to formulate and implement strategies and action plans for making adjustments and improvements wherever they are needed.

As you know, Taiwan's banks have had to contend with major challenges in the recent past, especially in dealing with the surge of their non-performing loans (NPLs) during 1998-2002. But in the past two years, since the government launched a drive to promote financial reform, there has been a notable improvement in the financial sector's state of health, with banks having managed to write off a high proportion of their bad debt and reduce the NPL ratio quite considerably.

I will begin with a brief account of the changing business and financial environment before the first-stage financial reforms proposed by the Executive Yuan's Financial Reform Taskforce in July 2002. I will then examine the background of Taiwan's second-stage financial reforms proposed by the Cabinet-level Council for Economic Planning and Development (CEPD) and Financial Supervisory Commission (FSC), and endorsed by the President's Economic Advisory Group.

1. The background of the first-stage financial reforms

(1) Spike in NPLs

According to government figures, the NPL ratio of depository institutions soared from around 3% in 1995 to nearly 8.8% at the end of March 2002. Some analysts, including international credit rating organizations, suggested that it might actually be even higher.

NPLs not only created problems for the financial sector's balance sheet on the asset side, but also created a negative impact on income statements as a result of provisioning for loan losses. Therefore, financial institutions had to devote substantial manpower to recovering bad loans, which adversely affected their normal operations. Loaded with past-due loans, they became more conservative and cautious in lending money to businesses, which further damped the chance of economic rebound. Thus, the weakening of financial institutions' asset quality led in turn to a contraction of their lending and investment, squeezing their profitability and reducing their return on equity.

(2) Surge in troubled financial institutions

A surge in the number of unsoundly operating financial institutions, including domestic banks and community financial institutions, posed the threat of triggering a financial crisis. After the bursting of the real-estate bubble, many community financial institutions found themselves facing serious difficulties, largely owing to structurally-derived problems. According to government statistics, more than ten percent of such institutions had a negative adjusted net worth by the end of 2000. To head off the danger that this situation might generate a full-blown financial crisis, the government needed to act quietly and smoothly in effecting the withdrawal of the failing lenders from the market.

(3) Challenge of combating financial crimes

Although Taiwan promulgated the Money Laundering Control Act on April 23, 1997 and became the first economy in Asia to enact an anti-money laundering law to effectively prevent money-laundering activities and strengthen international cooperation on counter-terrorism, we know very well that the task of combating financial crimes is far from being done. This is a hugely challenging area that requires enormous and unceasing efforts to keep up with and tackle the myriad and constantly changing faces of financial crimes.

2. The background of the second-stage financial reforms

With the financial sector having been restored to a much sounder condition thanks in large measure to the effectiveness of the first-stage financial reforms, it is necessary to take the reform program into a more advanced stage that focuses on the objectives of beefing up the international competitiveness of the financial industry, heightening its value added, strengthening its functions in serving the fund-raising and capital-deployment needs of enterprises that are positioning themselves regionally and globally, and enhancing its contribution to promoting stable economic growth. Actions taken toward these ends need to address five particular areas of concern as follows:

(1) The regulatory environment needs to be further improved and integrated in step with the development of the financial sector.

Now that Taiwan has a substantial number of financial holding companies that are expanding their operations, and the government has opened the way for banks to engage in cross-marketing of financial products, all current finance-related laws and regulations need to be reviewed and revised with emphasis on financial liberalization and risk management.

(2) Financial institutions need to upgrade their operational efficiency to meet the demands of intense market competition and the dynamic development of the economy.

The fragile financial market and the relatively small scale of financial institutions hamper the pace of product innovation and efforts to take advantage of economy of scale, while the limited liberalization of the domestic financial market also makes it difficult for banks to develop differentiated operations. The average scale of Taiwan's banks is relatively small compared with their main counterparts elsewhere in Asia, though a report in the *International Chinese Newsweekly* showed Taiwan as having 42 banks ranked among the Asian top 300 in terms of total assets, a number surpassed only by Japan and well ahead of third-placed India. The Asia's regional services center, such as Hong Kong and Singapore, average asset relative to Taiwan's is more than two-fold and four-fold, respectively.

Asia's Largest 300 Banks by Assets

Country/Area	Banks		
	Number	Shares of Total Assets (%)	The Average Asset Scale Relative to Taiwan's (%)
Japan	129	56.4	3.40
Mainland China	16	19.8	1.24
Taiwan	42	5.4	1.00
South Korea	14	5.0	2.78
Hong Kong	18	4.9	2.12
India	23	2.7	0.91
Singapore	3	1.8	4.67
Malaysia	17	1.5	0.55
Thailand	11	1.2	0.85
Indonesia	12	0.8	0.52
Philippines	12	0.4	0.26
Macao	3	0.1	0.26
Total	300	100.0	2.59

Source: *International Chinese Newsweekly*, June 13, 2004. Compiled by the Council for Economic Planning and Development.

- (3) The pace and scope of business and product liberalization and the reform of finance-related taxation need to be stepped up to keep abreast of international norms.

The great majority of financial institutions in Taiwan engage in only the conventional lines of business such as deposit, lending, securities, insurance, and mutual funds, and they have to contend with the differing tax rates currently applied to new financial products. These circumstances put our financial institutions at a disadvantage in competing internationally.

- (4) Greater efforts need to be made to cultivate and import high-caliber financial personnel.

Past policies and practices adopted in the development process of the financial services sector in Taiwan have thwarted the internationalization of our financial markets. Consequently, the personnel of financial institutions tend to lack experience and expertise in this regard, while the industry as a whole is beset by a shortage of international level of financial executives.

- (5) The newly constructed financial supervisory system and financial institutions' risk control capabilities still need to be enhanced and fine-tuned to meet the increasing challenges that will come with the intensifying globalization of financial services and to ensure that Taiwan's financial stability can be maintained.

With the rapid development of globalization, a paradigm shift in the financial services industry is taking shape. The distinction between the financial and non-financial sectors will become increasingly blurred, and cross-border capital movements will be completed at one stroke of the finger. It is essential that Taiwan's supervisory system and financial institutions are properly prepared to cope with the heightened complexities and risks that these developments will bring.

III. The Main Measures & Achievements of Taiwan's Financial Reforms

Our government has taken the approach of placing equal emphasis on supervision, de-regulation and self-discipline while striving to achieve the optimum balance between pressing ahead with financial reform and maintaining financial stability. Some of the main achievements of these efforts thus far are as follows:

1. The slashing of the Gross Business-Revenue Tax (GBRT) and other measures aimed at helping financial institutions accelerate the reduction of their NPLs.

Although Taiwan's economy weathered the Asian financial crisis much better than many of its neighbors, its financial sector sustained a jolt that made domestic market conditions more difficult in the closing years of the 1990s and caused a sharp rise in banking institutions' NPL ratios. The government responded by prioritizing the introduction of measures to help banks reduce their NPL ratios, most notably the cutting of the gross business-revenue tax levied on banks from 5% to 2% in 1999, which helped them write off bad loans amounting to 40.3 billion U.S. dollars.

At the same time, legislation was enacted to pave the way for establishing AMCs, as a mechanism for speeding up the disposition of NPLs. Many domestic banks took advantage of this opening to form AMCs through strategic alliance or joint-venture partnership with well-known international investment bankers.

Additional measures to help domestic financial institutions improve the quality of their assets and to reduce the cost of disposing of their NPLs were promulgated in 2003. Also, to make the calculation of Taiwan's NPL ratios consistent with international practice, a new set of standards was laid down,

to come into effect on July 1, 2005, requiring banks to classify their loan portfolios into five categories according to the credit-risk assessment and make appropriate loan-loss provision for each category as stipulated.

Thanks to these measures and the concerted efforts of the government and financial institutions, sales of foreclosed real estate to AMC's had recovered some 15 billion U.S. dollars, covering about 30 percent of cleared NPLs, by the end of 2004. The total amount of past-due loans of domestic banks dropped from 348 billion U.S. dollars in March 2002 to 153 billion U.S. dollars as of the end of October 2004, reducing the average past-due loan ratio from 8.04% to 3.32% over the same period. Moreover, the ratio of loans under surveillance to total loan assets also dropped from 3.70% to 1.19%. With this success, the government achieved the targets of the so-called "258 Initiative," announced by President Chen in May 2002, to reduce the overall NPL ratio to no more than 5% and increase the capital adequacy ratio to at least 8% for the banking sector within two years.

Such highly positive developments as the dramatic reduction of the NPL ratio over the past two and a bit of years have been accompanied by a substantial improvement in the profitability of Taiwan's banks, a trend that is likely to be further strengthened by the industry's improving asset quality and the continued stable performance of Taiwan's economy that most forecasters expect.

2. The enactment of a series of new and revised finance-related laws and active steps to arrange the takeover of ailing financial institutions.

From 2000 through 2004, a series of new and revised laws were drafted and enacted to comprehensively reform, supplement and strengthen the basic architecture of the financial system. The most important items of legislation were as follows:

Date of Promulgation	Name of Law
Nov. 2000	Financial Institutions Merger Act
July 2001	Six Financial Regulations: Statute for the Establishment and Management of the Executive Yuan's Financial Restructuring Fund; Financial Holding Company Act; Act Governing Bills Finance Business; Value-added and Non-value-added Business Tax Act; partial revision of the Deposit Insurance Act; partial revision of the Insurance Act;
July 2002	Financial Asset Securitization Act Statue for the Protection of Securities Investors and Futures Dealers
July 2003	Organizational Act for the Executive Yuan's Financial Supervision and Management Commission Real Estate Securitization Act Agricultural Finance Act
June 2004	Securities Investment Trust and Consultants Act

Source: Council for Economic Planning and Development, November 2004.

(1) Statute for the Establishment and Management of the Executive Yuan's Financial Restructuring Fund

The Financial Restructuring Fund was set up in July 2001 to provide a mechanism and funding for the withdrawal of ailing institutions from the financial market and the absorption of unsound financial institutions by stronger market participants.

To enable problem financial institutions to be dealt with as swiftly and effectively as possible, and to obviate the risk of a crisis of confidence

among depositors setting off a chain reaction, the Financial Restructuring Fund Statute canceled the stipulation in the Deposit Insurance Act that the cost of handling problem financial institutions must not exceed the loss arising from the cash pay-offs. The Statute also stipulates that the Fund shall provide a transitional blanket guarantee to all depositors and other creditors of the problem financial institutions handled by the Fund.

Forty-four poorly performing community financial institutions, including eight credit cooperative associations and thirty-six credit departments of farmers' and fishermen's associations, were taken over by ten domestic banks under the government's financial restructuring policy during 2001~2002.

Given the high level of crowding and resulting intense competition in Taiwan's banking sector, the reduction of the number of financial institutions is one of the key prerequisites for improving the soundness of our financial markets. Substantial progress has already been achieved on this front, with the number of depository institutions having been reduced from 455 in 2000 to exactly 400 in 2004. Further significant steps were made with the completion of a deal for E. Sun Commercial Bank to take over Kaohsiung Medium Business Bank in June 2004, and the takeover of Chung Shing Bank by Union Bank of Taiwan in December 2004, which was the most recent example of the effective operation of this fund.

A draft amendment to the Statute providing for a substantial increase in the fund is currently under deliberation in the legislature. If the enlargement of the fund is approved, it is expected to significantly expedite the process of dealing with the distressed financial institutions.

Meanwhile, continuing effort is being directed toward constructing a financial security net by replacement of the Restructuring Fund with a deposit insurance system after the fund expires on July 9, 2005.

(2) Financial Holding Company Act

To create a vibrant and innovative financial market, Taiwan has updated the legal framework to facilitate financial market consolidation. The Financial Institutions Merger Act and the Financial Holding Company Act were enacted to promote mergers of financial institutions and speed up M&A activities. So far, 14 financial holding companies (FHCs) have been established, with 89 financial institutions incorporated into these FHCs. Vibrant activity on the M&A front is expected to continue as the government maintains its efforts to promote financial sector consolidation.

(3) Asset Securitization Acts

The enactment of the Financial Asset Securitization Act in July 2002 and the Real Estate Securitization Act in July 2003 opened up bright prospects for the development of the asset securitization market in Taiwan.

To further facilitate the development of this market, the government is planning to streamline the process of securitization applications by allowing certain cases to be exempted from approval requirements. Consideration is also being given to introducing synthetic securitizations which are not covered by the current laws. More institutional investors will be allowed to invest in securitization products and general taxation treatments will be developed for such products.

(4) Organizational Act for the Executive Yuan's Financial Supervisory Commission

In order to promote consolidated financial supervision and ensure financial stability while keeping abreast of the times, Taiwan passed the Act Governing the Establishment and Organization of the Financial Supervisory Commission on July 10, 2003. A new agency, named the Financial Supervisory Commission (FSC), was set up on July 1, 2004 to consolidate

the supervision of the banking, securities, futures and insurance industries under one roof, as well as to integrate the tasks of examining these industries.

Accorded separate status from the Ministry of Finance (MOF), the FSC is endowed with complete and exclusive responsibility for financial supervision, discharging its functions entirely independently from the fiscal functions of the government. The establishment of the FSC and the transformation of the supervisory structure will add new momentum to Taiwan's financial regulatory reform and give a strong boost to the development of Taiwan's financial sector.

As the financial landscape continues to change, Taiwan will strive to keep abreast of international trends by closely monitoring the global economy and actively participating in international financial activities. It will adopt flexible and adaptable supervisory regimes and actively consult with the industry to better enhance the dynamism and competitiveness of its financial markets.

3. Measures aimed at enhancing the operation of financial institutions.

Amendment of the Money Laundering Control Act was passed into law on August 6, 2003. The amended provisions of the Act stipulate that, in addition to verifying the identity of customers, financial institutions are required to keep records of cash transactions exceeding one million N.T. dollars (approximately 30,000 U.S. dollars) for at least five years and to report every such transaction to the Money Laundering Prevention Center for crime-prevention analysis. On-site examinations will be conducted to ensure compliance with the new law, and a financial institution that is found to have violated this requirement will be subject to a fine of up to one million N.T. dollars.

Moreover, the amendment gives the competent authority powers for taking action where there are reasonable grounds for suspecting that a financial institution is being used as a money-laundering channel, and empowers prosecutors and judges to freeze suspected terrorist assets even at the early stage of an investigation and in cases where no crime has been committed in Taiwanese territory.

The government has also taken a number of measures to tackle the problem of credit card fraud. In addition to laying down stiffer penalties for producing counterfeit credit cards, the authorities have set requirements for credit card issuers to participate in a real-time reporting system to aid the detection of criminal activities. Meanwhile, the international credit card organizations, the JCIC, NCIC and part of local banks have developed intelligent detection systems to identify fraudulent transactions.

In response to the 911 terrorist attacks, Taiwan issued a guideline requiring every financial institution to establish a computer database to include all listed and known terrorists. Taiwan also held training programs and seminars to promote awareness of fighting money laundering.

In addition, amendments to the Banking Law, the Financial Holding Company Act, the Act Governing Bills Finance Business, the Trust Enterprise Act, the Credit Cooperatives Act, the Securities Exchange Law, and the Insurance Law, approved by the legislature on February 4, 2004, substantially increased penalties for financial crimes across the board. The amendments to the related laws which are currently under deliberation in the legislature provided that any transfer of assets by a senior manager or CEO in violation of the Banking Law or Securities Law will be treated as invalid, and shall need quick delivery and quick decision.

With these and other such measures in place, we will continue doing

our utmost to ensure that transaction security is safeguarded and that all financial institutions comply with international standards on account opening procedures and anti-money laundering practices. And since money laundering is cross-border in nature, Taiwan will endeavor to work as closely as possible with international anti-money laundry organizations in fighting terrorist financing activities.

4. Measures aimed at broadening market access and attracting foreign investment.

In this regard, our primary aim is to create an environment that gives stronger banks more room for innovation, thereby invigorating the financial market as a whole. Toward this end, the competent authority has switched the emphasis of supervision from the administration of business rules and regulations to the proactive strengthening of the makeup of financial institutions with a view to effectively boosting their competitiveness.

With regard to liberalizing capital movements and opening up the domestic market, two major steps were taken in 2003 when first, in August, foreign bank branches in Taiwan were allowed to start issuing financial debentures, and second, in September, the screening system for qualified foreign institutional investors (QFII) was abolished. In the case of the former, debenture issuance was capped at twice the issuing institution's net worth for the previous year; and the abolishment of the QFII system, which had been in operation for the past 12 years, meant that Taiwan's stock market was fully opened to foreign investment.

Other notable measures include extending the functions of offshore banking units (OBUs) and broadening eligibility to conduct bond-related transactions. The regulations governing OBUs were revised to give them greater leeway in conducting cross-strait financial transactions and to strengthen their functionality as capital deployment centers for Taiwanese

businesses operating abroad and in mainland China, while the granting of permission for domestic and foreign banks to conduct bond underwriting and own-account bond dealing has given a substantial boost to the growth of the domestic bond market.

Now, in line with the government policy of promoting Taiwan's development as a regional financial services center (which I will have more to say about later), we will be placing particular emphasis on the development of our capital market's fund-raising functions and the promotion of the asset management business.

To promote Taiwan's development as a regional fund-raising center, we will do our utmost to provide the kind of market efficiency and accommodative business environment that will induce such international financial institutions as the Asian Development Bank (ADB), the Central American Bank for Economic Integration (CABEI), the Inter-American Development Bank (IADB), the European Bank for Reconstruction and Development (EBRD), the Nordic Investment Bank (NIB), the European Investment Bank (EIB), and the Council of Europe Development Bank (CEDB), among others, to increase their issuance of N.T. dollar denominated bonds and debentures from their outstanding value of some five billion U.S. dollars as of the end of October last year, while continuing to improve our credentials as a sound and smooth-functioning financing environment for local and overseas Taiwanese companies as well as multi-national enterprises.

To promote asset management business in Taiwan, we will be pushing ahead with multiple initiatives aimed at fostering the creation of a broad range of asset management options for international institutions and individual investors to take advantage of.

IV. Looking to the Future of Financial Services in Taiwan

Alongside the major efforts that have been made to overhaul the financial sector in recent years, the public and private sectors have been working hard together to advance Taiwan's development as a knowledge-based economy and to pursue environmental sustainability as a core element of national development goals. Financial reform is one facet of a multi-faceted drive to comprehensively upgrade the economy and, building on the solid foundations laid down over the past several decades, open up bright new prospects for Taiwan and everyone living and investing here.

A key part of the steps to be taken toward that end is set out in the *Challenge 2008* National Development Plan, a six-year blueprint for national development that was launched in 2002. Involving projected total investment of 2.6 trillion N.T. dollars, the plan is designed to equip Taiwan with all that it essentially needs for the achievement of its lofty development goals and the ultimate transition of our homeland into a "green silicon island."

As we proceed with the implementation of this plan, complemented by the major bolstering of infrastructure mapped out in the New Ten Projects, we will also continue to attach high importance to carrying out a range of initiatives aimed at strengthening the fundamental soundness of the financial sector, enhancing its role in our economy, and opening up the best possible prospects for it to become a jewel of our economy in the future. I would now like to say something more about four of what I consider as the most important of these initiatives, namely: the Regional Financial Services Center Promotional Program; the supplementation and amendment of related laws and regulations; the privatization of state-owned banks, and the enhancement of corporate governance in Taiwan.

1. Regional Financial Services Center Promotional Program

In order to help investors to use their capital more efficiently, and boost

the island's development into a regional financial services center, the government will continue to open financial markets for both domestic and foreign investors. Last year, the CEPD brought together representatives from related government departments, scholars and experts to study how to rework the vision of developing Taiwan as a regional financial services center, and set up working groups to hammer out specific goals and plans, which were approved by the Executive Yuan in November.

As we proceed with the implementation of this program, we will continue to push forward the enhancement of our financial institutions' products and encourage them to provide increased versatility in cost control and operations for Taiwanese and foreign investors. For example, we will continue to review and simplify procedures for foreign investment in Taiwan's securities markets, as a means of increasing the proportion of capital market transactions conducted by foreign institutional investors in Taiwan.

Following the new guidelines of "openness, innovation and efficiency," we hope to build a macro financial environment that allows the financial sector to maximize its strengths and elevates the international stature of our financial markets. Our aims include increasing the financial sector's share of GDP, increasing the amount of funds raised by multinational corporations and international institutions in Taiwan, and expanding the issuance of asset-backed securities.

Moreover, at the conclusion of a meeting of the Economic Advisory Group in October 2004, President Chen explicitly instructed related government agencies to take concrete steps to promote consolidation in the financial sector. He set four specific targets for achieving this end as follows: (1) at least one domestic institution in each financial field should become established as a representative regional player by the end of 2005; (2) the number of financial institutions in which the government holds a stake

should be reduced from twelve to six by the end of 2005; (3) the number of financial holding companies should be halved from fourteen to seven by the end of 2006; and (4) at least one domestic financial institution should be run by a foreign-owned entity or be listed on an overseas stock exchange by the end of 2006, as a means of upgrading the efficiency and liberalization of Taiwan's financial market.

In pursuit of these goals, we have set a number of specific targets as follows:

- (1) For the financial services sector to raise its share of GDP from 11.3% in 2003 to 13.0% by the end of 2008.
- (2) For one to three financial institutions to become established as representative regional operators by the end of 2008.
- (3) For stocks held by foreign entities to rise as a percentage of total market capitalization from 18.8% to 25.0% in 2008.
- (4) For the amount of funds raised in Taiwan by multinational corporations and international institutions to double by the end of 2008.
- (5) For the issuance of asset-backed securities to grow four-fold.
- (6) For the assets of financial institutions as a whole to grow more than 30% over the same period.

To achieve these goals, it is essential that every effort be made to cultivate and attract high-caliber financial professionals to work in Taiwan's financial industry. The government will therefore implement a range of measures to help achieve this. For example, as part of its efforts to cultivate top-notch talent, it will administer a program to select young people with outstanding potential for excelling in this field and sponsor them to study at the best academic institutions abroad. And to help induce the cream of foreign professionals to live and work in Taiwan, it will consider permitting financial institutions to provide them with loans for purchasing their own homes to reside in while they stay here.

2. Supplementing and amending related laws and regulations

On November 10, 2004, the Executive Yuan approved a timetable for progress on 29 bills designed to speed up the deregulation of Taiwan's domestic services market. At that time, fourteen of the bills had already been sent to the Legislative Yuan for deliberation, seven were scheduled to be drafted and submitted to the Executive Yuan for approval by the end of the year; and the other eight needed more time for coordination due to the broader scope of their coverage.

In addition, the CEPD and the Ministry of Economic Affairs (MOEA) will this year assess the feasibility of formulating a "Limited Partnership Act" aimed at heightening the flexibility of corporate operations. If enacted as envisaged, it will be of particular benefit to venture capital firms, giving them a more flexible and clearly defined mechanism for withdrawal from the market, and thus helping to attract long-term domestic and foreign capital into the venture capital industry.

Also, in response to requests from foreign companies operating in Taiwan, the Judicial Yuan has made a policy decision to map out the establishment of a special court for corporate reorganization and bankruptcy, to speed up the review of corporate reorganization application and bankruptcy cases. With a view to making the review process more efficient, the Judicial Yuan drew lessons from the manner in which Japan revised its bankruptcy law, concentrating reorganization cases in the jurisdiction of a special court and planning the court of jurisdiction for bankruptcy cases flexibly depending on whether the case involves a private individual or a company, the number of creditors involved, the amount of debt, and other factors. In the near future, the Judicial Yuan will further solicit the opinions of foreign companies and formulate the necessary accompanying measures.

Financial Services Industry Bills Slated for Enactment or Revision

Law	Major Content
Enacting Financial Services Act	Use of the same criteria by different financial industries undertaking asset management
Revising Income Tax Act	Adoption of person/place policy for tax levies
Revising Financial Institutions Merger Act or Business Mergers and Acquisitions Act	Formulation of practicable tax incentives for mergers and acquisitions
Revising Trust Enterprise Act	Expansion of flexibility in trust business operations
Revising Deposit Insurance Act	Accelerated accumulation of deposit insurance funds, and establishment of a financial safety net
Revising Real Estate Securitization Act	Heightening of real estate liquidity and addition of more real estate fund-raising channels
Revising Offshore Banking Act	Strengthening of foreign exchange banks' agency operations for offshore banking units
Revising Insurance Law	Expansion of the scope of insurance operations and enlargement of operating scale in the insurance industry
Revising Statue for the Establishment and Management of the Financial Restructuring Fund	Acceleration of market withdrawal by problem financial institutions and reinforcement of stability in the financial system
Revising Value-added and Non-value-added Business Tax Act	Expansion of fund sources and promotion of market withdrawal by problem financial institutions
Revising Banking Act	Reinforced modernization of the corporate bankruptcy and reorganization system
Revising Futures Transaction Tax Act	Review of the tax system for financial products
Revising Income Tax Act	Establishment of an international-standard financial tax system

Note: Bills listed in the gray area of this chart are now under deliberation by the Legislative Yuan.

Source: Council for Economic Planning and Development, Nov. 10, 2004.

3. Privatization of state-owned banks

Government-owned banks used to dominate the local banking industry until the early 1990s, when Taiwan embarked on financial liberalization by granting new banking licenses and encouraging foreign banks to enter the domestic market. As a result of increasing competition and the government's privatization policy, 1991 marked the turning point for a shift in market dominance from government-owned banks to private banks. Up to the end of 2002, nine government-owned banks had been privatized.

To facilitate a freer, fairer and more open financial market in Taiwan, the Ministry of Finance (MOF), after successfully assisting the privatization of nine state-owned banks, plans to undertake further transfers to the private sector of its remaining stakes in banks, in accordance with the consensus reached at the Economic Development Advisory Conference of 2001. Three state-owned banks, namely Bank of Taiwan, Land Bank of Taiwan, and Central Trust of China, are scheduled to be privatized, with the government's shareholding in these financial institutions set to be reduced to below 20% of ownership by August 2006. The government has also made the decision not to subscribe to any new share issuances of privatized financial institutions.

4. Enhancement of corporate governance

Another essential step forward in the process of bolstering the financial industry is the implementation of the Policy Agenda and Action Plan to Strengthen Corporate Governance, as formulated by the cross-ministerial Corporate Governance Reform Task Force in 2003. This initiative places prime emphasis on reform in companies listed on the stock and over-the-counter markets, especially financial service firms, to be followed by the gradual inclusion of other kinds of business in due course.

Among the key points of focus of the action plan are the strengthening of companies' internal controls, the orderly establishment of a system of independent directors, the protection of investor interests, and the reinforcement of public disclosure requirements.

V. Conclusion

In summary, the state of Taiwan's financial sector reached a turning-point in 2001-2002. Since then, there has been considerable progress in improving its fundamental soundness. The process of merger and consolidation has picked up pace, reducing the number of financial institutions in the over-crowded market and helping to mitigate the problem of malignant competition. Banks have made substantial adjustments to their business operations, with the establishment of financial holding companies enabling them to offer a full array of financial services under one roof. They have also taken a vigorous approach to clearing bad loans, resulting in a dramatic fall in their NPL ratios. As their financial soundness has improved and the market situation brightened, they have been able to increase their lending and investment, expand their business across the board, and strongly boost their profits.

As a whole, the financial market has been achieving steady gains in efficiency to match its improving fundamentals. This is especially important to Taiwan's financial stability, which forms the bedrock of sustained economic development as it enables the private sector to reach sound judgments on production plans and trade decisions under a consistent macro environment. Much of the financial industry's change for the better over the years can be attributed to the government's continuous efforts to guide its development along a sound course in tune with the trends and needs of the times.

In recent years, financial supervision in Taiwan has advanced a long way. Now it is of paramount importance that financial reform and corporate restructuring should also be carried forward to the highest possible level. The earlier this can be achieved, the higher its benefits will be and the lower its costs for our society as a whole. The opening up of our financial markets must be matched by the reinforcement of the functions of financial supervision and enhancement of the operational efficiency of financial institutions. Only thus can we be sure that our financial markets will continue to develop as soundly as we are aiming for, and be able to play an optimum role in the overall advancement of Taiwan's economy.

The goal of our second phase of financial reforms is to develop Taiwan as a free, open and efficient regional financial hub. We welcome foreign investors to establish new financial institutions and invest in domestic banks in Taiwan, and believe we all stand to benefit richly as increasing liberalization and internationalization carry our financial industry forward into a bright new era of success and prosperity.

■ Premier Hsieh Asks AmCham to Boost FTA with U.S.

In a recent meeting with representatives from the American Chamber of Commerce in Taipei, Premier Frank Hsieh emphasized that the signing of a free trade agreement (FTA) between Taiwan and the United States would help strengthen economic relations between the two sides and would also benefit America's global strategic deployment. Complex issues are involved in the signing of such an agreement, however, and so the Premier asked AmCham to serve as a "mover" for the FTA so as to facilitate the development of international economic opportunities by both sides.

The eight-person delegation, led by AmCham president Tom Johnson and executive director Richard Vuylsteke, met with the Premier on June 10 to explain the key parts of AmCham's 2005 Taiwan White Paper. The delegation expressed appreciation for the efforts of the Executive Yuan in resolving the issues raised by AmCham, and voiced the hope of greater cooperative efforts in the future.

The Premier noted that the White Paper provided many helpful suggestions regarding political, economic, and social policies. Regarding the problem of human resources,

with which foreign companies are so concerned, the Premier pointed out that the Executive Yuan has consistently attached high importance on meeting the needs created by the globalization of business operations, and that his government would continue to review human resources issues. During the past year, he said, the Executive Yuan has worked to implement a number of measures that loosen restrictions on the entry and exit of foreign personnel. These measures have made it easier, for example, for businesses to invite people from mainland China to visit Taiwan to conduct businesses; they have eliminated the requirement that the mainland Chinese spouses of foreign personnel find a guarantor before coming to Taiwan; they have cancelled the requirement that such spouses surrender their passports upon entering Taiwan; they allow mainland Chinese professionals to purchase cars in Taiwan; and they have simplified re-entry application procedures for the spouses of mainland Chinese professionals. Also, to boost the supply of local managerial talent for multinational firms operating in Taiwan, the Ministry of Economic Affairs is coordinating with universities for the establishment of special industrial management MBA courses. Furthermore, last December the Executive Yuan

expanded the scope of its inter-agency meetings on science/technology manpower to include non-sci/tech human resources. The meetings will map out strategies and action plans for the cultivation of talent and the development of manpower resources, with focus directed to the education system, vocational training, and overseas recruitment.

The Premier emphasized that the Council for Economic Planning and Development (CEPD) is mapping out policies in response to the views expressed by AmCham regarding the shortage of human resources and the need to speed up the application procedure for multinational firms bringing mainland Chinese employees to Taiwan. The CEPD will also call a ministerial meeting to discuss these matters as soon as possible.

In its White Paper, AmCham lauded Taiwan's executive and legislative agencies for progress made in 2004 on a number of important matters, and in recognition of that progress removed 20 of the issues raised in the previous year's report. The progress includes the revision of the Copyright Law (affirming Taiwan's determination to strike at copyright piracy, an accomplishment which had a direct influence on the removal of the island from the U.S. Special 301 Watch List); the Pharmaceutical Affairs Law

(to protect data exclusivity for pharmaceutical companies in the process of applying for marketing permission); and the Regulations Governing Permission for People from the Area of Mainland China to Travel to Taiwan for Commercial Activities (to relax the rules for mainland Chinese employees of multinational enterprises entering Taiwan). At the same time, AmCham approvingly recognized the progress manifested in Taiwan's establishment of the Financial Supervisory Commission as an independent and professional agency, and in the island's comprehensive planning for the second phase of financial reform as well as the review of the terms & conditions of public construction contracts.

Legislative Updates

■ Government Adds NT\$110 Billion to Strengthen Financial Restructuring

To reinforce Taiwan's financial reform, the President promulgated a revision of the Statute for Establishment and Management of the Resolution Trust Corporation Fund (RTC Fund) on June 22, providing for an additional budget of NT\$110 billion to be used for the disposition of problem financial institutions.

The revised statute calls for 20% of the additional budget to be used to provide

reparation for the credit unions of farmers' and fishermen's associations. Other key points of the revision include a fund linking mechanism, a method for guaranteeing non-deposit debt, and the establishment of an assessment committee.

Since the RTC fund was established in July of 2001, a total of 48 financial institutions with weak management have been disposed of and financial institutions as a whole have written off a total of more than NT\$1.4 trillion in bad debt, bringing the island's overall non-performing-loan (NPL) ratio down to 2.76%. In addition, 14 financial holding companies have been established.

In line with the revision of the RTC Statute, on the same day the Legislative Yuan passed a revision of the Value-Added and Non-Value-Added Business Tax Law to cancel the business tax exemption for financial institutions beginning in 2006. In the future, the 2% business tax paid by financial institutions will be used as a source for the RTC fund.

For more information on the revision of the RTC Statute, please go online and consult <http://npl.ly.gov.tw/do/forward?dest=www.lawStatisticsContent&url=http://lis.ly.gov.tw/npl.fast/01637/940531.htm>. For the revision of the Value-Added and Non-Value-

Added Business Tax Law, consult <http://npl.ly.gov.tw/do/forward?dest=www.lawStatisticsContent&url=http://lis.ly.gov.tw/npl.fast/01521/940531.htm>.

■ Legislative Yuan Approves Special NT\$90.5 Billion Budget for Expanded Public Construction

On May 31, in accordance with the provisions of the Special Statute for Expanded Investment in Public Construction, the Legislative Yuan approved a "Special Budget Bill for the Expansion of Investment in Public Construction Projects by the Central Government in Fiscal Year 2005." The bill calls for the investment of NT\$90.5 billion to carry out major public construction projects in the areas of culture, education, transportation and communications, science and technology, and water resources. The aim is to speed up and upgrade national economic development.

Under the Executive Yuan's plan, the 2005 special budget will be invested in the establishment of: top-notch universities and research centers (NT\$10 billion), international art and popular music centers (NT\$1.4 billion), M-Taiwan Plan (NT\$2.8 billion), the mass-rapid-transit transformation of Taiwan railroads (NT\$1.9 billion), the third wave of freeway (NT\$9 billion), the inter-

continental container terminal in the port of Kaohsiung (NT\$23.7 billion), mass-rapid-transit systems in northern, central, and southern Taiwan (NT\$48 billion), sewage system (NT\$3.4 billion), and the desalination plants at flatland reservoirs.

According to the Special Statute for Expanded Investment in Public Construction, in the five years beginning in 2005 the government will raise NT\$500 billion in funds to carry out cultural and other important public construction projects. During the five years of implementation, the construction work will add an annual average of 64,000 jobs and raise real GDP by 1.0 to 1.03 percentage points. Between NT\$7 billion and NT\$150 billion will be added to tax revenues during the period, and the additional tax revenues generated during the next 25 years are conservatively estimated at about NT\$140 billion. For details on the contents of the special budget bill, go online and visit <http://www.dgbas.gov.tw/ct.asp?xItem=3735&CtNode=1807>.

■ Company Law Revision to Reinforce Corporate Governance

The President promulgated a revision of the Company Law on June 22, strengthening corporate governance by adding provisions regarding shareholders' rights to propose motions, a nomination system for

directors and supervisors, and an absentee voting system for shareholders. The main points of the revision are as follows:

1. Non-corporate juridical persons may also act as promoters. In other words, corporations or juridical persons who provide self-developed technologies or other intellectual properties in exchange for shares, or who are approved by the competent authority, may act as company promoters. (Article 128 of the revised law)
2. To cope with the issuance of new financial products and make the issuance of new shares more convenient, companies themselves are authorized to decide how many shares to issue when they are established or when they increase their capital. They are no longer required to issue at least one-fourth of their total shares. (Articles 156 and 278 of the revised law)
3. To make use of the progress that has taken place in electronic technology and to save on corporate notification costs, notification for shareholders' meetings and the production and distribution of meeting minutes may be handled by electronic methods in accordance with the provisions of the Electronic Signatures Law. (Articles 172 and 183 of the revised law)

4. In reference to foreign laws which grant shareholders the right to raise proposals, a single shareholder or group of shareholders who own 1/100 or more of a company's total shares may submit proposals of up to 300 words as an agenda item for regular shareholders' meetings. Those who submit such proposals must attend the relevant shareholders' meeting and participate in the discussion of them.

The Ministry of Economic Affairs, which is the competent authority for the Company Law, explains that the revisions are in line with world trends and are designed to expand shareholder rights, stimulate shareholders' awareness of their power, and strengthen the protection of shareholders. This, in turn, should make for a healthier managerial structure, mold a stronger culture of corporate governance, and enhance the global competitiveness of Taiwan's companies. In this regard, the revision has important significance for Taiwan's economic development and for its corporate operations. For more details on the revision of the Company Law, please consult <http://npl.ly.gov.tw/do/forward?dest=www.lawStatisticsContent&url=http://lis.ly.gov.tw/npl/fast/04517/940527.htm>.

■ Law Revision to Facilitate Urban Renewal

On June 22, the President promulgated a revision of the Urban Renewal Act to expand the scope of urban renewal following major disasters, lowering the ratio of consenting parties necessary for joint-reconstruction agreements requiring majority decision, and adding methods for resolution when agreements cannot be reached and when public land is involved in urban renewal.

The revision provides that for both renewal areas designated by a city government and for areas self-planned as a renewal unit, an agreement ratio of only eight-tenths (of either persons or area) is required for a majority decision to carry out urban renewal by the joint-construction method. Those who do not wish to participate in the joint-construction agreement can be handled through an exchange of rights or can be bought out by the implementing party. If an agreement cannot be reached, cash compensation can be adopted, with the permission of the competent authority, and the matter handled through requisition and sale to the implementing party.

The Ministry of the Interior, which is the competent authority for the Urban Renewal Act, points out that the passage of this

legislation will help with the compulsory elimination of obstacles posed by a small number of landlords who do not wish to participate in urban renewal projects and will enable builders to shorten the time needed for reconstruction, lower reconstruction costs, and accelerate the speed of urban renewal, thereby benefiting builders, the general public, and the government alike. For more information, please go online and visit this website: <http://npl.ly.gov.tw/do/forward?dest=www.lawStatisticsContent&url=http://lis.ly.gov.tw/npl/fast/01191/940531.htm>.

Policy Updates

■ Premier Hsieh: Plan for Cross-Strait Cargo Charter Flights

On June 13, Premier Frank Hsieh said that, to pragmatically face the need of the exchange of people and commerce across the Taiwan Strait, the Executive Yuan had charged relevant agencies to work under the principle of “Reconciliation with no retreat; firmness with no confrontation” to carry out the issues of cross-strait cargo charter flights, the sale of Taiwan agricultural products to the mainland, and tourist travel to Taiwan by mainland Chinese, etc.

The Premier made his statement at a Dragon Boat Festival dinner for representa-

tives from Taiwan business associations in the mainland. In the area of cargo charter flights, he noted that the Mainland Affairs Council had been instructed, in cooperation with the Ministry of Transportation and Communications and other relevant agencies, to carry out concrete planning on the negotiating model used for Chinese New Year charter flights through Macao in regard to negotiation details for “two-way non-stop flights operated by both sides.” He also asked the Taipei Airlines Association to help with liaison and arrangements concerning the negotiations, and expressed the hope that the mainland side would reply soon with a positive response so that the facilitation of cargo flights could be realized quickly.

With regard to the sale of Taiwanese agricultural products to the mainland, the Premier also gave instructions to the Mainland Affairs Council to work with the Council of Agriculture (COA) and other agencies to carry out planning work and to organize a professional negotiating team. He also asked the COA to designate the Taiwan External Trade Development Council (TAITRA), which is richly experienced in international marketing, to serve as an integration window, while the various local farmers’ associations coordinate the supply of products and TAITRA helps with sales to

mainland China and other export markets.

In the relaxation of travel to Taiwan by mainland Chinese nationals, Premier Hsieh expressed pleasure with the recent announcement by the mainland Chinese authorities that their nationals would be allowed to travel to Taiwan for tourism. He instructed the Mainland Affairs Council to work with the Ministry of Transportation and Communications and other agencies to carry out planning for negotiations as quickly as possible, to organize a negotiating team, and to engage in liaison and arrangements for negotiations through appropriate methods of organizations. He hoped to see a friendly response from the mainland authorities by means of concrete action, he said, so that more mainlanders could enjoy the beautiful experiences of touring Taiwan.

The Premier emphasized that the goal of the government is to realize the peaceful development of ties and improved relations across the Taiwan Strait. The three policy pronouncements described above, he commented, illustrate Taiwan's good intentions and sincerity in promoting peaceful relations across the Strait. He appealed to the mainland authorities to respect Taiwan's system of government and enter into substantive negotiations with Taiwan as soon as possible. For the full text of the Premier's

speech, please go online and visit <http://www.ey.gov.tw/web92/news/Wce36f5117c8f7.htm>.

■ Finance Ministry Makes Preliminary Plans for an Alternative Minimum Tax

On June 13, the Ministry of Finance announced a preliminary plan for an "alternative minimum tax" system, which has been worked out in reference to international practices. The new tax will apply to both individuals and profit-seeking enterprises, and is expected to affect about 10,000 taxpayers.

The Ministry points out that the alternative minimum tax is a substitute system, and that those whose liabilities under the general tax system are higher than the alternative minimum tax will not be affected. Only those whose liabilities under the general tax system are lower than the alternative minimum tax will have to pay under the substitute system. For profit-seeking enterprises, the consolidated income tax paid by shareholders can be offset from the alternative minimum tax payment.

On July 8, the Tax Reform Task Force of the Executive Yuan discussed the preliminary plan, which sets the alternative minimum tax rate for individuals at 20%, and the rate for

profit-seeking enterprises at 10%. Individuals whose gross income along with tax-exempted income does not reach the NT\$8-10 million level will (provisionally) not be subject to the alternative minimum tax. For profit-seeking enterprises, the income base upon which the alternative minimum tax will be paid includes (again, provisionally) income that is exempt from tax under the Statute for Upgrading Industries, Statute for Encouragement of Private Participation in Transportation Construction, and Law for the Encouragement of Private Participation in Infrastructure Projects; income from securities and futures transactions; and tax-exempted income of offshore banking units of financial institutions. For the contents of the plan, please consult <http://www.mof.gov.tw/content.asp?CuItem=24316&baseDSD=5&CtUnit=11> and <http://www.mof.gov.tw/content.asp?CuItem=23864&baseDSD=5&CtUnit=11>.

Deregulation Progress

■ CEPD Speeds Up Work on Company Restructuring and Bankruptcy Law

The Council for Economic Planning and Development has completed a study of company restructuring and bankruptcy laws, and has the Executive Yuan to serve together

with the Judicial Yuan in bringing to birth a single and unitary Company Restructuring and Bankruptcy Law for Taiwan.

The CEPD indicates that once the Company Restructuring and Bankruptcy Law completes the legislative process, many of the problems involved in the present lengthy and complicated bankruptcy process will be alleviated. The law is being formulated primarily in reference to America's federal bankruptcy law, which puts restructuring and bankruptcy procedures within a single law, with the concerned party deciding at the outset whether to proceed with restructuring or bankruptcy and with numerous provisions for conversion of procedures between the restructuring and bankruptcy systems. The draft law will also ask the courts to carry out a one-time clearing up of a company's liabilities once the clearing procedure is initiated, unless there are special stipulations. For more information on the unitary Corporate Restructuring and Bankruptcy Law, please check this website: http://www.cedi,cepd.gov.tw/research_categories.php?cPath=1.

Industry Updates

■ Free Trade Zones (FTZs) Attract Widespread Corporate Interests

The government's promotion of the establishment of free trade zones in Taiwan is drawing widespread attention from the private sector. The Cargo Distribution International Taiwan Ltd., the ET Internet Technology Corp. and the Kaochung Stevedoring Co. have already received permission to operate within Kaohsiung Free Port, and more than 10 other firms are expected to submit applications soon. Obviously, the establishment of FTZs can serve the needs of companies in Taiwan well.

Chairman Wang Woo Hsiung of the Kaochung Stevedoring Co., which provides loading and unloading services for bulk carriers, says that he wants his company to be a Kaohsiung FTZ enterprise primarily because the free trade zone offers convenient warehousing and logistics services including the free flow of commodities, cargo consolidation, rearrangement, packaging, repair, processing, and transshipment, thus facilitating the development of business. Kaohsiung is a fine natural harbor, he explains, with a moderate climate and outstanding port conditions, comprehensive facilities, a vast hinterland, and an abundant supply of cargo, making it supremely suitable for the development of a free trade zone. In the future, Kaochung will cooperate with prominent overseas shippers

and internationally known logistics operators in promoting the transshipment business.

Chairman Adam Hung of the Tonglit Logistics Co., which specializes in whole-car logistics and the bale packing of auto parts, reports that his company has five plants within the Port of Taipei. In two short years, they have achieved operating revenues of NT\$60 billion and the figure is expected to rise to NT\$70 billion this year. Hung expects that the operating environment will become even better once the Taipei Free Trade Zone begins operating, integrating logistics from all over the world and providing even more effective and timely value-added transshipment. Tonglit will submit its application to become a Taipei FTZ enterprise in July so as to gain access to the tax breaks, low operating costs, and other incentives available there, and thereby to generate yet better profits.

Statistics

■ **BERI: Taiwan's Investment Environment the 5th in the World**

According to the first investment environment risk assessment issued by Business Environment Risk Intelligence (BERI) in 2005, Taiwan shares the fifth place with Norway in the Profit Opportunity Recom-

mendation rating. This means that Taiwan is a low-risk country that is suitable for investment.

Among the 50 countries included in the BERI report, Taiwan ranked behind Switzerland, Singapore, Holland, and Japan. The report puts Taiwan's overall investment environment score at 72, leaving it in the highest 1A rating category. In both score and ranking, Taiwan's position is unchanged from the previous assessment. BERI feels that the mainland Chinese military threat against Taiwan is abating, and that society is in a state of stability. With investors keeping up their confidence in Taiwan, foreign direct investment (FDI) is expected to continue growing. The BERI report forecasts that one year and five years in the future Taiwan's investment environment assessment score will climb to 73 and 74, respectively, putting the island in the 4th and the 5th place globally in those two years.

The report ranked Taiwan the 3rd in Asia, after Singapore (the 2nd worldwide with a score of 78) and Japan the fourth (with a score of 73). Taiwan was far ahead of mainland China and Malaysia (sharing the 19th place with a score of 59), South Korea

(the 21st with a score of 58), and Thailand (the 28th with a score of 49).

BERI's investment risk assessment is compiled according to three major indexes—operating risk, political risk, and remittance and repatriation risk—and 22 sub-indexes. From the viewpoint of multinational enterprises, what the assessment measures is a country's suitability for investment and the profit that can be earned from investment.

In its most recent report, BERI also pointed out that Taiwan's labor productivity was in the 3rd place globally, a position the island shared with Switzerland after only Singapore in the 1st place and the United States in the 2nd place; and the second in Asia. For more related information, please visit http://twbusiness.nat.gov.tw/2005beri_1.doc.

■ **Read the Free Trade Zone Brochure Online, in Chinese or English**

The CEPD has published a new brochure, in both Chinese and English, to introduce the government's policies for the establishment of free trade zones in Taiwan. You are welcome to read the brochure on this website: http://www.cedi.cepd.gov.tw/document_info.php?fPath=13_386&documents_id=1549.

■ 謝院長會見美國商會呼籲推動簽署台美FTA

行政院謝院長在會見台北市美國商會代表時強調，與美國簽署自由貿易協定(FTA)有利加強台美之間經貿關係，也有利美國全球戰略布局。但是台美FTA簽署事涉複雜，他希望美國商會能擔任我國與美國自由貿易協定談判推手，以利兩國共同開展國際經濟契機。

美國商會代表一行8人，於6月10日由會長姜森(Tom Johnson)及執行長魏理庭率領，拜會行政院謝院長，並說明該商會出版「2005年台灣白皮書」內容重點。美國商會代表感謝行政院努力解決該商會所提出的各項議題，並期盼未來雙方有更多合作性的安排。謝院長則呼籲美國商會協助推動簽署台美FTA。

謝院長指出，美國商會白皮書提供我方許多政治、經濟及社會政策建議，幫助很大。有關外商所特別關切的人力資源問題，謝院長指出，因應企業全球化營運需要，持續檢討人力資源相關議題一直是行政院的工作重點。在過去的一年裡，行政院相關部會已協調實施多項放寬人員進出措施，包括放寬企業邀請大陸地區人士來台從事商務活動規定、放寬外籍專業人士之大陸地區配偶於入境前尋覓保證人規定、取消對外籍專業人士之大陸地區配偶入境時保管其證照措施、允許大陸地區專業人士來台購車、以及簡化來台大陸地區專業人士配偶

申請重入境程序等。此外，為紓解跨國企業在台營運面臨的人力短缺問題，經濟部已協調各大學開設產業碩士專班。行政院也在去年12月將原即設有之跨部會科技人才會報提升為涵蓋非科技領域的「人才會報」，就我國整體人才的培育以及人力資源開發，分按教育體系、職業訓練及海外延攬等層面研擬策略及行動方案，並經常舉行跨部會的協調及檢討。

謝院長強調，經建會將針對美國商會所提，有關紓解人才短缺，以及加速跨國企業大陸員工之來台申請流程等議題，積極研提對策，儘快召開工作小組會議討論。

根據美國商會新公布「2005年台灣白皮書」內容，美商推崇我行政與立法機關在2004年間達成多項重要進展，因此決定將「2004年台灣白皮書」中之所提20項議題，自「2005年台灣白皮書」中刪除，這些重要進展包括完成修正「著作權法」(確立台灣打擊盜版慎重決心，直接影響台灣自美國「特別301優先觀察名單」上除名)、「藥事法」(保障藥商為藥品申請核可時相關資料機密性)、及「大陸地區人民來台從事商務活動許可辦法」(放寬跨國企業持大陸護照員工入境規定)等。美國商會同時肯定我成立「金融監督管理委員會」為獨立且專業的主管機關、針對「第二波金融改革」提出完整計畫、以及重新檢視公共工程合約條文規定等政策，認為和前幾年相較的確大有進步。

立法動態

■ 總統公布通過加碼1,100億基金 加強金融重建

為強化金融改革，總統於6月22日公布修正「行政院金融重建 (Resolution Trust Corporation, RTC) 基金設置及管理條例」，將在民國99年底前增加新台幣1,100億元的基金運用總額，用以處理問題金融機構。

根據RTC條例修正內容，所增加基金運用總額的20%將作為賠付農、漁會信用部使用，其運用及管理辦法由行政院定之。該條例的修正重點還包括基金銜接機制、非存款債務保障方式以及評價小組設置等。

行政院金融重建基金自90年7月9日公布設置以來，共處理48家經營體質脆弱的問題金融機構，全體金融機構共計打消了逾1.4兆元的壞帳，讓台灣逾期放款比例降至2.76%，並促成14家金融控股公司的成立，成效卓著。

配合RTC條例的修正，立法院同日也通過修正「加值型及非加值型營業稅法」，刪除金融機構自95年起免徵營業稅的規定。未來金融業所繳納的2%營業稅，將會撥入RTC基金，作為RTC財源。查詢RTC條例修正內容請上網：http://gazette.nat.gov.tw/EG_FileManager/eguploadpub/eg011119/ch09/typea/gov80/num11/Eg.htm；查詢「加值型及非加值型營業稅法」修正內容請上網：http://gazette.nat.gov.tw/EG_File

Manager/eguploadpub/eg011119/ch09/typea/gov80/num12/Eg.htm。

■ 立法院通過905億元擴大公共建設特別預算

立法院於5月31日依據「擴大公共建設投資特別條例」，三讀通過「94年度中央政府擴大公共建設投資計畫特別預算案」，將在94年度內投資新台幣905億元，推動文化、教育、交通、科技及水資源等多項重要公共建設，加速國家經濟建設與升級轉型。

根據行政院規劃，甫通過的94年預算包括設立頂尖大學及研究中心(100億元)、興建國際藝術及流行音樂中心(14億元)、M台灣計畫(28億元)、推動台鐵捷運化(19億元)、建設第三波高速公路(90億元)、高雄港洲際貨櫃中心(137億元)、鋪設北中南捷運(480億元)、推動污水下水道建設(34億元)及平地水庫海淡廠計畫(6千7百萬元)。

依據「擴大公共建設投資特別條例」，政府將從94年起的5年內，籌措新台幣5,000億元經費，推動文化等重要公共建設。據預估，計畫推動的5年期間，每年平均將增加64,000個就業機會，及每年提高實質GDP達1.0至1.03個百分點。推估5年間，可增加稅收約700億至1,500億元；保守推估25年間，可增加稅收約2,400億元。

查詢「94年度中央政府擴大公共建設投資計畫特別預算案」內容請上網：<http://gazette>.

nat.gov.tw/EG_FileManager/eguploadpub/eg011125/ch09/typea/gov80/num1/Eg.htm。

■ 總統公布修正「公司法」強化公司治理

為強化公司治理，總統於6月22日公布修正「公司法」部分條文，納入股東提案權、董事監察人提名制度、以及股東通訊投票制度等。修正要點包括：

1. 放寬公司以外之法人亦得為發起人。換言之，公司、法人以其自行研發之專門技術或智慧財產權作價投資或經目的事業主管機關核准者，均得擔任公司之發起人。(修正條文第128條)
2. 因應新金融商品發行，便利公司發行新股，授權公司自行決定設立時及增資後應發行股份數額，不再要求至少應發行股份總數1/4。(修正條文第156條、第278條)
3. 為因應電子科技之進步，節省公司通知事務之成本，放寬公司召開股東會時，有關開會通知及會後股東會議事錄製作及分發，均得依「電子簽章法」規定的電子方式為之。(修正條文第172條、第183條)
4. 參考外國立法例賦予股東提案權，開放單一或數位合計持有已發行股份總數1/100以上股份的股東，得向公司提出一項以300字為限的股東常會議案，該提案股東並應出席股東常會參與所提議案討論。(修正條文第172條之1)

「公司法」主管機關經濟部表示，這次「公司法」修正內容與世界潮流接軌，增加股東權限運作空間，激發股東自決精神，也加強對股東的保護，應可進一步健全公司經營階層體質，塑造健康的公司治理文化，提升企業全球競爭力，對台灣經濟發展及企業經營意義重大。查詢「公司法」修正內容請上網：http://gazette.nat.gov.tw/EG_FileManager//eguploadpub/eg011119/ch09/typea/gov80/num13/Eg.htm。

■ 總統公布修正「都市更新條例」促進都市更新

總統於6月22日公布修正「都市更新條例」部分條文，重點包括放寬重大災害發生後需辦理都市更新範圍，降低以多數決方式辦理協議合建同意比例，以及新增協議不成時處理及公有土地參與都市更新方式，以加速都市更新。

依新修訂條文，無論市政府劃定的更新地區或自行劃定的更新單元，只要達人數或面積同意比例8/10，即可以多數決之協議合建方式實施都市更新。不願參加合建協議者，得以權利轉換方式實施，或者由實施者協議價購，但若協議不成，可經由主管機關同意，採取現金補償，並用徵收方式處理，以便讓售或以專案讓售的方式售予實施者。

「都市更新條例」主管機關內政部指出，此法令通過後，將有助強制排除少數不願參與都市更新的地主，建商可縮短重建時程，降低成本，加速都市更新，為建商、民眾及政府創

造三贏局面。查詢修正內容請上網：
http://gazette.nat.gov.tw/EG_FileManager/eguploadpub/eg011119/ch09/typea/gov80/num14/Eg.htm。

最新政策

■ 謝院長：務實規劃兩岸貨運包機協商等事宜

行政院謝院長於6月13日表示，行政院已秉持「和解不退縮，堅定不對立」的原則，責成相關單位針對兩岸貨運包機、台灣農產品銷售大陸、以及大陸人民來台觀光等三項議題提出具體作法，以務實面對兩岸人民及商務交流需求。

謝院長是在出席「大陸台商協會端節聯誼餐會」時，作以上表示。謝院長指出，在兩岸貨運包機方面，已指示陸委會會同交通部等相關機關，參照澳門春節包機協商模式，就「雙向、對飛、不中停」的貨運包機所涉協商事宜進行具體規劃，並委請台北市航空運輸商業同業公會協助連繫及安排雙方進行協商的有關事宜，希望大陸方面能夠儘快作出具體的回應，讓貨運便捷化很快實現。

在台灣農產品銷售大陸方面，謝院長已指示陸委會會同農委會等相關機關進行規劃，並組成專業談判團隊，並請農委會指定有豐富國際行銷經驗的中華民國對外貿易發展協會作為整合的窗口，並與農會進行分工合作，由各

地農會負責協調產品供應，並由外貿協會協助輸銷包括大陸市場在內的外銷市場。

在開放大陸人民來台觀光方面，謝院長表示樂見中共當局不久前宣布將於近期內開放大陸人民來台觀光，已指示陸委會會同交通部及有關機關儘速完成協商規劃及組成協商團隊，並透過適當方式或組織進行連繫及安排協商事宜。希望大陸有關當局能以實際行動，作出善意回應，以讓更多的大陸人民能擁有來台觀光旅遊的美好體驗。

謝院長強調，追求兩岸和平發展，改善兩岸關係，是政府持續努力的目標。上述三項政策宣示，表示台灣推動兩岸和平往來的善意與誠意，呼籲中共當局能尊重我政府的體制，儘速與我方展開實質協商。查詢謝院長演講全文請上網：<http://www.ey.gov.tw/web92/news/Wce36f5117c8f7.htm>。

■ 財政部公布最低稅負制初步規劃方向

為落實稅制改革，財政部在參酌國際實施經驗之後，於6月13日公布最低稅負制初步規劃，範圍將包括個人及營利事業，估計將有1萬人左右受到影響。

財政部指出，規劃中的最低稅負制將採行替代式，如果一般稅制繳納的所得稅稅額已經比最低稅負為高，將不受最低稅負制的影響，仍然按一般所得稅稅額繳稅，只有一般所得稅稅額比最低稅額為低的人，才需要按最低稅負

繳稅。營利事業階段繳納的最低稅負可以扣抵股東個人綜合所得稅。

本案經7月8日行政院稅改小組討論後，初步擬定最低稅負之稅率在個人方面為20%，營利事業為10%。在個人部分，暫定所得加計免稅所得後未達800~1,000萬元之個人，排除繳納最低稅負。營利事業最低稅負稅基則暫定包括「促進產業升級條例」、「獎勵民間參與交通建設條例」、及「促進民間參與公共建設法」等免稅所得；證券交易、期貨交易所及國際金融業務分行之免稅所得。查詢財政部規劃內容請上網：<http://www.mof.gov.tw/content.asp?CuItem=24316&baseDSD=5&CtUnit=11> 及 <http://www.mof.gov.tw/content.asp?CuItem=23864&baseDSD=5&CtUnit=11>。

開放進度

■ 經建會加速推動制定「公司重整破產法」

為加速公司破產與重整處理程序，經建會完成「公司重整與破產單一法典之研究」，並請行政院協調司法院共同催生制定「公司重整破產法」。

經建會表示，「公司重整破產法」完成立法之後，將可以解決現行破產與重整程序冗長及重複等問題。研擬中的「公司重整破產法」主要參酌美國聯邦破產法體例，將公司重整與破產程序規範在同一部法典中，由聲請人於聲請

之初，自行選擇以重整或破產開始進行相關程序，並在重整與破產二套制度間增設諸多程序轉換規定，要求法院一旦開啟公司債務清理程序後，除有特別規定，原則上應在此一程序中將債務人公司債權債務關係作一次性處理。查詢「公司重整與破產單一法典」研究請上網：http://www.cedi.cepd.gov.tw/research_categories.php?cPath=1。

業者動態

■ 自由貿易港區設置獲企業廣泛重視

政府推動設置自由貿易港區政策已引起企業廣泛重視。資料顯示，已有匯展國際物流股份有限公司、遠森科技公司及高群裝卸公司等三家企業取得在高雄港自由貿易港區的營運許可，並有包括東立物流公司等在內的10多家企業在近期內提出申籌，顯示自由貿易港區設置符合企業實際需求。

以提供散裝雜貨船裝卸服務的高群裝卸公司王武雄董事長表示，該公司申設成為高雄港自由貿易港區事業，主要著眼於港區可以提供商品自由流通、組裝、重整、包裝、修配、加工、轉口、轉運等更便捷的倉儲物流服務，均有利於業務拓展。高雄港為一天然良港，氣候溫和，港口條件優越，港埠設施完善，腹地廣大，進出貨量豐足，極適合作為自由貿易港區。未來高群將與國外大航商及國際知名物流

業者合作，致力於轉口業務推展。

專事國內外成車物流及汽車零組件捆包服務的東立物流洪辰冬董事長則表示，該公司在台北港內設有5座廠房，營運短短2年以來，年營運額已經高達新台幣600億元，2005年將上看700億元。由於看好台北港自由貿易港區正式營運後，會提供更優質營運環境，提供整合來自世界各地物料，進行更有效即時加值轉運，該公司預期在7月申設成為港區事業，以儘快享有稅負等優惠，降低營運成本，創造更高利潤。

統計資料

■ BERI評估我投資環境全球第5

根據商業環境風險評估公司公布2005年第一次「投資環境風險評估報告」指出，我國投資環境評比，與挪威同列全球第5，屬於低風險、適合進行投資的國家。

依據BERI報告，接受評比的全球50個主要國家中，我國排名僅次於瑞士、新加坡、荷蘭、日本，分數與排名均和前次公布內容相同。整體投資環境評比總分72分，持續被列為最高的1A等級。BERI認為我國受中國大陸的軍事威脅正在減弱中，社會呈現穩定狀態。在投資人對台灣仍具信心的情況下，外人直接投資(FDI)預料未來仍將持續成長，預測1年及5年後，我

國投資環境評將分別上升至73分及74分，排名為全球第4名及第5名。

在亞洲排名方面，我國仍維持第3名，僅次於新加坡（第2名，78分）及日本（第4名，73分），並大幅領先中國大陸和馬來西亞（同為第19名，59分）、南韓（第21名，58分）、泰國（第28名，49分）等亞洲各國。

BERI之「投資環境風險評估報告」，係針對各國營運風險指標、政治風險指標及匯兌風險指標等3大指標共22項副指標作為評估投資環境優劣的依據。換言之，即以跨國企業的角度，評估於各國從事投資及從中獲利的優劣程度。

此外，BERI於本次報告中同時指出，我國勞動力評比與瑞士同列全球第3名，亞洲第2名，僅次於新加坡（第1名）與美國（第2名）。查詢相關資訊請上網：http://twbusiness.nat.gov.tw/2005beri_1.doc。

■ 自由貿易港區中英版宣導摺頁歡迎上網瀏覽

為向各界說明政府推動設置自由貿易港區作法與願景，經建會製作自由貿易港區中英文版宣導摺頁已正式出版，歡迎各界上網瀏覽或下載（網址：http://www.cedi.cepd.gov.tw/document_info.php?fPath=13_386&documents_id=1549）。

台灣經濟統計
TAIWAN ECONOMIC STATISTICS

說 明

Explanatory Notes

1. 本月刊各項統計係行政院經濟建設委員會綜合計劃處根據各政府機關統計報告彙編，國外資料則採自聯合國及其相關機構之統計資料。
 2. 各項統計係依照時間先後排列。
 3. 統計表中有關工業之分類，在可能範圍內，採用國際標準分類法。
 4. 各表數字如有訂正時，除重大變動於各該表附註說明外，另於修正數字前加*符號以資識別。
 5. 各表所用之符號及單位簡寫，以及統計表所用各種度量衡（採用公制）換算表，分別見本期最後兩頁。
1. The statistics appearing in this monthly publication are compiled from statistical reports of government agencies by the Overall Planning Department of the Council for Economic Planning and Development, Republic of China. Data of foreign countries are taken from publications of the United Nations and its related agencies.
 2. The statistics are presented in the form of time series.
 3. Whenever possible, industries are classified according to the international standard classification.
 4. All revised figures are marked with an asterisk(*). For significant revisions, an explanatory footnote is provided.
 5. A list of symbols and abbreviations, and a table of equivalent units (the metric system of measurement is used) are presented on the last two pages.

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以下各表每年三月、六月、九月與十二月刊登一次

The following tables are published every March, June, September and December

A. 國民所得 National Income

A.1 國內生產毛額之支出

Expenditures on Gross Domestic Product

A.2 實質國內生產毛額之支出

Expenditures on Real Gross Domestic Product

A.3 國民生產毛額

Gross National Product

A.4 國民所得與每人國民所得

National Income and Per Capita National Income

A.5 國內資本形成毛額

Gross Domestic Capital Formation

B. 國際資料 International Statistics

B.1 各國國民生產毛額及每人國民生產毛額

Gross National Product and Per Capita GNP in Selected Countries

B.2 各國對外貿易

External Trade in Selected Countries

1. 台 灣 重 要 Major Indicators of

時 期 PERIOD	人 口(期底數) Population (end of period)		就 業 增加率 (%) Increase Rate of Employ- ment(%)	失 業 率 (%) Unemploy- ment Rate (%)	製 造 業 平 均 薪 資 增 加 率 Increase Rate of Average Earnings in Manufac- turing	經 濟 成 長 率 (%) Economic Growth Rate (%) (1)	國 民 生 產 毛 額 (按 當 年 價 格 計 算, 百 萬 美 元) GNP(at current prices, US\$ million)	每 人 國 民 生 產 毛 額 (當 年 幣 值, 折 合 美 元) Per Capita GNP (at current prices, US\$)
	人 數 (千 人) Number (1,000 persons)	與 上 年 比 較 % % change from previous year						
1991	20,557	1.0	1.9	1.5	11.0	7.6	183,736	8,982
1992	20,752	1.0	2.3	1.5	10.3	7.5	217,004	10,502
1993	20,944	0.9	1.3	1.5	7.0	7.0	228,578	10,964
1994	21,126	0.9	2.2	1.6	6.7	7.1	248,337	11,806
1995	21,304	0.8	1.2	1.8	5.7	6.4	269,125	12,686
1996	21,471	0.8	0.3	2.6	4.2	6.1	283,599	13,260
1997	21,683	1.0	1.2	2.7	4.6	6.4	292,504	13,556
1998	21,871	0.9	1.2	2.7	2.8	4.3	268,017	12,307
1999	22,034	0.7	1.0	2.9	3.4	5.3	289,277	13,177
2000	22,216	0.8	1.1	3.0	2.9	5.8	312,265	14,114
2001	22,340	0.6	-1.1	4.6	-1.3	-2.2	285,113	12,798
2002	22,453	0.5	0.8	5.2	-0.2	3.9	288,544	12,884
2003	22,535	0.4	1.3	5.0	2.7	3.3	295,557	13,139
2004	22,615	0.4	2.2	4.4	2.6	5.7	316,704	14,032
2003 July	22,493	0.4	1.3	5.2	1.2			
Aug.	22,498	0.4	1.5	5.2	4.0	4.2	74,439	3,308
Sept.	22,505	0.4	1.5	5.1	2.4			
Oct.	22,515	0.4	1.7	4.9	2.2			
Nov.	22,524	0.4	1.8	4.7	4.3	5.9	78,223	3,473
Dec.	22,535	0.4	1.9	4.6	8.4			
2004 Jan.	22,541	0.4	1.8	4.5	5.7			
Feb.	22,546	0.4	2.0	4.6	2.4	6.7	81,446	3,613
Mar.	22,551	0.4	2.1	4.5	3.0			
Apr.	22,556	0.4	2.1	4.4	4.0			
May	22,562	0.4	2.5	4.4	0.5	7.9	73,836	3,273
June	22,569	0.4	2.6	4.5	7.7			
July	22,576	0.4	2.5	4.6	4.3			
Aug.	22,582	0.4	2.3	4.7	-0.3	5.3	78,683	3,485
Sept.	22,587	0.4	2.1	4.5	2.4			
Oct.	22,596	0.4	2.3	4.3	2.4			
Nov.	22,606	0.4	2.2	4.1	1.5	3.3	82,749	3,661
Dec.	22,615	0.4	2.1	4.1	-3.8			
2005 Jan.	22,622	0.4	2.1	4.1	-7.6			
Feb.	22,627	0.4	1.9	4.3	33.6	2.5	87,978	3,889
Mar.	22,628	0.3	1.7	4.2	0.8			
Apr.	22,632	0.3	1.7	4.0	-0.2			
May (3)	22,638	0.3	1.6	4.1	...			
June (3)	...	...	...	...	...

(1) Real growth rate of GDP.

(2) Monthly and quarterly changes are computed by comparison with figures in the corresponding periods of the previous year.

(3) Estimate.

經 濟 指 標

Taiwan Economy

工業生產 Industrial Production		產業結構(占GDP%) Structure of Industry (as % of GDP)					消費者物價 Consumer Prices		時 期 PERIOD
總指數 General Index 民國90年 =100 2001=100	與上年 比較% % change from previous year	合計 Total	農業 Agri- culture	工業 Industry	製造業 Manu- facturing	服務業 Services	總指數 General Index 民國90年 =100 2001=100	與上年 比較% % change from previous year	
...	...	100.0	3.8	41.1	33.3	55.1	80.3	3.6	80年
...	...	100.0	3.6	40.1	31.8	56.3	83.9	4.5	81年
...	...	100.0	3.6	39.4	30.6	57.0	86.4	2.9	82年
...	...	100.0	3.5	37.7	29.0	58.8	89.9	4.1	83年
...	...	100.0	3.5	36.4	27.9	60.2	93.2	3.7	84年
86.1	...	100.0	3.2	35.7	27.9	61.1	96.1	3.1	85年
91.4	6.2	100.0	2.6	35.3	27.8	62.1	97.0	0.9	86年
94.5	3.4	100.0	2.5	34.7	27.4	62.9	98.6	1.7	87年
101.5	7.4	100.0	2.6	33.2	26.6	64.2	98.8	0.2	88年
108.5	6.9	100.0	2.1	32.5	26.5	65.4	100.0	1.3	89年
100.0	-7.8	100.0	2.0	31.2	25.6	66.9	100.0	-0.01	90年
107.9	7.9	100.0	1.9	31.4	26.2	66.8	99.8	-0.2	91年
115.6	7.1	100.0	1.8	30.6	25.8	67.6	99.5	-0.3	92年
127.0	9.8	100.0	1.7	29.5	25.5	68.7	101.1	1.6	93年
118.9	6.7						98.8	-1.0	92年 7月
118.1	5.5	100.0	1.6	31.0	25.9	67.5	99.2	-0.6	8月
118.3	9.8						99.5	-0.2	9月
126.1	11.2						100.2	-0.1	10月
122.1	9.7	100.0	1.8	30.9	26.2	67.4	99.7	-0.5	11月
131.7	17.0						99.7	-0.1	12月
110.4	-1.1						100.5	0.01	93年 1月
119.2	30.4	100.0	1.6	29.2	25.3	69.2	99.7	0.6	2月
131.4	16.0						99.7	0.9	3月
126.7	13.3						100.8	1.0	4月
131.6	16.3	100.0	2.0	29.2	25.3	68.8	100.7	0.9	5月
128.5	16.1						100.9	1.7	6月
129.9	9.2						102.1	3.3	7月
128.2	8.5	100.0	1.6	30.6	26.5	67.8	101.7	2.6	8月
127.9	8.1						102.2	2.8	9月
129.8	2.9						102.6	2.4	10月
129.1	5.8	100.0	1.8	29.1	25.1	69.1	101.3	1.5	11月
130.8	-0.7						101.3	1.6	12月
125.1	13.3						101.0	0.5	94年 1月
103.3	-13.3	100.0	1.7	28.1	24.1	70.3	101.7	1.9	2月
131.2	-0.2						101.9	2.3	3月
127.8	0.9						102.5	1.6	4月
129.8	-1.4						103.0	2.3	5月
...	...						103.4	2.4	6月

(1)實質GDP成長率。

(2)月或季變動率係與上年同期增減百分比(%)。

(3)估計數。

1. 台灣重要

Major Indicators of

時期 PERIOD	躉售物價 Wholesale Prices		儲蓄與投資 Savings and Investment						貨幣供給額 Money Supply	
	總指數 General Index 民國90年 =100 2001=100	與上年 比較 % % change from previous year	儲蓄毛額 Gross Savings		投資毛額 Gross Investment		超額儲蓄 Excess Savings		M _{1B} 金額與上年 比較 % % change from previous year	
			金額 (新台幣 百萬元) amount (NT\$ mill.)	占 GNP% as % of GNP	金額 (新台幣 百萬元) amount (NT\$ mill.)	占 GNP% as % of GNP	金額 (新台幣 百萬元) amount (NT\$ mill.)	占 GNP% as % of GNP	金額 (新台幣 10億元) amount (NT\$ billion)	% change from previous year
1991	97.1	0.2	1,448,830	29.4	1,120,419	22.7	328,411	6.7	2,158.4	12.1
1992	93.6	-3.7	1,582,593	29.0	1,362,411	25.0	220,182	4.0	2,425.8	12.4
1993	95.9	2.5	1,737,603	28.8	1,549,608	25.7	187,995	3.1	2,797.1	15.3
1994	98.0	2.2	1,815,018	27.6	1,640,619	25.0	174,399	2.7	3,139.3	12.2
1995	105.2	7.4	1,927,812	27.0	1,777,496	24.9	150,316	2.1	3,163.1	0.8
1996	104.2	-1.0	2,081,725	26.7	1,781,375	22.9	300,350	3.9	3,426.1	8.3
1997	103.7	-0.5	2,212,129	26.4	2,009,341	23.9	202,788	2.4	3,715.3	8.4
1998	104.3	0.6	2,330,330	26.0	2,217,150	24.7	113,180	1.3	3,854.8	3.8
1999	99.6	-4.6	2,422,837	26.0	2,164,807	23.2	258,030	2.8	4,507.2	16.9
2000	101.4	1.8	2,473,803	25.4	2,195,968	22.5	277,835	2.9	4,492.1	-0.3
2001	100.0	-1.3	2,290,503	23.8	1,673,450	17.4	617,053	6.4	5,025.9	11.9
2002	100.1	0.05	2,515,448	25.2	1,629,119	16.3	886,329	8.9	5,491.6	9.3
2003	102.5	2.5	2,642,412	26.0	1,636,793	16.1	1,005,619	9.9	6,552.8	19.3
2004	109.7	7.0	2,767,996	26.2	2,115,867	20.0	652,129	6.2	7,368.0	12.4
2003 July	101.8	2.5							5,835.7	13.1
Aug.	102.4	2.2	594,935	23.2	358,343	14.1	234,368	9.2	5,990.4	14.3
Sept.	101.8	0.7							6,080.7	17.8
Oct.	101.7	0.0							6,151.7	18.7
Nov.	102.4	1.2	709,099	29.4	510,659	19.2	191,519	10.2	6,223.6	18.3
Dec.	103.5	1.6							6,552.8	19.3
2004 Jan.	104.7	2.5							6,762.2	18.0
Feb.	105.9	2.2	641,316	23.6	445,751	16.4	195,565	7.2	6,781.4	22.3
Mar.	107.3	2.7							6,891.6	24.9
Apr.	107.9	4.9							6,884.3	24.2
May	109.0	6.9	681,731	27.7	510,105	20.7	171,626	7.0	6,773.2	20.7
June	109.4	7.6							6,911.1	19.3
July	111.4	9.4							6,970.8	19.5
Aug.	113.1	10.4	663,018	24.8	496,123	18.6	166,895	6.2	7,042.7	17.6
Sept.	113.4	11.4							7,092.8	16.6
Oct.	113.7	11.8							7,063.0	14.8
Nov.	111.4	8.8	781,931	28.7	663,888	24.4	118,043	4.3	7,060.8	13.5
Dec.	109.7	6.0							7,368.0	12.4
2005 Jan.	108.9	4.0							7,350.1	8.7
Feb.	108.6	2.6	617,413	22.3	476,779	17.2	140,634	5.1	7,397.7	9.1
Mar.	109.4	1.9							7,372.1	7.0
Apr.	110.0	1.9							7,272.6	5.6
May	108.2	-0.7							7,201.9	6.3
June	108.3	-1.0							...	...

經 濟 指 標 (續)

Taiwan Economy (Continued)

(期 底 數) (end of period)		存 款(期底數) Deposits (end of period)		放 款 與 投 資(期底數) Loans & Investments (end of period)		準 貨 幣(期底數) Quasi-money (end of period)		時 期 PERIOD
M ₂								
金 額 (新台幣 10億元) amount (NT\$ billion)	與 上 年 比 較 % % change from previous year	金 額 (新台幣 10億元) amount (NT\$ billion)	與 上 年 比 較 % % change from previous year	金 額 (新台幣 10億元) amount (NT\$ billion)	與 上 年 比 較 % % change from previous year	金 額 (新台幣 10億元) amount (NT\$ billion)	與 上 年 比 較 % % change from previous year	
7,403.0	19.4	7,576.5	17.1	6,189.7	22.2	5,244.5	22.6	80年
8,813.7	19.1	9,073.7	19.8	7,960.5	28.6	6,387.9	21.8	81年
10,170.2	15.4	10,454.4	15.2	9,511.0	19.5	7,373.1	15.4	82年
11,702.8	15.1	12,031.4	15.1	10,955.6	15.2	8,563.5	16.1	83年
12,805.4	9.4	13,130.9	9.1	12,100.3	10.4	9,642.3	12.6	84年
13,973.9	9.1	14,260.9	8.6	13,051.8	7.9	10,547.8	9.4	85年
15,094.4	8.0	15,421.3	8.1	14,352.0	10.0	11,379.1	7.9	86年
16,386.7	8.6	16,696.9	8.3	15,471.6	7.8	12,531.9	10.1	87年
17,745.0	8.3	18,064.2	8.2	16,024.9	3.6	13,237.8	5.6	88年
18,897.8	6.5	19,308.7	6.9	16,622.0	3.7	14,405.7	8.8	89年
19,736.9	4.4	20,160.7	4.4	16,489.3	-0.8	14,711.1	2.1	90年
20,247.0	2.6	20,609.8	2.2	16,078.0	-2.5	14,755.4	0.3	91年
21,425.5	5.8	21,746.9	5.5	16,535.1	2.8	14,872.7	0.9	92年
23,001.2	7.4	23,256.5	6.9	17,964.6	8.7	15,633.2	5.0	93年
20,669.7	4.0	21,067.8	3.7	16,102.2	2.0	14,834.0	0.8	92年 7月
20,846.2	4.6	21,189.6	4.2	16,084.8	1.9	14,855.8	1.1	8月
20,880.7	5.2	21,273.8	5.0	16,100.4	2.0	14,800.0	0.8	9月
20,995.7	5.7	21,350.5	5.4	15,965.5	1.5	14,844.0	1.1	10月
21,108.6	5.5	21,487.6	5.3	16,121.3	2.6	14,885.0	0.9	11月
21,425.5	5.8	21,746.9	5.6	16,535.1	2.8	14,872.7	0.9	12月
21,840.6	6.1	22,010.0	6.7	16,630.8	3.7	15,078.4	1.5	93年 1月
21,952.2	7.3	22,202.5	7.1	16,693.2	4.7	15,170.8	1.7	2月
22,103.6	8.4	22,395.7	8.4	16,886.4	6.1	15,212.0	2.3	3月
22,156.9	8.8	22,445.3	8.5	17,019.9	6.6	15,272.6	3.0	4月
22,044.7	7.9	22,417.5	8.2	17,169.3	7.4	15,271.5	3.1	5月
22,204.9	8.0	22,546.6	7.9	17,204.3	6.6	15,293.8	3.6	6月
22,294.2	7.9	22,632.0	7.4	17,309.3	7.5	15,323.4	3.3	7月
22,331.8	7.1	22,647.2	6.9	17,380.0	8.1	15,289.1	2.9	8月
22,349.3	7.0	22,651.4	6.5	17,455.4	8.4	15,256.5	3.1	9月
22,451.5	6.9	22,752.7	6.6	17,471.4	9.4	15,388.5	3.7	10月
22,565.2	6.9	22,854.3	6.4	17,628.2	9.3	15,504.4	4.2	11月
23,001.2	7.4	23,256.5	6.9	17,964.0	8.7	15,633.2	5.1	12月
23,146.3	6.0	23,312.0	5.9	17,998.6	8.2	15,796.2	4.8	94年 1月
23,296.7	6.1	23,394.8	5.4	18,053.8	8.2	15,899.0	4.8	2月
23,345.1	5.6	23,505.2	5.0	18,216.5	7.9	15,973.0	5.0	3月
23,380.5	5.5	23,514.3	4.8	18,243.8	7.2	16,107.9	5.5	4月
23,300.3	5.7	23,491.4	4.8	18,387.9	7.1	16,098.4	5.4	5月
...	...	...	...	...	...	...	...	6月

1. 台 灣 重 要 Major Indicators of

時 期 PERIOD	中央銀行 重貼現率 (年息 百分率) Rediscount Rate of Central Bank of China (% per annum)	中央銀行 外匯存底 (期 底 數) 百 萬 美 元 Foreign Exchange Reserves of Central Bank of China (end of period, US\$ million)	新台幣匯率 (期 底) (新 台 幣 / 美 元) Exchange Rate of the NT\$ (end of period) (NT\$/US\$)	海 關 對 外 貿 易 統 計 (百 萬 美 元) Merchandise Trade (customs statistics, US\$ million)				
				進 口 Imports (c. i. f.)		出 口 Exports (f. o. b.)		差 額 Balance
				金 額 amount	與 上 年 比 較 % % change from previous year	金 額 amount	與 上 年 比 較 % % change from previous year	
1991	6.250	82,405	25.7475	62,860.5	14.9	76,178.3	13.3	13,317.8
1992	5.625	82,306	25.4025	72,006.8	14.6	81,470.3	6.9	9,463.5
1993	5.500	83,573	26.6260	77,061.2	7.0	85,091.5	4.4	8,030.3
1994	5.500	92,454	26.2400	85,349.2	10.8	93,048.8	9.4	7,699.5
1995	5.500	90,310	27.2650	103,550.0	21.3	111,658.8	20.0	8,108.8
1996	5.000	88,038	27.4910	102,370.0	-1.1	115,942.1	3.8	13,572.0
1997	5.250	83,502	32.6380	114,424.7	11.8	122,080.7	5.3	7,656.0
1998	4.750	90,341	32.2160	104,665.3	-8.5	110,582.3	-9.4	5,917.0
1999	4.500	106,200	31.3950	110,689.9	5.8	121,590.9	10.0	10,901.1
2000	4.625	106,742	32.9920	140,010.6	26.5	148,320.6	22.0	8,309.9
2001	2.125	122,211	34.9990	107,237.4	-23.4	122,866.3	-17.2	15,628.9
2002	1.625	161,656	34.7530	112,530.1	4.9	130,596.8	6.3	18,066.7
2003	1.375	206,632	33.9780	127,248.5	13.1	144,179.5	10.4	16,931.0
2004	1.750	241,738	31.9170	167,889.8	31.9	174,014.2	20.7	6,124.4
2003 July	1.375	182,208	34.4170	10,366.2	-2.5	11,629.4	4.4	1,263.2
Aug.	1.375	185,669	34.1700	10,395.6	14.2	12,290.4	12.9	1,894.7
Sept.	1.375	190,576	33.7800	10,978.5	4.1	12,547.6	11.5	1,569.1
Oct.	1.375	196,609	33.9800	10,892.3	6.9	13,091.1	14.0	2,198.8
Nov.	1.375	202,833	34.2080	12,381.0	32.5	13,795.5	15.9	1,414.5
Dec.	1.375	206,632	33.9780	13,187.3	33.4	14,015.4	20.5	828.1
2004 Jan.	1.375	214,926	33.3900	10,569.5	11.3	11,806.4	17.4	1,236.9
Feb.	1.375	224,803	33.3650	13,151.9	56.4	13,191.8	34.3	39.9
Mar.	1.375	226,523	33.0200	14,080.9	29.0	14,752.3	17.0	671.4
Apr.	1.375	227,660	33.3690	13,104.9	25.7	14,064.8	22.8	959.9
May	1.375	229,003	33.3890	14,498.5	52.5	15,691.8	39.4	1,193.3
June	1.375	230,092	33.7750	14,637.9	42.2	14,427.3	24.4	-210.6
July	1.375	230,402	34.1360	13,770.6	32.8	14,651.5	26.0	880.8
Aug.	1.375	231,609	34.0530	13,885.9	33.6	14,733.1	19.9	847.2
Sept.	1.375	233,006	33.9840	14,205.3	29.4	14,937.3	19.0	731.9
Oct.	1.625	235,032	33.4350	15,043.7	38.1	15,374.9	17.4	331.2
Nov.	1.625	239,129	32.2050	14,945.0	20.7	15,504.1	12.4	559.2
Dec.	1.750	241,738	31.9170	15,995.6	21.3	14,879.1	6.2	-1,116.6
2005 Jan.	1.750	242,744	31.7900	15,509.0	46.7	15,300.7	29.6	-208.3
Feb.	1.750	246,628	31.1750	10,873.2	-17.3	11,769.3	-10.8	896.1
Mar.	1.750	251,135	31.5300	16,174.1	14.9	15,769.2	6.9	-404.9
Apr.	1.750	252,640	31.2790	15,562.0	18.7	15,641.8	11.2	79.8
May (3)	1.750	253,170	31.3630	16,140.7	11.3	16,322.4	4.0	181.7
June (3)	1.750	253,615	31.6180	14,997.6	2.5	14,878.1	3.1	-119.5

(4) Figures for 1993, 1997, 1998, and 2002 include approvals backdated by the Investment Commission, Ministry of Economic Affairs, ROC, of US\$2,028 million, US\$2,720 million, US\$515 million, and US\$2,864 million, respectively.

經濟指標 (續)

Taiwan Economy (Continued)

兩岸進出口貿易 Trade across the Taiwan Straits					核(備)准赴大陸間接投資 Approved/Reported Indirect Investment in Mainland China (4)			時 期 PERIOD
台灣向大陸出口 Exports to Mainland China		台灣由大陸進口 Imports to Mainland China		差 額 Balance	件 數 Number of Cases	金 額 (百萬美元) Amount (US\$ million)		
金 額 (百萬美元) amount (US\$ million)	與 上 年 比 較 % % change from pre- vious year	金 額 (百萬美元) amount (US\$ million)	與 上 年 比 較 % % change from pre- vious year					
6,928.3	66.1	1,125.9	47.1	5,802.4	237	174.2	80年	
9,696.8	40.0	1,119.0	-0.6	8,577.8	264	247.0	81年	
12,727.8	31.3	1,015.5	35.9	11,712.3	9,329	3,168.4	82年	
14,653.0	15.1	1,858.7	68.4	12,794.3	934	962.2	83年	
17,898.2	22.2	3,091.4	66.3	14,806.8	490	1,092.7	84年	
19,148.3	7.0	3,059.8	-1.0	16,088.5	383	1,229.2	85年	
20,518.0	7.20	3,915.3	28.0	16,602.7	8,725	4,334.3	86年	
18,380.1	-10.4	4,110.5	5.0	14,269.6	1,284	2,034.6	87年	
21,221.3	15.5	4,526.3	10.1	16,695.0	488	1,252.8	88年	
26,144.2	23.2	6,223.3	37.5	19,920.8	840	2,607.1	89年	
24,061.3	-8.0	5,902.0	-5.2	18,159.3	1,186	2,784.1	90年	
29,446.2	22.4	7,947.4	34.7	21,498.8	5,440	6,723.1	91年	
35,357.7	20.0	10,962.0	37.9	24,395.8	10,105	7,698.8	92年	
44,960.4	27.2	16,678.7	52.2	28,281.7	2,004	6,940.7	93年	
2,822.7	16.0	845.6	23.4	1,977.1	134	529.4	92年 7月	
3,144.3	21.9	926.4	40.3	2,217.8	126	195.5	8月	
3,099.9	14.1	1,014.6	36.8	2,085.4	129	518.6	9月	
3,311.7	21.9	943.7	28.8	2,368.1	131	304.5	10月	
3,527.9	25.5	1,161.9	54.7	2,365.9	164	503.1	11月	
3,447.3	24.4	1,184.8	43.3	2,262.5	195	529.2	12月	
2,900.6	19.3	1,047.7	33.1	1,852.9	209	501.9	93年 1月	
3,477.1	54.0	1,057.2	87.2	2,419.9	197	280.5	2月	
3,587.6	15.3	1,356.8	48.6	2,230.8	148	509.7	3月	
3,659.2	32.1	1,246.4	37.3	2,412.8	160	445.5	4月	
4,078.1	50.0	1,433.7	71.7	2,644.4	167	1,020.4	5月	
3,747.3	38.0	1,479.2	68.6	2,268.2	193	632.1	6月	
4,012.9	42.2	1,322.8	56.4	2,690.0	243	378.9	7月	
3,843.4	22.2	1,391.3	50.2	2,452.1	157	628.0	8月	
3,903.0	25.9	1,478.9	45.8	2,424.1	137	392.4	9月	
3,979.2	20.2	1,526.4	61.8	2,452.8	113	635.8	10月	
4,034.5	14.2	1,623.9	39.8	2,410.7	115	738.0	11月	
3,736.8	8.4	1,714.4	44.7	2,022.4	165	777.4	12月	
4,128.0	42.3	1,688.3	61.1	2,439.7	92	495.2	94年 1月	
2,878.0	-17.2	1,088.8	3.0	1,789.2	67	196.9	2月	
4,343.1	21.1	1,700.8	25.4	2,642.3	130	515.0	3月	
4,321.3	18.1	1,651.2	32.5	2,670.1	119	261.7	4月	
...	...	...	...	...	128	495.5	5月
...	...	...	...	...	...	...	6月

(4) 1993、1997、1998及2002年資料涵蓋經濟部投審會補辦許可案件，金額分別為2,028百萬美元、2,720百萬美元、515百萬美元及2,864百萬美元。

2. 工 業 生

Indices of

Base: 2001=100

時 期 PERIOD	總指數 GENERAL INDEX	礦 業 MINING	製 造 業 MANUFACTURING				
			生產指數 Manufacturing	依重輕工業分類 By Heavy or Light		依 產 品 用 By	
				重工業	輕工業	最終需要財	
				heavy	light	final demand goods	投資財 investment goods
1997	91.39	126.49	90.79	83.63	112.35	95.67	83.11
1998	94.49	118.72	93.68	88.36	109.30	98.57	92.28
1999	101.45	109.20	100.98	97.62	110.25	103.13	101.12
2000	108.47	99.95	109.12	108.62	110.48	108.03	107.53
2001	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002	107.92	108.28	109.39	113.73	97.46	102.11	102.69
2003	115.58	100.24	117.46	124.64	97.67	106.08	102.99
2004	126.96	95.81	129.85	140.89	99.43	110.53	107.11
2003 May	113.09	99.66	114.59	121.13	96.59	102.89	98.23
June	110.80	97.86	111.76	118.93	92.00	100.74	99.64
July	118.96	93.15	119.34	126.01	100.98	108.23	101.83
Aug.	118.12	94.42	119.00	126.55	98.20	105.81	102.96
Sept.	118.12	90.71	119.40	128.00	95.70	107.65	106.99
Oct.	126.20	91.89	129.11	138.58	103.00	115.99	114.14
Nov.	122.14	94.60	124.87	135.02	96.91	110.08	110.33
Dec.	131.72	101.57	135.33	145.21	108.10	121.16	119.29
2004 Jan.	110.35	102.95	112.75	121.01	90.00	93.69	84.39
Feb.	119.22	106.55	123.30	133.11	96.27	102.48	97.52
Mar.	131.41	91.11	135.44	145.93	106.53	115.43	109.97
Apr.	126.67	91.77	131.15	141.60	102.36	114.10	110.27
May	131.63	95.04	134.34	146.70	100.28	111.61	106.40
June	128.52	97.04	131.11	142.79	98.92	111.69	109.15
July	129.88	93.68	131.92	143.15	100.99	109.76	104.86
Aug.	128.19	90.89	130.58	142.01	99.10	107.07	103.95
Sept.	127.87	89.13	130.25	141.98	97.93	111.00	111.53
Oct.	129.83	92.65	133.00	145.25	99.24	112.62	109.62
Nov.	129.14	95.35	131.27	143.08	98.74	116.03	115.15
Dec.	130.83	103.51	133.04	144.02	102.79	120.84	122.47
2005 Jan.	125.05	107.28	127.37	137.05	100.68	113.11	106.14
Feb.	103.31	80.82	105.29	116.28	75.00	83.86	81.28
Mar.	131.19	99.77	135.31	146.85	103.50	115.96	111.90
Apr.	127.83	90.30	131.16	142.86	98.94	111.54	106.22

Source: Ministry of Economic Affairs, R.O.C.

產 指 數

Industrial Production

基期：民國90年=100

途 分 類 Usage		水 電 燃 氣 業 ELEC- TRICITY, GAS & WATER	房 屋 建 築 業 HOUS.& BLDG. CON- STRUC- TION	製 造 業 銷 存 量 指 數 Manufacturing Producer's Shipment and Inventory		民 營 占 製 造 業 比 重 % Private Enterprises' Share of Manu- facturing Value-added	時 期 PERIOD
消費財 consumer goods	生產財 producer goods			銷售量指數 Producer's Shipment	存貨量指數 Producer's Inventory		
107.75	87.86	82.49	123.07	93.06	81.28	90.88	86年
104.26	90.74	88.79	123.75	95.70	90.39	91.00	87年
104.45	99.70	91.80	131.93	103.66	89.08	91.28	88年
108.35	109.77	98.89	112.60	110.84	92.81	92.20	89年
100.00	100.00	100.00	100.00	100.00	100.00	91.63	90年
101.73	113.73	103.31	79.34	108.32	94.32	92.97	91年
108.10	124.23	107.20	86.38	114.95	93.81	92.82	92年
112.76	141.35	110.36	90.64	114.95	93.81	92.82	93年
105.93	121.56	107.90	86.66	109.75	96.28	92.73	92年 5月
101.46	118.32	109.56	90.54	110.20	95.12	92.84	6月
112.41	125.96	126.05	98.11	116.84	94.70	92.86	7月
107.67	126.85	123.49	87.71	115.48	94.76	92.52	8月
108.08	126.39	113.71	97.73	118.33	93.09	93.02	9月
117.19	136.92	109.43	90.19	127.73	92.39	92.95	10月
109.91	133.68	103.21	94.01	122.52	93.82	93.17	11月
122.38	143.76	104.07	99.00	129.79	97.25	93.04	12月
99.76	124.10	99.41	71.70	112.54	93.84	91.85	93年 1月
105.71	135.70	96.85	61.45	119.09	95.64	92.34	2月
118.99	147.35	105.00	86.75	131.29	97.34	92.52	3月
116.60	141.30	103.93	62.13	129.94	96.53	92.72	4月
115.01	147.86	118.57	93.35	129.99	99.10	92.44	5月
113.34	142.67	118.01	87.37	128.68	99.76	93.21	6月
112.96	145.11	124.45	93.13	128.70	99.82	93.10	7月
109.10	144.59	124.95	78.12	126.32	100.21	92.92	8月
110.65	141.71	115.71	96.61	127.17	102.27	92.93	9月
114.58	145.13	108.09	97.56	128.85	104.36	92.86	10月
116.60	140.34	104.59	128.86	126.08	108.57	92.94	11月
119.77	140.31	104.74	130.64	126.20	115.29	93.09	12月
117.65	135.86	106.90	104.77	128.16	109.91	93.12	94年 1月
85.55	118.04	93.23	76.00	101.19	109.06	92.11	2月
118.61	146.82	108.50	75.64	132.39	106.40	92.76	3月
115.01	142.85	109.07	85.06	127.74	105.76	92.61	4月

資料來源：經濟部。

2-1. 工 業 生

Indices of

基期：民國90年=100

Base: 2001=100

時 期 PERIOD	總 指 數 GENERAL INDEX			礦 業 MINING		
	合 計 Total	公 營 Public	民 營 Private	小 計 Subtotal	公 營 Public	民 營 Private
1997	91.39	96.09	90.74	126.49	101.40	143.76
1998	94.49	100.84	93.62	118.72	100.40	131.97
1999	101.45	102.64	101.26	109.20	101.70	116.09
2000	108.47	101.65	109.56	99.95	88.44	110.54
2001	100.00	100.00	100.00	100.00	100.00	100.00
2002	107.92	95.10	109.95	108.28	102.94	113.19
2003	115.58	100.18	118.02	100.24	97.76	102.52
2004	126.96	106.03	130.28	95.81	90.49	100.70
2003 May	113.09	99.89	115.18	99.66	86.68	111.60
June	110.80	97.91	112.85	97.86	86.09	108.69
July	118.96	108.87	120.56	93.15	84.71	100.91
Aug.	118.12	110.51	119.33	94.42	89.72	98.75
Sept.	118.12	102.51	120.59	90.71	90.12	91.25
Oct.	126.20	105.22	129.53	91.89	90.53	93.14
Nov.	122.14	98.69	125.86	94.60	98.24	91.24
Dec.	131.72	103.84	136.14	101.57	115.76	88.51
2004 Jan.	110.35	102.71	111.53	102.95	120.71	86.74
Feb.	119.22	101.38	121.96	106.55	118.62	95.66
Mar.	131.41	108.86	134.78	91.11	91.55	90.93
Apr.	126.67	104.43	130.00	91.77	92.50	91.07
May	131.63	114.99	134.12	95.04	87.91	102.02
June	128.52	105.75	132.13	97.04	78.69	113.92
July	129.88	109.38	133.17	93.68	85.96	100.77
Aug.	128.19	110.75	131.09	90.89	79.58	100.66
Sept.	127.87	105.57	131.36	89.13	74.48	101.84
Oct.	129.83	105.01	134.05	92.65	81.94	102.53
Nov.	129.14	102.54	133.36	95.35	79.86	109.59
Dec.	130.83	101.04	135.55	103.51	95.24	111.11
2005 Jan.	125.05	99.69	129.07	107.28	96.91	116.81
Feb.	103.31	92.53	105.02	80.82	71.07	89.79
Mar.	131.19	106.87	135.05	99.77	83.73	114.53
Apr.	127.83	106.62	131.19	90.30	70.01	108.96

產 指 數

Industrial Production

公式：加權綜值式
Formula: Weighted Aggregates of Value

製 造 業 MANUFACTURING			房 屋 建 築 業 HOUS. & BLDG. CONSTRUCTION	水 電 燃 氣 業 ELECTRICITY, GAS & WATER	時 期 PERIOD
小 計 Subtotal	公 營 Public	民 營 Private	民 營 Private	公 營 Public	
90.79	99.07	90.18	123.07	92.60	86年
93.68	100.82	93.13	123.75	99.58	87年
100.98	105.28	100.59	131.93	99.40	88年
109.12	101.73	109.79	112.60	102.02	89年
100.00	100.00	100.00	100.00	100.00	90年
109.39	91.86	110.99	79.34	98.83	91年
117.46	100.77	118.98	86.38	99.54	92年
129.85	112.37	131.44	90.64	98.74	93年
114.59	99.51	115.97	86.66	100.84	92年 5月
111.76	95.63	113.23	90.54	101.16	6月
119.34	101.87	120.94	98.11	118.41	7月
119.00	106.44	120.15	87.71	116.31	8月
119.40	99.55	121.21	97.73	106.63	9月
129.11	108.79	130.96	90.19	101.34	10月
124.87	101.99	126.96	94.01	94.61	11月
135.33	112.55	137.41	99.00	92.62	12月
112.75	109.77	112.98	71.70	93.32	93年 1月
123.30	112.74	124.17	61.45	86.69	2月
135.44	120.96	136.58	86.75	94.50	3月
131.15	113.90	132.48	62.13	93.14	4月
134.34	121.16	135.32	93.35	108.34	5月
131.11	106.39	133.37	87.37	105.92	6月
131.92	108.75	133.97	93.13	111.00	7月
130.58	110.63	132.53	78.12	112.03	8月
130.25	109.98	132.06	96.61	101.24	9月
133.00	113.70	135.04	97.56	95.09	10月
131.27	110.72	133.14	128.86	93.22	11月
133.04	109.79	135.16	130.64	90.41	12月
127.37	104.65	129.44	104.77	93.65	94年 1月
105.29	99.27	105.84	76.00	84.96	2月
135.31	117.10	136.97	75.64	95.04	3月
131.16	115.79	132.57	85.06	96.59	4月

2-2. 工 業 生

Indices of

基期：民國90年=100

Base: 2001=100

時 期 PERIOD	總 指 數 GENERAL INDEX	礦 業 類 指 數 Mining	製 造 業					皮 草 業 Leather fur & products
			製 造 業 類 指 數 Manufacturing group index	食 品 業 Food	菸 草 製 造 業 Tobacco	紡 織 業 Textile	成 衣 服 飾 業 Wearing appare & accessories	
1997	91.39	126.49	90.79	103.69	121.94	104.95	151.55	171.09
1998	94.49	118.72	93.68	97.61	112.31	108.54	151.37	147.37
1999	101.45	109.20	100.98	97.18	102.29	112.80	144.20	137.50
2000	108.47	99.95	109.12	99.51	94.77	112.71	129.94	128.42
2001	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002	107.92	108.28	109.39	92.48	87.21	94.99	90.14	103.39
2003	115.58	100.24	117.46	89.42	92.20	87.07	81.55	98.60
2004	126.96	95.81	129.85	88.31	73.32	85.45	74.67	100.51
2003 May	113.09	99.66	114.59	86.79	82.93	90.18	75.55	110.77
June	110.80	97.86	111.76	79.57	78.61	85.83	79.47	99.88
July	118.96	93.15	119.34	96.12	74.40	88.11	97.13	100.74
Aug.	118.12	94.42	119.00	96.18	77.31	84.49	82.22	93.31
Sept.	118.12	90.71	119.40	86.32	87.25	84.02	85.78	92.68
Oct.	126.20	91.89	129.11	88.39	115.22	90.07	81.80	95.96
Nov.	122.14	94.60	124.87	84.89	130.93	85.78	73.53	91.02
Dec.	131.72	101.57	135.33	96.33	100.37	91.58	96.77	110.69
2004 Jan.	110.35	102.95	112.75	88.47	50.64	75.64	68.72	73.55
Feb.	119.22	106.55	123.30	84.35	52.43	84.73	73.77	90.75
Mar.	131.41	91.11	135.44	91.72	55.02	93.96	73.88	104.29
Apr.	126.67	91.77	131.15	85.92	67.00	91.57	73.88	111.53
May	131.63	95.04	134.34	88.80	78.93	92.50	73.30	107.26
June	128.52	97.04	131.11	85.72	72.46	89.53	84.47	107.37
July	129.88	93.68	131.92	92.15	79.20	86.33	83.81	104.11
Aug.	128.19	90.89	130.58	94.00	81.26	82.56	77.98	97.39
Sept.	127.87	89.13	130.25	85.90	82.39	83.51	79.84	97.39
Oct.	129.83	92.65	133.00	83.29	84.71	86.25	69.56	98.31
Nov.	129.14	95.35	131.27	85.30	81.80	80.58	62.73	105.08
Dec.	130.83	103.51	133.04	94.07	94.00	78.29	74.06	109.02
2005 Jan.	125.05	107.28	127.37	96.05	90.97	73.15	67.80	98.73
Feb.	103.31	80.82	105.29	71.40	62.41	58.51	51.56	76.28
Mar.	131.19	99.77	135.31	89.76	129.74	83.74	63.20	110.40
Apr.	127.83	90.30	131.16	88.41	113.27	81.93	59.41	107.24

產 指 數

Industrial Production

公式：加權綜值式
Formula: Weighted Aggregates of Value

MANUFACTURING								時 期 PERIOD
木 竹 製 品 業 Wood bamboo prod. & non-metallic furniture	家 具 及 裝 設 品 Furniture & fixtures	紙 漿 、 紙 及 紙 製 品 Pulp paper & paper products	印 刷 及 有 關 事 業 Printing processings	化 學 材 料 業 Chemical materials	化 學 製 品 業 Chemical products	石 油 及 煤 製 品 業 Petroleum refinery & coal products	橡 膠 製 品 業 Rubber products	
131.38	140.31	102.67	84.44	77.27	101.63	73.08	119.57	86年
120.72	134.56	102.95	95.38	79.51	101.14	76.06	114.54	87年
113.91	144.18	106.63	94.12	87.03	105.01	82.70	113.00	88年
106.39	143.55	108.73	100.02	93.12	108.57	87.59	112.29	89年
100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	90年
82.23	82.22	104.30	98.65	106.26	102.40	112.77	111.88	91年
71.19	72.27	113.72	108.25	112.63	111.25	130.54	125.43	92年
67.29	71.23	119.17	117.83	120.92	116.23	153.17	139.71	93年
70.08	67.77	111.64	92.49	106.29	121.91	132.60	127.78	92年 5月
65.65	62.95	109.86	96.80	112.11	107.21	133.90	121.55	6月
69.06	65.75	116.84	112.26	119.80	116.70	140.66	124.74	7月
71.05	60.69	115.04	117.93	119.53	105.49	145.78	120.82	8月
64.25	66.67	112.43	105.34	116.05	105.62	123.10	125.15	9月
71.83	77.46	117.91	140.54	117.82	121.75	138.19	138.26	10月
67.23	68.56	112.07	110.39	118.79	112.05	137.62	134.38	11月
80.40	90.33	119.99	119.04	125.29	126.16	156.71	145.42	12月
63.92	70.29	110.24	103.09	120.40	104.18	140.61	114.19	93年 1月
67.96	79.52	113.68	100.11	118.02	118.48	152.21	133.64	2月
70.61	80.27	123.95	142.21	126.67	124.84	158.79	146.14	3月
79.60	73.23	119.88	105.60	121.68	118.07	137.60	148.68	4月
63.50	65.25	121.00	94.59	122.51	117.96	167.25	145.00	5月
66.25	65.10	119.54	101.90	120.86	118.95	142.76	140.77	6月
62.10	66.17	121.15	117.54	120.31	119.42	147.85	141.52	7月
65.20	63.59	117.05	112.27	126.71	112.32	160.29	132.30	8月
69.93	66.76	115.20	119.08	118.58	113.68	154.61	135.71	9月
68.53	65.93	122.27	158.11	122.57	115.27	165.08	144.13	10月
66.23	73.04	123.14	129.11	119.16	116.22	151.56	142.99	11月
63.70	85.55	122.95	130.42	113.55	115.38	159.40	151.47	12月
60.49	80.27	125.91	131.49	117.29	113.58	153.61	141.04	94年 1月
42.12	55.23	97.02	98.16	109.35	82.49	147.06	104.16	2月
60.71	72.43	132.36	143.25	119.76	122.75	172.26	146.17	3月
66.34	64.85	122.56	123.86	117.21	115.51	168.87	141.75	4月

2-2. 工 業 生

Indices of

基期：民國90年=100

Base: 2001=100

時 期 PERIOD	製 造 業						
	膠 塑 製 品 業 Plastic products	非 金 屬 礦 物 製 品 業 Non-metallic mineral products	金 屬 基 本 工 業 Basic metal	金 屬 製 品 業 Fabricated metal products	機 械 業 Machinery & equipment	電 腦 、 通 信 及 視 聽 電 子 產 品 Computer, communication equipment, audio & video equipment	電 子 零 組 件 Electronic components & accessories
1997	112.41	113.00	98.06	111.98	114.79	57.69	76.64
1998	105.83	112.61	101.26	110.92	109.19	71.40	81.38
1999	113.46	108.75	108.29	118.21	113.35	83.14	96.48
2000	111.30	110.54	111.24	117.62	118.02	98.47	121.79
2001	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002	103.87	104.11	110.76	105.44	108.06	103.96	127.47
2003	105.04	106.47	114.72	106.20	115.53	109.65	147.04
2004	107.75	112.12	120.81	114.90	136.05	103.23	181.87
2003 May	103.50	107.00	114.11	106.70	113.15	97.41	142.00
June	102.09	98.16	109.09	101.70	116.50	101.72	134.76
July	108.32	109.11	113.33	107.92	118.30	104.81	145.50
Aug.	105.06	108.49	113.92	106.95	119.77	108.53	150.51
Sept.	105.07	104.63	113.03	103.05	117.27	119.92	158.00
Oct.	108.29	113.25	120.16	111.20	126.32	126.80	173.37
Nov.	105.08	111.46	115.01	106.93	120.12	121.27	169.09
Dec.	112.82	120.49	126.15	118.35	138.97	122.99	178.76
2004 Jan.	94.49	98.86	111.67	92.31	103.42	87.94	154.78
Feb.	105.92	102.54	117.58	106.14	121.88	100.10	171.23
Mar.	117.78	113.81	130.69	116.95	136.43	109.06	186.02
Apr.	116.00	115.13	119.81	120.78	139.84	103.74	182.89
May	111.46	115.85	123.93	116.71	133.86	99.11	193.46
June	107.46	115.65	118.87	119.17	138.69	100.37	190.20
July	108.08	112.98	121.78	119.09	139.71	92.44	193.69
Aug.	109.49	111.49	120.70	117.88	140.45	94.74	188.49
Sept.	108.04	108.13	119.96	118.93	141.98	106.53	182.90
Oct.	104.91	114.06	123.90	113.70	141.28	109.32	185.68
Nov.	105.77	117.09	120.32	114.94	140.53	118.08	178.39
Dec.	103.67	119.80	120.55	122.18	154.50	117.30	174.70
2005 Jan.	100.18	120.25	120.99	112.69	135.48	100.36	168.69
Feb.	74.84	85.78	99.71	85.37	112.22	78.09	150.95
Mar.	108.90	112.40	125.05	120.80	147.89	107.27	183.22
Apr.	100.50	111.77	119.89	112.58	142.45	102.62	182.69

產 指 數(續)
Industrial Production (Continued)

公式：加權綜值式
Formula: Weighted Aggregates of Value

MANUFACTURING				水電燃氣業 ELECTRICITY, GAS & WATER	房屋建築業 HOUS. & BLDG. CONST.	時 期 PERIOD
電機電子器材業 Electrical & electronic machinery and equipment	運輸工具業 Transport equipment	精密器械業 Precision instrument	雜項工業 Miscellaneous industries products	類 指 數 Group Index	類 指 數 Group Index	
99.18	124.58	99.18	124.58	82.49	123.07	86年
104.98	125.37	104.98	125.37	88.79	123.75	87年
122.68	115.25	122.68	115.25	91.80	131.93	88年
115.73	118.36	115.73	118.36	98.89	112.60	89年
100.00	100.00	100.00	100.00	100.00	100.00	90年
112.95	113.70	117.81	103.55	103.31	79.34	91年
119.14	125.87	138.31	106.69	107.20	86.38	92年
129.66	147.08	179.08	107.69	110.36	90.64	93年
125.07	125.84	129.51	105.36	107.90	86.66	92年 5月
115.96	117.44	133.32	103.26	109.56	90.54	6月
118.96	132.84	139.97	103.66	126.05	98.11	7月
113.65	103.68	137.43	103.40	123.49	87.71	8月
116.40	122.56	146.55	106.33	113.71	97.73	9月
127.41	136.70	165.95	116.27	109.43	90.19	10月
125.82	132.85	156.63	108.27	103.21	94.01	11月
131.48	149.04	171.26	122.79	104.07	99.00	12月
101.94	113.05	131.42	90.30	99.41	71.70	93年 1月
122.41	126.71	145.67	106.48	96.85	61.45	2月
146.77	148.98	175.52	119.62	105.00	86.75	3月
148.54	156.37	189.71	119.65	103.93	62.13	4月
142.09	158.00	183.98	108.53	118.57	93.35	5月
135.46	157.05	179.56	106.65	118.01	87.37	6月
136.42	159.00	164.50	106.00	124.45	93.13	7月
123.60	131.92	172.29	103.87	124.95	78.12	8月
123.89	146.91	184.19	105.29	115.71	96.61	9月
123.27	150.98	205.57	101.52	108.09	97.56	10月
124.90	153.89	220.26	109.56	104.59	128.86	11月
126.62	162.09	196.33	114.84	104.74	130.64	12月
122.97	165.38	168.52	109.67	106.90	104.77	94年 1月
91.92	114.96	117.03	79.95	93.23	76.00	2月
136.54	169.92	161.25	112.46	108.50	75.64	3月
131.70	157.12	149.32	115.64	109.07	85.06	4月

3. 主 要 工 業

Output of Principal

時 期 PERIOD	製 造 業							
	冷凍肉類及 調理食品 Forzen meat & prepared food	聚酯加工 絲 Polyester textured yarn	聚酯絲織布 Polyester textured yarn fabrics	成 衣 Apparels	皮 鞋 Leather & plastic shoes	紙 板 Paper board	瓦楞紙箱 Corrugated paperboard container	塗 料 Paints
Unit	公 噸 mt	千 公 噸 1,000 mt	百萬平方公尺 10 ⁶ m ²	千 打 1,000 doz.	千 雙 1,000 prs.	千 公 噸 1,000 mt	百萬平方公尺 10 ⁶ m ²	千 公 噸 1,000 mt
2003 Aug.	30,728	85	133	1,326	2,254	292	276	36
Sept.	30,521	84	130	1,437	2,177	281	250	37
Oct.	34,146	83	141	1,402	1,956	292	274	40
Nov.	34,592	84	129	1,117	2,035	285	255	36
Dec.	38,170	90	141	1,584	3,775	290	279	43
2004 Jan.	34,908	90	114	1,091	3,201	285	244	31
Feb.	34,259	87	127	1,220	3,680	282	260	38
Mar.	35,031	86	134	1,239	3,607	311	285	43
Apr.	28,122	76	134	1,153	3,231	289	266	38
May	28,251	82	129	1,178	2,608	307	266	35
June	25,993	80	122	1,385	2,806	282	271	37
July	25,674	83	121	1,387	2,353	293	288	39
Aug.	28,042	83	124	1,276	2,604	303	277	38
Sept.	29,243	83	124	1,444	2,279	292	273	41
Oct.	32,067	93	121	1,134	2,409	283	262	42
Nov.	31,720	73	119	986	2,382	300	273	41
Dec.	34,866	63	114	1,238	3,397	312	275	40
2005 Jan.	33,511	66	107	1,046	4,209	314	287	39
Feb.	26,626	61	80	862	2,983	314	201	26
Mar.	33,101	73	113	1,079	2,710	314	296	42
Apr.	33,615	66	111	949	2,529	314	264	37

時 期 PERIOD	製 造 業							
	主 機 板 Mother board	手 機 Mobile phone	光 碟 片 Computer disk	代工晶圓 Foundry wafer	印刷電路板 Printed circuit board	汽 車 car	機 車 Motorcycle	自 行 車 Bicycle
Unit	千 片 1,000 pcs.	千 臺 1,000 set	百萬片 10 ⁶ pcs.	千 只 1,000 pcs.	百萬元 N. T. \$mill.	輛 set	千 輛 1,000set	千 輛 1,000set
2003 Aug.	3,698	2,587	847	728	15,716	20,150	103	341
Sept.	4,017	2,998	844	730	15,715	31,835	108	372
Oct.	4,569	3,022	898	783	17,810	39,377	116	451
Nov.	4,194	2,660	905	794	17,794	40,194	105	357
Dec.	3,209	2,913	920	799	17,868	42,010	102	407
2004 Jan.	2,515	2,228	805	819	14,993	28,455	76	357
Feb.	3,113	2,793	842	812	16,157	29,718	91	430
Mar.	2,946	3,044	929	870	17,473	36,554	112	498
Apr.	2,379	2,915	944	855	16,873	39,251	114	453
May	2,013	2,862	920	934	17,181	42,645	105	372
June	1,985	2,438	950	984	17,338	39,429	115	343
July	2,344	1,916	775	985	17,139	40,301	111	366
Aug.	2,531	1,990	866	971	14,847	24,600	103	373
Sept.	2,848	2,468	913	968	16,998	32,489	104	423
Oct.	2,989	3,203	917	915	18,350	36,152	104	450
Nov.	2,739	3,714	947	811	17,301	37,425	94	414
Dec.	2,584	3,111	951	752	16,719	39,688	95	469
2005 Jan.	2,013	2,863	928	743	17,291	44,171	105	462
Feb.	1,632	2,052	662	722	14,447	24,509	81	422
Mar.	2,255	2,737	955	741	17,935	45,256	111	555
Apr.	2,166	3,232	867	851	16,599	39,631	103	440

Source: See Table 2.

產 品 產 量

Industrial Products

MANUFACTURING								時 期 PERIOD
汽車外胎 Automobile tire	陶磁面磚 Ceramic tiles	水 泥 Cement	不鏽鋼捲板 Stainless sheet & coil	螺絲、螺帽 Screw and nut	金屬模具 Metal mould	可攜式 電 腦 Portable computer	監 視 器 Monitor	
千 條 1,000 pcs.	千平方公尺 1,000 m ²	千公噸 1,000 mt	千公噸 1,000 mt	千公噸 1,000 mt	百 萬 元 NT\$ million	千 臺 1,000 set	千 臺 1,000 set	單 位
1,910	3,892	1,564	175	103	4,688	808	324	92年 8月
1,961	3,849	1,387	181	100	4,190	830	359	9月
2,040	4,049	1,352	183	107	4,702	928	324	10月
1,992	3,870	1,646	172	101	4,269	952	278	11月
2,110	4,517	1,717	187	124	4,993	784	324	12月
1,772	2,930	1,568	167	95	4,147	596	242	93年 1月
2,015	4,028	1,431	187	118	4,236	600	296	2月
2,148	4,273	1,694	200	129	4,894	674	310	3月
2,008	4,444	1,562	176	134	4,559	613	316	4月
2,084	4,564	1,677	194	128	4,260	608	317	5月
2,046	4,789	1,497	186	133	4,436	535	300	6月
2,048	4,661	1,655	185	133	5,097	461	270	7月
1,895	4,341	1,586	187	129	4,571	509	243	8月
1,968	4,425	1,491	189	130	5,025	531	279	9月
1,960	4,584	1,580	190	125	5,241	604	256	10月
1,985	4,574	1,710	193	128	5,148	642	286	11月
2,064	4,686	1,599	195	135	5,155	499	278	12月
2,023	4,794	1,820	185	122	4,264	371	278	94年 1月
1,631	2,363	1,485	174	94	3,249	332	187	2月
2,137	4,503	1,625	205	134	4,459	420	253	3月
2,036	4,434	1,757	205	117	4,377	345	237	4月

MANUFACTURING								時 期 PERIOD
高爾夫 球用品 Golf equipment	文化用紙 Cultural paper	家庭用紙 Household paper	氧 氣 Oxygen	液 氮 Liquid nitrogen	硫 酸 Sulphuric acid	鹽 酸 Hydro- chloric acid	液 鹼 Liquid caustic soda	
百萬元 N. T. \$mill.	公 噸 mt	公 噸 mt	千平方公尺 1,000 m ²	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	單 位
1,211	60,466	15,913	49,965	44,937	90,339	12,085	101,879	92年 8月
1,097	57,056	16,612	48,373	36,841	91,293	12,001	98,896	9月
1,220	50,022	19,196	51,623	48,268	104,026	14,175	105,388	10月
1,357	59,299	15,875	50,492	35,014	92,561	12,896	104,871	11月
1,530	59,711	17,219	52,499	47,151	83,629	13,812	109,893	12月
1,223	59,299	15,875	56,076	40,486	88,287	14,283	110,268	93年 1月
1,203	54,707	17,135	50,062	62,709	95,504	12,408	75,814	2月
1,422	58,991	19,914	54,956	47,621	102,299	13,541	114,909	3月
1,227	57,714	18,842	43,672	43,064	107,945	13,373	113,767	4月
976	59,265	19,564	46,175	40,654	102,221	12,811	113,198	5月
808	58,586	18,157	49,264	73,479	95,653	12,256	110,045	6月
892	58,847	17,320	43,698	46,166	100,856	12,815	112,522	7月
965	59,215	16,048	45,889	47,222	110,415	13,243	113,572	8月
821	55,201	16,272	44,007	41,341	92,886	13,480	104,322	9月
861	58,772	19,172	51,641	54,289	95,254	13,470	118,177	10月
1,163	58,219	20,169	42,625	52,680	98,274	13,270	116,117	11月
1,347	61,561	19,394	46,551	50,080	98,628	13,242	118,819	12月
1,240	59,840	20,465	46,499	50,065	82,889	13,558	120,033	94年 1月
1,129	46,240	16,506	47,431	48,525	91,013	11,768	111,075	2月
1,391	61,229	20,599	53,447	63,493	99,581	12,843	87,247	3月
1,364	63,973	19,268	45,406	62,707	97,530	12,016	114,666	4月

資料來源：同表2。

3. 主 要 工 業

Output of Principal

時 期 PERIOD	製 造 業							
	過磷酸鈣 Calcium superphos- phate	聚 胺 絲 Nylon filament	聚 酯 絲 Polyester filament	ABS 樹脂 Acrylonitrile butadiene styrene	平 板 玻 璃 Sheet glass	鋼 胚 (錠) Steel ingot	鑄 鐵 件 Casting iron products	鑄 鋼 件 Casting steel products
Unit	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt
2003 Aug.	18,336	42,251	150,978	95,248	37,028	1,443,414	33,028	4,384
Sept.	16,284	41,295	144,460	94,986	37,706	1,378,544	28,027	4,802
Oct.	18,337	41,536	147,123	98,797	40,044	1,545,612	30,530	5,139
Nov.	17,365	39,805	137,561	101,692	40,062	1,482,996	33,748	4,722
Dec.	16,740	41,762	153,721	107,869	39,635	1,554,896	36,646	5,244
2004 Jan.	14,214	43,334	147,126	96,656	37,083	1,472,995	28,822	4,569
Feb.	17,797	43,260	146,050	95,580	33,603	1,430,916	30,686	5,521
Mar.	20,241	46,208	143,960	103,224	38,308	1,561,560	36,923	5,879
Apr.	13,959	43,224	128,258	96,342	37,557	1,473,441	39,964	6,204
May	14,832	44,716	140,972	94,034	40,540	1,521,949	38,461	5,678
June	13,774	43,600	137,835	103,053	38,778	1,416,652	35,231	5,700
July	16,414	45,789	142,857	108,196	39,261	1,426,687	38,310	5,454
Aug.	13,465	45,112	146,226	103,670	39,371	1,442,306	35,771	5,387
Sept.	14,806	40,714	143,685	85,825	35,366	1,455,897	35,518	5,606
Oct.	14,326	38,941	146,252	98,359	40,249	1,561,545	38,292	5,096
Nov.	15,113	36,326	129,841	100,559	37,630	1,547,219	37,210	5,479
Dec.	15,436	34,463	110,092	82,272	40,274	1,559,306	35,903	5,605
2005 Jan.	14,227	33,605	102,139	99,883	40,931	1,576,263	32,827	5,428
Feb.	15,237	36,465	100,387	88,568	37,071	1,303,143	23,628	3,610
Mar.	14,339	41,965	127,932	116,618	38,059	1,474,962	34,113	5,449
Apr.	16,447	40,540	118,728	89,976	40,143	1,476,539	32,944	5,256

時 期 PERIOD	製 造 MANUFAC-							
	鑽 床 Drilling machine	空 氣 壓 縮 機 Air compressor	冷 媒 壓 縮 機 Refrigerant compressor	桌 上 型 電 腦 Desktop computer	交 換 機 Telephone exchangers	電 話 機 Telephone set	電 視 機 T. V. sets	錄 放 影 機 Video tape recorders
Unit	臺 set	臺 set	臺 set	臺 set	門 set	臺 set	臺 set	臺 set
2003 Aug.	2,946	11,026	153,748	32,656	2,055	25,284	98,142	1,646
Sept.	5,011	12,305	167,260	32,065	3,536	21,915	122,358	1,561
Oct.	3,032	12,052	268,139	28,209	3,195	29,685	126,010	1,907
Nov.	4,723	11,327	384,788	32,513	2,258	34,145	130,489	2,449
Dec.	2,743	12,805	319,853	36,037	515	31,138	168,424	2,495
2004 Jan.	2,782	11,142	287,500	23,084	517	27,609	126,929	704
Feb.	3,541	11,531	327,222	28,558	395	42,703	108,494	810
Mar.	3,395	12,340	345,030	24,513	1,679	62,015	107,690	1,157
Apr.	3,708	11,796	271,342	20,348	252	32,787	89,093	1,189
May	1,662	12,893	308,663	17,796	1,031	37,422	82,340	1,113
June	4,238	17,123	267,394	16,380	944	20,967	97,389	1,326
July	2,157	18,386	259,386	23,517	343	27,608	105,889	1,332
Aug.	2,999	17,923	153,691	19,710	252	28,023	122,552	1,128
Sept.	3,236	9,613	98,681	22,643	986	47,406	125,853	1,011
Oct.	2,303	8,715	88,893	22,071	887	45,265	127,654	984
Nov.	2,969	9,032	87,247	20,884	912	27,765	143,669	1,113
Dec.	1,949	9,546	165,714	20,037	934	52,953	147,042	1,012
2005 Jan.	2,782	8,512	194,621	21,355	888	23,486	138,572	998
Feb.	1,128	5,992	140,995	18,053	563	16,839	95,774	878
Mar.	2,733	15,031	222,799	17,171	983	17,171	114,124	938
Apr.	2,584	15,782	198,661	34,200	897	14,131	111,047	839

產 品 產 量(續1)
Industrial Products (Continued)

MANUFACTURING								時 期 PERIOD
盤元線材 Wire rod	鋼 筋 Re-bar	鋼 管 Steel tube & pipe	鋁 鑄 品 Aluminium casting	鋁 片 Aluminium sheet	鋁 擠 型 Aluminium extrusion	金 屬 罐 Metal cans	發 動 機 Motors	
公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	公 噸 mt	千 只 1,000 pcs.	臺 set	單 位
216,096	295,108	80,903	4,924	10,295	15,261	295,108	589	92年 8月
196,363	214,611	76,527	4,965	10,130	14,180	214,611	351	9月
212,703	203,972	87,978	5,074	11,115	15,840	203,972	574	10月
197,282	152,570	78,583	5,142	10,333	15,234	152,570	208	11月
236,786	149,904	91,061	5,265	11,312	17,040	149,904	585	12月
222,524	463,515	70,112	3,958	9,801	10,913	145,940	316	93年 1月
185,855	521,421	87,327	5,396	10,723	15,130	170,173	300	2月
240,341	606,784	95,744	6,300	11,630	13,166	209,011	510	3月
214,420	571,183	83,712	5,678	12,047	16,240	203,796	523	4月
202,580	572,559	80,645	6,060	11,790	15,125	195,672	252	5月
194,656	549,490	76,774	5,210	12,067	16,130	243,474	190	6月
207,043	532,047	84,631	5,640	12,208	14,275	242,168	445	7月
210,098	536,382	91,773	5,779	12,507	15,476	266,740	247	8月
208,962	548,530	86,791	4,724	11,420	14,979	236,313	372	9月
214,958	567,885	91,688	5,430	11,989	14,309	170,904	414	10月
195,310	557,784	88,117	5,115	11,200	15,693	144,547	324	11月
213,345	558,941	91,685	6,300	10,763	15,678	149,403	688	12月
206,269	626,136	83,660	5,092	11,944	13,524	160,551	145	94年 1月
166,188	378,213	57,822	4,326	10,231	10,343	122,165	147	2月
219,850	510,101	91,354	5,204	10,712	13,947	192,885	212	3月
189,307	554,595	86,131	5,986	11,944	14,255	175,638	454	4月

業 TURING			水電燃氣業 ELECTRICITY, GAS & WATER		房屋建築業 HOUSING & BUILDING CONSTRUCTION			時 期 PERIOD
構裝IC IC package	IC(已包裝) 積體電路 Integrated circuit	二極體 Diode	電 力 Electric power	自 來 水 City water	住宅用房屋 Resi- dential building	商業用房屋 Stores & mercantile building	工業用房屋 Indus- trial building	
千 只 1,000 pcs.	千 只 1,000 pcs.	千 只 1,000 pcs.	百萬度 mill. k. w. h.	千立方公尺 1,000 m ³	千平方公尺 1,000 m ²			單 位
1,379,885	581,474	822,162	19,419	334,894	856	329	232	92年 8月
1,477,539	586,229	1,035,739	17,953	327,508	691	652	294	9月
1,632,869	629,650	921,154	16,843	328,697	804	271	407	10月
1,609,145	579,814	858,304	15,789	317,482	878	474	205	11月
1,684,569	638,021	1,209,867	15,676	320,942	1,303	496	190	12月
1,437,059	534,207	776,354	14,736	319,501	708	345	272	93年 1月
1,617,582	583,313	888,375	14,675	293,434	644	166	154	2月
1,791,732	658,360	1,058,698	16,029	317,551	770	195	224	3月
1,704,805	672,106	1,027,182	16,165	311,223	631	197	173	4月
1,790,223	710,014	977,974	18,402	328,964	1,103	230	344	5月
1,711,788	682,953	1,259,336	18,507	322,626	941	398	249	6月
1,771,977	702,504	1,049,658	19,752	326,951	1,130	364	218	7月
1,793,955	719,102	961,145	19,833	330,618	845	353	151	8月
1,717,373	641,636	1,164,363	18,395	322,180	1,176	307	299	9月
1,781,347	610,636	1,104,522	16,980	334,371	1,089	580	258	10月
1,668,953	621,811	1,016,732	16,359	322,237	1,317	720	149	11月
1,632,867	593,617	1,085,491	16,251	328,860	1,323	780	387	12月
1,606,233	542,653	999,318	16,162	331,108	1,151	385	394	94年 1月
1,305,544	476,246	790,570	13,911	299,041	839	204	389	2月
1,721,038	658,823	1,184,301	16,529	326,486	806	243	398	3月
1,717,333	653,376	1,063,025	16,806	317,468	1,113	420	102	4月

4. 工 業

Power Consumption

Unit: 1,000 k.w.h.

時 期 PERIOD	合 計 Total	礦業土石 採 取 業 Mining & Quarrying	製 造 業					
			小 計 Subtotal	食 品 Food	紡 織 Textiles	木材及木 製 品 Wood & Wood Products	紙 及 紙 製 品 Paper & Paper Products	基 本 化 學 工 業 Basic Industrial Chemicals
1989	47,463,812	181,706	38,997,742	2,203,464	6,419,258	549,954	2,360,319	1,240,249
1990	50,226,413	170,917	40,697,646	2,352,596	6,303,556	504,316	2,355,933	1,195,581
1991	53,957,847	177,078	43,273,474	2,552,503	6,708,767	484,883	2,458,729	1,173,799
1992	56,371,482	191,075	44,511,971	2,373,474	6,654,064	454,366	2,314,294	1,123,532
1993	59,285,750	203,832	45,783,772	2,461,907	6,591,409	399,219	2,174,126	1,173,223
1994	63,308,171	213,304	48,340,400	2,553,001	6,952,330	399,862	2,267,999	1,240,833
1995	66,888,705	209,830	50,792,335	2,629,478	6,844,025	389,016	2,332,302	1,313,963
1996	69,890,941	184,263	52,558,096	2,648,611	7,102,619	380,711	2,199,552	1,345,125
1997	75,973,543	189,676	57,073,017	2,613,601	7,471,106	386,460	2,169,542	1,420,079
1998	80,984,843	353,166	59,090,446	2,411,966	7,539,857	406,054	2,077,603	1,378,453
1999	84,700,492	333,890	61,981,666	2,385,287	7,757,061	392,172	2,021,931	1,458,788
2000	92,506,028	318,887	67,378,329	2,542,384	7,958,853	391,360	2,141,733	1,530,909
2001	92,564,742	293,289	66,127,460	2,513,706	7,441,795	336,086	1,995,262	1,435,696
2002	98,108,746	367,144	69,696,373	2,647,907	7,369,801	321,596	2,056,542	1,500,561
2003	103,627,098	430,510	73,690,835	2,723,757	7,219,948	319,470	2,144,038	1,567,866
2004	110,782,243	444,396	79,267,425	2,779,184	7,102,234	334,403	2,245,303	1,616,922
2003 June	8,807,216	35,589	6,189,064	237,426	613,915	27,134	172,574	134,127
July	9,365,655	37,848	6,490,057	259,205	645,196	28,692	179,258	129,665
Aug.	9,405,050	35,488	6,499,348	296,273	622,661	29,875	176,209	129,063
Sept.	9,641,964	35,478	6,651,865	218,317	657,403	28,713	181,234	136,776
Oct.	9,083,506	36,463	6,317,163	237,250	604,505	27,120	174,582	132,478
Nov.	8,618,636	37,526	6,129,564	221,723	573,150	26,265	175,605	130,155
Dec.	8,990,530	43,018	6,563,997	222,896	598,668	27,690	190,603	141,203
2004 Jan.	7,760,587	40,234	5,647,025	191,240	519,739	23,405	160,040	126,420
Feb.	7,670,244	31,518	5,676,765	194,826	481,474	24,747	178,813	125,025
Mar.	9,296,749	40,434	6,947,924	213,647	644,378	28,601	240,298	147,646
Apr.	8,959,392	36,607	6,419,925	220,932	606,251	28,088	187,999	126,489
May	9,031,202	35,705	6,485,710	232,748	604,266	27,201	173,440	127,170
June	10,065,333	40,131	7,097,563	255,458	660,274	28,872	191,195	140,453
July	9,763,433	33,081	6,837,941	256,739	620,685	29,208	178,194	128,185
Aug.	9,995,121	35,378	6,959,207	264,072	615,819	30,432	180,472	135,695
Sept.	10,122,850	35,433	7,063,435	258,057	639,660	29,485	185,984	137,347
Oct.	9,370,398	65,934	6,642,208	240,374	563,808	28,025	180,419	136,099
Nov.	9,217,048	8,332	6,647,717	214,874	574,560	27,906	187,914	137,871
Dec.	9,485,069	41,610	6,842,005	236,219	571,319	28,431	200,534	148,521
2005 Jan.	8,330,545	35,657	6,077,723	206,767	486,532	26,575	174,039	132,109
Feb.	7,106,853	29,951	5,177,874	172,214	400,759	20,805	160,748	122,739
Mar.	9,751,709	39,539	7,274,106	225,596	612,979	28,509	217,681	153,481
Apr.	9,077,743	36,106	6,562,021	214,403	536,451	26,657	178,127	124,578
May	10,089,719	36,772	7,193,256	246,469	566,733	28,369	181,847	137,334

Source: The data are provided by the Taiwan Power Company, R.O.C.

用 電 量

by Industry

單位：千度

MANUFACTURING						營 造 業 Construc- -tion	公 用 事 業 Public Utilities	其 他 Others	時 期 PERIOD
其 他 化 學 工 業 Other Chemical Products	水 泥 Cement	鋼 鐵 基 本 工 業 Iron & Steel	鋁 Aluminum	金 屬 製 品 Metal Products	其 他 Miscella- neous				
6,146,132	2,043,477	3,369,661	73,312	2,372,464	12,219,452	220,659	778,887	7,284,818	78年
6,541,806	2,083,716	3,811,426	80,816	2,511,927	12,955,973	261,033	803,676	8,293,141	79年
6,547,390	2,120,647	4,188,395	99,707	2,866,144	14,072,510	286,138	855,723	9,365,434	80年
6,572,048	2,170,933	4,535,423	107,745	3,056,899	15,149,193	383,840	888,481	10,396,115	81年
6,584,519	2,294,667	4,463,821	126,252	3,316,114	16,198,515	481,913	944,591	11,871,641	82年
7,001,779	2,220,397	4,584,158	140,691	3,562,857	17,416,493	568,494	1,007,639	13,178,334	83年
7,269,564	2,151,973	5,108,582	143,286	3,785,936	18,824,210	564,163	1,037,459	14,284,918	84年
7,235,022	2,053,976	5,356,551	143,138	4,002,177	20,090,614	494,493	1,091,264	15,562,825	85年
7,628,059	2,053,288	6,827,388	163,901	4,428,499	21,911,094	491,406	1,143,380	17,076,064	86年
7,521,488	2,079,305	8,620,151	445,457	3,718,443	22,891,669	496,044	1,427,642	19,617,546	87年
7,707,312	1,928,415	8,202,879	489,319	3,975,837	25,662,665	482,273	1,469,038	20,433,624	88年
8,018,606	1,865,617	8,449,171	557,284	4,486,107	29,436,305	489,764	1,831,647	22,487,399	89年
7,759,397	1,925,701	7,816,380	533,424	4,377,901	29,992,112	543,270	2,065,483	23,535,240	90年
7,875,888	1,992,552	8,618,832	561,744	4,845,775	31,905,175	529,890	2,253,487	25,261,852	91年
8,066,857	1,977,314	9,111,796	581,880	5,248,507	34,729,404	543,838	2,414,804	26,547,111	92年
8,258,820	2,039,670	9,720,122	617,875	5,676,116	38,876,776	555,864	2,460,687	28,053,871	93年
683,521	160,217	765,365	50,558	443,687	2,900,542	41,918	199,366	2,341,278	92年 6月
718,315	171,304	740,213	50,256	404,592	3,163,360	55,962	212,145	2,569,643	7月
702,107	155,916	712,396	48,783	518,644	3,107,421	57,293	204,031	2,608,890	8月
733,273	166,838	777,816	50,854	474,868	3,225,773	57,409	220,096	2,677,116	9月
682,767	154,041	801,238	49,217	451,279	3,002,684	47,038	202,292	2,480,549	10月
668,150	166,889	744,910	47,775	439,650	2,935,293	45,217	201,797	2,204,532	11月
692,296	194,551	882,936	52,218	471,258	3,089,679	44,433	215,164	2,123,918	12月
637,597	156,436	719,786	44,587	384,323	2,683,451	42,832	207,654	1,822,841	93年 1月
629,188	142,279	764,703	47,384	410,078	2,678,248	38,974	188,624	1,734,363	2月
740,274	193,839	921,047	55,559	493,423	3,269,211	43,784	211,152	2,053,455	3月
664,466	164,256	796,494	50,830	474,213	3,099,906	43,069	191,893	2,267,898	4月
676,742	165,683	755,771	49,954	465,348	3,207,387	41,894	186,787	2,281,107	5月
739,026	173,396	839,264	54,145	504,729	3,510,752	44,794	234,552	2,648,294	6月
705,833	171,276	777,423	52,499	498,977	3,418,923	48,553	196,734	2,647,123	7月
728,267	165,166	779,562	53,766	517,347	3,488,609	59,402	203,693	2,737,441	8月
734,598	167,550	821,232	52,779	505,270	3,531,473	47,532	206,940	2,769,510	9月
680,270	170,862	833,924	49,684	467,631	3,291,111	54,898	197,876	2,409,482	10月
688,658	179,655	843,335	53,682	473,794	3,265,469	43,467	223,916	2,293,616	11月
633,903	189,273	867,580	53,005	480,985	3,432,234	46,664	210,865	2,343,925	12月
563,005	186,140	788,841	48,877	443,595	3,021,243	40,574	202,905	1,973,687	94年 1月
508,745	149,921	645,438	40,163	351,843	2,604,499	33,480	142,994	1,722,555	2月
716,213	195,456	972,065	57,612	507,479	3,587,034	39,641	246,529	2,151,894	3月
662,450	181,654	836,771	44,151	461,501	3,295,279	40,251	226,468	2,212,897	4月
726,653	181,839	832,365	51,594	492,248	3,747,805	44,388	164,795	2,650,508	5月

資料來源：台灣電力公司。

5. 勞 動 力 Labor Force

1. 人 數

Unit: 1,000 persons

時期 PERIOD	總人口 Total Population	民間15歲以上人口 Civilian Population Aged 15 & Over			勞 動 力				
					合 計 Total			就 業	
		計 Total	男 Male	女 Female	計 Total	男 Male	女 Female	計 Total	男 Male
2003 May	22,481	17,542	8,709	8,833	10,022	5,881	4,141	9,523	5,551
June	22,486	17,558	8,716	8,842	10,054	5,900	4,153	9,542	5,564
July	22,492	17,575	8,723	8,851	10,115	5,924	4,191	9,593	5,596
Aug.	22,498	17,593	8,732	8,861	10,142	5,934	4,208	9,613	5,602
Sept.	22,505	17,610	8,740	8,870	10,094	5,905	4,189	9,584	5,585
Oct.	22,515	17,629	8,749	8,881	10,109	5,912	4,197	9,612	5,600
Nov.	22,524	17,649	8,758	8,892	10,131	5,917	4,214	9,654	5,614
Dec.	22,535	17,668	8,766	8,902	10,148	5,921	4,227	9,683	5,620
2004 Jan.	22,541	17,684	8,773	8,912	10,157	5,921	4,236	9,697	5,624
Feb.	22,546	17,697	8,778	8,920	10,154	5,920	4,234	9,686	5,620
Mar.	22,551	17,709	8,782	8,927	10,168	5,931	4,237	9,715	5,646
Apr.	22,556	17,721	8,789	8,933	10,176	5,941	4,235	9,732	5,661
May	22,562	17,734	8,795	8,940	10,214	5,957	4,256	9,764	5,669
June	22,569	17,748	8,801	8,948	10,257	5,975	4,282	9,791	5,675
July	22,576	17,763	8,807	8,956	10,305	5,984	4,321	9,829	5,690
Aug.	22,582	17,778	8,814	8,964	10,318	6,003	4,314	9,836	5,710
Sept.	22,587	17,794	8,821	8,973	10,249	5,978	4,271	9,788	5,692
Oct.	22,596	17,812	8,829	8,983	10,280	6,003	4,277	9,837	5,721
Nov.	22,606	17,829	8,837	8,993	10,296	6,006	4,290	9,870	5,731
Dec.	22,615	17,845	8,843	9,002	10,309	5,997	4,312	9,887	5,722
2005 Jan.	22,622	17,861	8,851	9,010	10,320	6,001	4,319	9,901	5,732
Feb.	22,627	17,876	8,857	9,019	10,316	5,999	4,317	9,874	5,722
Mar.	22,628	17,888	8,863	9,026	10,305	6,001	4,304	9,877	5,731
Apr.	22,632	17,902	8,869	9,034	10,316	6,011	4,305	9,899	5,750

2. 較上年同期增減率(%)

時期 PERIOD	總人口 Total Population	民間15歲以上人口 Civilian Population Aged 15 & Over			勞 動 力 Labor				
					合 計 Total			就 業	
		計 Total	男 Male	女 Female	計 Total	男 Male	女 Female	計 Total	男 Male
2003 May	0.4	1.0	0.9	1.2	0.7	0.0	1.8	0.8	0.3
June	0.4	1.0	0.9	1.2	0.9	0.1	2.0	0.9	0.3
July	0.4	1.0	0.9	1.2	1.2	0.3	2.6	1.3	0.8
Aug.	0.4	1.0	0.9	1.2	1.3	0.4	2.7	1.5	0.8
Sept.	0.4	1.1	0.9	1.2	1.2	0.1	2.8	1.5	0.7
Oct.	0.4	1.1	1.0	1.2	1.3	0.3	2.7	1.7	0.9
Nov.	0.4	1.1	1.0	1.2	1.3	0.3	2.8	1.8	1.0
Dec.	0.4	1.1	1.0	1.2	1.4	0.3	2.9	1.9	1.0
2004 Jan.	0.4	1.1	1.0	1.2	1.3	0.3	2.7	1.8	1.0
Feb.	0.4	1.1	1.0	1.2	1.3	0.5	2.5	2.0	1.4
Mar.	0.4	1.1	1.0	1.2	1.4	0.9	2.3	2.1	1.8
Apr.	0.4	1.1	1.0	1.2	1.5	1.0	2.2	2.1	1.8
May	0.4	1.1	1.0	1.2	1.9	1.3	2.8	2.5	2.1
June	0.4	1.1	1.0	1.2	2.0	1.3	3.1	2.6	2.0
July	0.4	1.1	1.0	1.2	1.9	1.0	3.1	2.5	1.7
Aug.	0.4	1.1	0.9	1.2	1.7	1.2	2.5	2.3	1.9
Sept.	0.4	1.0	0.9	1.2	1.5	1.2	2.0	2.1	1.9
Oct.	0.4	1.0	0.9	1.1	1.7	1.5	1.9	2.3	2.2
Nov.	0.4	1.0	0.9	1.1	1.6	1.5	1.8	2.2	2.1
Dec.	0.4	1.0	0.9	1.1	1.6	1.3	2.0	2.1	1.8
2005 Jan.	0.4	1.0	0.9	1.1	1.6	1.4	2.0	2.1	1.9
Feb.	0.4	1.0	0.9	1.1	1.6	1.3	2.0	1.9	1.8
Mar.	0.3	1.0	0.9	1.1	1.3	1.2	1.6	1.7	1.5
Apr.	0.3	1.0	0.9	1.1	1.4	1.2	1.7	1.7	1.6

Source: Directorate-General of Budget, Accounting and Statistics, R.O.C., *Monthly Bulletin of Manpower Statistics, Taiwan Area, R.O.*

指 標
Indicators
Number

單位：千人

Labor Force				非勞動力 Not in Labor Force	勞動力參與率 (%) Labor Force Participation Rate (%)			失業率 (%) Unemployed Rate (%)	時期 PERIOD
Employed	失 業 Unemployed				計 Total	男 Male	女 Female		
女 Female	計 Total	男 Male	女 Female						
3,972	499	330	169	7,520	57.1	67.5	46.9	民國92年 5月 6月 7月 8月 9月 10月 11月 12月	
3,977	512	336	176	7,504	57.3	67.7	47.0		
3,997	522	328	194	7,460	57.6	67.9	47.4		
4,011	529	332	196	7,451	57.7	68.0	47.5		
3,999	510	320	190	7,516	57.3	67.6	47.2		
4,012	497	312	185	7,521	57.3	67.6	47.3		
4,040	477	303	174	7,518	57.4	67.6	47.4		
4,063	465	301	164	7,520	57.4	67.5	47.5		
4,073	460	298	163	7,527	57.4	67.5	47.5		
4,066	468	300	168	7,544	57.4	67.5	47.5		
4,069	452	285	167	7,542	57.4	67.5	47.5		
4,072	444	281	163	7,545	57.4	67.6	47.4		
4,094	450	288	162	7,520	57.6	67.7	47.6		
4,116	466	300	166	7,491	57.8	67.9	47.9		
4,139	476	294	182	7,458	58.0	67.9	48.3		
4,126	481	293	188	7,460	58.0	68.1	48.1		
4,097	461	286	175	7,545	57.6	67.8	47.6		
4,116	443	282	161	7,532	57.7	68.0	47.6		
4,139	426	275	151	7,533	57.8	68.0	47.7		
4,165	422	275	147	7,536	57.8	67.8	47.9		
4,169	419	269	150	7,541	57.8	67.8	47.9		
4,153	441	277	164	7,561	57.7	67.7	47.9		
4,146	428	270	158	7,583	57.6	67.7	47.7		
4,149	417	261	156	7,586	57.6	67.8	47.7		
								93年 1月 2月 3月 4月 5月 6月 7月 8月 9月 10月 11月 12月	
								94年 1月 2月 3月 4月	

Change from Same Period of Previous Year (%)

Force	時期 PERIOD
Employed	
女 Female	
1.5	92年 5月 6月 7月 8月 9月 10月 11月 12月
1.7	
2.1	
2.4	
2.6	
2.8	
3.0	
3.0	
2.9	
2.7	
2.5	
2.5	
3.1	
3.5	
3.6	
2.9	
2.5	
2.6	
2.5	
2.5	
2.4	
2.1	
1.9	
1.9	
	93年 1月 2月 3月 4月 5月 6月 7月 8月 9月 10月 11月 12月
	94年 1月 2月 3月 4月

資料來源：行政院主計處編印中華民國臺灣地區人力資源統計月報。

6. 各 業 就 Employment by

Unit: 1,000 persons

時期 PERIOD	合 計 Total	農、林、 漁、牧業 Agriculture, Forestry, Fishing & Animal Husbandry	工 業 INDUSTRY					小 計 Subtotal	批發及 零售業 Trade
			小 計 Subtotal	礦業及土石 採取業 Mining & Quarrying	製 造 業 Manufacturing	水電燃氣業 Electricity, Gas & Water	營 造 業 Construction		
2003 June	9,542	699	3,331	8	2,585	35	703	5,511	1,693
July	9,593	704	3,345	8	2,594	35	709	5,545	1,705
Aug.	9,613	700	3,335	8	2,589	35	703	5,578	1,715
Sept.	9,584	695	3,327	8	2,585	35	699	5,562	1,690
Oct.	9,612	690	3,329	8	2,592	35	694	5,593	1,696
Nov.	9,654	687	3,340	8	2,602	35	696	5,627	1,706
Dec.	9,683	679	3,361	8	2,614	35	705	5,643	1,703
2004 Jan.	9,697	667	3,373	8	2,621	35	710	5,656	1,709
Feb.	9,686	661	3,380	8	2,626	35	712	5,646	1,713
Mar.	9,715	657	3,404	7	2,641	35	721	5,655	1,723
Apr.	9,732	653	3,413	7	2,653	35	718	5,666	1,737
May	9,764	648	3,433	7	2,664	35	727	5,682	1,738
June	9,791	645	3,447	7	2,669	35	737	5,698	1,733
July	9,829	641	3,467	7	2,671	35	754	5,721	1,737
Aug.	9,836	636	3,472	7	2,684	35	746	5,729	1,744
Sept.	9,788	632	3,469	7	2,690	35	737	5,688	1,719
Oct.	9,837	628	3,480	7	2,703	35	736	5,729	1,723
Nov.	9,870	623	3,496	7	2,714	35	740	5,751	1,725
Dec.	9,887	617	3,513	7	2,723	35	748	5,758	1,719
2005 Jan.	9,901	607	3,532	7	2,735	34	756	5,762	1,721
Feb.	9,874	599	3,530	7	2,730	34	758	5,746	1,714
Mar.	9,877	595	3,528	7	2,722	34	765	5,755	1,710
Apr.	9,899	600	3,534	7	2,717	34	776	5,765	1,718

Source: See Table 5.

7. 各 業 受 雇 員 工 人 數 與 Number and Average Monthly Working

時期 PERIOD	合 計 Total	礦業及土石採取業 Mining & Quarrying		製 造 業 Manufacturing		水電燃氣業 Electricity, Gas & Water		營 造 業 Construction	
		千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours
2003 Apr.	5,506	7	188	2,331	192	35	178	380	181
May	5,500	7	190	2,333	192	35	172	377	180
June	5,504	7	181	2,339	183	35	164	374	171
July	5,538	7	200	2,352	200	35	186	374	184
Aug.	5,547	7	192	2,352	190	35	170	374	180
Sept.	5,559	7	188	2,357	188	35	170	376	176
Oct.	5,582	7	192	2,364	196	35	178	381	184
Nov.	5,601	7	187	2,372	186	35	163	378	176
Dec.	5,621	7	198	2,381	202	35	187	380	184
2004 Jan.	5,073	7	163	2,375	161	35	143	375	150
Feb.	5,082	7	180	2,385	182	35	164	372	168
Mar.	5,096	7	196	2,399	201	35	187	370	186
Apr.	5,113	7	190	2,403	195	34	180	371	181
May	5,133	7	188	2,413	192	34	167	375	180
June	5,158	7	187	2,427	191	34	172	375	180
July	5,206	7	192	2,449	198	34	179	379	182
Aug.	5,210	7	183	2,443	192	34	166	385	176
Sept.	5,195	7	182	2,438	190	34	171	382	176
Oct.	5,205	7	186	2,436	191	34	165	387	178
Nov.	5,215	7	188	2,438	196	34	179	387	182
Dec.	5,219	7	192	2,436	201	34	187	392	188
2005 Jan.	5,228	7	185	2,434	191	34	173	391	181
Feb.	5,204	6	135	2,427	142	34	124	384	130
Mar.	5,201	6	193	2,427	202	34	187	383	184

Source: Directorate-General of Budget, Accounting and Statistics, R.O.C., *Monthly Bulletin of Earnings and Productivity Statistics, Taiwan Area, R.O.C.*

業 人 數 Industry

單位：千人

服 務 業 SERVICES										時 期 PERIOD
住宿及 餐飲業 Accommoda- tion & Eating- drinking places	運輸、倉儲 及 通信業 Transporta- tion, Storage & Commu- nication	金融及 保險業 Finance and Insurance	不動產 及租賃業 Estate, Rental and Leasing	專業、科學 及技術 服務業 Professional Scientific & Technical Services	教育服 務業 Educa- tional Services	醫療保健 及社會福 利服務業 Health Care & Social Welfare Services	文化、運 動及休閒 服務業 Cultural, Sporting & Recreational Services	其他 服務業 Other Services	公共行政業 Public Adminis- tration	
575	486	385	64	288	503	288	185	692	353	民國92年 6月
577	490	378	68	280	511	286	191	682	376	7月
584	495	372	72	277	518	280	197	687	381	8月
583	498	368	69	275	522	283	193	693	386	9月
589	494	370	73	280	529	288	190	699	386	10月
601	489	367	72	284	526	294	194	700	395	11月
608	485	365	67	291	520	300	199	708	398	12月
612	480	368	66	295	522	303	195	714	393	93年 1月
613	476	371	68	298	517	307	188	706	388	2月
608	485	376	71	294	514	305	182	716	382	3月
599	487	384	74	290	522	300	186	712	377	4月
595	488	382	74	295	530	299	192	719	373	5月
592	493	390	72	302	527	308	189	727	367	6月
603	495	397	72	298	533	305	195	722	366	7月
599	500	395	75	302	532	301	198	719	364	8月
589	494	393	76	306	541	301	191	713	365	9月
596	493	395	77	313	549	306	196	714	367	10月
602	491	394	79	318	551	309	199	716	368	11月
611	488	391	80	319	553	311	199	717	370	12月
621	483	395	77	327	555	312	197	715	360	94年 1月
624	481	396	76	327	552	315	194	713	355	2月
626	484	395	79	325	548	320	191	720	357	3月
628	481	398	80	325	546	325	190	727	348	4月

資料來源：同表5。

每人每月平均工作時數 Hours of Employees by Industry

批發及零售業 Trade		住宿及餐飲業 Accommodation & Eating-drinking places		運輸倉儲及通信業 Transport, Storage & Communications		金融及保險業 Finance & Insurance		不動產及租賃業 Real estate & Rental & Leasing		時 期 PERIOD
千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours	千 人 1,000 persons	時 數 hours	
1,376	180	140	180	323	181	342	176	68	173	92年 4月
1,370	180	138	176	320	176	343	171	68	174	5月
1,371	171	137	170	319	170	343	164	68	166	6月
1,374	188	139	182	320	191	347	181	68	191	7月
1,378	179	141	182	320	181	351	171	69	185	8月
1,377	175	141	177	321	179	352	169	69	181	9月
1,380	183	143	182	321	185	354	175	71	188	10月
1,387	174	144	172	322	174	355	163	71	179	11月
1,389	188	147	180	322	191	356	182	71	192	12月
1,388	155.3	148	156	320	153	356	139	69	155	93年 1月
1,389	170.6	147	158	321	171	355	160	71	171	2月
1,390	189.9	148	171	322	191	354	182	71	192	3月
1,400	184.8	148	166	322	185	356	176	72	186	4月
1,402	180	151	168	322	181	356	169	73	184	5月
1,410	178	153	167	322	180	357	168	73	182	6月
1,422	186	156	177	326	185	359	173	74	194	7月
1,424	182	156	177	326	180	361	171	74	187	8月
1,417	179	154	172	326	179	363	169	74	185	9月
1,424	180	153	173	324	178	364	165	76	185	10月
1,432	184	152	172	324	185	365	175	76	189	11月
1,431	191	153	178	324	192	366	181	76	196	12月
1,440	181	154	177	323	181	368	169	77	187	94年 1月
1,435	136	153	153	321	133	367	124	77	141	2月
1,435	189	153	181	321	192	366	180	76	196	3月

資料來源：行政院主計處編印中華民國臺灣地區薪資與生產力統計月報。

8. 各業受雇員工每

Average Monthly Earnings

Unit: N.T.\$

時期 PERIOD	礦業及土石採 取業 Mining & Quarrying	製 造 業 Manufacturing	水電燃氣業 Electricity, Gas & Water	營 造 業 Construction	批發及零售業 Trade	住宿及餐飲業 Accommodation & Eating-drinking Places	運輸倉儲及通信用 Transport, Storage & Communications
2003 Apr.	41,139	35,623	67,601	35,921	36,665	23,084	43,540
May	41,991	36,715	109,408	36,982	36,787	21,977	43,246
June	41,584	35,952	66,952	35,124	36,417	22,324	44,539
July	42,998	36,772	67,233	35,736	35,881	23,855	43,962
Aug.	42,607	36,635	76,018	35,790	36,206	24,230	62,723
Sept.	41,588	36,771	108,621	36,446	37,207	24,432	63,901
Oct.	40,725	36,060	96,261	36,568	36,425	24,189	43,916
Nov.	40,866	36,356	67,230	35,465	36,287	23,896	44,245
Dec.	41,247	41,515	115,489	37,526	40,839	26,750	48,568
2004 Jan.	86,579	74,298	174,715	52,609	68,499	37,323	88,829
Feb.	40,144	38,010	67,204	34,979	36,874	24,275	46,169
Mar.	44,344	36,604	70,507	36,242	36,098	23,663	46,985
Apr.	41,013	37,051	67,695	36,274	36,041	24,038	43,248
May	41,078	36,881	113,151	37,104	36,303	23,271	45,475
June	41,281	38,705	70,685	36,503	37,314	23,575	44,764
July	41,060	38,369	71,406	36,533	37,545	23,451	44,517
Aug.	42,941	36,521	102,272	36,699	39,612	23,570	75,497
Sept.	41,024	37,660	104,636	37,031	37,265	24,948	44,829
Oct.	40,471	36,933	70,461	36,416	37,243	23,710	44,289
Nov.	40,548	36,905	67,947	36,422	36,697	23,734	44,036
Dec.	41,106	39,953	106,907	38,265	42,187	26,307	52,165
2005 Jan.	62,002	68,666	125,259	46,611	56,828	29,793	89,324
Feb.	54,834	50,763	133,664	41,789	56,631	32,558	52,481
Mar.	42,649	36,912	68,177	36,473	36,071	24,215	49,626

Source: See Table 7.

9. 各業受雇員工

Indices of Average Earnings

Base: 2001=100

時期 PERIOD	礦業及土石採 取業 Mining & Quarrying	製 造 業 Manufacturing	水電燃氣業 Electricity, Gas & Water	營 造 業 Construction	批發及零售業 Trade	住宿及餐飲業 Accommodation & Eating-drinking Places	運輸倉儲及通信用 Transport, Storage & Communications
2003 Apr.	92.94	92.32	72.62	95.17	92.22	88.82	81.61
May	94.86	95.15	117.53	97.98	92.52	84.56	81.06
June	93.95	93.17	71.92	93.05	91.59	85.89	83.48
July	97.14	95.30	72.22	94.67	90.24	91.78	82.40
Aug.	96.26	94.94	81.66	94.82	91.06	93.22	117.57
Sept.	93.95	95.30	116.68	96.56	93.58	94.00	119.78
Oct.	92.00	93.45	103.41	96.88	91.61	93.07	82.32
Nov.	92.32	94.22	72.22	93.96	91.27	91.94	82.93
Dec.	93.18	107.59	124.06	99.42	102.71	102.92	91.04
2004 Jan.	195.60	192.55	187.68	139.38	172.28	143.60	166.50
Feb.	90.69	98.51	72.19	92.67	92.74	93.40	86.54
Mar.	100.18	94.86	75.74	96.02	90.79	91.04	88.07
Apr.	92.66	96.02	72.72	96.10	90.65	92.49	81.06
May	92.80	95.58	121.55	98.30	91.31	89.53	85.24
June	93.26	100.31	75.93	96.71	93.85	90.70	83.91
July	92.76	99.44	76.71	96.79	94.43	90.23	83.44
Aug.	97.01	94.65	109.86	97.23	99.63	90.69	141.51
Sept.	92.68	97.60	112.40	98.11	93.72	95.99	84.03
Oct.	91.43	95.72	75.69	96.48	93.67	91.22	83.02
Nov.	91.60	95.64	72.99	96.49	92.30	91.32	82.54
Dec.	92.87	103.54	114.84	101.37	106.10	101.22	97.78
2005 Jan.	140.07	177.96	134.56	123.49	142.93	114.63	167.43
Feb.	123.88	131.56	143.58	110.71	142.43	125.27	98.37
Mar.	96.35	95.66	73.24	96.63	90.72	93.17	93.02

Source: See Table 7.

人每月平均薪資 of Employees by Industry

單位：新臺幣元

金融及保險業 Finance & Insurance	不動產及租賃業 Real estate & Rental & Leasing	專業、科學及技術 服務業 Professional Scientific & Technical Services	醫療保健服務業 Health care services	文化、運動及休閒服 務業 Cultural, Sporting & Recreational Services	其他 服務業 Other Services	時期 PERIOD
59,150	36,699	46,326	54,539	37,693	28,741	民國92年 4月
54,982	37,059	48,268	54,207	36,802	28,359	5月
59,175	37,237	46,230	53,761	37,856	28,687	6月
62,929	38,906	49,383	50,878	37,925	29,055	7月
58,461	37,590	48,967	50,985	38,704	29,001	8月
63,375	37,867	48,577	52,656	38,631	29,638	9月
53,734	36,899	47,197	51,132	37,528	29,175	10月
54,739	36,693	46,477	50,779	37,854	28,617	11月
67,266	41,447	55,246	55,469	39,662	31,266	12月
149,797	68,046	90,716	95,258	73,112	41,180	93年 1月
62,476	38,087	46,824	51,034	41,434	28,660	2月
62,517	38,485	47,497	51,657	37,623	29,748	3月
59,799	38,634	47,238	52,027	37,704	29,096	4月
55,833	37,302	47,843	51,075	37,507	29,164	5月
60,503	37,490	50,424	52,352	40,219	29,161	6月
58,603	37,584	51,943	51,489	37,822	29,819	7月
57,240	36,788	46,970	52,164	37,118	29,708	8月
64,271	37,512	51,980	54,339	38,503	30,304	9月
55,247	36,836	47,876	51,776	37,937	29,784	10月
53,521	37,288	48,814	51,610	37,940	29,188	11月
61,977	37,938	57,568	53,792	38,197	29,978	12月
88,674	46,329	86,618	88,669	52,059	41,389	94年 1月
115,107	58,895	67,640	65,122	56,765	35,032	2月
60,327	37,009	50,396	51,634	37,911	30,209	3月

資料來源：同表7。

平均薪資指數 of Employees by Industry

基期：民國90年=100

金融及保險業 Finance & Insurance	不動產及租賃業 Real estate & Rental & Leasing	專業、科學及技術 服務業 Professional Scientific & Technical Services	醫療保健服務業 Health care services	文化、運動及休閒服 務業 Cultural, Sporting & Recreational Services	其他 服務業 Other Services	時期 PERIOD
94.45	86.14	87.09	99.70	91.39	92.25	民國92年 4月
87.80	86.98	90.74	99.10	89.23	91.02	5月
94.49	87.40	86.91	98.28	91.79	92.07	6月
100.49	91.32	92.84	93.01	91.96	93.25	7月
93.35	88.23	92.06	93.21	93.85	93.08	8月
101.20	88.88	91.33	96.26	93.67	95.12	9月
85.80	86.61	88.73	93.48	90.99	93.64	10月
87.41	86.13	87.38	92.83	91.79	91.85	11月
107.41	97.28	103.86	101.40	96.17	100.35	
239.20	159.72	170.55	174.14	177.28	132.17	93年 1月
99.76	89.40	88.03	93.30	100.47	91.99	2月
99.83	90.33	89.30	94.44	91.22	95.48	3月
95.49	90.68	88.81	95.11	91.42	93.39	4月
89.15	87.56	89.95	93.37	90.94	93.60	5月
96.61	88.00	94.80	95.71	97.52	93.59	6月
93.58	88.22	97.65	94.13	91.71	95.71	7月
91.40	86.35	88.30	95.36	90.00	95.35	8月
102.63	88.05	97.72	99.34	93.36	97.26	9月
88.22	86.46	90.01	94.65	91.99	95.59	10月
85.46	87.52	91.77	94.35	91.99	93.68	11月
98.97	89.05	108.23	98.34	92.62	96.22	12月
141.60	108.74	162.84	162.10	126.23	132.84	94年 1月
183.80	138.24	127.16	119.05	137.64	112.44	2月
96.33	86.87	94.75	94.39	91.92	96.96	3月

資料來源：同表7。

10. 製造業受雇員工

Indices of Labor Productivity

Base: 2001=100

時期 PERIOD	製造業 Manufacturing	食品及飲料製造業 Food and beverages manufacturing	菸草製造業 Tobacco manufacturing	紡織業 Textile mill products	成衣服飾品及其他紡織製品製造業 Apparel, accessory & textile products	皮革、毛皮及其製品製造業 Leather, fur and related products	木竹製品製造業 Wood & bamboo products	家具及裝設品製造業 Furniture & fixtures products
1994 Ave.	67.58	84.09	58.21	74.19	104.53	124.14	101.63	99.26
1995 Ave.	72.60	87.65	77.11	76.26	102.45	121.92	92.66	96.54
1996 Ave.	76.36	90.09	72.50	81.72	99.21	129.95	93.58	97.15
1997 Ave.	80.64	87.07	80.13	87.10	97.65	121.21	98.77	96.49
1998 Ave.	84.93	87.51	92.67	91.50	106.84	118.16	102.16	100.16
1999 Ave.	90.70	87.72	95.82	95.18	109.99	110.90	97.79	108.41
2000 Ave.	96.36	89.96	86.20	97.04	105.69	105.01	94.27	115.03
2001 Ave.	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002 Ave.	109.51	91.58	98.73	98.45	96.54	116.16	90.64	86.99
2003 Ave.	115.37	86.19	108.55	92.43	91.31	116.03	77.14	80.88
2004 Ave.	122.13	83.05	86.95	90.47	85.33	115.78	69.36	81.99
2003 Apr.	110.75	86.00	96.26	95.03	84.03	119.16	82.05	79.88
May	110.96	82.64	96.58	93.53	81.13	122.76	74.62	73.67
June	112.80	79.15	97.40	94.09	88.81	124.07	72.58	70.92
July	110.03	84.41	80.87	90.13	97.58	112.17	69.64	70.97
Aug.	115.51	89.73	92.42	87.49	95.70	109.34	76.58	72.02
Sept.	116.98	82.46	105.80	88.82	100.66	110.79	71.88	78.22
Oct.	120.66	81.54	129.86	91.76	85.72	107.17	76.04	86.12
Nov.	122.31	83.38	152.45	91.11	81.63	105.74	74.16	80.35
Dec.	121.66	86.13	109.88	91.28	96.33	120.21	81.31	94.38
2004 Jan.	128.24	95.77	76.09	93.22	93.16	105.73	76.39	95.67
Feb.	122.40	86.81	68.85	93.41	94.91	110.16	74.11	88.98
Mar.	121.27	84.94	61.67	94.16	82.15	110.60	67.75	83.67
Apr.	121.35	81.47	79.13	93.39	81.93	120.69	81.56	80.19
May	125.53	85.05	94.45	96.59	80.59	114.99	68.11	76.56
June	122.41	83.62	85.93	91.02	89.42	113.95	71.95	79.08
July	117.95	80.67	90.58	88.33	88.13	114.39	61.70	76.58
Aug.	121.27	83.19	93.60	86.93	95.47	113.31	68.30	72.47
Sept.	122.33	79.57	95.86	90.77	100.21	118.78	73.01	80.08
Oct.	124.78	79.61	101.42	94.03	88.35	115.43	69.15	76.87
Nov.	119.31	77.44	91.28	85.93	72.77	117.00	63.80	80.39
Dec.	118.22	83.58	100.00	83.37	78.20	127.43	61.96	91.70
2005 Jan.	119.06	87.25	105.26	83.45	80.02	124.00	64.54	88.56
Feb.	133.14	86.18	101.11	87.31	88.91	131.18	59.11	87.66
Mar.	120.04	79.54	136.02	89.16	73.89	126.65	59.29	78.90

Source: See Table 7.

勞動生產力指數 in Manufacturing Industry

基期：民國90年=100

紙漿、紙及紙 製品製造業 Pulp & paper products	印刷 及 其輔助業 Printing & related support activities	化學材料 製造業 Industrial chemicals	化學製品 製造業 Chemical products	石油及煤製 品製造業 Petroleum & coal products	橡膠製品 製造業 Rubber products	塑膠製品 製造業 Plastic products	非金屬礦物 製品製造業 Nonmetallic mineral products	時期 PERIOD
74.77	82.84	64.56	81.40	41.96	107.70	95.25	74.21	民國83年 平均
75.37	85.05	68.30	83.59	50.10	111.08	87.63	79.93	84年 平均
78.13	83.03	71.92	88.42	55.63	112.56	93.89	81.04	85年 平均
83.71	84.37	76.96	96.84	62.54	109.30	96.43	87.82	86年 平均
87.96	94.17	79.45	99.25	69.06	102.30	94.67	93.31	87年 平均
90.73	86.76	77.62	98.96	76.67	101.37	101.51	92.59	88年 平均
96.10	92.07	82.70	100.12	81.65	101.79	98.00	94.31	89年 平均
100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	90年 平均
105.14	98.79	109.21	101.91	116.13	113.03	106.22	102.76	91年 平均
110.84	108.15	116.70	110.42	137.04	123.83	105.89	104.65	92年 平均
112.21	114.44	121.39	112.00	157.03	132.74	104.53	110.23	93年 平均
112.40	99.66	102.79	112.57	114.27	124.43	105.93	100.34	92年 4月
110.98	93.01	109.52	118.45	137.00	121.97	101.67	101.90	5月
112.17	101.42	120.43	108.89	141.69	125.23	103.90	98.12	6月
106.83	105.66	114.37	106.41	144.77	118.51	101.69	101.60	7月
109.86	113.92	121.49	102.02	158.00	119.98	105.26	106.38	8月
111.48	105.17	119.88	104.89	128.44	118.57	106.81	103.84	9月
109.51	134.97	116.34	115.16	139.81	124.80	104.73	109.33	10月
108.52	108.19	127.19	112.93	142.26	133.47	106.10	111.61	11月
105.09	108.64	119.48	114.46	153.98	133.55	104.63	110.15	12月
126.39	119.56	145.12	121.66	168.05	128.59	114.37	117.62	93年 1月
114.95	103.81	122.88	120.62	152.33	134.87	107.98	106.62	2月
110.57	135.69	118.15	113.08	148.54	130.98	106.23	106.51	3月
110.37	104.28	117.48	110.89	142.55	138.48	109.11	111.51	4月
115.61	93.19	122.15	112.74	169.77	136.08	108.25	111.91	5月
115.31	100.79	120.17	114.43	141.57	134.17	103.45	113.78	6月
110.13	109.59	113.88	110.68	152.42	126.44	99.47	103.92	7月
106.77	109.03	123.46	108.47	159.69	124.42	104.92	106.55	8月
107.43	113.90	119.46	111.50	156.67	129.19	104.15	107.37	9月
114.49	148.87	123.38	112.06	166.49	136.84	102.28	112.81	10月
112.99	117.07	116.86	107.77	148.26	132.58	100.08	111.91	11月
108.54	115.92	107.44	104.50	159.04	137.00	97.20	110.38	12月
117.83	123.18	119.67	109.39	157.28	134.81	97.82	116.72	94年 1月
118.07	130.53	148.68	108.50	193.82	133.90	101.66	112.66	2月
120.72	134.98	114.96	111.47	159.15	130.48	100.34	104.32	3月

資料來源：同表7。

10. 製造業受雇員工勞動生產力指數 (續)

Indices of Labor Productivity in Manufacturing Industry (Continued)

Base: 2001=100

基期：民國90年=100

時期 PERIOD	金屬基本工業 Primary metal industries	金屬製品製造業 Fabricated metal products	機械設備製造修配業 Machinery & equipment manufacturing & repairing	電力機械器材及設備製造修配業 Electrical machinery, supplies & equipment & repairing	運輸工具製造修配業 Transport equipment manufacturing & repairing	精密、光學、醫療器材及鐘錶製造業 Precision, optical, medical equipment, watches&clocks	其他工業製品製造業 Other industrial products	時期 PERIOD
1994 Ave.	61.97	88.85	95.56	75.32	99.85	86.67	73.31	民國83年 平均
1995 Ave.	64.63	96.10	99.18	77.91	102.41	85.80	80.17	84年 平均
1996 Ave.	69.84	97.93	103.92	77.99	100.18	82.59	85.27	85年 平均
1997 Ave.	82.43	96.24	106.96	82.27	101.05	78.68	88.81	86年 平均
1998 Ave.	89.45	96.19	101.18	92.95	102.79	75.86	89.03	87年 平均
1999 Ave.	99.47	100.97	104.98	108.12	96.26	92.94	88.31	88年 平均
2000 Ave.	99.42	102.08	108.09	99.78	100.59	107.56	96.55	89年 平均
2001 Ave.	100.00	100.00	100.00	100.00	100.00	100.00	100.00	90年 平均
2002 Ave.	110.66	104.17	105.74	115.82	115.89	116.00	105.53	91年 平均
2003 Ave.	112.91	99.28	108.68	121.39	121.93	127.09	110.26	92年 平均
2004 Ave.	115.55	102.69	118.00	131.30	134.21	162.86	106.03	93年 平均
2003 Apr.	110.51	102.79	110.13	119.33	122.73	121.28	114.05	92年 4月
May	110.15	97.70	104.93	121.98	118.02	119.14	105.54	5月
June	110.14	97.49	113.93	120.79	116.31	123.73	108.44	6月
July	106.79	94.21	102.52	115.22	120.12	117.62	101.05	7月
Aug.	111.71	97.74	108.85	117.08	103.88	116.62	107.10	8月
Sept.	110.63	94.86	108.37	121.60	119.41	131.45	110.70	9月
Oct.	113.86	99.74	113.27	126.80	124.24	137.99	113.52	10月
Nov.	115.65	99.88	112.49	131.16	127.48	139.32	112.10	11月
Dec.	117.78	100.75	118.34	124.75	134.83	147.01	114.75	12月
2004 Jan.	127.83	101.88	112.14	125.63	128.93	135.03	116.79	93年 1月
Feb.	119.31	101.44	115.20	130.43	125.37	135.52	118.19	2月
Mar.	118.77	101.26	112.86	135.90	131.22	151.86	112.89	3月
Apr.	112.76	107.77	120.51	140.82	140.80	167.10	118.34	4月
May	120.37	102.96	118.18	138.84	143.79	163.92	106.79	5月
June	117.08	105.05	121.58	132.54	141.51	164.61	101.03	6月
July	111.45	99.72	113.38	131.94	133.22	146.45	101.17	7月
Aug.	112.19	102.02	120.81	126.03	122.07	152.36	98.66	8月
Sept.	113.94	105.30	119.97	127.38	133.55	170.75	102.03	9月
Oct.	115.74	99.37	119.25	128.39	134.83	188.62	105.76	10月
Nov.	110.17	99.90	115.67	124.59	132.80	196.16	108.36	11月
Dec.	106.62	103.23	124.69	123.94	138.57	170.05	109.45	12月
2005 Jan.	112.86	99.85	113.20	125.98	145.27	153.20	111.43	94年 1月
Feb.	124.64	104.93	130.89	129.21	142.97	138.34	115.75	2月
Mar.	110.39	101.79	115.65	129.90	141.97	141.45	107.82	3月

11. 製造業受雇員工單位產出勞動成本指數 Indices of Unit Labor Costs in Manufacturing Industry

Base: 2001=100

基期：民國90年=100

時期 PERIOD	製造業 Manufacturing	食品及飲料製造業 Food and beverages manufacturing	菸草製造業 Tobacco manufacturing	紡織業 Textile mill products	成衣服飾品及其他紡織製品製造業 Apparel, accessory & textile products	皮革、毛皮及其製品製造業 Leather, fur and related products	木竹製品製造業 Wood & bamboo products	時期 PERIOD
1994 Ave.	106.79	87.63	113.00	104.28	75.79	57.74	75.59	民國83年 平均
1995 Ave.	105.64	88.05	86.58	107.46	81.12	63.53	87.12	84年 平均
1996 Ave.	105.00	89.55	95.98	101.46	84.21	63.84	88.75	85年 平均
1997 Ave.	103.70	97.67	91.45	102.93	89.83	70.65	85.97	86年 平均
1998 Ave.	103.51	100.36	78.51	100.62	86.36	77.31	89.99	87年 平均
1999 Ave.	100.01	104.85	83.81	97.23	86.80	85.45	94.47	88年 平均
2000 Ave.	97.38	103.72	100.30	97.52	91.76	90.81	99.08	89年 平均
2001 Ave.	100.00	100.00	100.00	100.00	100.00	100.00	100.00	90年 平均
2002 Ave.	89.76	107.52	105.29	99.28	112.36	90.52	113.21	91年 平均
2003 Ave.	87.15	111.76	94.34	106.60	122.13	95.00	135.58	92年 平均
2004 Ave.	83.46	112.82	114.44	110.37	133.35	93.80	148.54	93年 平均
2003 Apr.	79.96	98.61	75.76	96.03	119.72	84.37	117.85	92年 4月
May	82.43	104.04	76.04	97.46	123.53	80.37	127.79	5月
June	83.17	121.37	79.75	99.62	121.01	85.39	132.56	6月
July	79.96	99.76	139.31	97.04	98.84	84.97	147.70	7月
Aug.	79.81	96.60	80.63	104.25	108.38	93.31	127.01	8月
Sept.	79.89	105.10	69.82	104.08	108.63	92.08	137.92	9月
Oct.	72.96	101.15	54.05	98.83	113.64	94.72	125.34	10月
Nov.	76.31	105.15	46.75	102.49	128.50	97.70	131.49	11月
Dec.	80.60	109.40	61.50	105.03	103.04	82.48	116.12	12月
2004 Jan.	172.52	210.89	558.79	197.87	216.27	212.98	221.77	93年 1月
Feb.	81.91	105.07	116.72	106.16	120.76	93.70	135.07	2月
Mar.	71.88	99.24	115.41	97.05	124.61	85.38	135.02	3月
Apr.	74.96	102.76	92.65	98.65	124.56	81.60	113.91	4月
May	73.27	100.88	78.98	97.87	129.54	85.54	141.66	5月
June	79.12	114.54	84.50	102.62	118.22	87.09	136.55	6月
July	78.56	100.31	112.51	103.45	118.51	83.82	176.66	7月
Aug.	75.16	99.39	80.51	104.45	115.96	90.58	144.50	8月
Sept.	77.62	106.95	77.89	104.33	111.70	86.58	138.91	9月
Oct.	74.45	104.66	77.49	101.66	125.76	89.92	143.15	10月
Nov.	75.69	102.94	78.12	107.40	145.83	87.93	149.96	11月
Dec.	80.73	103.42	69.59	110.32	133.16	79.45	153.09	12月
2005 Jan.	144.65	176.58	327.49	188.82	237.15	120.64	187.99	94年 1月
Feb.	128.86	167.38	100.09	191.06	209.36	129.75	320.94	2月
Mar.	72.99	100.61	51.79	102.19	142.20	80.96	165.34	3月

Source: See Table 7.

資料來源：同表7。

11. 製造業受雇員工單

Indices of Unit Labor Costs

Base: 2001=100

時期 PERIOD	家具及裝設 品製造業 Furniture & fixtures products	紙漿、紙 及紙製品 製造業 Pulp & paper products	印刷 及 其輔助業 Printing& related support activities	化學材料 製造業 Industrial chemicals	化學製品 製造業 Chemical products	石油及煤製 品製造業 Petroleum & coal products	橡膠製品 製造業 Rubber products	塑膠製品 製造業 Plastic products
1994 Ave.	78.35	102.89	93.43	102.37	86.66	168.45	76.32	76.87
1995 Ave.	83.65	110.51	100.07	111.46	88.03	150.26	77.56	89.10
1996 Ave.	86.07	107.58	105.61	114.41	89.85	137.94	78.40	87.76
1997 Ave.	88.86	102.47	106.06	107.64	84.29	140.45	82.54	88.22
1998 Ave.	89.21	99.20	96.06	107.52	86.99	130.23	88.91	95.13
1999 Ave.	82.99	97.64	106.13	113.31	90.67	134.17	92.88	92.78
2000 Ave.	82.81	97.52	102.41	110.41	90.44	119.85	94.85	96.48
2001 Ave.	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002 Ave.	108.00	87.67	92.14	88.50	95.32	83.93	89.53	96.26
2003 Ave.	120.04	81.55	79.74	88.64	87.08	71.79	81.31	98.04
2004 Ave.	119.63	83.20	75.71	83.27	91.32	60.16	78.72	94.08
2003 Apr.	109.49	76.02	78.99	84.65	73.85	69.48	74.30	86.29
May	118.13	75.48	85.83	85.73	70.82	62.25	72.62	90.43
June	124.41	80.13	81.90	80.81	79.36	59.59	75.00	90.03
July	121.67	74.25	73.19	69.73	80.71	53.00	77.17	85.16
Aug.	125.16	75.07	69.74	74.54	83.13	59.25	78.65	88.62
Sept.	119.58	74.11	76.49	80.46	85.85	63.69	77.10	86.28
Oct.	103.91	73.93	58.50	68.63	72.19	55.49	71.84	82.85
Nov.	116.80	78.63	73.05	67.72	79.04	56.10	71.19	92.71
Dec.	98.85	83.26	72.30	86.08	90.60	117.91	70.39	86.24
2004 Jan.	201.77	169.35	160.13	211.89	184.61	88.23	186.02	183.73
Feb.	105.82	77.90	79.08	70.46	83.00	55.48	70.28	86.56
Mar.	106.53	72.51	55.93	66.47	72.65	60.98	68.98	80.19
Apr.	110.89	76.93	73.85	69.65	77.15	56.56	67.71	82.30
May	118.27	78.85	84.93	72.79	77.00	49.97	68.44	83.47
June	120.76	78.06	81.97	76.37	79.57	57.94	71.89	90.16
July	114.41	75.00	69.54	71.01	88.50	60.88	72.46	85.88
Aug.	121.97	75.65	74.13	67.39	87.24	56.44	77.35	85.38
Sept.	116.74	77.99	70.81	77.90	86.21	58.38	74.74	86.38
Oct.	120.24	72.97	52.37	68.88	80.70	50.39	70.97	88.06
Nov.	111.78	72.12	66.40	69.42	80.75	54.50	71.17	88.62
Dec.	99.38	75.17	65.91	87.90	108.34	82.57	68.50	100.32
2005 Jan.	135.06	134.17	105.89	259.48	182.87	103.90	124.48	145.11
Feb.	185.14	98.86	111.35	104.40	161.60	95.09	107.78	162.18
Mar.	109.08	68.06	59.05	69.10	76.35	50.62	70.38	84.01

位產出勞動成本指數(續) In Manufacturing Industry (Continued)

基期：民國90年=100

非金屬礦物 製品製造業 Nonmetallic mineral products	金屬基 本工業 Primary metal industries	金屬製品 製造業 Fabricated metal products	機械設備製 造修配業 Machinery & equipment manufacturing & repairing	電力機械器材 及設備製造修 配業 Electrical machinery, supplies & equipment & repairing	運輸工具製 造修配業 Transport equipment manufacturin g & repairing	精密、光學、 醫療器材及鐘 錶製造業 Precision, optical, medical equipment, watches&clocks	其他工業 製品製造業 Other industrial products	時期 PERIOD
108.14	113.73	89.55	80.99	100.86	76.77	81.07	94.00	民國83年 平均
104.40	112.92	87.11	83.19	101.18	76.37	82.88	93.52	84年 平均
104.62	106.20	87.96	82.05	106.87	81.16	95.30	91.85	85年 平均
99.84	92.40	93.01	81.90	105.13	87.14	107.59	92.41	86年 平均
98.38	90.40	96.96	91.02	99.00	90.39	117.43	95.18	87年 平均
98.89	87.65	92.01	88.13	86.87	98.41	96.07	98.51	88年 平均
99.61	91.24	94.07	88.55	95.92	93.85	87.52	93.73	89年 平均
100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	90年 平均
97.28	84.43	92.58	92.18	85.31	79.96	86.35	94.01	91年 平均
98.57	89.37	100.59	92.19	81.64	78.64	82.72	91.42	92年 平均
98.03	92.84	96.06	85.70	75.74	73.48	62.98	101.53	93年 平均
93.39	77.07	86.69	79.37	71.99	66.31	75.56	79.61	92年 4月
92.80	77.79	92.25	85.25	73.23	72.25	82.30	82.31	5月
101.40	80.25	95.75	80.80	76.77	79.42	76.27	84.00	6月
88.83	94.20	91.93	85.82	74.74	65.34	82.23	86.34	7月
89.17	76.65	93.95	84.15	78.48	93.35	74.33	87.40	8月
97.46	77.96	98.27	85.09	77.72	75.84	73.76	84.57	9月
87.97	73.11	89.38	77.79	68.99	65.22	62.91	79.09	10月
88.70	96.76	92.86	81.18	70.21	67.68	66.86	82.94	11月
85.51	101.11	98.70	82.54	77.72	70.08	91.98	77.99	12月
195.74	135.74	195.02	212.27	167.06	198.07	130.29	264.36	93年 1月
97.27	145.66	94.73	82.27	73.26	72.86	75.37	85.90	2月
88.37	72.47	88.49	75.86	62.68	60.64	58.40	77.88	3月
88.35	79.68	84.06	75.71	60.64	58.35	54.81	82.04	4月
89.68	75.77	90.18	78.60	66.26	59.33	55.97	88.59	5月
102.35	82.11	87.41	79.01	72.70	72.19	70.65	92.02	6月
89.64	98.24	89.53	79.08	67.38	60.53	65.29	93.61	7月
89.46	74.08	87.52	75.45	73.26	73.27	62.00	92.16	8月
94.28	76.43	89.30	78.44	74.15	68.11	57.40	89.79	9月
86.80	75.60	90.68	76.23	72.63	61.92	48.89	90.32	10月
85.26	103.07	89.16	75.79	72.11	60.89	45.19	82.40	11月
85.55	105.32	90.14	74.30	75.46	69.74	62.20	84.72	12月
141.98	118.73	140.61	142.65	119.02	129.21	104.48	176.89	94年 1月
153.86	213.18	172.92	137.85	146.39	102.97	121.14	133.09	2月
87.26	75.56	89.85	74.05	66.13	56.25	60.44	81.67	3月

12. 國 際 收 入

Balance of

Unit: US\$ million

ITEM	民國90年 2001	民國91年 2002	民國92年 2003	民國93年 2004
A. Current Account	18,239	25,630	29,258	18,658
Goods: Exports f.o.b	122,079	129,850	143,439	173,154
Goods: Imports f.o.b	-102,215	-105,657	-118,548	-157,026
Balance on Goods	19,864	24,193	24,891	16,128
Services: Credit	19,895	21,635	23,166	25,775
Services: Debit	-24,465	-24,719	-25,635	-30,774
Balance on Goods and Services	15,294	21,109	22,422	11,129
Income: Credit	9,327	10,334	12,991	15,281
Income: Debit	-3,648	-3,321	-3,436	-3,927
Balance on Goods, Services and Income	20,973	28,122	31,977	22,483
Current Transfers: Credit	2,607	2,621	2,673	3,170
Current Transfers: Debit	-5,341	-5,113	-5,392	-6,995
B. Capital Account*	-163	-139	-87	-77
Capital Account: Credit	...	1	1	6
Capital Account: Debit	-163	-140	-88	-83
Total, Groups A plus B	18,076	25,491	29,171	18,581
C. Financial Account*	-384	8,750	7,630	6,831
Direct Investment Abroad	-5,480	-4,886	-5,682	-7,145
Direct Investment In Taiwan, R.O.C.	4,109	1,445	453	1,898
Portfolio Investment (Assets)	-12,427	-15,711	-35,620	-23,513
Equity Securities	-9,358	-10,949	-21,121	-16,523
Debt Securities	-3,069	-4,762	-14,499	-6,990
Portfolio Investment (Liabilities)	11,136	6,644	29,693	17,317
Equity Securities	11,298	3,636	25,197	14,092
Debt Securities	-162	3,008	4,496	3,225
Other Investment (Assets)	-1,770	11,990	4,456	754
Monetary Authorities	0	0	0	0
General Government	8	2	33	32
Banks	-7,341	3,022	-1,994	-6,754
Other Sectors	5,563	8,966	6,417	7,476
Other Investment (Liabilities)	4,048	9,268	14,330	17,520
Monetary Authorities	0	0	0	898
General Government	-4	-5	-8	-6
Banks	636	4,677	11,391	13,957
Other Sectors	3,416	4,596	2,947	2,671
Total, Groups A through C	17,692	34,241	36,801	25,412
D. Net Errors and Omissions	-339	-577	291	1,183
Total, Groups A through D	17,353	33,664	37,092	26,595
E. Reserves and Related Items	-17,353	-33,664	-37,092	-26,595
Reserve Assets	-17,353	-33,664	-37,092	-26,595
Use of Fund Credit and Loans	0	0	0	0
Exceptional Financing	0	0	0	0

* Excludes components that have been classified in the categories of Group E.

Source: The Central Bank of China, R.O.C., *Financial Statistics Monthly, Taiwan District, R.O.C.*

支 平 衡 表

Payments

單位：百萬美元

民國93年4-6月 Apr.-June 2004	民國93年7-9月 July-Sept. 2004	民國93年10-12月 Oct.-Dec. 2004	民國94年01-03月 Jan.-Mar. 2005	項 目
5,564	5,343	1,847	4,181	A. 經常帳
43,930	44,095	45,559	42,595	商品出口(f.o.b.)
-39,406	-39,130	-43,384	-39,879	商品進口(f.o.b.)
4,524	4,965	2,175	2,716	商品貿易淨額
7,115	6,549	5,937	6,791	勞務：收入
-7,448	-7,769	-8,141	-7,694	勞務：支出
4,191	3,745	-29	1,813	商品與勞務收支淨額
3,285	4,034	3,923	4,186	所得：收入
-1,040	-1,581	-782	-736	所得：支出
6,436	6,198	3,112	5,263	商品、勞務與所得收支淨額
779	748	816	851	經常移轉：收入
-1,651	-1,603	-2,081	-1,933	經常移轉：支出
-23	-18	-11	-16	B. 資本帳*
0	0	6	0	資本帳：收入
-23	-18	-17	-16	資本帳：支出
5,541	5,325	1,836	4,165	合計，A 加 B
-844	-6,305	-1,462	7,250	C. 金融帳*
-1,673	-1,445	-2,155	-1,307	對外直接投資
561	652	499	70	外資來臺直接投資
-6,568	-3,764	-6,256	-8,199	證券投資(資產)
-3,904	-2,828	-4,854	-4,501	股權證券
-2,664	-936	-1,402	-3,698	債權證券
-1,177	2,743	8,380	5,585	證券投資(負債)
-1,566	1,982	7,672	6,373	股權證券
389	761	708	-788	債權證券
-407	-860	-1,813	4,987	其他投資(資產)
0	0	0	0	貨幣當局
2	0	30	2	政府
-1,976	-2,642	-4,011	2,442	銀行
1,567	1,782	2,168	2,543	其他部門
8,420	-3,631	-117	6,114	其他投資(負債)
0	2,226	-1,328	-2,886	貨幣當局
-6	0	0	0	政府
7,553	-5,631	769	8,456	銀行
873	-226	442	544	其他部門
4,697	-980	374	11,415	合計，A 至 C
-613	-509	2,529	1,066	D. 誤差與遺漏淨額
4,084	-1,489	2,903	12,481	合計，A 至 D
-4,084	1,489	-2,903	-12,481	E. 準備與相關項目
-4,084	1,489	-2,903	-12,481	準備資產
0	0	0	0	基金信用的使用及自基金的借款
0	0	0	0	特殊融資

* 剔除已列入項目E之範圍。

資料來源：中央銀行編印中華民國臺灣地區金融統計月報。

13. 進 出 口 Indices of

時期 PERIOD		定 基 指 數 INDEX OF FIXED BASE PERIOD						(Base:2001=100)	
		價值指數 Value Index		數量指數 Quantum Index		單位價值指數 Unit Value Index		純貿易條件 Net Terms	所得貿易條件 Income
		出 口 Exports	進 口 Imports	出 口 Exports	進 口 Imports	出 口 Exports	進 口 Imports	of Trade	Terms of Trade
1993	Ave.	54.11	56.22	79.27	72.79	68.26	77.24	88.37	70.05
1994	Ave.	59.36	62.49	83.95	73.76	70.71	84.72	83.46	70.07
1995	Ave.	71.28	75.78	88.00	80.66	81.00	93.95	86.22	75.87
1996	Ave.	76.77	77.78	92.68	81.74	82.83	95.16	87.04	80.67
1997	Ave.	84.14	90.51	100.02	95.34	84.12	94.93	88.61	88.63
1998	Ave.	89.26	96.80	101.29	99.04	88.12	97.74	90.16	91.32
1999	Ave.	94.68	98.81	106.45	102.08	88.94	96.80	91.88	97.81
2000	Ave.	111.57	120.70	117.11	112.52	95.27	107.27	88.81	104.01
2001	Ave.	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002	Ave.	108.94	107.58	108.96	107.86	99.98	99.74	100.24	109.22
2003	Ave.	119.69	121.12	112.96	114.88	106.00	105.43	100.54	113.53
2004	Ave.	140.60	155.48	121.52	132.65	115.70	117.21	98.71	119.95
2003	Apr.	115.52	120.41	109.16	114.07	105.83	105.56	100.26	109.44
	May	113.49	109.88	106.31	104.48	106.75	105.17	101.50	107.91
	June	116.40	118.49	108.46	110.92	107.32	106.82	100.47	108.97
	July	115.92	118.47	108.05	109.51	107.28	108.18	99.17	107.15
	Aug.	122.45	118.74	114.13	108.50	107.29	109.44	98.04	111.89
	Sept.	124.08	124.45	114.69	111.51	108.19	111.60	96.94	111.19
	Oct.	128.10	122.21	119.38	110.00	107.30	111.10	96.58	115.30
	Nov.	135.75	139.69	122.80	124.18	110.55	112.49	98.28	120.68
	Dec.	138.28	149.18	124.15	129.72	111.38	115.00	96.85	120.24
2004	Jan.	115.83	118.90	101.18	104.27	114.48	114.03	100.39	101.58
	Feb.	127.51	145.77	114.23	124.23	111.63	117.34	95.13	108.67
	Mar.	142.51	155.97	128.55	133.66	110.86	116.69	95.00	122.13
	Apr.	134.73	143.94	118.88	122.43	113.33	117.57	96.39	114.59
	May	151.55	160.55	130.60	138.74	116.04	115.72	100.28	130.96
	June	140.50	163.45	119.32	136.97	117.75	119.33	98.68	117.74
	July	143.16	154.27	119.86	129.02	119.44	119.57	99.89	119.73
	Aug.	145.61	157.31	122.36	131.56	119.00	119.57	99.52	121.78
	Sept.	146.77	160.04	121.75	131.73	120.55	121.49	99.23	120.81
	Oct.	150.98	169.38	125.44	135.75	120.36	124.77	96.47	121.01
	Nov.	149.06	164.75	124.92	132.37	119.32	124.46	95.87	119.76
	Dec.	139.08	171.45	119.24	141.75	116.64	120.95	96.44	114.99
*2005	Jan.	142.13	165.21	121.53	139.91	116.95	118.08	99.04	120.37
	Feb.	107.96	114.35	94.28	95.20	114.51	120.12	95.33	89.88
	Mar.	141.78	166.72	125.56	142.90	112.92	116.67	96.79	121.52

* Revised figure.

Source: Ministry of Finance, R.O.C., *Monthly Statistics of Exports and Imports, Taiwan Area, R.O.C.*

貿易指數

Foreign Trade

較上年(月)變動率 Compared with Last Year (Month)						(單位: %) (Unit : %)		時期 PERIOD
價值指數 Value Index		數量指數 Quantum Index		單位價值指數 Unit Value Index		純貿易條件 Net Terms of Trade	所得貿易條件 Income Terms of Trade	
出口 Exports	進口 Imports	出口 Exports	進口 Imports	出口 Exports	進口 Imports			
9.34	11.99	4.07	4.81	5.06	6.86	-1.69	2.31	民國 82年平均
9.70	11.15	5.90	1.33	3.59	9.68	-5.56	0.03	83年平均
20.08	21.27	4.82	9.35	14.55	10.89	3.31	8.28	84年平均
7.70	2.64	5.32	1.34	2.26	1.29	0.95	6.33	85年平均
9.60	16.37	7.92	16.64	1.56	-0.24	1.80	9.87	86年平均
6.09	6.95	1.27	3.88	4.76	2.96	1.75	3.04	87年平均
6.07	2.08	5.09	3.07	0.93	-0.96	1.91	7.11	88年平均
17.84	22.15	10.01	10.23	7.12	10.82	-3.34	6.34	89年平均
-10.37	-17.15	-14.61	-11.13	4.96	-6.78	12.60	-3.86	90年平均
8.94	7.58	8.96	7.86	-0.02	-0.26	0.24	9.22	91年平均
9.87	12.59	3.63	6.51	6.02	5.69	0.31	3.96	92年平均
17.47	28.37	7.62	15.46	9.15	11.18	-1.83	5.65	93年平均
-8.87	-4.19	-10.16	-2.86	1.44	-1.37	2.85	-7.61	92年 4月
-1.66	-8.73	-2.59	-8.48	0.95	-0.27	1.22	-1.40	5月
2.57	7.84	2.04	6.17	0.52	1.56	-1.01	1.00	6月
-0.41	-0.02	-0.38	-1.27	-0.04	1.27	-1.29	-1.67	7月
5.62	0.23	5.62	-0.92	0.01	1.16	-1.14	4.41	8月
1.31	4.81	0.48	2.77	0.83	1.97	-1.12	-0.64	9月
3.26	-1.80	4.10	-1.35	-0.80	-0.45	-0.36	3.72	10月
5.97	14.30	2.86	12.85	3.03	1.25	1.76	4.67	11月
1.86	6.79	1.10	4.46	0.75	2.23	-1.46	-0.36	12月
-16.24	-20.30	-18.50	-20.57	2.78	0.34	2.43	-16.52	93年 1月
10.08	22.60	12.90	19.14	-2.49	2.90	-5.24	6.98	2月
11.76	7.00	12.54	7.59	-0.69	-0.55	-0.08	12.44	3月
-5.46	-7.71	-7.52	-8.40	2.23	0.75	1.41	-6.22	4月
12.48	11.54	9.86	13.32	2.38	-1.57	4.03	14.28	5月
-7.29	1.81	-8.64	-1.28	1.48	3.12	-1.59	-10.09	6月
1.89	-5.62	0.45	-5.80	1.43	0.20	1.22	1.68	7月
1.69	1.97	2.09	1.97	-0.39	0.00	-0.38	1.70	8月
0.82	1.74	-0.50	0.13	1.33	1.61	-0.27	-0.77	9月
2.87	5.84	3.03	3.05	-0.16	2.70	-2.78	0.17	10月
-1.27	-2.73	-0.41	-2.49	-0.86	-0.25	-0.62	-1.03	11月
-6.70	4.07	-4.55	7.09	-2.25	-2.82	0.59	-3.98	12月
2.19	-3.64	1.92	-1.30	0.27	-2.37	2.70	4.68	*94年 1月
-24.04	-30.79	-22.42	-31.96	-2.09	1.73	-3.75	-25.33	2月
31.33	45.80	33.18	50.11	-1.39	-2.87	1.53	35.20	3月

* 係修正數。

資料來源：財政部編印中華民國臺灣地區進出口貿易統計月報。

14. 主 要 進 口 Value of Principal

Unit : US\$ million at C.I.F. prices

時期 PERIOD	合計 Total	農、林、漁、 AGRICULTURAL, FORESTRY, FISHING,					
		小 計 Subtotal		水 果 類 Fruits		麥 類 Wheat, Barley and Similar Articles Thereof	
		價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比
		Amount	%	Amount	%	Amount	%
2003 Aug.	10,395.60	245.0	2.4	28.9	0.3	25.1	0.2
Sept.	10,978.50	243.8	2.2	25.3	0.2	11.5	0.1
Oct.	10,892.30	236.1	2.2	21.1	0.2	17.9	0.2
Nov.	12,381.00	274.6	2.2	22.7	0.2	21.0	0.2
Dec.	13,187.30	354.7	2.7	25.7	0.2	24.1	0.2
2004 Jan.	10,569.50	280.0	2.6	25.5	0.2	10.1	0.1
Feb.	13,151.90	272.5	2.1	19.5	0.1	28.0	0.2
Mar.	14,080.90	314.9	2.2	24.1	0.2	29.2	0.2
Apr.	13,104.90	311.1	2.4	20.2	0.2	20.9	0.2
May	14,498.50	345.5	2.4	31.8	0.2	26.7	0.2
June	14,637.90	294.5	2.0	30.9	0.2	31.7	0.2
July	13,770.63	299.8	2.2	42.4	0.3	27.5	0.2
Aug.	13,885.86	280.3	2.0	36.7	0.3	18.8	0.1
Sept.	14,205.32	225.8	1.6	30.4	0.2	12.8	0.1
Oct.	15,043.74	269.0	1.8	21.8	0.1	17.5	0.1
Nov.	14,944.97	247.5	1.7	28.8	0.2	18.0	0.1
Dec.	15,995.63	290.4	1.8	22.4	0.1	16.9	0.1
*2005 Jan.	15,508.99	365.7	2.4	32.8	0.2	49.5	0.3
Feb.	10,873.33	209.1	1.9	19.9	0.2	21.5	0.2
Mar.	16,174.20	278.0	1.7	22.5	0.1	24.6	0.2

時期 PERIOD	礦 產 品 MINERALS							
	小 計 Subtotal		煤 Coal		原 油 Crude Petroleum		金屬礦石及其精砂 Ores and Concentrates	
	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比
	Amount	%	Amount	%	Amount	%	Amount	%
2003 Aug.	1,248.4	12.0	170.7	1.6	665.5	6.4	28.3	0.3
Sept.	1,506.5	13.7	134.8	1.2	864.1	7.9	61.1	0.6
Oct.	919.5	8.4	144.2	1.3	428.2	3.9	54.9	0.5
Nov.	1,659.1	13.4	157.0	1.3	1,071.3	8.7	54.1	0.4
Dec.	1,880.0	14.3	151.9	1.2	1,299.1	9.9	68.8	0.5
2004 Jan.	1,049.8	9.9	152.8	1.4	484.2	4.6	53.3	0.5
Feb.	1,988.0	15.1	233.1	1.8	1,237.4	9.4	68.1	0.5
Mar.	1,420.3	10.1	229.6	1.6	707.4	5.0	62.8	0.4
Apr.	1,603.3	12.2	235.6	1.8	788.7	6.0	63.8	0.5
May	2,018.4	13.9	264.2	1.8	1,161.5	8.0	61.5	0.4
June	2,262.8	15.5	281.5	1.9	1,313.6	9.0	98.0	0.7
July	1,863.1	13.5	325.6	2.4	1,012.7	7.4	29.3	0.2
Aug.	1,783.5	12.8	251.1	1.8	1,007.1	7.3	60.0	0.4
Sept.	2,306.1	16.2	283.2	2.0	1,363.6	9.6	73.4	0.5
Oct.	2,068.2	13.7	244.8	1.6	1,276.1	8.5	68.4	0.5
Nov.	1,743.0	11.7	220.3	1.5	987.2	6.6	50.5	0.3
Dec.	2,859.0	17.9	299.5	1.9	1,768.2	11.1	69.6	0.4
*2005 Jan.	2,027.9	13.1	337.7	2.2	1,090.3	7.0	85.5	0.6
Feb.	1,424.2	13.1	233.3	2.1	753.5	6.9	83.2	0.8
Mar.	2,510.0	15.5	322.1	2.0	1,640.9	10.1	71.3	0.4

* Revised figure.

Source: See Table 13.

貨物價值 (中華民國商品標準分類)

Imports (by C.C.C. Code)

價值單位：起岸價格百萬美元

牧、狩獵品 LIVESTOCK AND HUNTING PRODUCTS								時期 PERIOD
玉蜀黍 Maize		大豆 Soybeans		肉及食用雜碎 Meat and Edible Meat Offal		漁類 Fishery Products		
價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比	
Amount	%	Amount	%	Amount	%	Amount	%	
50.9	0.5	47.3	0.5	27.5	0.3	19.6	0.2	92年 8月
58.6	0.5	41.4	0.4	37.3	0.3	28.1	0.3	9月
46.8	0.4	46.4	0.4	33.7	0.3	27.7	0.3	10月
44.9	0.4	71.7	0.6	33.5	0.3	26.0	0.2	11月
78.9	0.6	100.6	0.8	35.5	0.3	29.1	0.2	12月
72.8	0.7	55.6	0.5	34.4	0.3	25.9	0.2	93年 1月
70.4	0.5	56.2	0.4	37.2	0.3	17.1	0.1	2月
66.8	0.5	75.9	0.5	52.1	0.4	15.4	0.1	3月
97.9	0.7	63.7	0.5	46.2	0.4	15.4	0.1	4月
87.0	0.6	83.1	0.6	40.2	0.3	21.4	0.1	5月
47.8	0.3	81.5	0.6	33.0	0.2	20.3	0.1	6月
70.9	0.5	61.8	0.4	31.8	0.2	16.3	0.1	7月
73.5	0.5	42.2	0.3	35.9	0.3	21.7	0.2	8月
36.9	0.3	45.2	0.3	34.2	0.2	22.7	0.2	9月
67.3	0.4	37.7	0.3	33.1	0.2	36.7	0.2	10月
51.5	0.3	38.7	0.3	27.1	0.2	22.8	0.2	11月
74.9	0.5	59.6	0.4	27.1	0.2	25.9	0.2	12月
73.3	0.5	69.4	0.4	35.4	0.2	32.2	0.2	* 94年 1月
45.4	0.4	41.2	0.4	26.1	0.2	18.6	0.2	2月
56.0	0.3	51.7	0.3	49.1	0.3	20.0	0.1	3月

製 造 業 產 品 MANUFACTURING PRODUCTS								時期 PERIOD
小 計 Subtotal		棉 花 Raw Cotton		原 木 Rough Wood		乳類製品 Dairy Products		
價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比	
Amount	%	Amount	%	Amount	%	Amount	%	
8,902.2	85.6	21.6	0.2	12.5	0.1	6.8	0.1	92年 8月
9,228.2	84.1	14.7	0.1	12.7	0.1	10.7	0.1	9月
9,736.7	89.4	19.3	0.2	12.4	0.1	9.4	0.1	10月
10,447.3	84.4	22.7	0.2	11.3	0.1	8.4	0.1	11月
10,952.6	83.1	23.6	0.2	12.1	0.1	10.1	0.1	12月
9,239.7	87.4	24.5	0.2	11.8	0.1	8.8	0.1	93年 1月
10,891.4	82.8	31.4	0.2	18.8	0.1	7.9	0.1	2月
12,345.7	87.7	29.0	0.2	13.8	0.1	8.4	0.1	3月
11,190.5	85.4	35.2	0.3	17.1	0.1	8.9	0.1	4月
12,134.6	83.7	37.8	0.3	21.3	0.1	11.0	0.1	5月
12,087.7	82.5	26.9	0.2	17.1	0.1	11.4	0.1	6月
11,607.7	84.3	25.7	0.2	21.5	0.2	9.7	0.1	7月
11,822.1	85.1	32.0	0.2	16.2	0.1	10.4	0.1	8月
11,673.4	82.2	14.7	0.1	18.3	0.1	8.8	0.1	9月
12,706.5	84.5	21.1	0.1	12.7	0.1	11.8	0.1	10月
12,954.5	86.7	27.8	0.2	17.5	0.1	11.5	0.1	11月
12,846.2	80.3	31.0	0.2	14.7	0.1	8.7	0.1	12月
13,115.4	84.6	42.3	0.3	19.3	0.1	11.9	0.1	* 94年 1月
9,240.0	85.0	25.9	0.2	13.8	0.1	7.0	0.1	2月
13,386.2	82.8	38.7	0.2	22.4	0.1	12.3	0.1	3月

* 係修正數。

資料來源：同表13。

14. 主要進口 Value of Principal

Unit : US\$ million at C.I.F.

時期 PERIOD		製造業							
		飲料及酒類 Beverages & Spirits		皮革、毛皮及其製品 Leather, Fur & Articles Thereof		人造纖維 Man-Made Staple Fibres & Filaments		其他紡織品及 紡織製品 Other Textiles and Textile Articles	
		價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比
		Amount	%	Amount	%	Amount	%	Amount	%
2003	Aug.	34.3	0.3	63.6	0.6	37.3	0.4	146.3	1.4
	Sept.	25.0	0.2	65.4	0.6	35.1	0.3	156.3	1.4
	Oct.	23.1	0.2	64.1	0.6	39.8	0.4	165.0	1.5
	Nov.	32.3	0.3	64.8	0.5	45.2	0.4	162.2	1.3
	Dec.	49.7	0.4	68.0	0.5	47.6	0.4	169.1	1.3
2004	Jan.	37.8	0.4	55.1	0.5	40.4	0.4	136.9	1.3
	Feb.	24.5	0.2	66.2	0.5	48.0	0.4	160.7	1.2
	Mar.	29.0	0.2	78.8	0.6	53.5	0.4	195.4	1.4
	Apr.	29.3	0.2	71.0	0.5	44.8	0.3	181.0	1.4
	May	31.6	0.2	76.3	0.5	49.5	0.3	185.8	1.3
	June	32.6	0.2	80.7	0.6	43.2	0.3	156.1	1.1
	July	28.7	0.2	68.8	0.5	44.1	0.3	162.2	1.2
	Aug.	34.7	0.2	75.5	0.5	45.2	0.3	193.0	1.4
	Sept.	36.5	0.3	65.7	0.5	40.2	0.3	180.1	1.3
	Oct.	26.6	0.2	72.4	0.5	41.9	0.3	208.3	1.4
	Nov.	35.9	0.2	72.2	0.5	44.3	0.3	208.7	1.4
	Dec.	45.0	0.3	74.6	0.5	41.5	0.3	184.2	1.2
*2005	Jan.	53.5	0.3	73.5	0.5	46.6	0.3	204.8	1.3
	Feb.	27.0	0.2	55.1	0.5	31.8	0.3	132.7	1.2
	Mar.	34.3	0.2	77.8	0.5	48.5	0.3	205.8	1.3

時期 PERIOD		製造業							
		其他非金屬礦物製品 Other Non-metallic Mineral Products		鋼鐵及鋼鐵製品 Iron, Steel & Articles Thereof		銅及其製品 Copper and Articles Thereof		鋁及其製品 Aluminium and Articles Thereof	
		價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比
		Amount	%	Amount	%	Amount	%	Amount	%
2003	Aug.	19.5	0.2	526.2	5.1	143.0	1.4	130.8	1.3
	Sept.	19.6	0.2	531.7	4.8	168.1	1.5	126.7	1.2
	Oct.	19.9	0.2	585.6	5.4	147.1	1.4	122.9	1.1
	Nov.	22.5	0.2	532.7	4.3	172.3	1.4	119.3	1.0
	Dec.	22.8	0.2	570.4	4.3	180.2	1.4	136.5	1.0
2004	Jan.	17.9	0.2	626.2	5.9	170.7	1.6	112.6	1.1
	Feb.	21.4	0.2	702.1	5.3	239.2	1.8	135.1	1.0
	Mar.	29.0	0.2	882.5	6.3	255.1	1.8	178.2	1.3
	Apr.	22.9	0.2	999.6	7.6	274.9	2.1	186.9	1.4
	May	25.9	0.2	940.1	6.5	317.5	2.2	180.0	1.2
	June	25.3	0.2	996.3	6.8	271.9	1.9	192.4	1.3
	July	23.5	0.2	920.2	6.7	278.3	2.0	173.9	1.3
	Aug.	26.4	0.2	968.4	7.0	268.6	1.9	155.7	1.1
	Sept.	23.6	0.2	781.9	5.5	260.7	1.8	151.3	1.1
	Oct.	24.7	0.2	1,009.4	6.7	250.4	1.7	157.0	1.0
	Nov.	25.9	0.2	970.6	6.5	283.1	1.9	188.0	1.3
	Dec.	27.0	0.2	975.7	6.1	236.8	1.5	177.8	1.1
*2005	Jan.	27.6	0.2	992.7	6.4	289.3	1.9	174.5	1.1
	Feb.	18.7	0.2	789.1	7.3	202.2	1.9	111.1	1.0
	Mar.	26.6	0.2	1,101.9	6.8	272.6	1.7	161.3	1.0

貨物價值(中華民國商品標準分類)(續)

Imports (by C.C.C. Code) (Continued)

價值單位：起岸價格百萬美元

產 品 MANUFACTURING PRODUCTS										時期 PERIOD
紙漿、紙及印刷品 Pulp、Paper, Allied Products & Printed Matter		化學及有關工業產品 Products of the Chemical & Allied Industries		橡膠及塑膠製品 Rubber & Plastic Products		陶瓷產品 Ceramic Products		玻璃及玻璃器 Glass and Glassware		
價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
148.5	1.4	1,160.0	11.2	308.4	3.0	17.3	0.2	60.2	0.6	民國 92年 8月
156.6	1.4	1,138.1	10.4	339.1	3.1	17.4	0.2	69.7	0.6	9月
167.1	1.5	1,209.0	11.1	360.6	3.3	18.9	0.2	79.1	0.7	10月
153.8	1.2	1,183.2	9.6	378.7	3.1	17.5	0.1	76.4	0.6	11月
155.6	1.2	1,260.5	9.6	385.9	2.9	23.0	0.2	86.0	0.7	12月
143.3	1.4	1,146.1	10.8	323.2	3.1	19.3	0.2	83.1	0.8	93年 1月
182.0	1.4	1,376.9	10.5	433.1	3.3	20.0	0.2	92.4	0.7	2月
190.8	1.4	1,525.5	10.8	474.4	3.4	24.3	0.2	102.8	0.7	3月
174.6	1.3	1,293.8	9.9	417.9	3.2	22.0	0.2	88.8	0.7	4月
210.0	1.4	1,498.7	10.3	476.0	3.3	28.1	0.2	110.7	0.8	5月
185.2	1.3	1,380.2	9.4	472.6	3.2	24.9	0.2	93.8	0.6	6月
197.2	1.4	1,392.9	10.1	441.0	3.2	27.5	0.2	99.7	0.7	7月
186.6	1.3	1,484.4	10.7	478.6	3.4	24.9	0.2	98.3	0.7	8月
180.0	1.3	1,487.6	10.5	440.2	3.1	25.5	0.2	96.1	0.7	9月
173.1	1.2	1,670.0	11.1	496.9	3.3	28.0	0.2	100.5	0.7	10月
181.3	1.2	1,633.4	10.9	518.9	3.5	23.5	0.2	109.1	0.7	11月
178.4	1.1	1,686.7	10.5	496.4	3.1	29.4	0.2	106.1	0.7	12月
197.4	1.3	1,686.4	10.9	506.4	3.3	31.1	0.2	118.8	0.8	*94年 1月
147.2	1.4	1,229.2	11.3	369.2	3.4	17.0	0.2	87.4	0.8	2月
206.6	1.3	1,765.5	10.9	542.7	3.4	27.1	0.2	100.7	0.6	3月

產 品 MANUFACTURING PRODUCTS										時期 PERIOD
其他卑金屬及製品 Other Base Metals and Articles Thereof		機 械 Machinery		電子、電機及電器 Electronic, Electrical Machinery and Apparatus		運輸工具 Transportation Equipment		精密儀器設備 Precision Instruments and Equipment		
價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
127.1	1.2	1,427.4	13.7	2,914.9	28.0	380.4	3.7	703.5	6.8	92年 8月
154.2	1.4	1,478.3	13.5	3,091.3	28.2	263.9	2.4	807.1	7.4	9月
145.3	1.3	1,693.2	15.5	3,149.7	28.9	286.6	2.6	870.1	8.0	10月
161.5	1.3	1,952.9	15.8	3,390.2	27.4	327.5	2.6	1,008.7	8.1	11月
197.2	1.5	1,826.9	13.9	3,555.0	27.0	484.8	3.7	1,066.7	8.1	12月
197.3	1.9	1,463.0	13.8	2,993.0	28.3	338.6	3.2	769.1	7.3	93年 1月
188.5	1.4	1,823.0	13.9	3,390.3	25.8	337.6	2.6	1,057.9	8.0	2月
268.2	1.9	2,068.8	14.7	3,810.3	27.1	346.5	2.5	1,113.1	7.9	3月
220.2	1.7	1,905.2	14.5	3,226.4	24.6	349.1	2.7	1,036.0	7.9	4月
232.0	1.6	1,732.5	11.9	3,645.5	25.1	627.5	4.3	1,019.4	7.0	5月
217.2	1.5	1,922.3	13.1	3,544.1	24.2	644.0	4.4	1,097.8	7.5	6月
202.5	1.5	2,004.6	14.6	3,397.4	24.7	460.9	3.3	1,030.0	7.5	7月
203.7	1.5	2,091.4	15.1	3,533.2	25.4	288.0	2.1	987.0	7.1	8月
197.6	1.4	2,092.4	14.7	3,601.0	25.3	387.1	2.7	380.7	2.7	9月
196.0	1.3	2,358.4	15.7	3,796.3	25.2	361.2	2.4	1,047.5	7.0	10月
201.9	1.4	2,507.4	16.8	3,635.0	24.3	399.5	2.7	1,174.6	7.9	11月
219.9	1.4	2,209.0	13.8	3,500.5	21.9	772.6	4.8	1,154.8	7.2	12月
217.8	1.4	2,302.8	14.8	3,608.1	23.3	755.2	4.9	991.6	6.4	*94年 1月
173.0	1.6	1,539.4	14.2	2,828.1	26.0	343.0	3.2	603.6	5.6	2月
256.1	1.6	2,417.9	14.9	3,763.2	23.3	596.8	3.7	958.8	5.9	3月

15. 按國別分之

Value of Imports

Unit : US\$ million at C.I.F.

時期 PERIOD	合計 Total	香港 Hong Kong		印尼 Indonesia		日本 Japan		韓國 Republic of Korea		馬來西亞 Malaysia		菲律賓 Philippines	
		價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2003 July	10,366.20	122.1	1.2	231.8	2.2	2,569.4	24.8	729.1	7.0	375.2	3.6	229.5	2.2
Aug.	10,395.60	128.3	1.2	259.5	2.5	2,519.9	24.2	706.5	6.8	381.9	3.7	264.1	2.5
Sept.	10,978.50	156.3	1.4	246.3	2.2	2,723.8	24.8	734.3	6.7	428.4	3.9	277.6	2.5
Oct.	10,892.30	183.0	1.7	230.1	2.1	3,051.2	28.0	791.9	7.3	410.5	3.8	267.1	2.5
Nov.	12,381.00	175.3	1.4	274.7	2.2	3,411.3	27.6	880.6	7.1	441.6	3.6	266.1	2.1
Dec.	13,187.30	190.7	1.4	208.8	1.6	3,453.9	26.2	760.3	5.8	448.4	3.4	264.7	2.0
2004 Jan.	10,569.50	142.1	1.3	252.4	2.4	2,752.2	26.0	792.1	7.5	377.9	3.6	219.0	2.1
Feb.	13,151.90	172.5	1.3	317.6	2.4	3,492.5	26.6	861.5	6.6	457.6	3.5	276.0	2.1
Mar.	14,080.90	185.0	1.3	304.2	2.2	3,888.5	27.6	993.7	7.1	479.4	3.4	278.5	2.0
Apr.	13,104.90	183.5	1.4	313.9	2.4	3,480.3	26.6	829.8	6.3	421.1	3.2	235.4	1.8
May	14,498.53	199.5	1.4	343.4	2.4	3,348.8	23.1	1,041.1	7.2	498.6	3.4	267.9	1.8
June	14,637.90	170.6	1.2	324.4	2.2	3,646.5	24.9	967.3	6.6	449.9	3.1	273.1	1.9
July	13,770.60	156.2	1.1	358.7	2.6	3,714.9	27.0	980.4	7.1	456.2	3.3	230.3	1.7
Aug.	13,885.86	174.0	1.3	356.1	2.6	3,607.0	26.0	915.2	6.6	495.1	3.6	273.0	2.0
Sept.	14,205.32	173.2	1.2	414.9	2.9	3,723.7	26.2	993.0	7.0	450.5	3.2	263.3	1.9
Oct.	15,043.74	189.6	1.3	401.3	2.7	3,908.9	26.0	1,087.3	7.2	444.2	3.0	264.9	1.8
Nov.	14,945.00	183.9	1.2	361.7	2.4	4,152.1	27.8	1,111.9	7.4	420.6	2.8	247.8	1.7
Dec.	15,995.60	163.8	1.0	361.7	2.3	3,927.0	24.6	1,052.3	6.6	455.8	2.8	225.5	1.4
*2005 Jan.	15,508.99	188.3	1.2	343.5	2.2	3,954.7	25.5	1,173.3	7.6	386.0	2.5	240.9	1.6
Feb.	10,873.30	100.9	0.9	252.0	2.3	3,064.6	28.2	782.9	7.2	323.8	3.0	189.6	1.7
Mar.	16,174.20	167.5	1.0	390.5	2.4	4,357.4	26.9	1,172.2	7.2	389.9	2.4	240.0	1.5

時期 PERIOD	比利時 Belgium		法國 France		德國 Germany		義大利 Italy		荷蘭 Netherlands		瑞典 Sweden		瑞士 Switzerland	
	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2003 July	34.6	0.3	239.8	2.3	373.5	3.6	111.1	1.1	101.2	1.0	56.2	0.5	79.1	0.8
Aug.	32.6	0.3	137.5	1.3	412.4	4.0	97.1	0.9	127.1	1.2	45.4	0.4	101.2	1.0
Sept.	36.4	0.3	143.3	1.3	396.6	3.6	92.0	0.8	173.2	1.6	39.7	0.4	85.1	0.8
Oct.	55.6	0.5	122.5	1.1	437.4	4.0	84.7	0.8	97.0	0.9	59.0	0.5	88.1	0.8
Nov.	39.9	0.3	135.1	1.1	478.2	3.9	77.3	0.6	98.9	0.8	48.6	0.4	107.6	0.9
Dec.	46.7	0.4	160.1	1.2	487.6	3.7	100.2	0.8	170.4	1.3	71.5	0.5	102.8	0.8
2004 Jan.	36.5	0.3	121.0	1.1	366.1	3.5	100.3	0.9	115.7	1.1	75.4	0.7	75.1	0.7
Feb.	50.1	0.4	136.6	1.0	482.7	3.7	108.9	0.8	206.0	1.6	54.4	0.4	107.3	0.8
Mar.	44.1	0.3	180.0	1.3	496.7	3.5	115.2	0.8	192.8	1.4	49.1	0.3	120.6	0.9
Apr.	37.9	0.3	133.9	1.0	451.7	3.4	94.0	0.7	156.5	1.2	56.9	0.4	93.3	0.7
May	56.1	0.4	170.7	1.2	551.9	3.8	118.0	0.8	159.2	1.1	61.1	0.4	122.3	0.8
June	51.3	0.4	235.9	1.6	490.1	3.3	112.0	0.8	166.5	1.1	68.2	0.5	131.8	0.9
July	41.0	0.3	228.4	1.7	468.2	3.4	117.8	0.9	131.8	1.0	49.7	0.4	101.7	0.7
Aug.	49.0	0.4	170.6	1.2	501.7	3.6	122.3	0.9	157.5	1.1	57.5	0.4	112.3	0.8
Sept.	38.9	0.3	153.2	1.1	464.1	3.3	107.4	0.8	181.8	1.3	50.2	0.4	85.3	0.6
Oct.	51.4	0.3	166.0	1.1	511.9	3.4	112.2	0.7	180.1	1.2	56.7	0.4	94.3	0.6
Nov.	56.4	0.4	151.4	1.0	508.8	3.4	114.7	0.8	284.9	1.9	66.4	0.4	130.7	0.9
Dec.	42.2	0.3	246.0	1.5	532.8	3.3	118.9	0.7	251.4	1.6	58.8	0.4	165.3	1.0
*2005 Jan.	54.4	0.4	189.0	1.2	537.3	3.5	131.5	0.8	265.8	1.7	61.2	0.4	133.4	0.9
Feb.	40.4	0.4	118.5	1.1	357.3	3.3	115.4	1.1	104.3	1.0	42.7	0.4	72.6	0.7
Mar.	61.0	0.4	206.1	1.3	546.0	3.4	119.3	0.7	134.0	0.8	46.2	0.3	111.5	0.7

* Revised figure.

Source: See Table 13.

進口貨物價值

by Origin

價值單位：起岸價格百萬美元

新加坡 Singapore		印度 India		越南 Vietnam		泰國 Thailand		科威特 Kuwait		沙烏地 阿拉伯 Saudi Arabia		阿拉伯聯 合大公國 United Arab Emirates		時期 PERIOD
價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
325.8	3.1	37.0	0.4	34.0	0.3	196.8	1.9	58.5	0.6	331.1	3.2	88.8	0.9	民國 92年 7月
332.1	3.2	39.5	0.4	34.5	0.3	186.2	1.8	170.1	1.6	345.7	3.3	70.8	0.7	8月
351.7	3.2	58.8	0.5	41.4	0.4	215.3	2.0	159.3	1.5	378.8	3.5	140.3	1.3	9月
333.4	3.1	50.1	0.5	45.0	0.4	188.5	1.7	206.3	1.9	197.0	1.8	42.5	0.4	10月
366.2	3.0	39.6	0.3	39.7	0.3	215.6	1.7	141.4	1.1	492.4	4.0	95.7	0.8	11月
358.9	2.7	63.5	0.5	47.8	0.4	224.5	1.7	263.6	2.0	445.7	3.4	83.3	0.6	12月
315.9	3.0	52.3	0.5	40.1	0.4	202.0	1.9	208.2	2.0	264.0	2.5	87.7	0.8	93年 1月
360.0	2.7	79.3	0.6	36.4	0.3	224.4	1.7	351.8	2.7	394.3	3.0	46.7	0.4	2月
397.3	2.8	94.9	0.7	51.5	0.4	263.1	1.9	97.4	0.7	426.1	3.0	78.8	0.6	3月
356.7	2.7	86.1	0.7	48.2	0.4	204.7	1.6	180.5	1.4	383.6	2.9	130.3	1.0	4月
379.8	2.6	62.0	0.4	52.1	0.4	254.2	1.8	225.3	1.6	377.0	2.6	188.0	1.3	5月
344.1	2.3	101.8	0.7	45.2	0.3	265.4	1.8	249.9	1.7	686.8	4.7	165.7	1.1	6月
346.2	2.5	57.0	0.4	50.3	0.4	224.1	1.6	267.4	1.9	341.7	2.5	127.2	0.9	7月
350.3	2.5	60.7	0.4	52.9	0.4	233.8	1.7	185.0	1.3	416.1	3.0	55.1	0.4	8月
355.3	2.5	40.2	0.3	53.9	0.4	223.2	1.6	233.3	1.6	636.6	4.5	94.4	0.7	9月
373.3	2.5	78.3	0.5	62.0	0.4	244.7	1.6	237.6	1.6	406.7	2.7	125.6	0.8	10月
375.2	2.5	78.6	0.5	54.4	0.4	210.6	1.4	167.3	1.1	391.7	2.6	87.7	0.6	11月
337.6	2.1	69.2	0.4	53.4	0.3	214.9	1.3	366.3	2.3	833.7	5.2	138.4	0.9	12月
385.4	2.5	83.7	0.5	65.6	0.4	257.7	1.7	341.9	2.2	497.6	3.2	135.8	0.9	*94年 1月
267.7	2.5	67.5	0.6	33.9	0.3	196.5	1.8	227.3	2.1	257.9	2.4	75.2	0.7	2月
394.5	2.4	74.5	0.5	57.5	0.4	247.4	1.5	261.8	1.6	645.7	4.0	119.7	0.7	3月

英國 United Kingdom		加拿大 Canada		美國 United States		巴西 Brazil		智利 Chile		澳洲 Australia		紐西蘭 New Zealand		時期 PERIOD
價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	價值	占總 額百 分比	
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
109.7	1.1	106.0	1.0	1,615.6	15.6	96.0	0.9	39.8	0.4	233.5	2.3	27.8	0.3	92年 7月
112.4	1.1	78.7	0.8	1,481.9	14.3	121.7	1.2	57.6	0.6	191.7	1.8	29.2	0.3	8月
119.4	1.1	97.8	0.9	1,343.1	12.2	63.8	0.6	60.9	0.6	222.7	2.0	33.3	0.3	9月
133.4	1.2	77.5	0.7	1,497.7	13.8	57.6	0.5	41.8	0.4	236.9	2.2	25.5	0.2	10月
133.2	1.1	96.2	0.8	1,509.7	12.2	43.0	0.3	52.4	0.4	224.6	1.8	25.8	0.2	11月
157.6	1.2	100.8	0.8	1,812.6	13.7	121.6	0.9	60.1	0.5	264.2	2.0	27.4	0.2	12月
122.1	1.2	78.7	0.7	1,436.7	13.6	115.6	1.1	66.9	0.6	241.3	2.3	28.5	0.3	93年 1月
139.8	1.1	92.4	0.7	1,662.0	12.6	80.0	0.6	88.5	0.7	277.6	2.1	35.8	0.3	2月
139.6	1.0	100.9	0.7	1,961.4	13.9	70.0	0.5	95.5	0.7	267.8	1.9	46.7	0.3	3月
133.0	1.0	84.8	0.6	1,758.4	13.4	87.1	0.7	91.4	0.7	270.0	2.1	38.0	0.3	4月
137.5	0.9	116.8	0.8	1,961.5	13.5	169.2	1.2	139.1	1.0	287.1	2.0	49.0	0.3	5月
153.4	1.0	115.2	0.8	1,805.7	12.3	158.7	1.1	115.1	0.8	275.4	1.9	40.2	0.3	6月
136.8	1.0	109.7	0.8	1,711.2	12.4	99.9	0.7	98.1	0.7	257.8	1.9	39.9	0.3	7月
167.1	1.2	95.0	0.7	1,838.5	13.2	138.2	1.0	85.7	0.6	270.6	1.9	45.2	0.3	8月
134.0	0.9	106.0	0.7	1,697.1	11.9	82.6	0.6	76.0	0.5	311.3	2.2	36.1	0.3	9月
148.4	1.0	92.7	0.6	1,897.9	12.6	162.5	1.1	73.9	0.5	283.0	1.9	37.4	0.2	10月
141.8	0.9	97.4	0.7	1,859.5	12.4	96.0	0.6	80.1	0.5	338.3	2.3	27.8	0.2	11月
173.4	1.1	108.0	0.7	2,043.3	12.8	71.3	0.4	57.7	0.4	339.1	2.1	33.8	0.2	12月
164.3	1.1	99.4	0.6	1,979.3	12.8	103.8	0.7	99.2	0.6	358.5	2.3	38.5	0.2	*94年 1月
124.3	1.1	77.2	0.7	1,300.6	12.0	68.5	0.6	70.7	0.7	309.7	2.8	28.5	0.3	2月
143.3	0.9	119.9	0.7	1,964.9	12.1	50.2	0.3	87.0	0.5	430.8	2.7	47.3	0.3	3月

*係修正數。

資料來源：同表13。

16. 主要出口

Value of Principal

Unit : US\$ million at F.O.B. prices

時期 PERIOD	合計 Total	農、林、漁、牧、 AGRICULTURAL, FORESTRY, FISHING, LIVESTOCK AND					
		小計 Subtotal		蔬菜類 Vegetables		漁類 Fishery Products	
		價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比
		Amount	%	Amount	%	Amount	%
2003 Aug.	12,290.30	121.9	1.0	5.9	0.0	91.5	0.7
Sept.	12,547.60	143.7	1.1	3.5	0.0	112.3	0.9
Oct.	13,091.10	140.0	1.1	2.4	0.0	110.7	0.8
Nov.	13,795.50	132.6	1.0	4.5	0.0	101.4	0.7
Dec.	14,015.40	132.1	0.9	3.5	0.0	101.4	0.7
2004 Jan.	11,806.40	115.3	1.0	4.4	0.0	86.2	0.7
Feb.	13,191.60	128.8	1.0	6.2	0.0	100.5	0.8
Mar.	14,752.00	146.3	1.0	10.7	0.1	109.0	0.7
Apr.	14,065.20	145.3	1.0	12.6	0.1	105.5	0.8
May	15,692.40	153.8	1.0	13.3	0.1	110.4	0.7
June	14,427.30	141.9	1.0	8.1	0.1	101.7	0.7
July	14,651.50	152.7	1.0	7.2	0.0	118.9	0.8
Aug.	14,733.10	165.5	1.1	6.3	0.0	130.7	0.9
Sept.	14,937.30	194.7	1.3	3.9	0.0	165.8	1.1
Oct.	15,374.90	151.1	1.0	4.0	0.0	119.2	0.8
Nov.	15,504.10	142.8	0.9	4.3	0.0	110.5	0.7
Dec.	14,879.10	175.3	1.2	4.5	0.0	146.2	1.0
*2005 Jan.	15,300.72	164.3	1.1	5.9	0.0	128.9	0.8
Feb.	11,772.50	130.5	1.1	4.2	0.0	103.7	0.9
Mar.	15,775.30	131.8	0.8	9.1	0.1	93.4	0.6

時期 PERIOD	製 造 業 MANUFACTURING							
	人 造 纖 維 Man-Made Staple Fibres & Filaments		針織、鉤針織品及服飾 Knitted or Crocheted Fabrics & Their Clothing Accessories		其他紡織品及紡織製品 Other Textiles and Textile Articles		皮革、毛皮及其製品 Leather, Fur & Articles Thereof	
	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比
	Amount	%	Amount	%	Amount	%	Amount	%
2003 Aug.	397.8	3.2	288.7	2.3	306.2	2.5	66.5	0.5
Sept.	403.4	3.2	264.5	2.1	329.9	2.6	70.2	0.6
Oct.	426.1	3.3	250.6	1.9	344.7	2.6	76.2	0.6
Nov.	417.1	3.0	235.4	1.7	354.6	2.6	86.9	0.6
Dec.	409.3	2.9	246.6	1.8	370.0	2.6	78.1	0.6
2004 Jan.	355.9	3.0	175.4	1.5	278.5	2.4	49.7	0.4
Feb.	427.7	3.2	179.9	1.4	314.1	2.4	59.9	0.5
Mar.	454.1	3.1	250.4	1.7	397.3	2.7	83.3	0.6
Apr.	454.2	3.2	255.1	1.8	389.5	2.8	94.8	0.7
May	526.1	3.4	297.9	1.9	412.8	2.6	106.7	0.7
June	475.1	3.3	306.4	2.1	369.2	2.6	89.2	0.6
July	458.0	3.1	289.6	2.0	352.7	2.4	82.1	0.6
Aug.	437.5	3.0	264.4	1.8	332.3	2.3	74.7	0.5
Sept.	429.4	2.9	261.6	1.8	342.1	2.3	77.7	0.5
Oct.	472.9	3.1	240.2	1.6	353.0	2.3	82.8	0.5
Nov.	438.8	2.8	224.5	1.4	357.2	2.3	84.9	0.5
Dec.	401.3	2.7	219.8	1.5	357.3	2.4	78.4	0.5
*2005 Jan.	398.7	2.6	193.9	1.3	338.4	2.2	65.0	0.4
Feb.	333.2	2.8	141.7	1.2	232.6	2.0	44.4	0.4
Mar.	471.4	3.0	223.0	1.4	377.3	2.4	95.8	0.6

* Revised figure.

Source: See Table 13.

貨物價值(中華民國商品標準分類)

Exports (by C.C.C. Code)

價值單位：離岸價格百萬美元

狩獵品 HUNTING PRODUCTS		礦產品 MINERAL PRODUCTS		製造業產品 MANUFACTURING PRODUCTS				時期 PERIOD
肉及食用雜碎 Meat and Edible Meat Offal				小計 Subtotal		已調製魚類魚子醬 Prepared Fish and Caviar		
價值 Amount	占總額百分比 %	價值 Amount	占總額百分比 %	價值 Amount	占總額百分比 %	價值 Amount	占總額百分比 %	
1.1	0.0	285.1	2.3	11,883.3	96.7	1.8	0.0	民國 92年 8月
0.6	0.0	312.2	2.5	12,091.7	96.4	3.0	0.0	9月
1.1	0.0	217.5	1.7	12,733.6	97.3	5.3	0.0	10月
1.6	0.0	334.2	2.4	13,328.7	96.6	4.7	0.0	11月
0.7	0.0	419.6	3.0	13,463.7	96.1	6.8	0.0	12月
0.6	0.0	394.0	3.3	11,297.1	95.7	5.5	0.0	93年 1月
0.2	0.0	418.1	3.2	12,644.7	95.9	6.3	0.0	2月
0.1	0.0	414.3	2.8	14,191.4	96.2	10.0	0.1	3月
0.4	0.0	415.3	3.0	13,504.6	96.0	9.6	0.1	4月
0.3	0.0	417.6	2.7	15,121.0	96.4	13.1	0.1	5月
0.3	0.0	498.5	3.5	13,786.9	95.6	7.8	0.1	6月
0.1	0.0	496.9	3.4	14,001.9	95.6	3.9	0.0	7月
0.2	0.0	445.9	3.0	14,121.7	95.9	2.9	0.0	8月
0.4	0.0	590.8	4.0	14,151.8	94.7	6.5	0.0	9月
1.8	0.0	598.1	3.9	14,625.7	95.1	10.9	0.1	10月
2.9	0.0	492.0	3.2	14,869.3	95.9	8.8	0.1	11月
2.1	0.0	473.4	3.2	14,230.4	95.6	6.9	0.0	12月
2.1	0.0	681.3	4.5	14,455.1	94.5	5.2	0.0	* 94年 1月
1.5	0.0	619.0	5.3	11,023.0	93.6	4.2	0.0	2月
2.4	0.0	576.0	3.7	15,067.5	95.5	6.9	0.0	3月

產品 PRODUCTS								時期 PERIOD
木竹籐製材及其製品 Wood, Bamboo and Rattan Products		紙漿、紙、及印刷品 Pulp, Paper & Allied Products, & Printed Matter		化學及有關工業產品 Products of the Chemical & Allied Industries		橡膠及其製品 Rubber and Articles Thereof		
價值 Amount	占總額百分比 %	價值 Amount	占總額百分比 %	價值 Amount	占總額百分比 %	價值 Amount	占總額百分比 %	
26.0	0.2	90.1	0.7	521.9	4.2	107.7	0.9	92年 8月
25.2	0.2	89.6	0.7	461.7	3.7	108.7	0.9	9月
26.9	0.2	100.5	0.8	482.7	3.7	110.7	0.8	10月
24.8	0.2	98.6	0.7	548.9	4.0	114.4	0.8	11月
27.4	0.2	96.6	0.7	548.6	3.9	122.5	0.9	12月
21.8	0.2	78.9	0.7	480.7	4.1	102.5	0.9	93年 1月
22.9	0.2	97.8	0.7	569.8	4.3	115.8	0.9	2月
29.5	0.2	103.8	0.7	610.9	4.1	130.9	0.9	3月
29.0	0.2	105.4	0.7	599.9	4.3	121.1	0.9	4月
27.4	0.2	119.1	0.8	695.1	4.4	140.1	0.9	5月
27.1	0.2	98.4	0.7	621.8	4.3	133.3	0.9	6月
27.0	0.2	105.3	0.7	621.6	4.2	132.4	0.9	7月
31.0	0.2	96.8	0.7	692.8	4.7	143.9	1.0	8月
27.5	0.2	103.0	0.7	725.2	4.9	125.0	0.8	9月
26.6	0.2	111.8	0.7	709.9	4.6	133.4	0.9	10月
28.5	0.2	103.9	0.7	717.2	4.6	140.1	0.9	11月
26.1	0.2	103.9	0.7	672.9	4.5	139.4	0.9	12月
25.7	0.2	108.0	0.7	870.1	5.7	149.0	1.0	* 94年 1月
17.9	0.2	78.8	0.7	649.4	5.5	108.2	0.9	2月
26.8	0.2	117.7	0.7	802.0	5.1	163.9	1.0	3月

* 係修正數。

資料來源：同表13。

16. 主要出口 Value of Principal

Unit : US\$ million at F.O.B. prices

時期 PERIOD		製造業 MANUFACTURING							
		塑膠及其製品 Plastics and Articles Thereof		鞋靴及零件 Footwear & Parts		玻璃及玻璃器 Glass and Glassware		陶瓷產品 Ceramic Products	
		價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比
		Amount	%	Amount	%	Amount	%	Amount	%
2003	Aug.	765.5	6.2	29.5	0.2	65.3	0.5	7.4	0.1
	Sept.	689.8	5.5	29.3	0.2	60.9	0.5	6.9	0.1
	Oct.	816.3	6.2	30.9	0.2	65.1	0.5	7.0	0.1
	Nov.	778.9	5.6	37.3	0.3	65.4	0.5	6.6	0.0
	Dec.	828.7	5.9	40.1	0.3	67.4	0.5	6.8	0.0
2004	Jan.	730.7	6.2	32.8	0.3	56.6	0.5	7.0	0.1
	Feb.	798.6	6.1	36.1	0.3	63.4	0.5	6.3	0.0
	Mar.	890.6	6.0	38.8	0.3	74.9	0.5	7.8	0.1
	Apr.	871.0	6.2	36.3	0.3	67.6	0.5	7.8	0.1
	May	963.9	6.1	38.3	0.2	77.4	0.5	7.4	0.0
	June	919.7	6.4	31.3	0.2	73.3	0.5	7.6	0.1
	July	901.1	6.2	30.1	0.2	79.2	0.5	7.0	0.0
	Aug.	979.0	6.6	28.2	0.2	81.5	0.6	7.5	0.1
	Sept.	954.7	6.4	28.6	0.2	82.0	0.5	8.1	0.1
	Oct.	1,037.4	6.7	34.8	0.2	89.9	0.6	6.4	0.0
	Nov.	991.7	6.4	35.7	0.2	80.9	0.5	6.4	0.0
	Dec.	945.9	6.4	37.4	0.3	81.1	0.5	7.1	0.0
*2005	Jan.	1,040.6	6.8	34.6	0.2	85.0	0.6	7.8	0.1
	Feb.	816.2	6.9	25.7	0.2	60.7	0.5	4.7	0.0
	Mar.	1,189.1	7.5	35.9	0.2	75.3	0.5	6.5	0.0

時期 PERIOD		製造業 MANUFACTURING							
		縫紉機 Sewing Machines		機械(縫紉機除外) Machinery (Except Sewing Machines)		電子、電機及電器 Electronic, Electrical Machinery and Apparatus		運輸工具 Transportation Equipment	
		價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比	價值	占總額 百分比
		Amount	%	Amount	%	Amount	%	Amount	%
2003	Aug.	40.9	0.3	2,570.2	20.9	3,907.7	31.8	448.8	3.7
	Sept.	43.0	0.3	2,642.2	21.1	4,029.2	32.1	460.2	3.7
	Oct.	45.6	0.3	2,788.2	21.3	4,288.6	32.8	484.6	3.7
	Nov.	37.5	0.3	2,947.3	21.4	4,506.6	32.7	473.0	3.4
	Dec.	45.3	0.3	2,930.8	20.9	4,444.5	31.7	501.6	3.6
2004	Jan.	35.2	0.3	2,271.0	19.2	3,844.8	32.6	427.3	3.6
	Feb.	42.1	0.3	2,534.6	19.2	4,316.3	32.7	484.3	3.7
	Mar.	48.0	0.3	2,891.4	19.6	4,671.3	31.7	559.0	3.8
	Apr.	40.1	0.3	2,522.0	17.9	4,442.4	31.6	517.7	3.7
	May	44.5	0.3	2,803.6	17.9	4,995.3	31.8	623.4	4.0
	June	43.2	0.3	2,529.1	17.5	4,413.2	30.6	561.9	3.9
	July	42.7	0.3	2,508.6	17.1	4,698.3	32.1	521.1	3.6
	Aug.	46.2	0.3	2,546.2	17.3	4,650.4	31.6	541.7	3.7
	Sept.	41.2	0.3	2,640.2	17.7	4,878.8	32.7	552.5	3.7
	Oct.	44.7	0.3	2,657.4	17.3	5,098.7	33.2	566.1	3.7
	Nov.	41.7	0.3	2,815.7	18.2	5,145.9	33.2	576.0	3.7
	Dec.	42.7	0.3	2,691.0	18.1	4,828.4	32.5	561.9	3.8
*2005	Jan.	44.7	0.3	2,496.8	16.3	4,816.1	31.5	557.8	3.6
	Feb.	35.2	0.3	1,873.6	15.9	3,756.5	31.9	438.1	3.7
	Mar.	50.9	0.3	2,532.4	16.1	4,787.9	30.4	706.7	4.5

貨物價值(中華民國商品標準分類)(續)

Exports (by C.C.C. Code)(Continued)

價值單位：離岸價格百萬美元

產 品 PRODUCTS								時期 PERIOD
鋼鐵及鋼鐵製品 Iron, Steel & Articles Thereof		銅及其製品 Copper and Articles Thereof		鋁及其製品 Aluminium and Articles Thereof		其他卑金屬及製品 Other Base Metals and Articles Thereof		
價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	
Amount	%	Amount	%	Amount	%	Amount	%	
751.0	6.1	113.0	0.9	77.2	0.6	217.7	1.8	民國 92年 8月
810.5	6.5	117.0	0.9	79.0	0.6	224.4	1.8	9月
775.8	5.9	139.0	1.1	83.8	0.6	226.8	1.7	10月
853.7	6.2	138.5	1.0	80.4	0.6	219.1	1.6	11月
888.5	6.3	144.1	1.0	84.5	0.6	255.8	1.8	12月
775.1	6.6	117.0	1.0	67.4	0.6	192.4	1.6	93年 1月
843.5	6.4	157.2	1.2	81.5	0.6	195.8	1.5	2月
946.3	6.4	174.9	1.2	92.3	0.6	270.5	1.8	3月
941.0	6.7	174.2	1.2	87.4	0.6	256.0	1.8	4月
1,012.2	6.5	188.7	1.2	94.2	0.6	282.2	1.8	5月
994.7	6.9	187.9	1.3	89.2	0.6	272.3	1.9	6月
1,031.6	7.0	187.3	1.3	89.2	0.6	267.2	1.8	7月
1,082.9	7.4	184.8	1.3	93.3	0.6	286.4	1.9	8月
1,059.4	7.1	182.8	1.2	83.2	0.6	271.4	1.8	9月
1,079.1	7.0	195.5	1.3	97.0	0.6	277.1	1.8	10月
1,114.5	7.2	170.4	1.1	95.6	0.6	289.0	1.9	11月
1,142.7	7.7	183.9	1.2	94.2	0.6	299.8	2.0	12月
1,220.2	8.0	179.8	1.2	96.2	0.6	300.6	2.0	*94年 1月
960.5	8.2	134.0	1.1	65.6	0.6	209.0	1.8	2月
1,304.3	8.3	202.0	1.3	104.0	0.7	300.9	1.9	3月

產 品 PRODUCTS								時期 PERIOD
鐘錶及其零件 Clocks, Watches & Parts		其他精密儀器設備 Other Precision Instruments and Equipment		玩具、遊戲品與運動用品 Toys, Games and Sports Goods		家 具 Furniture		
價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	價 值	占總額 百分比	
Amount	%	Amount	%	Amount	%	Amount	%	
6.2	0.1	626.7	5.1	138.6	1.1	89.6	0.7	民國 92年 8月
7.4	0.1	676.4	5.4	154.4	1.2	94.8	0.8	9月
7.0	0.1	687.8	5.3	153.4	1.2	102.8	0.8	10月
6.6	0.0	805.7	5.8	164.3	1.2	112.3	0.8	11月
6.5	0.0	816.1	5.8	170.5	1.2	101.8	0.7	12月
5.3	0.0	787.4	6.7	137.6	1.2	93.4	0.8	93年 1月
5.2	0.0	873.3	6.6	127.0	1.0	91.4	0.7	2月
6.7	0.0	936.8	6.4	171.0	1.2	118.4	0.8	3月
5.7	0.0	996.6	7.1	148.6	1.1	103.9	0.7	4月
6.5	0.0	1,130.0	7.2	157.9	1.0	115.5	0.7	5月
6.1	0.0	1,053.5	7.3	146.3	1.0	107.8	0.7	6月
6.5	0.0	1,085.3	7.4	141.3	1.0	103.5	0.7	7月
7.2	0.0	1,029.2	7.0	158.8	1.1	102.7	0.7	8月
5.9	0.0	802.7	5.4	153.2	1.0	101.0	0.7	9月
6.5	0.0	811.7	5.3	156.2	1.0	107.0	0.7	10月
6.6	0.0	894.5	5.8	171.6	1.1	111.4	0.7	11月
5.9	0.0	800.4	5.4	171.2	1.2	111.1	0.7	12月
6.9	0.0	881.5	5.8	152.5	1.0	121.1	0.8	* 94年 1月
4.0	0.0	640.7	5.4	113.9	1.0	85.7	0.7	2月
5.1	0.0	937.7	5.9	151.5	1.0	121.3	0.8	3月

17. 按國別分之

Value of Exports

Unit: US\$ million at F.O.B. prices

時期 PERIOD	合計 Total	香 港 Hong Kong		印 度 India		印 尼 Indonesia		日 本 Japan		韓 國 Republic of Korea		馬來西亞 Malaysia	
		價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %
2003 July	11,629.40	2,099.1	18.0	62.1	0.5	121.2	1.0	983.1	8.5	347.2	3.0	248.7	2.1
Aug.	12,290.40	2,316.7	18.8	70.0	0.6	122.0	1.0	950.2	7.7	393.4	3.2	267.9	2.2
Sept.	12,547.60	2,282.7	18.2	78.9	0.6	133.3	1.1	967.4	7.7	376.7	3.0	257.9	2.1
Oct.	13,091.10	2,465.5	18.8	66.8	0.5	139.8	1.1	1,031.1	7.9	386.5	3.0	282.6	2.2
Nov.	13,795.50	2,544.3	18.4	65.3	0.5	122.0	0.9	1,066.0	7.7	436.3	3.2	282.4	2.0
Dec.	14,015.40	2,479.4	17.7	84.4	0.6	132.4	0.9	1,075.5	7.7	406.9	2.9	291.4	2.1
2004 Jan.	11,806.40	2,034.6	17.2	61.3	0.5	113.5	1.0	999.0	8.5	364.5	3.1	243.5	2.1
Feb.	13,191.60	2,432.0	18.4	70.4	0.5	127.2	1.0	1,041.8	7.9	419.7	3.2	293.7	2.2
Mar.	14,752.00	2,563.9	17.4	96.8	0.7	158.8	1.1	1,121.7	7.6	416.1	2.8	327.4	2.2
Apr.	14,065.20	2,531.4	18.0	78.0	0.6	166.7	1.2	1,069.7	7.6	458.8	3.3	336.2	2.4
May	15,692.37	2,811.0	17.9	90.5	0.6	186.9	1.2	1,149.8	7.3	489.0	3.1	362.2	2.3
June	14,427.30	2,381.0	16.5	83.4	0.6	152.5	1.1	1,035.5	7.2	453.2	3.1	330.7	2.3
July	14,651.80	2,616.8	17.9	93.8	0.6	156.4	1.1	1,156.5	7.9	500.9	3.4	354.0	2.4
Aug.	14,736.60	2,442.1	16.6	101.7	0.7	162.6	1.1	1,085.6	7.4	480.3	3.3	349.6	2.4
Sept.	14,937.60	2,531.2	16.9	91.8	0.6	161.6	1.1	1,134.4	7.6	477.5	3.2	370.1	2.5
Oct.	15,374.90	2,598.2	16.9	92.5	0.6	175.4	1.1	1,113.5	7.2	455.5	3.0	398.8	2.6
Nov.	15,504.10	2,487.6	16.0	100.0	0.6	140.9	0.9	1,153.8	7.4	441.2	2.8	344.9	2.2
Dec.	14,879.10	2,400.0	16.1	111.9	0.8	163.9	1.1	1,139.9	7.7	396.7	2.7	361.1	2.4
*2005 Jan.	15,300.72	2,537.8	16.6	92.1	0.6	267.2	1.7	1,242.3	8.1	433.4	2.8	378.4	2.5
Feb.	11,772.50	1,716.3	14.6	114.5	1.0	126.5	1.1	1,000.8	8.5	336.4	2.9	275.9	2.3
Mar.	15,775.34	2,571.2	16.3	149.4	0.9	194.6	1.2	1,198.8	7.6	449.9	2.9	344.2	2.2

時期 PERIOD	法 國 France		德 國 Germany		義大利 Italy		荷 蘭 Netherlands		西班牙 Spain		瑞 典 Sweden		瑞 士 Switzerland	
	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %	價值 Amount	占總 額百分比 %
2003 July	114.2	1.0	297.2	2.6	82.5	0.7	304.2	2.6	61.1	0.5	29.1	0.3	22.8	0.2
Aug.	83.5	0.7	344.2	2.8	113.2	0.9	352.3	2.9	62.3	0.5	28.4	0.2	18.9	0.2
Sept.	92.9	0.7	351.4	2.8	113.7	0.9	384.2	3.1	61.2	0.5	27.0	0.2	20.8	0.2
Oct.	109.4	0.8	405.1	3.1	130.1	1.0	429.2	3.3	55.7	0.4	31.4	0.2	29.8	0.2
Nov.	123.7	0.9	414.5	3.0	137.0	1.0	507.1	3.7	80.8	0.6	31.9	0.2	34.2	0.2
Dec.	126.0	0.9	423.1	3.0	155.4	1.1	474.3	3.4	85.8	0.6	41.2	0.3	26.0	0.2
2004 Jan.	109.9	0.9	372.3	3.2	121.2	1.0	349.5	3.0	59.9	0.5	32.7	0.3	25.6	0.2
Feb.	125.8	1.0	383.2	2.9	142.0	1.1	391.7	3.0	81.0	0.6	35.8	0.3	25.8	0.2
Mar.	128.9	0.9	433.6	2.9	162.7	1.1	458.9	3.1	84.2	0.6	42.1	0.3	30.9	0.2
Apr.	123.4	0.9	347.6	2.5	143.2	1.0	361.3	2.6	75.7	0.5	35.2	0.3	23.5	0.2
May	134.1	0.9	343.3	2.2	178.2	1.1	422.0	2.7	97.2	0.6	37.4	0.2	30.0	0.2
June	110.7	0.8	347.5	2.4	147.0	1.0	361.0	2.5	87.3	0.6	31.2	0.2	24.1	0.2
July	132.0	0.9	322.3	2.2	93.4	0.6	348.6	2.4	66.9	0.5	31.9	0.2	23.9	0.2
Aug.	135.4	0.9	321.5	2.2	139.0	0.9	411.1	2.8	74.2	0.5	36.8	0.2	22.8	0.2
Sept.	129.9	0.9	356.7	2.4	123.3	0.8	373.8	2.5	81.0	0.5	34.2	0.2	22.6	0.2
Oct.	129.3	0.8	450.6	2.9	139.7	0.9	394.9	2.6	71.3	0.5	38.8	0.3	28.2	0.2
Nov.	154.4	1.0	416.6	2.7	172.5	1.1	427.6	2.8	92.3	0.6	38.2	0.2	32.1	0.2
Dec.	154.0	1.0	412.4	2.8	162.4	1.1	410.5	2.8	99.5	0.7	50.5	0.3	31.5	0.2
*2005 Jan.	132.6	0.9	373.8	2.4	171.6	1.1	387.1	2.5	91.3	0.6	46.6	0.3	25.4	0.2
Feb.	113.4	1.0	303.9	2.6	137.1	1.2	304.5	2.6	77.0	0.7	39.2	0.3	21.2	0.2
Mar.	125.6	0.8	385.2	2.4	180.7	1.1	371.9	2.4	96.8	0.6	46.0	0.3	27.7	0.2

* Revised figure.

Source: See Table 13.

出口貨物價值

by Destination

價值單位：離岸價格百萬美元

菲律賓		越南		新加坡		泰國		沙烏地阿拉伯		阿拉伯聯合大公國		比利時		時期 PERIOD
Philippines		Vietnam		Singapore		Thailand		Saudi Arabia		United Arab Emirates		Belgium		
價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
176.6	1.5	181.9	1.6	472.4	4.1	207.5	1.8	37.2	0.3	61.8	0.5	57.2	0.5	民國 92年 7月
185.0	1.5	204.0	1.7	422.5	3.4	221.1	1.8	30.0	0.2	67.9	0.6	54.2	0.4	8月
202.9	1.6	211.6	1.7	439.6	3.5	204.7	1.6	33.1	0.3	65.4	0.5	61.9	0.5	9月
193.1	1.5	252.9	1.9	443.0	3.4	230.2	1.8	30.3	0.2	71.8	0.5	58.8	0.4	10月
245.0	1.8	279.3	2.0	475.7	3.4	239.3	1.7	32.2	0.2	73.5	0.5	67.0	0.5	11月
222.7	1.6	260.3	1.9	521.7	3.7	233.4	2.0	30.4	0.3	75.6	0.6	81.6	0.7	12月
265.6	2.2	171.7	1.5	466.0	3.9	215.4	1.8	30.5	0.3	76.7	0.6	76.7	0.6	93年 1月
275.0	2.1	222.9	1.7	570.3	4.3	268.0	2.0	23.9	0.2	68.3	0.5	74.1	0.6	2月
347.0	2.4	284.4	1.9	519.4	3.5	276.8	1.9	38.6	0.3	87.2	0.6	90.2	0.6	3月
326.7	2.3	332.0	2.4	461.9	3.3	263.1	1.9	37.0	0.3	86.8	0.6	77.4	0.6	4月
307.3	2.0	337.5	2.2	533.0	3.4	302.0	1.9	39.9	0.3	98.9	0.6	85.3	0.5	5月
299.0	2.1	295.6	2.0	540.9	3.7	265.5	1.8	35.1	0.2	86.5	0.6	78.9	0.5	6月
323.3	2.2	252.1	1.7	506.9	3.5	271.1	1.9	39.2	0.3	78.8	0.5	69.8	0.5	7月
336.6	2.3	277.5	1.9	524.8	3.6	261.6	1.8	37.3	0.3	90.2	0.6	75.2	0.5	8月
394.4	2.6	293.5	2.0	567.8	3.8	272.8	1.8	43.8	0.3	110.9	0.7	74.6	0.5	9月
405.8	2.6	358.1	2.3	613.7	4.0	282.8	1.8	30.8	0.2	92.7	0.6	84.5	0.5	10月
330.0	2.1	305.4	2.0	485.7	3.1	288.9	1.9	39.7	0.3	100.0	0.6	88.6	0.6	11月
283.1	1.9	300.2	2.0	549.1	3.7	251.6	1.7	32.4	0.2	94.2	0.6	92.9	0.6	12月
345.2	2.3	273.1	1.8	502.2	3.3	306.8	2.0	38.6	0.3	84.4	0.6	87.5	0.6	*94年 1月
342.1	2.9	255.5	2.2	443.3	3.8	252.7	2.1	49.4	0.4	67.0	0.6	72.9	0.6	2月
313.5	2.0	371.7	2.4	539.9	3.4	306.2	1.9	42.0	0.3	85.2	0.5	90.0	0.6	3月

英國		巴西		加拿大		美國		巴拿馬		澳洲		紐西蘭		時期 PERIOD
United Kingdom		Brazil		Canada		United States		Panama		Australia		New Zealand		
價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	價值	占總額百分比	
Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
236.7	2.0	39.8	0.3	121.1	1.0	2,242.9	19.3	10.1	0.1	159.5	1.4	25.7	0.2	92年 7月
243.3	2.0	35.8	0.3	116.7	0.9	2,226.5	18.1	13.5	0.1	163.7	1.3	20.2	0.2	8月
259.2	2.1	40.5	0.3	122.1	1.0	2,307.4	18.4	13.2	0.1	181.2	1.4	21.2	0.2	9月
247.3	1.9	48.4	0.4	126.1	1.0	2,251.4	17.2	10.6	0.1	170.2	1.3	26.9	0.2	10月
279.8	2.0	37.4	0.3	124.0	0.9	2,211.8	16.0	7.6	0.1	188.4	1.4	29.6	0.2	11月
277.6	2.0	48.4	0.3	147.3	1.1	2,365.3	16.9	13.9	0.1	161.1	1.1	20.1	0.1	12月
216.0	1.8	39.7	0.3	117.4	1.0	1,888.9	16.0	30.0	0.3	181.6	1.5	18.8	0.2	93年 1月
228.7	1.7	40.5	0.3	110.7	0.8	1,875.9	14.2	29.4	0.2	135.4	1.0	17.5	0.1	2月
291.7	2.0	57.5	0.4	138.4	0.9	2,416.5	16.4	9.9	0.1	202.0	1.4	21.8	0.1	3月
266.2	1.9	46.1	0.3	138.6	1.0	2,114.7	15.0	10.8	0.1	168.1	1.2	49.9	0.4	4月
291.5	1.9	65.5	0.4	148.3	0.9	2,527.4	16.1	14.4	0.1	188.3	1.2	23.8	0.2	5月
312.5	2.2	63.6	0.4	136.6	0.9	2,437.3	16.9	35.2	0.2	219.8	1.5	47.0	0.3	6月
286.7	2.0	70.1	0.5	130.9	0.9	2,409.6	16.4	11.2	0.1	164.2	1.1	70.2	0.5	7月
293.8	2.0	73.1	0.5	143.1	1.0	2,512.2	17.0	13.4	0.1	173.8	1.2	23.4	0.2	8月
308.4	2.1	55.7	0.4	145.8	1.0	2,452.5	16.4	37.8	0.3	205.7	1.4	38.8	0.3	9月
298.8	1.9	65.5	0.4	135.9	0.9	2,467.6	16.0	14.8	0.1	188.1	1.2	26.7	0.2	10月
302.2	1.9	73.5	0.5	137.1	0.9	2,555.6	16.5	15.6	0.1	215.8	1.4	24.8	0.2	11月
283.4	1.9	64.4	0.4	151.9	1.0	2,467.5	16.6	24.3	0.2	196.1	1.3	40.7	0.3	12月
256.6	1.7	72.7	0.5	138.4	0.9	2,274.5	14.9	10.7	0.1	224.0	1.5	26.5	0.2	* 94年 1月
211.8	1.8	53.6	0.5	120.2	1.0	1,860.7	15.8	9.4	0.1	155.5	1.3	46.9	0.4	2月
258.2	1.6	67.3	0.4	146.4	0.9	2,495.4	15.8	16.0	0.1	167.8	1.1	54.9	0.3	3月

* 係修正數。

資料來源：同表13。

18. 核准華僑及外

Approved Private Foreign and Overseas

Unit: US\$ 1,000

時期 PERIOD	合計		華僑 OVERSEAS CHINESE							
	Total		小計 Subtotal		香港 Hong Kong		菲律賓 Philippines		其他地區 Others	
	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount
2003 July	98	347,701	2	2,239	-	922	-	-	2	1,317
Aug.	80	348,284	3	4,511	1	1,478	-	-	2	3,033
Sept.	85	323,450	3	880	-	-	-	-	3	880
Oct.	99	270,068	3	3,177	1	191	-	39	2	2,947
Nov.	102	523,995	2	1,570	-	940	-	-	2	630
Dec.	111	593,310	2	1,134	-	136	-	31	2	967
2004 Jan.	62	180,349	-	417	-	-	-	176	-	241
Feb.	82	174,155	2	559	-	-	-	-	2	559
Mar.	105	414,365	1	596	-	5	-	-	1	591
Apr.	118	417,893	-	-	-	-	-	-	-	-
May	99	185,952	-	1,309	-	-	-	-	-	1,309
June	97	281,388	5	108	2	16	1	30	2	62
July	108	423,173	5	2,699	1	1,546	-	-	4	1,153
Aug.	78	243,903	2	3,223	-	34	-	106	2	3,083
Sept.	97	265,450	1	2,128	1	247	-	-	-	1,881
Oct.	86	338,733	-	1,494	-	-	-	-	-	-
Nov.	107	373,587	1	914	-	746	-	50	-	118
Dec.	110	653,840	2	293	1	2	-	-	-	-
2005 Jan.	98	137,246	3	1,305	-	355	-	-	-	-
Feb.	71	112,109	2	1,467	-	-	-	-	-	-
Mar.	89	226,571	-	28	-	-	-	-	-	-

Source: Investment Commission, Ministry of Economic Affairs, R.O.C. *Statistics on Overseas Chinese & Foreign Investment, Outward Investment, Indirect Mainland Investment, R.O.C.*

19. 核准華僑及外

Approved Private Foreign and Overseas

Unit: US\$ 1,000

民國41年—93年 (1952-2004)

單位：千美元

業別 INDUSTRIES	合計		華僑		外國人	
	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount
合計 Total	17,066	60,495,029	2,834	3,930,472	14,232	56,564,557
食品及飲料製造業 Food & Beverages	358	1,408,279	124	73,486	234	1,334,793
電子及電器產品製造業 Electronic & Electric Products	2,326	14,525,168	211	219,218	2,115	14,306,050
紡織及服飾品業 Textiles & Apparels	390	832,780	197	255,597	193	577,183
造紙及印刷業 Paper & Paper Products	106	221,907	38	67,389	68	154,518
化學品製造業 Chemicals	685	4,478,566	123	106,710	562	4,371,856
非金屬及礦產物製品製造業 Non-metallic Mineral Products	263	908,493	104	293,504	159	614,989
基本金屬及金屬製品製造業 Basic Metals & Metal Products	697	2,565,262	110	130,950	587	2,434,312
機械製造業 Machinery, Equipment & Instruments	644	2,086,964	76	63,284	568	2,023,680
運輸業 Transportation	364	1,117,771	100	184,555	264	933,216
建築營造業 Construction of Buildings	566	938,529	168	141,362	398	797,167
金融保險業 Banking & Insurance	1,161	10,715,202	88	1,351,618	1,073	9,363,584
服務業 Services	2,568	6,946,154	333	668,629	2,235	6,277,525
其他 Others	6,938	13,749,954	1,162	374,170	5,776	13,375,684

Source: See Table 18.

國人投資地區別

Chinese Investment by Area

單位：千美元

小計 Subtotal		外國人 PRIVATE FOREIGN								時期 PERIOD
		美國 U.S.A.		日本 Japan		歐洲地區 Europe		其他地區 Others		
件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	
96	345,462	17	135,222	16	17,380	9	40,679	54	152,181	民國92年 7月
77	343,773	13	87,146	14	39,454	9	5,804	41	211,369	8月
82	322,570	10	20,092	22	46,851	8	141,602	42	114,025	9月
96	266,891	17	36,909	14	63,862	6	49,717	59	116,403	10月
100	522,425	15	9,914	18	352,950	8	44,532	59	115,029	11月
109	594,176	13	79,508	20	99,493	8	226,411	68	188,764	12月
62	179,932	9	11,602	8	9,357	11	44,903	34	114,070	93年 1月
80	173,596	11	62,021	16	12,010	9	15,839	44	83,726	2月
104	413,769	12	6,900	21	56,852	12	132,175	59	217,842	3月
118	417,893	11	19,491	27	182,470	13	86,036	67	129,896	4月
99	184,643	16	22,181	14	37,283	12	27,609	57	97,570	5月
92	281,280	15	52,022	20	63,222	7	46,593	50	119,443	6月
103	420,474	14	19,179	26	175,157	9	96,284	54	129,854	7月
76	240,680	16	18,780	18	109,579	3	2,233	39	110,088	8月
96	263,322	12	38,817	23	28,177	13	19,997	48	176,331	9月
86	337,239	6	30,725	17	115,577	10	72,011	53	118,926	10月
106	372,673	17	15,368	15	12,504	12	112,612	62	232,189	11月
108	653,547	17	62,380	22	19,932	7	301,450	62	269,785	12月
95	135,941	11	27,713	12	6,899	12	9,075	60	92,254	94年 1月
69	110,642	8	10,116	15	15,215	7	36,639	39	48,672	2月
89	226,543	8	18,427	19	17,024	13	84,050	49	107,042	3月

資料來源：經濟部投資審議委員會編印中華民國華僑及外國人投資、對外投資、對大陸間接投資統計月報。

國人投資業別

Chinese Investment by Industry

Unit: US\$ 1,000

民國 94年1-3月 (Jan.-Mar.2005)

單位：千美元

業別 INDUSTRIES	合計 Total		華僑 Overseas Chinese		外國人 Private Foreign	
	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount
合計 Total	258	475,926	5	2,800	253	473,126
食品及飲料製造業 Food & Beverages	4	6,990	1	353	3	6,637
電子及電器產品製造業 Electronic & Electric Products	23	77,247	-	-	23	77,247
紡織及服飾品業 Textiles & Apparels	4	1,497	-	-	4	1,497
造紙及印刷業 Paper & Paper Products	-	-	-	-	-	-
化學品製造業 Chemicals	3	8,792	-	-	3	8,792
非金屬及礦產物製品製造業 Non-metallic Mineral Products	1	12,850	-	-	1	6,436
基本金屬及金屬製品製造業 Basic Metals & Metal Products	1	3,523	-	324	1	12,850
機械製造業 Machinery, Equipment & Instrument	8	7,801	-	-	8	7,801
運輸業 Transportation	-	3,483	-	445	-	3,038
建築營造業 Construction of Buildings	7	11,959	-	-	7	11,959
金融保險業 Banking & Insurance	34	163,097	1	31	33	163,066
服務業 Services	48	63,694	2	474	46	63,220
其他 Others	125	114,993	-	-	-	-

資料來源：同表18。

20. 核准對外投資分區統計表 Approved Outward Investment by Area

Unit : US\$1,000

單位：千美元

時期 PERIOD	合計 Total		亞洲地區 Asian Countries		美洲地區 American Countries		歐洲地區 European Countries		其他地區 Others		時期 PERIOD
	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	件數 Cases	金額 Amount	
1994	324	1,616,764	170	559,471	129	988,336	21	22,209	4	46,748	民國 83年
1995	339	1,356,878	175	467,743	134	787,105	16	59,868	14	42,162	84年
1996	470	2,165,404	197	661,717	245	1,442,953	10	11,875	18	48,859	85年
1997	759	2,893,826	204	818,743	521	1,915,948	26	58,508	8	100,627	86年
1998	897	3,296,302	226	580,819	610	2,637,021	50	33,828	11	44,634	87年
1999	774	3,269,013	153	836,378	555	2,267,710	48	60,982	18	103,943	88年
2000	1,391	5,077,062	222	851,065	1,094	3,946,021	42	62,225	33	217,751	89年
2001	1,388	4,391,654	222	814,981	1,080	3,460,902	45	45,594	41	70,177	90年
2002	925	3,370,046	182	528,054	654	2,475,575	32	123,416	57	243,001	91年
2003	714	3,968,588	186	1,063,204	402	2,731,270	42	77,436	84	96,678	92年
2004	658	3,382,022	183	1,274,899	372	1,881,379	35	62,104	68	163,640	93年
2003 Apr.	60	280,675	20	27,757	29	229,311	2	17,059	9	6,548	92年 4月
May	66	310,893	16	20,565	38	274,256	3	568	9	15,504	5月
June	62	188,382	12	18,151	35	147,508	3	5,198	12	17,525	6月
July	41	257,680	3	82,922	32	165,798	3	6,211	3	2,749	7月
Aug.	47	108,932	13	10,015	24	89,051	3	7,824	7	2,042	8月
Sept.	40	454,639	18	96,713	16	347,956	3	8,055	3	1,915	9月
Oct.	45	173,151	10	31,848	23	136,781	5	481	7	4,041	10月
Nov.	51	288,340	19	28,490	29	256,151	-	2,769	3	930	11月
Dec.	76	994,694	22	645,056	43	334,268	3	8,410	8	6,960	12月
2004 Jan.	44	190,628	11	34,465	26	106,838	2	1,012	5	48,313	93年 1月
Feb.	63	158,216	22	17,052	30	135,104	4	1,617	7	4,443	2月
Mar.	78	275,369	5	19,574	63	229,875	4	8,815	6	17,105	3月
Apr.	62	288,431	15	24,850	37	253,973	2	2,609	8	6,999	4月
May	53	182,253	15	16,005	30	156,247	3	5,451	5	4,550	5月
June	41	329,352	16	117,945	18	195,217	4	11,099	3	5,091	6月
July	45	180,322	17	77,556	22	95,200	1	826	5	6,740	7月
Aug.	52	224,188	13	79,613	28	107,569	4	6,874	7	30,132	8月
Sept.	58	915,631	23	766,942	28	134,534	1	1,519	6	12,636	9月
Oct.	54	134,585	15	20,125	32	110,011	4	3,939	3	510	10月
Nov.	54	152,917	14	57,266	34	75,851	2	15,820	4	3,980	11月
Dec.	54	350,130	17	43,506	24	280,960	4	2,532	9	23,132	12月
2005 Jan.	74	237,082	21	70,415	41	155,971	4	6,187	8	4,509	94年 1月
Feb.	26	115,542	7	25,588	14	80,097	1	8,825	4	1,032	2月
Mar.	53	165,687	22	63,327	20	45,122	6	49,303	5	7,935	3月

Source: See Table 18.

21. 核准對外投資分業統計表 Approved Outward Investment by Industry

Unit : US\$1,000

單位：千美元

業 別 INDUSTRIES	民國41年-93年 (1952 - 2004)		民國94年 1-3月 (Jan.- Mar. 2005)	
	件 數 Cases	金 額 Amount	件數 Cases	金額 Amount
合 計 Total	10,502	41,068,294	153	518,311
食品及飲料製造業 Food & Beverages	89	515,270	2	3,383
紡織及服飾品業 Textiles & Apparels	297	1,203,310	4	5,010
造紙及印刷業 Paper Products & Printing	35	236,907	-	-
化學品製造業 Chemicals	470	1,862,510	8	11,554
橡膠製品製造業 Rubber Products	85	249,030	-	6,000
非金屬及礦產物製品製造業 Non-metallic Minerals	81	429,912	2	653
基本金屬及金屬製品製造業 Basic Metals & Metal Products	177	996,378	3	12,323
電子及電器產品製造業 Electronic & Electric Appliances	2,980	7,730,074	34	178,396
運輸工具製造業 Transport Equipment	129	1,606,773	3	8,790
批發零售業 Wholesale & Retail	672	1,726,232	13	29,446
國際貿易業 Trade	1,205	2,023,644	23	27,506
運輸業 Transportation	129	1,606,773	-	128
金融保險業 Banking & Insurance	1,718	1,826,009	29	185,658
服務業 Services	1,764	3,123,989	17	32,274
其他 Others	671	15,931,483	-	-

Source: See Table 18.

資料來源：同表18。

22. 貨 幣 Money

Unit : NT\$ million

年底或月底 END OF PERIOD	貨幣機構與中 華郵政儲匯處 以外 各部門持有通 貨 Currency Held by The Public (1)	存款貨幣 Deposit Money				準 貨 幣		
		計 Subtotal (2)	支票存款 (a) Checking Accounts (3)	活期存款 Passbook Deposits (4)	活期儲蓄存款 Passbook Savings Deposits (5)	計 Subtotal (6)	定期及定期 儲蓄存款 Time & Savings Deposits (7)	外匯存款 Foreign Currency Deposits (8)
1995 Dec.	506,694	2,656,407	324,870	741,166	1,590,371	9,642,264	7,320,199	215,535
1996 Dec.	498,513	2,927,545	314,356	820,573	1,792,616	10,547,818	7,857,957	309,854
1997 Dec.	510,364	3,204,888	308,031	892,481	2,004,376	11,379,107	8,311,358	569,905
1998 Dec.	513,745	3,341,039	293,568	932,201	2,115,270	12,531,938	9,388,854	603,545
1999 Dec.	611,167	3,896,013	332,324	1,025,928	2,537,761	13,237,833	9,695,499	653,883
2000 Dec.	527,748	3,964,324	321,250	1,053,648	2,589,426	14,405,725	9,960,636	1,176,943
2001 Dec.	525,659	4,500,201	274,532	1,118,498	3,107,171	14,711,086	10,106,876	1,118,853
2002 Dec.	527,278	4,964,311	278,593	1,284,642	3,401,076	14,755,425	10,122,131	1,042,687
2003 Dec.	608,205	5,944,627	315,679	1,600,804	4,028,144	14,872,697	9,995,646	1,171,596
2004 Dec.	669,862	6,697,922	319,809	1,788,199	4,589,914	15,632,802	10,281,692	1,322,483
2003 Apr.	562,874	4,980,326	244,158	1,177,443	3,558,725	14,830,368	10,109,201	1,048,561
May	567,887	5,042,153	271,436	1,163,576	3,607,141	14,815,292	10,080,888	1,083,220
June	570,313	5,224,590	272,160	1,277,426	3,675,004	14,756,998	10,057,109	1,126,002
July	568,144	5,267,535	255,674	1,244,897	3,766,964	14,856,235	10,010,694	1,183,933
Aug.	576,204	5,414,395	296,609	1,258,132	3,859,654	14,877,263	10,002,394	1,168,431
Sept.	569,150	5,511,631	274,181	1,347,977	3,889,473	14,820,498	9,957,839	1,143,755
Oct.	579,850	5,571,998	258,431	1,389,448	3,924,119	14,844,562	10,000,152	1,108,840
Nov.	589,288	5,634,327	301,641	1,391,971	3,940,715	14,885,025	10,004,419	1,133,268
Dec.	608,205	5,944,627	315,679	1,600,804	4,028,144	14,881,412	9,995,646	1,171,596
2004 Jan.	768,784	5,993,396	315,156	1,390,809	4,287,431	15,094,292	10,031,571	1,196,052
Feb.	664,130	6,117,277	312,660	1,461,699	4,342,918	15,182,604	10,098,308	1,154,827
Mar.	645,947	6,245,691	287,459	1,601,627	4,356,605	15,219,702	10,093,684	1,205,099
Apr.	638,569	6,245,716	280,654	1,574,336	4,390,726	15,281,032	10,107,807	1,196,969
May	632,676	6,140,565	285,649	1,544,854	4,310,062	15,281,320	10,101,654	1,192,126
June	635,267	6,275,856	306,907	1,675,020	4,293,929	15,302,633	10,143,720	1,229,191
July	638,991	6,331,857	338,730	1,616,577	4,376,550	15,332,664	10,200,822	1,202,337
Aug.	639,141	6,403,552	311,105	1,681,093	4,411,354	15,299,849	10,171,542	1,227,206
Sept.	645,244	6,447,553	307,073	1,674,463	4,466,017	15,266,942	10,133,477	1,266,077
Oct.	652,032	6,410,989	331,937	1,610,320	4,468,732	15,398,822	10,151,856	1,271,404
Nov.	655,039	6,405,730	296,885	1,660,531	4,448,314	15,504,438	10,221,795	1,260,092
Dec.	669,848	6,698,152	319,808	1,788,254	4,590,090	15,633,200	10,282,090	1,322,483
2005 Jan.	729,005	6,621,124	337,649	1,689,434	4,594,041	15,796,165	10,317,844	1,302,524
Feb.	781,748	6,615,982	324,372	1,598,850	4,692,760	15,899,000	10,423,449	1,260,185
* Mar.	724,599	6,647,521	295,125	1,703,377	4,649,019	15,972,977	10,520,151	1,255,450
Apr.	718,076	6,554,341	330,434	1,624,680	4,599,227	16,107,205	10,586,030	1,251,283

(a) Includes cashier's checks, certified and traveler's checks.

(b) Includes giro accounts, passbook savings deposits and time savings deposits of the postal savings system.

(c) Represents repurchase agreements sold to enterprises and individuals by monetary institutions and the postal savings system.

Prior to January 1994, the data are not available.

(d) Includes demand and time deposits held by foreign non-financial institutions.

(e) Represents net present value of money market mutual funds, issued since Oct. 2004, held by enterprises and individuals and non-residents.

* Revised figure.

Source: The Central Bank of China, R.O.C., *Financial Statistics Monthly, Taiwan District, R.O.C.*

供給額

Supply

單位：新臺幣百萬元

Quasi-Money				貨幣供給額 Money Supply			年底或月底 END OF PERIOD
郵政儲金 (b) Postal Savings Deposits (9)	附買回 交易餘額 (c) Repurchase Agreements (10)	外國人新臺 幣存款 (d) Non- Residents N.T. Deposits (11)	貨幣市場共 同基金 (e) Money market mutual funds (12)	M1A (13) =(1)+(3)+(4)	M1B (14) =(13)+(5)	M2 (15) =(14)+(6)	
1,962,432	117,585	26,513	-	1,572,730	3,163,101	12,805,365	84年 12月
2,227,858	109,689	42,460	-	1,633,442	3,426,058	13,973,876	85年 12月
2,235,777	224,146	37,921	-	1,710,876	3,715,252	15,094,359	86年 12月
2,267,995	237,999	33,545	-	1,739,514	3,854,784	16,386,722	87年 12月
2,553,400	285,604	49,447	-	1,969,419	4,507,180	17,745,013	88年 12月
2,829,696	356,693	81,757	-	1,902,646	4,492,072	18,897,797	89年 12月
3,041,226	349,770	94,361	-	1,918,689	5,025,860	19,736,946	90年 12月
3,061,512	423,198	105,897	-	2,090,513	5,491,589	20,247,014	91年 12月
3,113,511	434,136	157,808	--	2,524,688	6,552,832	21,425,529	92年 12月
3,325,983	523,729	177,421	1,494	2,777,870	7,367,784	23,000,586	93年 12月
3,126,005	447,369	99,232	-	1,984,475	5,543,200	20,373,568	92年 4月
3,122,355	421,768	107,061	-	2,002,899	5,610,040	20,425,332	5月
3,109,702	359,074	105,111	-	2,119,899	5,794,903	20,551,901	6月
3,127,714	403,668	130,226	-	2,068,715	5,835,679	20,691,914	7月
3,123,171	437,514	145,753	-	2,130,945	5,990,599	20,867,862	8月
3,116,422	423,232	179,250	-	2,191,308	6,080,781	20,901,279	9月
3,119,546	468,080	147,944	-	2,227,729	6,151,848	20,996,410	10月
3,122,091	477,173	148,074	-	2,282,900	6,223,615	21,108,640	11月
3,122,226	434,136	157,808	-	2,524,688	6,552,832	21,434,244	12月
3,251,554	440,219	174,896	-	2,474,749	6,762,180	21,856,472	93年 1月
3,253,970	485,477	190,022	-	2,438,489	6,781,407	21,964,011	2月
3,235,685	429,268	255,966	-	2,535,033	6,891,638	22,111,340	3月
3,236,679	519,803	219,774	-	2,493,559	6,884,285	22,165,317	4月
3,224,674	533,536	229,330	-	2,463,179	6,773,241	22,054,561	5月
3,227,884	499,274	202,564	-	2,617,194	6,911,123	22,213,756	6月
3,283,155	442,616	203,734	-	2,594,298	6,970,848	22,303,512	7月
3,281,771	427,491	191,839	-	2,631,339	7,042,693	22,342,542	8月
3,288,787	399,110	179,491	-	2,626,780	7,092,797	22,359,739	9月
3,306,294	465,080	202,512	1,676	2,594,289	7,063,021	22,461,843	10月
3,308,289	532,184	179,384	2,694	2,612,455	7,060,769	22,565,207	11月
3,325,983	523,729	177,421	1,494	2,777,910	7,368,000	23,001,200	12月
3,436,522	554,021	184,148	1,106	2,756,088	7,350,129	23,146,294	94年 1月
3,474,387	551,153	188,812	1,014	2,704,970	7,397,730	23,296,730	2月
3,489,980	532,114	174,351	931	2,723,101	7,372,120	23,345,097	3月
3,507,575	544,337	217,128	852	2,673,190	7,272,417	23,379,622	4月

(a) 包括本票、保付支票及旅行支票。

(b) 包括劃撥儲金、存簿儲金及定期儲金。

(c) 係指銀行賣出附買回約定債(票)券交易餘額中，屬企業及個人部分。民國82年12月以前缺該項資料。

(d) 包括國外非金融機構持有之活期性及定期性存款。

(e) 係指國內企業及個人與外國人持有之貨幣市場共同基金。自93年10月起開辦。

* 係修正數。

資料來源：中央銀行編印中華民國臺灣地區金融統計月報。

23. 主要金融機構

Deposits and Loans of Main

Unit : NTS million

年底或月底 END OF PERIOD	存款 DEPOSITS							
	合計 Total	本國一般銀行 All Domestic Banks	外國銀行 在臺分行 Local Bran- ches of For- eign Banks	中小企業銀行 Medium Business Banks	信用合作社 Credit Co-operative Associations	農漁會信用部 Farmers' and Fishermen's Associations	信託投資公司 Investment and Trust Companies	郵政儲金 Postal Savings
1995 Dec.	13,091,742	6,580,107	188,725	1,226,045	1,620,175	1,253,527	260,731	1,962,432
1996 Dec.	14,237,548	7,318,876	238,982	1,288,041	1,622,250	1,275,103	266,438	2,227,858
1997 Dec.	15,280,181	8,573,291	358,457	1,350,968	1,194,926	1,302,252	264,510	2,235,777
1998 Dec.	16,497,667	10,240,228	359,433	1,009,553	1,066,319	1,349,105	205,034	2,267,995
1999 Dec.	17,699,251	11,435,213	408,414	806,731	922,573	1,416,619	156,301	2,553,400
2000 Dec.	18,827,347	12,308,285	546,975	822,177	822,916	1,392,360	104,938	2,829,696
2001 Dec.	19,713,065	13,199,493	488,926	861,490	699,555	1,305,268	117,107	3,041,226
2002 Dec.	20,052,341	13,565,396	494,377	902,468	665,145	1,247,210	116,233	3,061,512
2003 Dec.	21,120,237	14,465,462	555,170	925,628	656,836	1,276,073	118,842	3,122,226
2004 Dec.	22,491,152	15,551,523	587,762	944,007	628,286	1,332,358	121,233	3,325,983
2003 Apr.	20,084,348	13,513,368	504,726	911,250	666,434	1,243,862	118,703	3,126,005
May	20,175,357	13,591,339	513,014	917,617	665,923	1,246,739	118,370	3,122,355
June	20,385,881	13,795,607	523,970	921,395	665,308	1,252,561	117,338	3,109,702
July	20,448,283	13,842,516	534,569	916,441	650,482	1,259,862	116,699	3,127,714
Aug.	20,564,271	13,949,347	534,365	928,265	652,316	1,260,072	116,735	3,123,171
Sept.	20,616,032	14,031,767	527,016	917,235	649,889	1,256,889	116,814	3,116,422
Oct.	20,679,227	14,078,027	525,565	923,518	651,581	1,262,111	118,879	3,119,546
Nov.	20,794,358	14,164,743	546,694	921,169	652,320	1,267,324	120,017	3,122,091
Dec.	21,120,237	14,465,462	555,170	925,628	656,836	1,276,073	118,842	3,122,226
2004 Jan.	21,295,206	14,501,771	547,249	928,345	660,814	1,286,158	119,315	3,251,554
Feb.	21,463,394	14,654,024	540,909	939,179	662,841	1,294,727	120,026	3,253,970
Mar.	21,659,294	14,845,991	569,335	936,344	660,359	1,290,788	120,792	3,235,685
Apr.	21,673,049	14,868,059	557,399	935,397	656,450	1,298,564	120,501	3,236,679
May	21,594,023	14,824,468	549,102	929,547	651,804	1,293,658	120,770	3,224,674
June	21,770,481	14,942,735	570,782	953,983	650,898	1,303,318	120,754	3,227,884
July	21,902,192	15,019,819	551,353	959,790	651,438	1,315,023	121,614	3,283,155
Aug.	21,968,403	15,084,677	559,151	956,276	653,911	1,311,152	121,465	3,281,771
Sept.	22,033,675	15,178,676	565,080	913,811	653,286	1,312,522	121,513	3,288,787
Oct.	21,972,674	15,194,062	565,845	902,452	624,269	1,257,862	121,890	3,306,294
Nov.	22,066,178	15,220,908	573,053	902,434	622,390	1,317,568	121,536	3,308,289
Dec.	22,491,152	15,551,523	587,762	944,007	628,286	1,332,358	121,233	3,325,983
2005 Jan.	22,509,126	15,470,405	588,727	930,053	628,049	1,333,596	121,774	3,436,522
Feb.	22,584,285	15,495,180	584,740	932,810	630,817	1,342,750	123,601	3,474,387
Mar.	22,723,501	15,630,149	583,239	933,401	620,829	1,340,273	125,630	3,489,980
Apr.	22,718,551	15,610,513	578,688	933,671	620,025	1,342,456	125,623	3,507,575

Source: See Table 22.

存款及放款

Financial Institutions

單位：新臺幣百萬元

放款 LOANS								年底或月底
合計	本國一般銀行	外國銀行 在臺分行	中小企業銀行	信用合作社	農漁會信用部	信託投資公司	郵政儲金	END OF PERIOD
Total	All Domestic Banks	Local Bran- ches of For- eign Banks	Medium Business Banks	Credit Co-operative Associations	Farmers' and Fishermen's Associations	Investment and Trust Companies	Postal Savings	
11,016,711	7,383,950	325,236	1,152,905	1,036,354	899,530	215,982	2,574	民國84年 12月
11,422,982	7,861,661	349,531	1,165,811	962,537	860,117	219,851	3,474	85年 12月
12,789,518	9,289,204	404,639	1,265,182	739,606	760,036	245,874	4,909	86年 12月
13,407,975	10,402,849	385,088	944,628	655,189	717,790	193,867	6,400	87年 12月
13,936,037	11,286,592	382,714	795,456	546,626	670,106	127,284	3,862	88年 12月
14,555,682	11,997,574	391,474	810,777	491,323	635,114	89,782	4,602	89年 12月
13,981,223	11,828,227	369,320	775,842	386,899	547,766	68,260	4,909	90年 12月
13,627,391	11,582,042	357,265	781,652	359,774	491,978	50,364	4,316	91年 12月
14,210,223	12,171,239	361,262	796,328	356,769	462,010	53,575	9,040	92年 12月
15,770,947	13,587,792	430,966	851,741	353,256	475,174	62,521	9,497	93年 12月
13,539,464	11,521,129	357,654	775,645	353,997	476,431	51,633	2,975	92年 4月
13,549,757	11,529,265	355,055	777,800	354,720	473,888	52,481	6,548	5月
13,751,597	11,738,818	356,062	769,528	355,384	471,468	52,712	7,625	6月
13,681,289	11,680,284	365,793	762,376	349,542	467,389	51,972	3,933	7月
13,694,361	11,689,366	362,583	771,585	350,671	465,716	52,883	1,557	8月
13,794,591	11,773,407	368,729	781,397	350,164	464,294	53,069	3,531	9月
13,759,656	11,724,014	380,906	783,774	351,207	461,821	53,020	4,914	10月
13,902,320	11,867,501	377,418	786,566	351,492	459,941	52,956	6,446	11月
14,210,223	12,171,239	361,262	796,328	356,769	462,010	53,575	9,040	12月
14,274,503	12,207,129	397,047	795,288	353,563	457,755	55,041	8,680	93年 1月
14,333,738	12,261,723	397,544	800,741	353,741	457,134	54,406	8,449	2月
14,455,708	12,362,114	398,333	810,908	355,481	457,032	56,320	15,520	3月
14,593,814	12,488,973	411,023	815,164	356,411	462,033	55,508	4,702	4月
14,801,899	12,664,057	423,397	829,943	359,092	463,634	55,060	6,716	5月
14,854,464	12,721,136	410,864	831,497	359,588	465,067	57,512	8,800	6月
14,906,680	12,789,445	406,837	817,169	360,116	467,338	58,609	7,166	7月
14,945,307	12,847,759	411,135	799,682	361,152	464,088	59,184	2,307	8月
15,013,807	12,937,590	409,635	778,414	360,618	464,160	59,664	3,726	9月
15,040,702	12,983,133	400,852	780,397	346,205	463,937	59,364	6,814	10月
15,493,761	13,374,100	431,110	807,822	346,785	466,955	60,633	6,356	11月
15,770,947	13,587,792	430,966	851,741	353,256	475,174	62,521	9,497	12月
15,768,828	13,592,346	440,603	838,348	349,767	475,953	62,458	9,353	94年 1月
15,820,717	13,630,129	439,661	853,848	349,740	475,393	63,252	8,694	2月
16,035,666	13,837,708	445,855	857,785	347,932	478,226	62,465	5,695	3月
16,021,659	13,819,551	446,651	855,148	348,144	481,768	62,750	7,647	4月

資料來源：同表22。

24. 債券及上 Transactions of

1. 債券 BONDS

Unit: NTS

時 期 PERIOD	債券成交總值 Total Bond Trading			政府債券 Government Bonds	公 司 債 Corporate Bonds	金融債券 Bank Debentures	受益證券 Beneficiary certificate	外國債券 Foreign Securities
	合 計 Total	買 賣 斷 Outright Transactions	附 條 件 REPO & R-REPO					
1995	20,802,971	1,774,483	19,028,488	20,795,960	4,693	-	-	2,318
1996	28,297,525	2,631,834	25,665,691	28,258,786	34,106	-	-	4,633
1997	40,391,963	2,590,786	37,801,177	40,318,880	46,860	-	-	26,223
1998	54,957,730	7,157,158	47,800,572	54,678,291	110,467	-	-	168,972
1999	52,432,572	7,255,824	45,176,748	52,110,611	149,932	-	-	172,029
2000	68,843,106	16,691,527	52,151,579	68,354,737	243,610	-	-	244,759
2001	118,992,507	53,023,930	65,968,577	118,334,535	287,897	10,000	-	360,075
2002	134,399,037	60,659,017	73,740,020	133,187,595	871,335	53,698	-	286,409
2003	203,623,979	126,570,836	77,053,143	200,619,905	2,163,301	125,357	2,034	713,382
2004	21,121,810	13,182,548	7,939,262	20,711,775	278,285	62,722	42,465	62,610
2003 May	24,410,841	16,884,089	7,526,752	24,161,050	170,862	19,873	-	59,056
June	21,811,108	15,128,592	6,682,516	21,539,392	200,030	8,433	-	63,253
July	18,936,417	12,037,115	6,899,302	18,636,255	226,166	9,239	-	64,757
Aug.	14,250,326	8,202,844	6,047,482	14,006,090	190,126	3,867	-	50,243
Sept.	11,898,067	5,929,278	5,968,789	11,641,644	177,017	13,753	1,101	64,552
Oct.	16,876,377	10,440,919	6,435,458	16,587,965	213,055	12,024	181	63,152
Nov.	13,626,899	7,876,963	5,749,936	13,350,866	199,078	13,046	124	63,785
Dec.	16,560,643	9,912,390	6,648,253	16,268,255	210,540	21,373	628	59,847
2004 Jan.	11,398,722	6,550,344	4,848,378	11,208,231	139,382	8,851	-	42,258
Feb.	11,811,480	6,139,602	5,671,878	11,552,538	183,983	17,297	956	56,706
Mar.	19,314,092	12,306,652	7,007,440	18,990,505	229,758	16,018	3,050	74,761
Apr.	18,416,973	11,674,824	6,742,149	18,133,895	202,769	14,104	1,000	65,205
May	15,039,368	8,408,559	6,630,809	14,785,112	183,750	15,570	4,167	50,769
June	15,491,356	8,331,357	7,159,999	15,210,096	176,465	45,945	8,150	50,700
July	20,772,667	12,821,671	7,950,996	20,388,059	280,400	43,518	2,619	58,071
Aug.	17,219,622	9,947,218	7,272,404	16,907,428	224,937	29,504	5,670	52,083
Sept.	16,199,038	8,858,889	7,340,149	15,774,956	282,230	85,647	5,684	50,521
Oct.	18,569,376	11,743,552	6,825,824	18,170,467	287,733	74,124	2,256	34,796
Nov.	20,570,649	13,480,292	7,090,357	20,182,098	304,488	43,919	2,495	37,649
Dec.	21,121,810	13,182,548	7,939,262	20,711,775	278,285	62,722	6,418	62,610
2005 Jan.	23,556,834	15,968,609	7,588,225	23,139,685	268,830	109,957	5,639	32,723
Feb.	13,023,020	8,296,417	4,726,603	12,820,365	144,506	42,086	202	15,861
Mar.	21,820,397	14,031,385	7,789,012	21,460,414	251,644	76,537	2,390	29,412
Apr.	23,142,915	16,094,495	7,048,420	22,792,543	236,113	81,973	1,605	30,681

* Refer to end of period figures

Source: See Table 22.

市 股 票 交 易

Bonds and Listed Stocks

2. 上 市 股 票 LISTED STOCKS

單位：新臺幣百萬元

上 市 股 票 Listed Stock					股 價 指 數 Stock Price Index 1966=100	時 期 PERIOD
公司家數* Number of Listed Companies	總 面 值* Total Par Value	總 市 值* Total Market Value	總 成 交 值 Total Trading Value	日 平 均 成 交 值 Average Daily Trading Value		
347	1,324,572	5,108,437	10,151,198	35,495	5,543.75	84年
382	1,629,381	7,528,851	12,907,562	44,818	6,003.72	85年
404	2,066,324	9,696,113	37,241,148	130,214	8,410.56	86年
437	2,689,504	8,377,035	29,618,969	109,295	7,737.68	87年
462	3,054,000	11,787,331	29,291,525	110,119	7,426.68	88年
531	3,630,045	8,191,474	30,526,568	112,644	7,847.21	89年
584	4,062,775	10,247,599	18,354,935	75,225	4,907.43	90年
638	4,409,697	9,094,936	21,873,952	88,201	5,225.61	91年
669	4,705,054	12,869,101	20,333,237	90,301	5,253.79	92年
						93年
639	4,377,481	9,319,743	985,831	46,944	4,319.44	92年 5月
638	4,366,927	9,935,601	2,018,128	100,906	4,869.95	6月
639	4,403,203	10,654,835	2,940,538	127,849	5,287.12	7月
660	4,485,273	11,305,593	2,084,876	99,280	5,446.94	8月
663	4,530,871	11,455,464	1,725,712	82,177	5,679.80	9月
667	4,603,148	12,662,576	2,273,857	103,357	5,939.88	10月
666	4,614,703	12,148,004	1,676,394	83,820	5,951.52	11月
669	4,705,054	12,869,101	1,427,430	62,062	5,853.30	12月
670	4,701,985	13,910,346	1,826,601	121,773	6,236.42	1月
670	4,715,826	14,759,641	3,177,051	158,853	6,514.45	2月
671	4,717,195	14,283,424	3,717,785	161,643	6,658.08	3月
668	4,695,224	13,426,531	3,151,976	143,272	6,666.20	4月
672	4,693,713	13,129,199	1,852,712	88,224	5,911.68	5月
672	4,709,073	12,641,143	1,457,107	69,386	5,758.18	6月
676	4,780,845	11,766,122	1,165,112	52,960	5,553.57	7月
678	4,835,270	12,439,417	1,241,157	62,058	5,497.72	8月
686	4,935,670	12,866,892	1,730,814	82,420	5,865.56	9月
686	4,989,316	12,709,699	1,637,218	81,861	5,885.47	10月
695	5,026,589	13,281,162	1,527,767	69,444	5,885.48	11月
697	5,031,317	13,989,100	1,390,067	60,438	5,967.39	12月
699	5,024,081	13,733,071	1,155,123	55,006	5,917.56	94年 1月
700	5,030,262	14,252,771	1,119,161	86,089	6,100.64	2月
700	5,039,695	13,806,613	1,677,535	72,936	6,103.94	3月
700	5,051,443	13,402,022	1,192,195	59,610	5,876.11	4月

* 指期底數。

資料來源：同表22。

25. 台灣地區躉

Indices of Wholesale Prices

Base:2001=100

Formula: Weighted Aggregates of Value

時 期 PERIOD	總 指 數 General Index	農林漁牧業產品	礦 產 品	製造業產品	食品及飲料	菸 類	紡織品
		Agriculture, Forestry, Livestock & Fishery Products	Minerals Products	Manu- facturing Products	Foods & Beverages	Tobaccos	Textile Products
No. of Items	1033	123	15	886	63	2	54
Weights(% ⁰⁰)	1000.00	39.300	37.730	889.180	38.610	4.660	37.110
1998	104.30	110.77	70.49	105.75	104.01	100.00	105.33
1999	99.55	117.47	80.79	99.49	101.87	100.00	98.29
2000	101.36	105.00	100.43	101.26	97.18	100.00	99.62
2001	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002	100.05	99.85	105.22	99.83	106.64	131.47	99.20
2003	102.53	106.74	120.55	101.58	107.99	132.37	102.10
2004	109.74	120.68	150.55	107.76	113.34	134.79	104.05
2004 July	111.36	129.31	157.19	108.76	113.82	135.17	103.55
Aug.	113.05	124.27	168.50	110.40	113.41	135.09	104.76
Sept.	113.36	124.66	164.54	110.90	113.16	134.64	105.26
Oct.	113.74	120.33	168.68	111.55	113.00	134.78	106.28
Nov.	111.42	112.71	153.26	109.94	113.23	134.68	105.15
Dec.	109.68	114.40	150.69	108.00	113.15	135.11	103.53
2005 Jan.	108.90	115.68	156.10	106.86	113.22	134.65	102.26
Feb.	108.64	115.29	158.63	106.47	113.00	134.47	102.71
Mar.	109.40	122.58	171.17	106.45	113.01	134.36	102.17
Apr.	110.02	120.32	185.36	106.64	113.37	134.56	102.81
May	108.24	119.42	180.78	104.87	113.13	134.07	101.45
June	108.29	124.55	190.75	104.03	112.57	133.71	100.72

時 期 PERIOD	石油及 煤 製 品	橡 膠 及 塑 膠 製 品	非 金 屬 礦 物 製 品	金 屬 基 本 工 業 產 品	金 屬 製 品	機 械 設 備	電 腦、通 信 及 視 聽 電 子 產 品
	Petroleum & Coal Products	Rubber & Plastic Products	Nonmetallic Mineral Products	Primary Metal Products	Metal Products	Machinery	Computer, Communication Equipment, Audio & Video Equipment
No. of Items	13	34	22	75	41	71	52
Weights(% ⁰⁰)	41.010	31.420	14.800	57.250	30.520	60.940	129.170
1998	75.34	106.04	111.02	109.34	102.61	103.18	131.78
1999	74.95	103.01	104.62	99.88	96.19	102.13	109.09
2000	99.51	100.39	100.58	104.53	97.75	99.43	99.78
2001	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2002	99.89	101.13	99.20	107.45	102.15	99.17	94.41
2003	111.38	103.03	100.83	126.34	108.23	100.80	83.60
2004	126.64	107.46	112.05	171.08	124.50	101.71	76.03
2004 July	127.48	106.81	114.33	173.47	127.06	102.73	76.92
Aug.	131.80	108.68	115.14	177.76	128.46	103.14	76.55
Sept.	133.58	110.35	116.08	176.95	129.82	102.59	75.06
Oct.	138.30	111.23	117.19	181.49	130.86	102.77	74.42
Nov.	135.75	110.31	116.68	179.98	129.78	101.61	72.36
Dec.	133.60	109.80	116.32	177.73	129.58	100.72	71.02
2005 Jan.	130.22	108.32	116.02	178.98	129.79	100.24	70.03
Feb.	131.06	107.18	115.30	181.00	130.05	98.90	68.88
Mar.	140.69	107.31	113.80	181.82	128.86	98.18	67.50
Apr.	141.69	107.65	113.09	184.40	130.44	98.48	67.58
May	140.33	106.63	112.31	179.17	129.40	98.05	67.12
June	140.66	106.15	111.14	175.46	128.21	97.53	67.19

Source: Directorate-General of Budget, Accounting and Statistics, R.O.C., *Commodity-Price Statistics Monthly in Taiwan Area, R.O.C.*

售 物 價 指 數

by Group in Taiwan Area

基期：民國90年=100
公式：加權總值式

成衣及服飾品 Ready-made Apparel & Accessories	皮革及其製品 Hides, Skins, Leather & Related Products	木竹製品 Lumber & Wood Products	傢俱及裝設品 Furniture & Fixture	紙漿、紙及其製品 Pulp, Paper & Allied Products	化學材料 Chemicals	化學製品 Chemical Products	時 期 PERIOD
37	20	13	11	35	97	46	項 數
12.220	8.470	3.560	8.760	21.450	63.870	30.020	權數(千分比)
103.60	96.32	96.97	103.19	103.72	92.47	98.34	民國 87年
100.55	91.55	98.41	99.35	103.53	87.67	98.04	88年
98.35	91.26	95.71	96.08	110.21	106.76	99.00	89年
100.00	100.00	100.00	100.00	100.00	100.00	100.00	90年
96.75	97.08	100.93	101.25	99.11	102.83	98.36	91年
94.82	98.15	103.19	102.35	102.36	119.90	97.75	92年
92.25	100.17	108.31	106.41	105.37	153.74	96.17	93年
92.60	101.30	110.18	108.77	107.50	151.82	96.42	93年 7月
93.07	101.14	111.06	109.35	107.05	165.42	97.24	8月
93.05	101.32	110.77	109.35	106.15	176.66	96.93	9月
93.49	101.04	110.71	109.52	105.18	181.63	97.89	10月
91.47	99.42	108.21	108.29	104.18	179.83	96.57	11月
90.24	99.42	106.81	107.39	103.77	170.13	95.84	12月
89.26	98.72	105.79	106.52	103.50	162.56	95.43	94年 1月
88.07	97.72	105.33	106.37	103.41	165.75	95.17	2月
87.40	97.59	104.51	105.89	103.43	169.69	94.41	3月
88.15	98.85	104.67	106.52	103.81	167.86	95.16	4月
87.66	98.79	104.36	106.02	102.29	156.20	94.78	5月
87.84	98.89	104.36	106.13	101.95	151.43	94.62	6月
水 電 燃 氣 Water Supply, Electricity & Gas						時 期 PERIOD	
電子零組件 Electronic Components & Accessories	電力機械器材 及設備 Electrical Equipments & Apparatus	運輸工具 及 零 件 Transportation Equipment & Parts	精密儀器 Precision Instruments	雜項工業製品 Miscellaneous Products			
56	54	48	20	22	9		
176.390	41.650	45.150	19.240	12.910	33.790		
123.74	107.59	100.51	104.66	105.50	98.87	民國 87年	
109.08	101.40	100.67	99.57	100.04	97.84	88年	
109.00	99.24	100.60	96.70	97.97	99.87	89年	
100.00	100.00	100.00	100.00	100.00	100.00	90年	
93.03	98.26	98.73	100.80	99.69	99.60	91年	
88.21	97.17	100.27	102.73	99.10	100.57	92年	
85.91	102.11	100.84	100.26	101.64	101.40	93年	
87.94	102.59	101.50	101.75	102.71	105.50	93年 7月	
87.36	104.14	102.03	102.11	103.28	105.68	8月	
86.44	104.30	101.78	101.49	104.24	105.77	9月	
84.95	104.65	101.81	101.24	105.08	100.11	10月	
82.69	103.25	101.15	98.90	103.58	100.40	11月	
80.56	102.74	100.34	97.52	101.84	100.52	12月	
79.94	102.62	100.02	96.51	100.85	100.00	94年 1月	
78.23	102.24	99.46	94.76	99.79	99.98	2月	
76.62	101.95	98.19	93.61	99.87	100.24	3月	
75.45	103.02	99.45	93.80	101.09	100.37	4月	
74.97	102.64	98.37	92.78	100.56	100.37	5月	
74.74	102.18	98.04	92.54	100.61	106.68	6月	

資料來源：行政院主計處編印中華民國台灣地區物價統計月報。

26. 台灣地區消費者物價指數

Indices of Consumer Prices in Taiwan Area

Base: 2001=100

Formula: Weighted Aggregates of Value

基期：民國90年=100

公式：加權總值式

時 期 PERIOD	總 指 數 General Index	食 物 類 Food	衣 著 類 Clothing	居 住 類 Housing	時 期 PERIOD
No. of Items	389	168	43	50	項 數
Weights (%)	1,000.00	250.54	47.46	307.94	權數(千分比)
1998	98.60	101.29	102.78	99.72	民國 87年
1999	98.77	100.52	101.38	99.82	88年
2000	100.01	100.93	101.70	100.34	89年
2001	100.00	100.00	100.00	100.00	90年
2002	99.80	99.80	100.58	98.88	91年
2003	99.52	99.72	101.96	97.81	92年
2004	101.13	104.07	105.15	97.71	93年
2004 July	102.10	107.99	102.54	97.71	93年 7月
Aug.	101.69	107.21	99.09	97.75	8月
Sept.	102.24	109.11	98.51	98.13	9月
Oct.	102.58	109.00	111.39	97.37	10月
Nov.	101.27	103.96	111.60	97.42	11月
Dec.	101.33	104.29	108.93	97.49	12月
2005 Jan.	100.99	103.83	103.26	97.41	94年 1月
Feb.	101.65	103.65	98.95	100.03	2月
Mar.	101.94	108.48	98.33	97.49	3月
Apr.	102.45	107.68	112.50	97.48	4月
May	103.04	109.81	112.98	97.60	5月
June	103.35	110.42	108.79	98.52	6月

時 期 PERIOD	交 通 類 Transportation and Communi- cations	醫藥保健類 Medicines & Medical Care	教養娛樂類 Education and Entertainment	雜 項 類 Miscellaneous	時 期 PERIOD
No. of Items	29	22	50	27	項 數
Weights (%)	126.25	37.37	161.11	69.33	權數(千分比)
1998	96.62	91.91	93.11	98.34	民國 87年
1999	95.89	95.11	95.06	99.83	88年
2000	98.95	98.68	97.92	100.41	89年
2001	100.00	100.00	100.00	100.00	90年
2002	97.78	101.29	100.11	105.09	91年
2003	98.38	104.65	98.81	104.66	92年
2004	100.43	106.72	98.91	105.24	93年
2004 July	100.62	106.95	99.30	105.56	93年 7月
Aug.	100.74	107.13	99.22	104.41	8月
Sept.	100.85	107.09	99.09	104.31	9月
Oct.	101.15	107.01	98.97	104.04	10月
Nov.	101.10	107.05	98.72	103.61	11月
Dec.	101.10	107.46	99.01	103.93	12月
2005 Jan.	100.98	107.35	99.39	104.31	94年 1月
Feb.	101.27	107.66	99.30	105.21	2月
Mar.	101.66	108.37	98.49	104.60	3月
Apr.	101.69	108.92	98.39	105.03	4月
May	101.53	108.95	98.16	105.61	5月
June	101.21	110.30	98.31	106.22	6月

Source: See Table 25.

資料來源：同表25。

27. 台灣地區都市消費者物價指數

Indices of Urban Consumer Prices in Taiwan Area

Base:2001=100

基期：民國90年=100

Formula: Weighted Aggregates of Value

公式：加權總值式

時 期 PERIOD	總 指 數 General Index	食 物 類 Food	衣 著 類 Clothing	居 住 類 Housing	時 期 PERIOD	
No. of Items	389	168	43	50	項 數	
Weights (%)	1,000.00	239.40	47.45	321.88	權數(千分比)	
1998	98.43	100.96	102.14	99.72	民國 87年	
1999	98.67	100.25	101.72	99.84		88年
2000	99.95	100.79	101.76	100.31		89年
2001	100.00	100.00	100.00	100.00		90年
2002	99.63	99.54	100.35	98.88		91年
2003	99.29	99.31	102.01	97.82		92年
2004	100.89	103.85	105.43	97.68		93年
2004 July	101.76	107.67	102.29	97.64		7月
Aug.	101.40	106.98	98.95	97.69		8月
Sept.	101.96	108.87	98.61	98.12		9月
Oct.	102.33	108.70	113.10	97.31		10月
Nov.	101.00	103.72	112.14	97.34		11月
Dec.	101.11	104.19	109.23	97.41	12月	
2005 Jan.	100.75	103.63	102.91	97.35	94年 1月	
Feb.	101.50	103.55	98.35	100.19	2月	
Mar.	101.66	108.51	98.01	97.43	3月	
Apr.	102.18	107.60	113.00	97.46	4月	
May	102.72	109.75	113.12	97.58	5月	
June	103.04	110.32	108.99	98.50	6月	

時 期 PERIOD	交 通 類 Transportation and Communi- cations	醫 藥 保 健 類 Medicines & Medical Care	教 養 娛 樂 類 Education and Entertainment	雜 項 類 Miscellaneous	時 期 PERIOD	
No. of Items	29	22	50	27	項 數	
Weights (%)	123.51	34.43	167.95	65.37	權數(千分比)	
1998	96.04	92.01	93.50	97.80	民國 87年	
1999	95.51	95.23	95.20	99.28		88年
2000	98.70	98.90	98.05	100.25		89年
2001	100.00	100.00	100.00	100.00		90年
2002	97.73	101.10	100.11	104.03		91年
2003	98.37	104.46	98.79	103.39		92年
2004	100.42	106.57	98.96	103.91		93年
2004 July	100.63	106.78	99.39	104.04		7月
Aug.	100.73	106.99	99.33	103.20		8月
Sept.	100.86	106.96	99.14	103.16		9月
Oct.	101.08	106.82	99.03	102.86		10月
Nov.	101.06	106.87	98.72	102.27		11月
Dec.	101.11	107.36	99.07	102.72	12月	
2005 Jan.	101.00	107.23	99.48	103.18	94年 1月	
Feb.	101.32	107.59	99.35	103.84	2月	
Mar.	101.57	108.26	98.46	103.34	3月	
Apr.	101.60	108.66	98.37	103.66	4月	
May	101.47	108.71	98.13	104.10	5月	
June	101.17	110.16	98.30	104.73	6月	

Source: See Table 25.

資料來源：同表25。

28. 台灣地區物價指數變動率 Changes in Prices in Taiwan Area

Unit : %

單位 : %

時期 PERIOD	消費者物價指數 Indices of Consumer Prices				躉售物價指數 Indices of Wholesale Prices						時期 PERIOD
	不含食物 總指數 Excluding Food	不含新鮮蔬 果、魚介及 能源 Excluding Fresh Fruits、Fish、 Shellfish & Energy	服務類 Services	國產內銷 Domestic Sales of Local Products	進口 Imports		出口 Exports				
					新台幣 計價 in NT\$	美元 計價 in US\$	新台幣 計價 in NT\$	美元 計價 in US\$			
1998	1.69	0.77	1.07	2.07	0.60	-1.72	0.74	-13.63	5.58	-9.51	87年
1999	0.17	0.53	1.16	1.64	-4.55	-1.67	-4.10	-0.55	-8.53	-5.16	88年
2000	1.26	1.57	0.60	1.85	1.82	2.01	4.63	8.06	-0.88	2.43	89年
2001	-0.01	0.33	0.08	1.17	-1.34	-2.60	-1.25	-8.69	0.32	-7.28	90年
2002	-0.20	-0.20	0.69	-0.38	0.05	0.96	0.40	-1.86	-1.49	-3.72	91年
2003	-0.28	-0.33	-0.61	-0.45	2.48	3.88	5.14	5.61	-1.49	-1.05	92年
2004	1.62	0.68	0.71	0.43	7.03	10.28	8.57	11.77	1.61	4.64	93年
2003 July	-0.98	-0.50	-0.85	-0.39	2.47	2.22	5.47	2.38	0.50	-2.45	92年 7月
Aug.	-0.59	-0.16	-0.52	-0.25	2.16	3.03	4.60	3.49	-0.81	-1.87	8月
Sept.	-0.21	-0.39	-0.72	-0.69	0.65	3.30	1.32	3.07	-2.95	-1.30	9月
Oct.	-0.06	-0.68	-0.75	-0.48	-0.01	2.94	1.47	4.73	-4.89	-1.83	10月
Nov.	-0.46	-0.62	-0.58	-0.28	1.18	2.48	4.34	6.33	-3.18	-1.34	11月
Dec.	-0.01	-0.51	-0.35	-0.12	1.57	3.54	4.13	6.57	-3.15	-0.87	12月
2004 Jan.	0.01	0.45	0.39	0.85	2.47	4.09	4.34	7.19	-1.28	1.43	93年 1月
Feb.	0.65	-0.04	-0.03	-0.09	2.20	6.32	2.32	7.12	-2.68	1.89	2月
Mar.	0.89	-0.23	0.01	0.01	2.72	6.04	4.05	8.41	-2.53	1.57	3月
Apr.	0.95	0.21	0.17	0.19	4.88	8.84	6.47	12.33	-1.36	4.10	4月
May	0.91	0.71	0.66	0.39	6.92	10.23	9.34	13.26	0.65	4.24	5月
June	1.71	1.32	1.26	0.61	7.58	11.11	9.76	12.96	1.25	4.20	6月
July	3.34	1.19	1.32	0.59	9.39	12.56	11.81	13.52	3.21	4.76	7月
Aug.	2.55	0.92	1.05	0.54	10.43	12.45	13.66	14.39	4.77	5.45	8月
Sept.	2.78	0.87	0.99	0.52	11.39	13.74	14.35	14.56	5.54	5.72	9月
Oct.	2.40	0.95	0.95	0.58	11.85	14.23	13.80	14.04	6.97	7.18	10月
Nov.	1.53	0.87	0.77	0.42	8.77	13.14	8.38	12.61	3.88	7.96	11月
Dec.	1.61	1.00	0.96	0.55	6.01	10.72	4.97	10.95	1.38	7.18	12月
2005 Jan.	0.49	-0.68	-0.31	-1.76	4.00	7.85	3.27	8.88	0.01	5.48	94年 1月
Feb.	1.94	1.78	1.86	2.50	2.61	5.00	2.60	8.21	-0.42	5.07	2月
Mar.	2.30	0.70	1.03	0.53	1.93	4.65	2.10	9.14	-1.76	5.04	3月
Apr.	1.64	0.25	0.71	0.47	1.93	3.22	3.66	8.48	-1.59	3.01	4月
May	2.32	0.31	0.56	0.44	-0.68	1.57	-0.08	6.97	-4.21	2.56	5月
June	2.39	0.27	0.47	0.54	-1.04	0.82	-0.29	6.91	-4.23	2.70	6月
Jan.- June	1.84	0.44	0.71	0.44	1.43	3.80	1.86	8.09	-2.05	3.97	1-6月

Source: See Table 25.

資料來源：同表25。

29. 各國工業生產指數

Indices of Industrial Production in Selected Countries

Base: 1995=100

基期：民國84年=100

時期 PERIOD	中華民國 Republic of China (4)	印度 India (3)	日本 Japan (2)	德國 Germany (1)(2)	法國 France (2)	義大利 Italy (2)	英國 United Kingdom (1)(2)	美國 United States (1)(2)	加拿大 Canada (1)(2)	時期 PERIOD
1995	100	100	100	100	100	100	100	100	100	民國 84年
1996	102	106	102	101	101	99	101	104	101	85年
1997	108	113	106	103	104	102	103	112	106	86年
1998	112	118	99	107	108	104	104	118	110	87年
1999	120	126	100	108	110	104	105	124	116	88年
2000	128	132	106	115	115	108	107	129	126	89年
2001	118	135	99	115	116	107	105	125	121	90年
2002	128	143	98	114	114	105	103	124	123	91年
2003	137	153	101	114	114	104	103	124	124	92年
2002 Sept.	128	139	103	120	116	112	103	128	126	91年 9月
Oct.	134	141	102	119	126	118	110	126	126	10月
Nov.	132	141	101	122	117	110	106	123	126	11月
Dec.	133	153	99	109	113	97	101	121	126	12月
2003 Jan.	132	153	94	107	116	102	100	123	126	92年 1月
Feb.	108	148	97	110	113	106	100	124	126	2月
Mar.	134	158	110	122	122	113	109	124	124	3月
Apr.	132	141	96	113	117	104	101	121	123	4月
May	134	146	95	110	106	109	100	122	123	5月
June	131	144	100	115	116	107	101	125	122	6月
July	141	149	103	115	114	121	102	121	124	7月
Aug.	140	148	92	103	81	53	93	127	122	8月
Sept.	140	150	107	117	119	113	105	127	125	9月
Oct.	149	150	106	121	128	118	111	126	126	10月
Nov.	145	153	103	123	117	110	104	125	126	11月
Dec.	156	164	105	112	117	97	103	124	127	12月
2004 Jan.	131	165	99	109	113	91	100	126	126	93年 1月
Feb.	141	160	103	111	114	100	101	128	125	2月
Mar.	155	171	118	123	128	110	115	128	127	3月
Apr.	150	154	104	117	118	99	102	127	127	4月
May	156	156	99	116	109	103	99	128	127	5月
June	152	154	109	120	126	103	105	131	129	6月
July	154	161	110	119	115	108	100	128	129	7月
Aug.	152	160	101	108	84	57	95	133	130	8月
Sept.	151	165	111	124	123	113	105	132	130	9月
Oct.	154	164	105	125	125	112	104	132	130	10月

(1) The monthly indexes are adjusted for differences in the number of working days.

(2) Including mining, manufacturing and electric power & gas industries.

(3) Including mining, manufacturing and electric power.

(4) Including mining, manufacturing, construction, and electric power & gas industries.

Sources: All data are derived from the United Nations, *Monthly Bulletin of Statistics*, except those for the Republic of China, which are provided by the Ministry of Economic Affairs, R.O.C.

(1) 月指數已經過工作日數差異的調整。

(2) 包括礦業、製造業及電力煤氣業。

(3) 包括礦業、製造業及電力。

(4) 包括礦業、製造業、建築業及電力煤氣業。

資料來源：中華民國數字係由經濟部提供，其餘採自
聯合國統計月報。

30. 各國躉售

Indices of Wholesale

Base: 2000=100

時期 PERIOD	中華民國 Republic of China	韓國 Republic of Korea	新加坡 Singapore (3)	日本 Japan (1)	泰國 Thailand (1)(2)	印尼 Indonesia (5)
2003 May	101	101	98	96	108	118
June	100	101	98	96	108	117
July	100	101	99	96	108	118
Aug.	101	101	99	96	109	118
Sept.	100	102	99	96	109	118
Oct.	100	102	99	95	109	120
Nov.	101	102	99	95	109	120
Dec.	102	103	97	95	109	121
2004 Jan.	103	104	98	96	...	122
Feb.	104	106	98	96	...	123
Mar	106	107	99	96	...	125
Apr	106	107	99	96	113	126
May	108	107	102	97	115	130
June	108	107	102	97	115	132
July	110	108	103	98	116	131
Aug.	112	109	105	98	117	133
Sept.	112	109	105	98	---	135

(1) Including export product.

(4) Intermediate products.

(2) Agricultural products and products of manufacturing industry.

(5) Excluding products of electricity, gas & water.

(3) Excluding mining and quarrying.

(6) Raw materials, valued at purchasers' values.

Sources: All data are derived from the United Nations, *Monthly Bulletin of Statistics*, except those for the Republic of China, which are provided by the Directorate-General of Budget, Accounting and Statistics, R.O.C.

31. 各國消費者

Indices of Consumer Prices

Base: 1990=100

時期 PERIOD	中華民國 Republic of China	韓國 Republic of Korea(1)	新加坡 Singapore (1)	日本 Japan (2)	泰國 Thailand (2)	印尼 Indonesia (1)
2003 Aug.	127.9	181.5	120.4	106.7	162.5	462.6
Sept.	128.3	183.2	120.5	106.8	162.3	464.2
Oct.	129.2	183.4	120.4	106.8	162.5	466.8
Nov.	128.7	183.0	120.6	106.2	162.6	471.5
Dec.	128.6	183.8	120.9	106.3	162.8	475.9
2004 Jan.	129.6	185.0	121.8	106.1	163.3	478.7
Feb.	128.6	185.8	121.9	106.1	164.5	478.7
Mar.	128.5	187.6	121.9	106.3	164.8	480.4
Apr.	130.0	187.6	122.1	106.3	165.7	485.1
May	130.0	187.5	122.3	106.4	165.5	489.4
June	130.0	187.5	122.3	98.2	107.1	491.7
July	132.0	188.6	122.4	97.9	107.2	493.6
Aug.	131.0	190.2	122.1	98.0	107.7	494.0
Sept.	132.0	115.9	103.3	98.3	108.1	142.2
Oct.	132.3	115.9	103.2	98.8	108.1	143.0
Nov.	130.6	115.2	103.2	98.6	107.7	144.3
Dec.	130.7	115.4	...	98.1	107.7	145.8
2005 Jan.	130.3	116.2	...	97.6	107.8	...

(1) Base: 2000=100 (beginning September 2004).

(2) Base: 2000=100 (beginning June 2004).

(3) Base: 2000=100 (beginning October 2004).

(4) Base: 2000=100 (beginning August 2004).

(5) Excluding tobacco.

Source: See Table 30.

物價指數

Prices in Selected Countries

基期：民國89年=100

印度 India	德國 Germany	法國 France (4)	義大利 Italy (1)(5)	英國 United Kingdom	美國 United States (1)	加拿大 Canada (6)	時期 PERIOD
113	103	102	105	101	103	...	民國92年 5月
113	103	102	105	101	104	...	6月
113	103	101	105	101	104	96	7月
113	103	101	106	101	104	96	8月
114	103	101	105	102	104	94	9月
115	103	101	105	102	105	94	10月
115	103	101	106	102	105	...	11月
115	103	101	104	102	105	...	12月
116	103	101	104	102	107	...	93年 1月
117	103	102	104	102	107	...	2月
119	103	102	105	103	108	110	3月
117	104	103	106	103	109	...	4月
118	104	103	106	103	111	112	5月
121	104	103	107	104	111	111	6月
122	104	104	107	104	111	112	7月
123	105	104	107	104	112	116	8月
123	105	105	108	105	111	...	9月

(1) 包括出口產品。

(2) 農產品及製造業產品。

(3) 不包括礦業及土石採取業。

(4) 中間產品。

(5) 不包括電力、煤氣及自來水產品。

(6) 原材料(以購買者價值計價)。

物價指數

in Selected Countries

基期：民國79年=100

香港 Hong Kong (3)	德國 Germany (3)	法國 France (4)	義大利 Italy (4)(5)	英國 United Kingdom(1)	美國 United States(4)	加拿大 Canada(1)	時期 PERIOD
154.2	128.4	125.4	156.2	144.0	141.2	131.3	民國92年 8月
154.6	128.2	125.9	156.4	144.7	141.7	131.5	9月
155.4	128.2	126.2	156.6	144.8	141.5	131.2	10月
155.8	128.0	126.3	156.9	144.9	141.2	131.5	11月
155.9	129.0	126.4	157.1	145.5	141.0	131.6	12月
156.6	129.1	126.4	157.3	145.2	141.7	131.7	93年 1月
155.4	129.3	127.0	157.8	145.8	142.5	132.1	2月
155.4	129.7	127.5	158.0	146.4	143.4	132.5	3月
156.4	130.1	127.8	158.3	147.3	143.8	132.8	4月
155.8	130.3	128.3	158.9	147.9	144.7	134.0	5月
155.6	130.3	128.3	159.1	148.1	145.1	134.1	6月
155.8	130.7	128.1	159.2	148.1	144.9	...	7月
155.4	...	108.3	110.9	...	110.0	...	8月
...	...	108.4	110.9	110.5	110.3	110.0	9月
92.5	106.6	108.7	110.9	110.7	110.9	110.3	10月
92.7	106.2	108.7	111.0	111.0	110.9	110.7	11月
92.8	107.3	108.9	111.1	111.5	110.5	110.5	12月
92.5	106.9	108.3	111.1	...	110.7	110.4	94年 1月

(1) 2004年9月起基期：2000=100。

(3) 2004年10月起基期：2000=100。

(5) 不包括菸絲及捲煙。

資料來源：同表30。

(2) 2004年6月起基期：2000=100。

(4) 2004年8月起基期：2000=100。

32. 各國貨幣對 Foreign Exchange Rates

Unit : National Currency Per U.S. Dollar

期 底 END OF PERIOD	中華民國 Republic of China	印 尼 Indonesia	日 本 Japan	韓 國 Republic of Korea	馬來西亞 Malaysia	菲 律 賓 The Philippines	新 加 坡 Singapore
	新 台 幣 元 NT\$	盾 Rupiah	日 圓 Yen	圓 Won	馬 元 Ringgit	披 索 Peso	新 加 坡 幣 Singapore Dollar
1990	27.1075	1,901.0	134.40	716.4	2.7015	28.000	1.7445
1991	25.7475	1,992.0	125.20	760.8	2.7240	26.650	1.6305
1992	25.4025	2,062.0	124.75	788.4	2.6120	25.096	1.6449
1993	26.6260	2,110.0	111.85	808.1	2.7015	27.699	1.6080
1994	26.2400	2,200.0	99.74	788.7	2.5600	24.418	1.4607
1995	27.2650	2,308.0	102.83	774.7	2.5420	26.214	1.4143
1996	27.4910	2,383.0	116.00	844.2	2.5290	26.288	1.3998
1997	32.6380	4,650.0	129.95	1,695.0	3.8919	39.975	1.6755
1998	32.2160	8,025.0	115.60	1,204.0	3.8000	39.059	1.6605
1999	31.3950	7,085.0	102.20	1,138.0	3.8000	40.313	1.6660
2000	32.9920	9,595.0	114.90	1,264.5	3.8000	49.998	1.7315
2001	34.9990	10,400.0	131.80	1,313.5	3.8000	51.404	1.8510
2002	34.7530	8,940.0	119.90	1,186.2	3.8000	53.096	1.7365
2003	33.9780	8,465.0	107.10	1,192.6	3.8000	55.569	1.7008
2004	31.9170	9,345.0	103.78	1,035.1	3.8000	56.280	1.6343
2003 July	34.4170	8,510.0	120.10	1,179.7	3.8000	54.720	1.7593
Aug.	34.1700	8,510.0	117.12	1,178.2	3.8000	55.020	1.7537
Sept.	33.7800	8,410.0	110.48	1,150.1	3.8000	54.870	1.7290
Oct.	33.9800	8,500.0	108.98	1,183.1	3.8000	55.315	1.7376
Nov.	34.2080	8,505.0	109.45	1,202.1	3.8000	55.720	1.7245
Dec.	33.9780	8,465.0	107.10	1,192.6	3.8000	55.569	1.7008
2004 Jan.	33.3900	8,460.0	105.88	1,173.7	3.8000	55.980	1.6991
Feb.	33.3650	8,455.0	109.08	1,176.2	3.8000	56.335	1.7004
Mar.	33.0200	8,565.0	103.95	1,146.6	3.8000	56.140	1.6756
Apr.	33.3690	8,700.0	110.44	1,173.3	3.8000	56.070	1.7045
May	33.3890	9,290.0	110.44	1,164.9	3.8000	55.860	1.6990
June	33.7750	9,405.0	108.69	1,155.5	3.8000	56.120	1.7183
July	34.1360	9,150.0	111.67	1,170.0	3.8000	55.950	1.7210
Aug.	34.0530	9,370.0	109.86	1,153.0	3.8000	56.160	1.7123
Sept.	33.9840	9,165.0	110.92	1,151.8	3.8000	56.280	1.6906
Oct.	33.4350	9,095.0	105.86	1,119.6	3.8000	56.325	1.6630
Nov.	32.2050	9,028.0	103.16	1,048.2	3.8000	56.160	1.6405
Dec.	31.9170	9,345.0	103.78	1,035.1	3.8000	56.280	1.6343
2005 Jan.	31.7900	9,160.0	103.58	1,025.6	3.8000	55.090	1.6378
Feb.	31.1750	9,263.0	105.26	1,008.5	3.8000	54.760	1.6329
Mar.	31.5300	9,457.0	106.86	1,015.3	3.8000	54.950	1.6485
Apr.	31.2790	9,560.0	105.73	997.1	3.8000	54.160	1.6423
May	31.3630	9,505.0	108.17	1,007.7	3.8000	54.520	1.6650
June	31.6180	9,745.0	110.45	1,025.0	3.8000	55.980	1.6841

Sources: 1. Central Bank of China, ROC, *Financial Statistics, Taiwan District, Republic of China*.

2. IMF, *International Financial Statistics*.

3. *Economic Daily News*.

4. *Commercial Times*.

美元換算率

in Selected Countries

單位：每1美元折合各該國貨幣數

泰國 Thailand	香港 Hong Kong	中國大陸 Mainland China	法國 France	德國 Germany	義大利 Italy	英國 United Kingdom	期 底
泰 銖 Baht	港 元 H. K. Dollar	人 民 幣 Yuan	法 郎 Franc	馬 克 D. Mark	里 拉 Lira	鎊 £	END OF PERIOD
25.290	7.8010	5.2221	5.1290	1.4940	1,130.2	0.519	民國 79年
25.280	7.7810	5.4342	5.1800	1.5160	1,151.1	0.535	80年
25.520	7.7430	5.7518	5.5065	1.6140	1,470.9	0.661	81年
25.540	7.7260	5.8000	5.8955	1.7263	1,704.0	0.675	82年
25.090	7.7380	8.4462	5.3460	1.5488	1,629.7	0.640	83年
25.190	7.7320	8.3174	4.9000	1.4335	1,584.7	0.645	84年
25.610	7.7360	8.2982	5.2370	1.5548	1,530.6	0.589	85年
47.247	7.7460	8.2798	5.9881	1.7921	1,759.2	0.605	86年
36.691	7.7460	8.2787	5.6221	1.6730	1,653.1	0.601	87年
37.470	7.7710	8.2795	6.5294	1.9468	1,927.4	0.619	88年
42.268	7.7960	8.2774	7.0535	2.1031	2,082.1	0.670	89年
44.222	7.7970	8.2768	7.4051	2.2079	2,185.9	0.689	90年
43.152	7.7980	8.2773	6.2672	1.8687	1,850.0	0.620	91年
39.591	7.7629	8.2767	5.2027	1.5513	1,535.8	0.560	92年
39.020	7.7750	8.2765	4.8279	1.4395	1,425.1	0.521	93年
41.940	7.7992	8.2773	5.8116	1.7379	1,715.5	0.622	92年 7月
41.180	7.7993	8.2771	6.0246	1.7963	1,778.3	0.634	8月
39.930	7.7440	8.2770	5.6012	1.6701	1,653.4	0.599	9月
39.925	7.7635	8.2766	5.6380	1.6811	1,664.2	0.590	10月
39.920	7.7665	8.2770	5.4650	1.6295	1,613.2	0.580	11月
39.591	7.7629	8.2767	5.2027	1.5513	1,535.8	0.560	12月
39.235	7.7730	8.2768	5.2744	1.5726	1,556.9	0.550	93年 1月
39.290	7.7795	8.2769	5.2783	1.5738	1,558.1	0.539	2月
39.290	7.7950	8.2770	5.3655	1.5998	1,583.8	0.545	3月
39.990	7.7999	8.2771	5.4672	1.6301	1,613.8	0.562	4月
40.615	7.7935	8.2769	5.3642	1.5994	1,583.4	0.545	5月
40.975	7.7992	8.2765	5.3888	1.6068	1,590.7	0.551	6月
41.350	7.7994	8.2770	5.4503	1.6251	1,608.8	0.551	7月
41.630	7.7997	8.2765	5.4174	1.6153	1,599.1	0.558	8月
41.490	7.7988	8.2765	5.2847	1.5757	1,559.9	0.554	9月
41.060	7.7785	8.2766	5.1488	1.5352	1,519.8	0.546	10月
39.490	7.7762	8.2765	4.9573	1.4781	1,463.3	0.530	11月
39.020	7.7750	8.2765	4.8279	1.4395	1,425.1	0.521	12月
38.575	7.7793	8.2764	5.0324	1.5005	1,485.5	0.530	94年 1月
38.410	7.7997	8.2765	4.9701	1.4819	1,467.1	0.523	2月
39.095	7.7988	8.2764	5.0631	1.5096	1,494.5	0.531	3月
39.540	7.7944	8.2764	5.0714	1.5121	1,497.0	0.523	4月
40.615	7.7788	8.2767	5.3110	1.5835	1,567.7	0.548	5月
41.250	7.7719	8.2764	5.4285	1.6186	1,602.4	0.558	6月

資料來源：1. 中央銀行編印 *Financial Statistics, Taiwan District, Republic of China.*

2. IMF 編印 *International Financial Statistics.*

3. 經濟日報。

4. 工商時報。

33. 各 國 失 業 率

Rate of Unemployment in Selected Countries

Unit: %

單位：%

時期 PERIOD	中華民國 Republic of China	澳洲 Australia	加拿大 Canada	德國 Germany	日本 Japan	韓國 Republic of Korea	新加坡 Singapore	英國 United Kingdom	美國 United States	時期 PERIOD
1992	1.5	10.8	11.3	6.7	2.2	2.4	1.0	9.8	7.4	民國 81年
1993	1.5	10.9	11.2	9.8	2.5	2.8	1.0	10.4	6.9	82年
1994	1.6	9.7	10.3	10.6	2.9	2.4	1.0	9.4	6.1	83年
1995	1.8	8.5	9.6	10.4	3.1	2.0	1.1	8.3	5.6	84年
1996	2.6	8.5	9.7	11.5	3.4	2.0	1.5	7.4	5.4	85年
1997	2.7	8.6	9.2	12.7	3.4	2.6	2.6	5.6	4.9	86年
1998	2.7	8.0	8.3	12.3	4.1	6.8	4.4	4.7	4.5	87年
1999	2.9	7.2	7.6	11.7	...	6.3	5.9	4.3	4.2	88年
2000	3.0	6.6	6.8	10.7	4.7	4.2	4.2	3.8	4.0	89年
2001	4.6	6.7	7.6	10.4	5.0	3.8	6.4	3.3	4.8	90年
2002	5.2	6.3	7.6	10.9	...	3.1	11.6	3.2	5.8	91年
2003	4.5	5.9	7.6	...	5.3	3.4	...	...	6.0	92年
2002 Nov.	5.2	5.8	7.1	10.7	5.1	2.8	14.6	3.0	5.7	91年 11月
2002 Dec.	5.0	6.1	7.1	11.2	5.0	3.1	15.0	3.0	5.7	91年 12月
2003 Jan.	5.0	6.5	...	12.3	5.4	3.5	16.4	3.3	6.5	92年 1月
2003 Feb.	5.2	6.7	8.0	12.5	5.3	3.7	15.4	3.3	6.4	92年 2月
2003 Mar.	5.1	6.5	7.9	12.3	5.8	3.6	17.6	3.3	6.2	92年 3月
2003 Apr.	4.9	6.2	...	...	5.8	3.3	17.1	3.2	5.8	92年 4月
2003 May	5.0	6.1	8.0	11.5	5.6	3.2	18.1	3.1	5.8	92年 5月
2003 June	5.1	5.9	7.2	11.3	5.3	3.3	17.3	3.1	6.5	92年 6月
2003 July	5.2	5.6	...	11.6	5.1	3.4	17.7	3.1	6.3	92年 7月
2003 Aug.	5.2	5.6	8.2	11.5	5.0	3.3	16.5	...	6.0	92年 8月
2003 Sept.	5.1	5.8	7.4	11.2	5.2	3.2	...	3.0	5.8	92年 9月
2003 Oct.	4.9	5.4	...	11.0	5.1	3.3	14.8	2.9	5.6	92年 10月
2003 Nov.	4.7	5.3	7.1	11.1	5.0	3.4	13.1	2.9	5.6	92年 11月
2003 Dec.	4.6	5.6	7.0	11.5	4.5	3.6	13.9	3.1	5.4	92年 12月
2004 Jan.	4.5	6.2	...	12.2	4.9	3.7	11.6	3.1	6.3	93年 1月
2004 Feb.	4.6	6.6	7.8	12.3	5.0	3.9	10.1	3.1	6.0	93年 2月
2004 Mar.	4.5	5.9	7.8	12.1	5.0	3.8	...	3.0	6.0	93年 3月
2004 Apr.	4.4	5.7	7.5	11.8	5.0	3.4	...	2.9	5.4	93年 4月
2004 May	4.4	5.5	7.4	11.5	4.8	3.3	...	2.8	5.3	93年 5月
2004 June	4.5	5.5	6.7	11.3	4.6	3.2	...	2.7	5.8	93年 6月
2004 July	4.6	5.2	7.2	11.7	4.8	3.5	...	2.7	5.7	93年 7月
2004 Aug.	4.7	5.4	7.4	11.6	4.7	3.5	...	2.7	5.4	93年 8月
2004 Sept.	4.5	5.5	6.5	11.4	4.6	3.2	...	2.7	5.1	93年 9月
2004 Oct.	4.3	5.0	...	11.3	4.7	3.3	...	...	5.1	93年 10月

Source: See Table 30.

資料來源：同表30。

符 號 SYMBOLS

○=表示數字不及一單位	Less than one unit	
…=表示數字不明	Not available	
—=表示無數字	No figure	
*=表示數字已予修正	Revised figure	

度量衡單位簡寫

ABBREVIATIONS OF WEIGHTS AND MEASURES

bbl	美桶	barrel
cu. ft	立方英尺	cubic foot or feet
cu. yd	立方英碼	cubic yard
ft	英尺	foot or feet
g t	總噸	gross ton
hg	公兩	hectogram
hl	公石	hectoliter
Imp. gal	英加侖	Imperial gallon
kg	公斤	kilogram
kl	公秉	kiloliter
km	公里	kilometer
kwh	度	kilowatt-hou
l	公升	liter
lb	磅	pound
t	長噸	long ton
m	公尺	meter
mi	英里	mile
m ³ (cu.m)	立方公尺	cubic meter
m t	公噸	metric ton
p-km	延人公里	passenger-kilometer
sq. ft	平方英尺	square foot or feet
sq. yd	平方碼	square yard
s. t.	短噸	short ton
t-km	延噸公里	ton-kilometer
U.S. gal	美加侖	United States gallon
yd	碼	yard

度量衡換算表

CONVERSION EQUIVALENT

重量 WEIGHT

公兩	公斤	公噸	英兩	磅	亨論威(英)	長(英)噸	亨特威(美)	短(美)噸
<u>hg</u>	<u>kg</u>	<u>mt</u>	<u>oz</u>	<u>lb (pound)</u>	<u>Imp. cwt</u>	<u>L. t.</u>	<u>U.S. cwt</u>	<u>S. t.</u>
1	0.100000	0.000100	3.527396	0.220462	0.001968	0.000098	0.002205	0.000110
10.00000	1	0.001000	35.27396	2.204622	0.019684	0.000984	0.022046	0.001102
10000.0	1000.000	1	35373.961	2204.622	19.68413	0.984206	22.04622	1.102311
0.283495	0.028349	0.000028	1	0.062500	0.000558	0.000028	0.000625	0.000030
4.535924	0.453592	0.000454	16.000	1	0.008928	0.000446	0.010000	0.000500
508.0235	50.80235	0.050802	1792.0000	112.0000	1	0.050000	1.120000	0.056000
10160.47	1016.047	1.016047	35840.000	2240.0000	20.00000	1	22.40000	1.120000
453.5924	45.35924	0.045359	1600.000	100.000	0.892857	0.044643	1	0.050000
9071.85	907.185	0.907185	32000.000	2000.000	17.85714	0.892857	20.00000	1

長度 LENGTH

公分	公尺	公里	英寸(吋)	英尺(呎)	碼	英(里)哩
<u>cm</u>	<u>m</u>	<u>km</u>	<u>in</u>	<u>ft</u>	<u>yd</u>	<u>mi</u>
1	0.10001	0.00010	0.393700	0.032808	0.010936	0.000006
100.000	1	0.001000	39.37000	3.280833	1.093611	0.000621
100000.0	1000.000	1	39370.000	3280.833	1093.611	0.621370
2.540005	0.025400	0.000025	1	0.833333	0.027778	0.000016
30.48006	0.404801	0.000305	12.000	1	0.333333	0.000189
91.44018	0.914401	0.000914	36.000	3.000	1	0.000568
160934.7	1609.347	1.609347	63360.000	5280.000	1760.000	1

面積及地積 AREA

平方公尺	公畝	公頃	平方公里	平方英尺	平方碼	英畝	平方英里
<u>m²</u>	<u>are</u>	<u>ha.</u>	<u>km²</u>	<u>sq. ft</u>	<u>sq. yd</u>	<u>acre</u>	<u>sq. mi</u>
1	0.010000	0.000100	0.000001	10.76386	1.195985	0.000247	0.0000004
100.00	1	0.010000	0.000100	1076.386	119.5985	0.024710	0.000039
10000.000	100.000	1	0.010000	107638.6	11959.85	2.471045	0.003861
1000000.0	10000.000	10.0000	1	1076386.5	119598.5	27.1045	0.386101
0.092903	0.000929	0.000092	0.000009	1	0.111111	40.000023	0.00000004
0.836131	0.008361	0.000836	0.000001	9.000	1	0.000207	0.0000003
4046.873	40.468732	4.046873	0.004047	43560.000	4840.00	1	0.0015625
258999.8	25899.98	258.9998	2.589998	27878400	3097600	640.0000	1

容量(液質) VOLUME-LIQUID MEASURE

公升	公石	公秉	英加侖	美加侖	美桶
<u>l</u>	<u>hl</u>	<u>kl</u>	<u>Imp gal</u>	<u>U.S. gal</u>	<u>U.S. bbl</u>
1	0.01000	0.001000	0.21997	0.26418	0.00629
100.0000	1	0.100000	21.9975	26.4178	0.62899
1000.0000	10.00000	1	219.975	264.178	6.28994
4.54596	0.04546	0.004546	1	1.20095	0.02859
3.78533	0.3785	0.003785	0.83267	1	0.02381
158.984	1.58984	0.158984	34.9726	42.0000	1

容量(乾質) VOLUME-DRY MEASURE

公升	公石	立方公寸	立方公尺	立方英寸	立方英尺	立方碼	夸脫(英)	蒲式耳(英)	夸脫(美)	蒲式耳(美)
<u>l</u>	<u>hl</u>	<u>dm³</u>	<u>m³</u>	<u>cu. in</u>	<u>cu. ft</u>	<u>cu. yd</u>	<u>Imp. qt</u>	<u>Imp. bu</u>	<u>U.S. qt</u>	<u>U.S. bu</u>
1	0.01000	1.00002	0.00100	61.0251	0.03531	0.00130	0.87990	0.02749	0.90811	0.02837
100.0000	1	100.0028	0.10000	6102.510	3.53154	0.13079	87.9902	2.74969	90.8110	2.83782
0.99997	0.01000	1	0.00100	61.0233	0.03531	0.00130	0.87987	0.02749	0.90808	0.02837
999.972	9.99972	1000.000	1	61023.39	35.31445	1.30794	879.8699	27.49593	908.0846	28.37742
0.01638	0.00016	0.01638	0.00001	1	0.00057	0.00002	0.01441	0.00045	0.01488	0.00046
28.31621	0.28316	28.31701	0.02831	1728.00	1	0.03703	24.91529	0.77860	25.71457	0.80356
764.5377	7.64537	764.5593	0.76455	46656.00	27.00000	1	672.71285	21.02228	694.2792	21.69623
1.13649	0.01136	1.13653	0.00113	69.3550	0.04013	0.00148	1	0.03125	1.03053	0.03225
36.3680	0.36368	37.36901	0.03636	2219.36	1.28435	0.04756	32.0000	1	33.02588	1.03205
1.10119	0.01101	1.10122	0.00110	67.2006	0.03888	0.00144	0.96903	0.03027	1	0.03125
85.23832	0.35238	35.23929	0.03523	2150.42	1.24445	0.04609	31.00598	0.96893	32.00000	1

台灣經濟成長率(%)

Taiwan's Economic Growth Rate (%)

終止年 Terminal Year	起 始 年 Initial Year															
	1951	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987
1952	12.0															
1973	9.4															
1974	9.1	1.2														
1975	8.9	3.0	4.9													
1976	9.1	6.5	9.3	13.9												
1977	9.1	7.4	9.6	12.0	10.2											
1978	9.3	8.6	10.6	12.5	11.9	13.6										
1979	9.2	8.6	10.1	11.4	10.6	10.9	8.2									
1980	9.2	8.4	9.6	10.6	9.8	9.7	7.7	7.3								
1981	9.1	8.1	9.1	9.8	9.1	8.8	7.2	6.7	6.2							
1982	8.9	7.6	8.4	8.9	8.1	7.7	6.3	5.7	4.8	3.6						
1983	8.9	7.7	8.4	8.9	8.2	7.8	6.7	6.3	6.0	6.0	8.4					
1984	8.9	7.9	8.6	9.1	8.5	8.2	7.4	7.2	7.2	7.5	9.5	10.6				
1985	8.8	7.7	8.3	8.6	8.1	7.8	7.0	6.8	6.7	6.9	8.0	7.7	5.0			
1986	8.9	8.0	8.6	8.9	8.4	8.2	7.6	7.5	7.5	7.8	8.9	9.0	8.2	11.6		
1987	9.0	8.3	8.9	9.2	8.8	8.7	8.1	8.1	8.3	8.6	9.6	9.9	9.7	12.2	12.7	
1988	9.0	8.3	8.8	9.1	8.7	8.6	8.1	8.1	8.2	8.5	9.3	9.5	9.2	10.7	10.3	7.8
1989	8.9	8.3	8.8	9.0	8.7	8.6	8.1	8.1	8.2	8.5	9.2	9.3	9.0	10.1	9.6	8.0
1990	8.9	8.1	8.6	8.8	8.4	8.3	7.9	7.9	7.9	8.1	8.7	8.7	8.4	9.1	8.5	7.1
1991	8.8	8.1	8.5	8.7	8.4	8.3	7.9	7.8	7.9	8.1	8.6	8.6	8.3	8.9	8.3	7.2
1992	8.8	8.0	8.4	8.7	8.3	8.2	7.8	7.8	7.9	8.0	8.5	8.5	8.2	8.7	8.2	7.3
1993	8.7	8.0	8.4	8.6	8.3	8.1	7.8	7.8	7.8	7.9	8.3	8.3	8.1	8.5	8.0	7.2
1994	8.7	8.0	8.3	8.5	8.2	8.1	7.7	7.7	7.7	7.9	8.2	8.2	8.0	8.3	7.9	7.2
1995	8.7	7.9	8.2	8.4	8.1	8.0	7.7	7.6	7.7	7.8	8.1	8.1	7.8	8.1	7.7	7.1
1996	8.6	7.8	8.1	8.3	8.0	7.9	7.6	7.5	7.6	7.6	7.9	7.9	7.7	7.9	7.6	7.0
1997	8.5	7.9	8.0	8.2	7.9	7.8	7.5	7.5	7.5	7.6	7.8	7.8	7.6	7.8	7.5	6.9
1998	8.5	7.6	7.9	8.0	7.8	7.6	7.3	7.3	7.3	7.4	7.6	7.6	7.3	7.5	7.2	6.7
1999	8.4	7.5	7.8	7.9	7.6	7.5	7.3	7.2	7.2	7.3	7.5	7.4	7.2	7.4	7.1	6.6
2000	8.3	7.5	7.7	7.8	7.6	7.5	7.2	7.1	7.1	7.2	7.4	7.3	7.1	7.3	7.0	6.5
2001	8.1	7.1	7.3	7.4	7.2	7.0	6.8	6.7	6.7	6.7	6.9	6.8	6.5	6.6	6.3	5.9
2002	8.0	7.0	7.2	7.3	7.0	6.9	6.6	6.6	6.5	6.6	6.7	6.6	6.4	6.5	6.2	5.7
2003	7.9	6.9	7.1	7.1	6.9	6.8	6.5	6.4	6.4	6.4	6.5	6.5	6.2	6.3	6.0	5.6
2004	7.9	6.8	7.0	7.1	6.9	6.7	6.5	6.4	6.4	6.4	6.5	6.4	6.2	6.3	6.0	5.6

* 本表以1988年以後為起始年之各年平均經濟成長率列於封底內頁。

* See inside back cover for average annual growth rates of periods beginning in 1988 and later years.

台灣經濟成長率(%)

Taiwan's Economic Growth Rate (%)

終止年 Terminal Year	起 始 年 Initial Year															
	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
1952																
1973																
1974																
1975																
1976																
1977																
1978																
1979																
1980																
1981																
1982																
1983																
1984																
1985																
1986																
1987																
1988																
1989	8.2															
1990	6.8	5.4														
1991	7.1	6.5	7.6													
1992	7.2	6.8	7.5	7.5												
1993	7.1	6.9	7.4	7.3	7.0											
1994	7.1	6.9	7.3	7.2	7.1	7.1										
1995	7.0	6.8	7.1	7.0	6.8	6.8	6.4									
1996	6.9	6.7	6.9	6.8	6.7	6.5	6.3	6.1								
1997	6.9	6.7	6.9	6.7	6.6	6.5	6.3	6.2	6.4							
1998	6.6	6.4	6.5	6.4	6.2	6.1	5.8	5.6	5.3	4.3						
1999	6.5	6.3	6.4	6.3	6.1	5.9	5.7	5.5	5.3	4.8	5.3					
2000	6.4	6.3	6.3	6.2	6.1	5.9	5.7	5.6	5.4	5.1	5.5	5.8				
2001	5.7	5.5	5.5	5.3	5.1	4.9	4.5	4.2	3.9	3.2	2.9	1.7	-2.2			
2002	5.6	5.4	5.4	5.2	5.0	4.8	4.5	4.2	3.9	3.4	3.2	2.4	0.8	3.9		
2003	5.4	5.3	5.2	5.1	4.8	4.6	4.3	4.1	3.8	3.4	3.2	2.7	1.6	3.6	3.3	
2004	5.5	5.3	5.3	5.1	4.9	4.7	4.5	4.3	4.0	3.7	3.6	3.3	2.6	4.3	4.5	5.7

* 本表以1987年以前為起始年之各年平均經濟成長率列於封面內頁。

* See inside front cover for average annual growth rates of periods beginning in 1987 and earlier years.