

## APPLICATION FORM

DATE OF APPLICATION :

DATE OF ACCEPTANCE (BY MEGA BANK) :

1. Name of the Venture Capital Fund (VCF):
2. The amount that the VCF seeks from the National Development Fund:
3. General information
  - Target fund size:
  - Location in which the VCF will be registered:
  - Name of the GP:
  - Key persons as defined in the LPA:
  - General information about the VCF's Management Company
    - Name of the Chairman/CEO:
    - The principal place of business and the registered office:
    - Date of establishment:
    - The list of venture capital funds under the Management Company (Please indicate each fund's portfolio companies, and each portfolio company's country, stage, sector, multiple/IRR, etc)
4. Management team
  - Each member's name, position title, role/responsibility, type of employment (e.g. full-time) in the team
  - Each member's track records, including the name of the investee company, date of initial investment, invested capital, date of exit, investment return(multiple/IRR), stage, sector, country
5. Documents required for the application
  - (1) Letter of Intent (signed by authorized person, the aggregate commitment amount of all the said LOIs should reach 20% of the target fund size)
  - (2) Business Plan/Private Placement Memorandum (PPM), including but not limited to the above item 1~4 and the following :
    - Managing members' signed resume, including but not limited to the following :
      - Each member's current job, prior work experience, domain knowledge
      - The declaration words "I hereby certify that all of the information provided is correct, accurate and complete to the best of my knowledge. I understand that the falsification, misrepresentation or omission of any facts may render for refusal of this application regardless of the timing or circumstances of discovery." before signing.
    - Financial Projection of the VCF
  - (3) Registration documents for the Management Company
    - Certificate of Incorporation

- Certificate of Good Standing / Certificate of Incumbency

6. Declaration

I hereby declare that our team agrees to comply with laws and regulations as well as government integrity and business ethics. Our team shall not engage in any improper conduct, including direct or indirect influence peddling or bribery. Our team acknowledges that if our team is involved in such improper conduct, the National Development Fund (NDF) will handle the case according to relevant regulations depending on the seriousness of such case. Further, the NDF will prohibit our team from submitting another investment application within two years.

Applicant : On behalf of \_\_\_\_\_

By: \_\_\_\_\_

Name:

Title:

- ※ This form is provided to the applicant for the submission of the application documents to Mega International Commercial Bank ( “The Bank” ). The Bank will not formally accept the application until all the required documents are completely provided.
- ※ By submitting the application, the applicant shall voluntarily consent to authorize The Bank or any of its officers, employees, or agents to check references by contacting any person or entity whom they deem to be an appropriate reference. The applicant shall understand that any information given is to be used for the purpose of evaluating the application for NDF’s investment.
- ※ The purpose of collecting relevant information, including personal data, is for The Bank to conduct due diligence on the applicant. The period, the area, the parties and the ways of utilizing provided information will depend on The Bank’s assessment. Failure to fully provide required information will affect The Bank’s evaluation of the applicant. The applicant may refer to Taiwan’s Personal Information Protection Act for the details of the rights of the information provider and the methods for exercising such rights.