

APPLICATION FORM

DATE OF APPLICATION :

1. Name of the Venture Capital Fund (VCF):
2. The amount that the VCF seeks from the National Development Fund:
3. General information
 - Target fund size:
 - Location in which the VCF will be registered:
 - Name of the GP:
 - Key persons as defined in the LPA:
 - General information about the VCF's Management Company
 - Name of the Chairman/CEO:
 - The principal place of business and the registered office:
 - Date of establishment:
 - The list of venture capital funds under the Management Company (Please indicate each fund's portfolio companies, and each portfolio company's country, stage, sector, multiple/IRR, etc)
4. Management team
 - Each member's name, position title, role/responsibility in the team
 - Other information:
 - Form of employment (e.g. full-time):
 - Each member's current job, prior work experience, domain knowledge
 - Each member's track records, including the name of the investee company, date of initial investment, invested capital, date of exit, investment return(multiple/IRR), stage, industry, country
5. Documents required for the application
 - (1) Letter of Intent (signed by authorized person, the aggregate commitment amount of all the said LOIs should reach 20% of the target fund size)
 - (2) Business Plan/Private Placement Memorandum (PPM)
(Financial Projection of the applicant VCF should be included therein.)
 - (3) Registration documents for the Management Company
 - Certificate of Incorporation
 - Articles of Corporation
 - Certificate of Good Standing / Certificate of Incumbency

Applicant : On behalf of _____

By: _____

Name:

Title:

※ This form is provided to the applicant for the submission of the application documents to Mega International Commercial Bank ("The Bank"). The Bank will not formally accept the application until all the required documents are completely provided.

※ The purpose of collecting relevant information, including personal data, is for The Bank to conduct due diligence on the applicant. The period, the area, the parties and the ways of utilizing provided information will depend on The Bank's assessment. Failure to fully provide required information will affect The Bank's evaluation of the applicant. The applicant may refer to Taiwan's Personal Information Protection Act for the details of the rights of the information provider and the methods for exercising such rights.