

APPLICATION FORM

DATE OF APPLICATION :

1. Name of the Venture Capital Fund (VCF):
2. The amount that the VCF seeks from the National Development Fund:
3. General information
 - Target fund size:
 - Location in which the VCF will be registered:
 - Name of the GP:
 - Key persons as defined in the LPA:
 - General information about the VCF's Management Company
 - Name of the Chairman/CEO:
 - The principal place of business and the registered office:
 - Date of establishment:
 - The list of venture capital funds under the Management Company (Please indicate each fund's portfolio companies, and each portfolio company's country, stage, sector, multiple/IRR, etc)
4. Management team
 - Each member's name, position title, role/responsibility in the team
 - Other information:
 - Form of employment (e.g. full-time):
 - Each member's current job, prior work experience, domain knowledge
 - Each member's track records, including the name of the investee company, date of initial investment, invested capital, date of exit, investment return(multiple/IRR), stage, industry, country
5. Documents required for the application
 - (1) Letter of Intent (signed by authorized person, the aggregate commitment amount of all the said LOIs should reach 20% of the target fund size)
 - (2) Business Plan/Private Placement Memorandum (PPM)
 - (3) Registration documents for the Management Company
 - Certificate of Incorporation
 - Articles of Corporation
 - Certificate of Good Standing / Certificate of Incumbency

On behalf of _____

By: _____

Name:

Title:

✘ This form is provided to the applicants for the submission of the application documents to Mega International Commercial Bank. The Bank will not formally accept the application until all the required documents are completely provided.