

Application for Direct Equity Investment

申請國發基金直接投資

The National Development Fund, Executive Yuan, R.O.C.

行政院國家發展基金管理會

Background of the NDF (1/2) 國發基金背景

- 一、 The Executive Yuan founded the National Development Fund (NDF) in 1973.

行政院於1973年設立行政院國家發展基金。

- 二、 The goal of the NDF is to speed up industrial transformation and to boost economic growth.

國發基金設立目的係加速產業轉型及促進經濟成長。

- 三、 The NDF has carried out industrial policies through direct equity investment, venture capital investment, loan financing and subsidy programs.

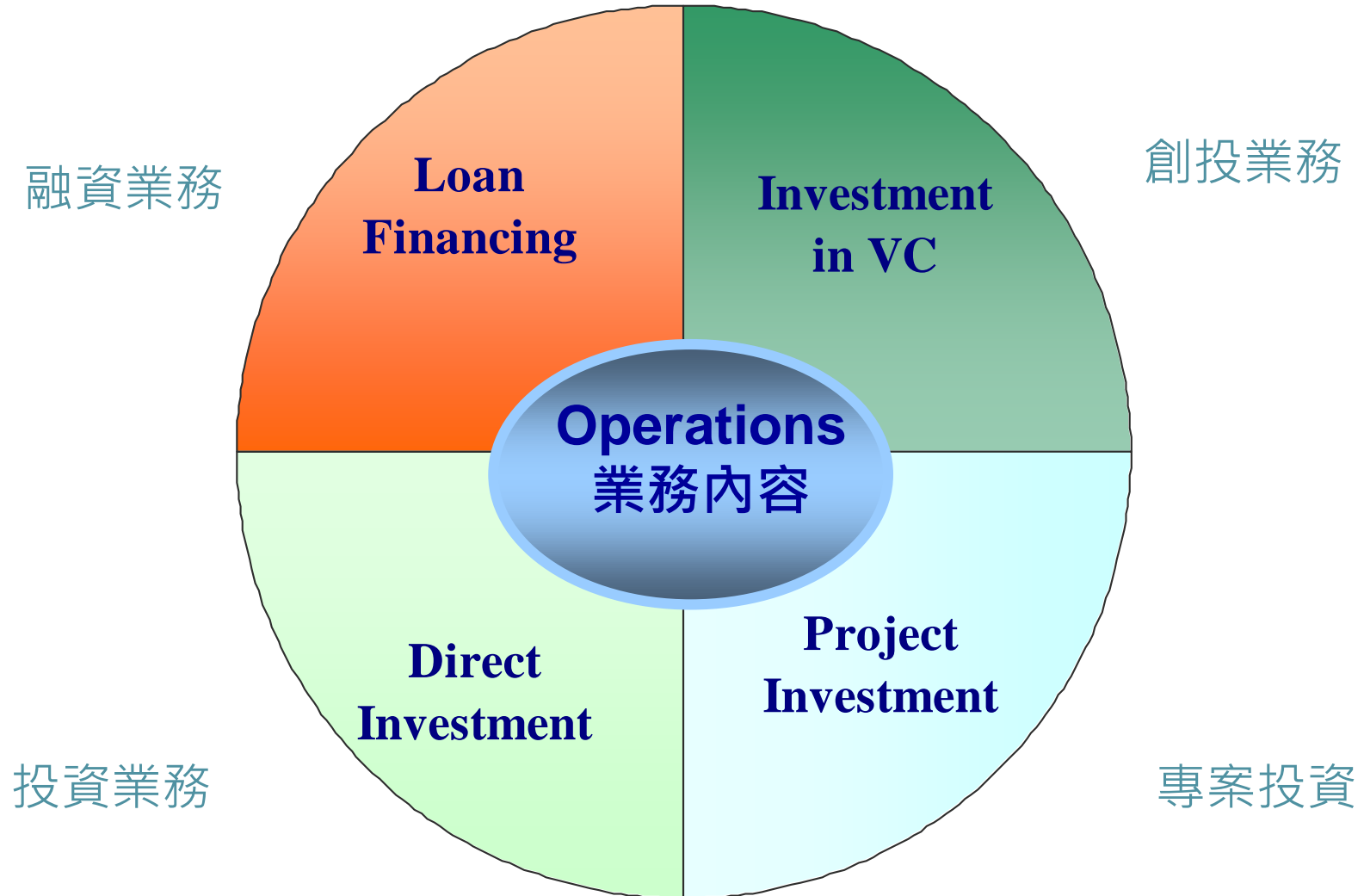
國發基金藉由直接股權投資、投資創業投資事業、提供融資及專案投資方式執行政府產業政策。

Background of the NDF (2/2) 國發基金背景

四、The NDF primarily invests in biotechnology, aerospace, optoelectronic, semiconductor, transportation, telecommunication, information and software, digital content, and creative sectors.

國發基金目前主要投資於生物科技、航太、光電、半導體、運輸、資通訊、軟體、數位內容及創意產業。

主要業務



申請直接投資說明

直接投資之投資策略原則

1. Do not act as lead investor
原則上 **不擔任主導性投資人**

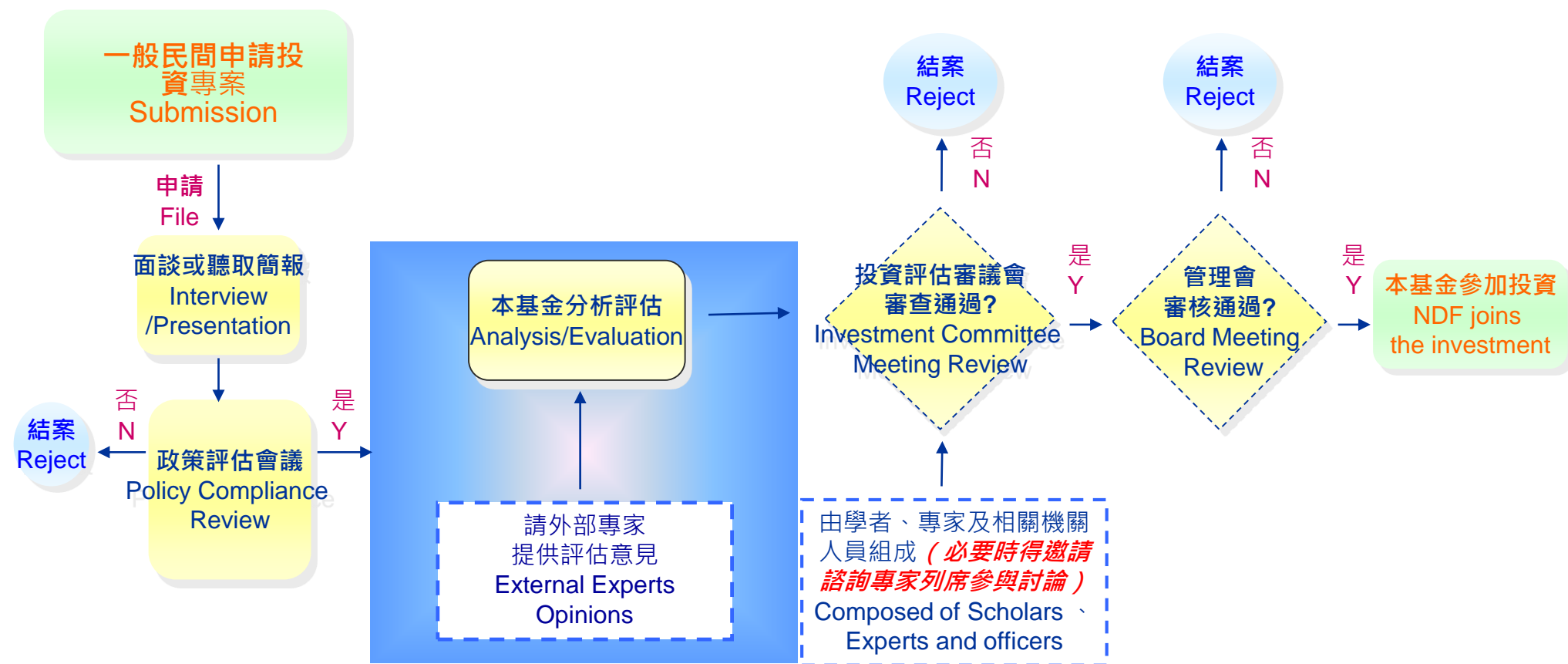
2. Invest in fund raising projects with raising amount above NT\$ 500 million
當次募資總金額 **超過新台幣5億元**

3. Participate in projects that government shares in aggregate is not over 50%
公股比例合計 **不超過50%**

4. Invest in non-listed companies on TWSE or OTC
投資**未上市(櫃)公司**

國家發展基金目前參與投資之投資流程

Application for Direct Investment Flow Chart



專案投資之投資策略原則

1. Co-investment with management consultant company

與管理顧問公司搭配投資

2. Invest in company raising projects with raising amount less than NTD\$ 500 million

當次募資總金額不超過新台幣5億元

3. Participate in projects that government shares in aggregate is not over 50%

公股比例合計不超過50%

4. Invest in non-listed companies on TWSE or OTC

投資未上市(櫃)公司

申請創業投資說明

創業投資之投資策略原則

1. Investment in a single VC shall not exceed 30% of the VC's Paid-in capital and may not exceed NT\$1 billion dollars.

本基金對個別創投事業之投資，以不超過10億元或募資基金總額30%，孰低為限

2. The amount of investment in Taiwan related enterprises from the VC invested by the fund shall reach at least the total amount invested by the fund.

創投事業投資於我國相關企業之金額至少應達本基金投資之總金額

3. NDF delegates Megabank to invest in VC by a deed of trust.

以信託方式委以金融機構名義間接投資創投事業

敬請指教

Thanks for your attention