

## 美國對亞太區域新經貿策略佈局之研析

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### ❧ 摘 要 ❧

美國的經貿與外交政策是密不可分，過去美國以經濟強權之姿定義了國際的政經秩序，而美國當今的政經謀略更是，一方面以全球的經濟工具來強化其外交勢力，另一方面則以外交影響力來強化其國內的經濟，兩者相輔相成。美國國務卿 Ms. Hillary Rodham Clinton 發表政策演說指出渠所謂的「what is economic is strategic, and what is strategic is economic」，可以說是美國政經謀略的經典詮釋。面對當今世界新的經濟情勢，美國體認必須現代化其政經權術以為因應，核心策略包括：

- 一、外交政策步步以經濟為著眼點，有鑑於世界的政經重心正向東方遷移，美國將聚焦於亞太區域的經營，其中 TPP 則是美國宣示鞏固其東亞政經與軍事力量的最佳寫照。
- 二、運用整體政府的力量施展經濟力的策略能量，強調政府官員對經濟、金融以及市場的知能，現代化美國的貿易、投資以及商事外交謀略，以帶動美國的就業與經濟成長。其中將持續推動 TPP 多邊貿易協定，利用 APEC 場域推展跨太平洋之自由、開放、透明以及公平的貿易環境，

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領導下世代雙邊投資協定(BITs)之談判。

研究重點包括：(一)研析在各國單方面的貿易自由化、於世界貿易組織(WTO)體制下的自由化、以及世界各國所普遍追求的區域主義下，美國未來新經貿策略的重要具體政策措施及推動進展；(二)持續追蹤在美國的主導下，亞太區域經濟整合的演進趨勢；(三)植基於本研究的各項觀察，將試著提出可能之政策建議，以提供政府相關政策決策者對於未來發展方向務實的政策見解。

## 壹、前言

### 一、研究動機及目的

美國紐約時報(New York Times)知名作家及CNN新聞節目主持人Mr. Fareed Zakaria 在其著作The Post-American World中指出：

The great story of our times is “the rise of the rest” — the growth of countries such as China, India, Brazil, Russia, South Africa, Kenya, and many, many more. The economic growth is generating a new global landscape where power is shifting and wealth and innovation are bubbling up in unexpected places. Economic growth is also producing political confidence and national pride. As these trends continue, the push of globalization will increasingly be joined by the pull of nationalism — a tension that is likely to define the next decades. ... The challenge for America is political decline, for as others grow in importance, the central role of the United States has to shrink. Washington needs to begin a serious transformation of its global strategy ...

尤其去(2010)年底，美國國務卿Ms. Hillary Rodham Clinton發表政策演說指出，亞洲崛起已是有目共睹的事實，美國非但不能置身事外，更應有積極的對策與佈局。

...we know that much of the history of the 21st century will be written in Asia. This region will see the most transformative economic growth on the planet. Most of its cities will become global centers of commerce and culture. And as more people across the region gain access to education and opportunity, we will see the rise of the next generation of regional and global leaders in business and science, technology, politics, and the arts.

渠強調面對全球金融危機後的亞太新經貿版圖，更應有嶄新的策略佈局；同時將利用今(2011)年美國擔任APEC主辦會員體的契機，極力推進其對亞太區域的新經貿策略；渠更進一步明確指出美國必須重振其於跨大西洋(trans-atlantic)、跨太平洋(trans-pacific)、跨半球(hemispheric)的積極領導者角色。

## 二、研究內容

本研究旨在深入研析探討美國未來5年之經貿政策可能脈動，並提供政策參考。筆者嘗試以區域內各國採取所謂三管齊下的貿易策略來研析，亦即：各國單方面的貿易自由化、於世界貿易組織(WTO)體制下的自由化、以及世界各國所普遍追求的區域主義，例如：「泛太平洋戰略經濟夥伴協定(TPP, Trans-Pacific Strategic Economic Partnership Agreement)」、「東南亞國協加8(ASEAN+8)」、以及「亞太自由貿易區(FTAAP, Free Trade Area of the Asia-Pacific)」等。研究重點包括：(1)研析在亞太區域的大經貿競合環境下，美國未來5年新經貿策略的重要具體政策措施及推動進展，尤其是針對中國、日本以及臺灣的經貿活動。(2)持續追蹤在美國的主導下，「APEC橫濱願景」的最新進展，尤其是亞太區域經濟整合的演進趨勢。(3)植基於本研究的各項觀察，將試著提出可能之政策建議，以提供政府相關政策決策者對於未來發展方向務實的政策見解。

## 三、研究方法

筆者試圖以區域內各國採取所謂三管齊下的經貿策略來分析區域經濟整合趨勢，該貿易策略指的是各國單方面的貿易自由化、於世界貿易組織(WTO)體制下的自由化、以及世界各國所普遍追求的區域主義等。美國總統辦公室及美國國務院官方網站每日對外發表之新聞與演講文件於是成為本研究的首要參考文獻，亦使得本研究可即時取得最新的美國官方決策及議題進展資訊。重要國際組織如世界貿易組織(WTO)、亞洲開發銀行(ADB)、G-20高峰會議、世界銀行(World Bank)、亞太經濟合作會議(APEC)等之官方網站，亦是輔佐資料的來源。此外，外國知名報紙與電子媒體，例如：美國的紐約時報(New York Times)、Bilateral.org等，皆是取得相關資訊來源。

## 貳、美國經貿策略藍圖之新佈局

### 一、美國新經貿政策之主軸

過去數十年間，世界局勢瞬息萬變，全球體系之權力中心由西方轉移至東方，並由軍事力量轉移至經濟工具的運用，由高金融負債國家轉移至資金充沛的國家。21世紀，世界各國首要的工作要務將著重於建構經濟實力與擴張世界經貿版圖。美國深刻體認在當今的網絡連結世界中，重要的經貿夥伴亦為難以應付的競爭對手，新興的經濟勢力未來將帶領著世界的經濟成長，亦將對世界的秩序體系產生重大的影響力。歐巴馬總統所提之全面經貿戰略包涵四大面向：

#### (一)建構強健的國內經濟

美國深刻體認當今世界上許多工業先進國家必須改變過去無止盡借貸的發展途徑，改而追求永續與包容的經濟成長，保持財政收支平衡並且積極創造就業，同時強化於教育、基礎建設以及研發等方面之投資，以提升國民及產業之創新力與競爭力，歐巴馬總統今年9月所提之就業方案，進一步揭櫫此經濟發展理念。

## (二)運用美國的國際經濟政策強化國內經濟以強化私部門主導的創造就業

在美國國務卿 Ms. Hillary Rodham Clinton 的領導下，國務院積極推動各項國際經濟政策，以促進美國於全球經濟的亮麗表現，政策主軸包括：拓展出口、保護智慧財產權、吸引外資投資以及支援公平的國際經商環境等。

### 1.歐巴馬總統的「國家出口拓展方案(National Export Initiative)」

歐巴馬總統設定於未來 5 年達成其出口倍增的目標，以支援美國國內 2 百萬新的就業機會，而為達成此一政策目標，國務院及駐海外各使館的經濟官員皆全體總動員，一改以往自由市場機制的信念，認為美國政府亦須給予其企業(尤其是中小企業)多些國家機器的支援，協助國內外美國企業於海外市場進行拓銷，以提升國內之高薪就業。

### 2.保護美國的智慧財產權

美國認為，在當今知識經濟的時代，美國最大的資產為其原創(ingenuity)與創意(creativity)的國民實力，歐巴馬總統宣示致力於此領域，以有效的措施保護其專利、版權、商標、創新技術以及創意商品等智慧財產權，尤其在技術、娛樂、製藥以及資通訊等產業，全力打擊仿冒、偽造、強制移轉以及歧視性的採購實務等，誓言捍衛美國的核心利益。

### 3.確保吸引外資投資的友善經商環境

美國體認在美國的外資公司對美國的就業市場、出口以及研發能量等皆有相當之貢獻，除國務院外，美國各地的州長及市長們以及美國商會(American Chambers of Commerce)亦皆動員起來，積極促成海外資金赴美國投資。

## (三)打造 21 世紀公平競爭的國際經濟體系

為因應 21 世紀面臨的新經濟課題，打造新的國際經濟體系，美國認為必須建立新的國際體制與規範，符合以法治為基礎(rules-based)、透明的(transparent)以及公平(fair)等原則，鼓勵新興經濟體負起新國際經濟體系的責任，將致力於 G-20 以及其他雙邊安排，例如：「美國與中國的策略暨經濟對話(The Strategic and Economic Dialogue with China)」、「美國與印度的策略對話(U.S.-India Strategic Dialogue)」以及「美國與俄羅斯的雙邊總統委員會(U.S.-Russian Bilateral Presidential Commission)」等，並且抗衡其他國家的國有企業(SOEs, State-Owned Enterprises)或國家支持企業(SSEs, State-Supported Enterprises)所獨享的優惠待遇，提倡「OECD 公平競爭中立原則(OECD principles for “competitive neutrality”)」，鼓吹中國、俄羅斯以及巴西等新興經濟勢力的建設性參與，以確保美國公司能在公平的環境中成長茁壯。

#### (四)強化亞太區域的國際經濟合作結構

美國國務卿 Ms. Hillary Rodham Clinton 一再強調，美國的未來繫於亞太區域的未來，其中又以亞太經濟合作會議(APEC)、美韓自由貿易協定(KORUS, Korea-U.S. Free Trade Agreement)以及跨太平洋戰略經濟夥伴協定(TPP, Trans-Pacific Partnership)等 3 個以亞洲為重心的區域倡議，攸關美國切身之國家利益。

##### 1.美國政策與 APEC

APEC 的 21 個會員經濟體代表著全球一半以上的經濟以及 44% 的世界貿易，APEC 對美國的經濟有著關鍵的重要性，美國前 15 大貿易對手國中就有 7 個是 APEC 會員經濟體，去年美國對 APEC 會員體的出口成長遠超過世界其他地區。

美國視 APEC 為一防止貿易障礙產生且可降低法規障礙的國際合作場域，將高階的政治意願化為具體政策與行動的國際程序，同時納入私部門的公共政策參與過程。今年美國是 APEC 會議的主辦會員體，渠期盼藉由推動強化區域經濟整合(REI)、擴

展貿易[尤其是著重於降低環境商品與服務(EGS)的貿易障礙以及便捷化先進高科技車輛的進口手續等]以及促進法規調和與合作(RCC, Regulatory convergence and Cooperation)等議題，建構一無縫隙(seamless)的亞太區域經濟。

## 2. 美國分別與韓國、哥倫比亞以及巴拿馬簽訂的 3 項 FTA

有鑒於近年來世界各國熱衷於 FTA 的洽簽，歐巴馬總統力促美國國會儘速批准通過美國與南韓、哥倫比亞以及巴拿馬的自由貿易協定，美國認為如此方能重振其政經雄風。美國歐巴馬總統於本(2011)年 10 月 3 日將美韓、美哥(倫比亞)及美巴(拿馬)3 項 FTA 送國會審議，眾議院歲計委員會已於 10 月 5 日完成審議表決通過三項 FTA；參議院財政委員會亦於 10 月 11 日完成審議表決通過三項 FTA，參眾兩院並已於 10 月 12 日完成全院表決通過三項 FTA，將於近日內將三項 FTA 送交美國總統簽署，完成美國部分之立法程序。另韓國預計本月完成美韓 FTA 國會審議，且尚須由韓國國會常任委員會修改 14 項國內相關法令以執行協定義務後再送交韓國總統簽署，美韓 FTA 最快於本年 11 月中完成韓國部分之立法程序。美韓兩國於交換確認書後，美韓 FTA 預定於明(2012)年 1 月正式生效。

## 3. 美國於「跨太平洋戰略經濟夥伴協定(TPP)」之角色

美國將與澳洲、汶萊、智利、馬來西來、紐西蘭、秘魯、新加坡及越南簽訂一高標準的貿易協定，TPP 將處理新興的貿易議題，例如法規調和、勞工權益、環境保護、智財權、創新、國營企業與競爭中立等課題，尤其著重於如何協助中小企業積極參與國際貿易，TPP 預計於今(2011)年 11 月 APEC 領袖會議前達成協定的基本大綱。

## 二、美國推動擴大「跨太平洋戰略經濟夥伴關係協定(TPP)」之政經戰略

美國為鞏固其於亞太地區的歷史政經影響力，並且進一步強化經

貿與戰略連結，全力倡導、參與「跨太平洋戰略經濟夥伴關係協定(Trans-Pacific Strategic Economic Partnership Agreement)」(簡稱 TPP)。美國總統 Mr. Barack Obama 於 2009 年 3 月上任後，其國務卿 Mrs. Hillary Clinton 於同(2009)年 10 月間的「東亞高峰會(EAS, East Asia Summit)」期間宣布美國簽署「東南亞友好及合作條約(TAC, Treaty of Amity and Cooperation in Southeast Asia)」，正式成為東協的對話夥伴。Obama 總統亦於同(2009)年 11 月間首次亞洲之行宣布，美國將加入 TPP。又去(2010)年美國與俄羅斯 2 國亦分別向東協表達參加「東亞高峰會」的意願，再度掀起亞太區域經貿整合的競合風潮。

TPP 係於 2006 年正式生效，原始成員國為新加坡、紐西蘭、智利及與汶萊等 4 個，後美國、澳洲、越南、秘魯則進行加入的諮商，而形成所謂「P8」的局面。於去(2010)年 10 月初再加上馬來西亞，所謂 TPP = 「P8+1」開始進行協商。美國認為日本應與其密切合作推動 TPP，目前尚有若干國家(包括日本及加拿大)刻正考量是否加入 TPP 之協商，惟無法確知是否將會很快地作出決定。去(2010)年完成第一至第四回合之談判，今(2011)年 1 至 9 月中旬則完成第五至第八回合之談判，今(2011)年 10 月下旬將進行第九回合之談判，並期盼於今(2011)年 11 月的檀香山 APEC 領袖高峰會中提出談判總結報告，或許將可作為達成亞太自由貿易區(FTAAP)的先試雛型。

基本上，美國對加入 TPP 談判並擴大 TPP 的企圖，可由下列事件一窺究竟：

- 2008 年 9 月，前美國貿易代表 Ms. Susan Schwab 與 TPP 會員國貿易部長於紐約會談後，宣布將加入該協定，而原先預計首輪談判將於 2009 年 3 月展開，後因美國政權輪替而先告暫停。
- 2009 年 1 月歐巴馬總統就職後，新任貿易代表 Mr. Ron Kirk 亦於去年 5 月表達美國繼續參與 TPP 擴大談判的意願。渠表示，TPP 是一個作為擴展美國貿易出口的良好管道，並可為美國創造高薪與



高品質的就業機會。

- 2009 年 11 月歐巴馬總統在日本演說中指出，將與 TPP 成員持續接觸，以完成一個擁有廣泛會員國且高品質的 21 世紀貿易協定。
- 2010 年 1 月中旬美國務卿 Ms. Hillary Clinton 演說，重申亞洲對美國的重要性以及其建構亞太區域連結的原則與優先政策選項。鑒於亞太區域於過去半個多世紀所歷經之蛻變，並且深刻體認美國的未來與亞太區域的未來息息相關，美國必須採取行動以確保其過去於區域間所建立的政經影響力，現行做法除了與亞太區域現有的及新興的多邊區域組織(例如：APEC、ASEAN、East Asia Summit、TPP)以及重要新興國家(例如：中國、印度等)進行友善合作以保持彈性外，美國亦自我期許將透過新的夥伴關係以深化與亞太區域的歷史情結。
- 2010 年 9 月中旬美國經濟能源農業事務副秘書長 Mr. Robert D. Hormats 在一場演說中，重申美國務卿 Ms. Hillary Clinton 於 2009 年領軍出席在泰國舉行的 ASEAN Post-Ministerial Conference 及 ASEAN Regional Forum 的政經戰略意涵，顯示美國深切體認亞太區域對美國未來經濟前景的重要性，以及美國將重返亞洲的積極與建設性企圖心(The United States is back in Asia.)。亞洲開發銀行預測東亞新興國家今年將有 8% 的經濟成長，IMF 亦推測至少在 2014 年以前亞太區域經濟成長將比世界平均更快速，美國無法只在旁觀望，而必須強化之間的合作連結。渠更提及 3 項能幫助美國達成目標的工具，包括自由貿易協定(美韓 FTA 及 TPP)、區域多邊組織(特別是 APEC，美國是 2011 年的主辦會員體；以及 ASEAN)、以及與區域內的舊好及新盟友(特別是日本、印尼及中國大陸)間穩健的雙邊關係，同時強調 TPP 是達成 APEC 長期願景 FTAAP 的最有希望模式。

美國對於東亞區域主義的興起憂心忡忡，尤其是中國大陸對亞太區域的影響力日益增強，促使美國極力希望在 APEC 架構下推動「亞太自由貿易區(FTAAP)」倡議。惟中國大陸以及若干東協國家並不贊同以 FTAAP 做為推動亞太區域經濟整合的唯一途徑，為緩和這些會員體的疑慮，APEC 於是以較為廣泛的「區域經濟整合 (REI)」議程來涵蓋 FTAAP 倡議，並且將 FTAAP 定位為長期推動目標，期同時亦可實現 APEC 於 1994 年所設定貿易暨投資自由開放之茂物目標。

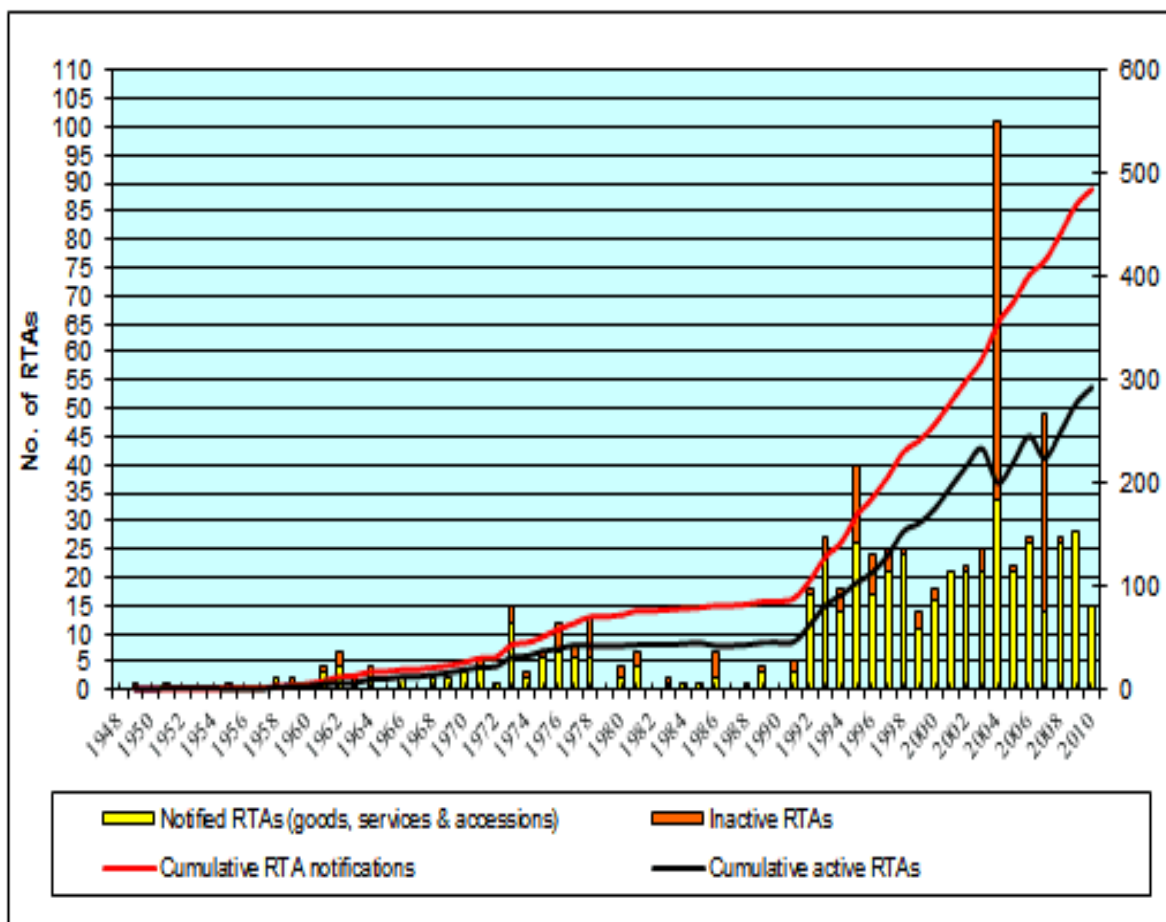
為達到更加自由的貿易以及快速成功的協定締結程序，TPP 對於參與會員國資格將採取最具彈性的開放觀點，包括致力於自由貿易的已開發國家與發展中國家，並且與 ASEAN 會員國進行個別協商，同時極力避免因特殊產品或議題而形成的談判路障。例如：將農業議題轉聚焦於糧食安全問題、將勞工議題轉聚焦於國際勞工組織指導原則的實施以及簽證等障礙。TPP 協定雖非 APEC 的計畫提案，惟 TPP 協定明文開放給 APEC 成員或對貿易自由化看法相近的其他經濟體加入，係屬高品質與內容廣泛的協定，旨在降低關稅及非關稅貿易障礙，促進健全的勞工與環境標準、更佳的法規透明度以及智慧財產權保護，同時計畫於協定生效後 2 年內著手談判金融服務與投資。所有 TPP 的協商成員國都將作出相同的承諾，並且將共同完成一高品質的協定，此一協定亦將包含先前尚未納入的談判議題，協定之內容將包含傳統 FTA 議題以及新興議題，新興議題的範圍則涵蓋法制調和與合作(RCC, Regulatory Convergence and Cooperation)、中小企業發展以及國有企業之公司治理與公平競爭等課題。

TPP 為目前唯一涵蓋太平洋兩岸 APEC 會員體之複邊 FTA 協定，故對美國而言，TPP 為其維護在東亞之政經利益及推動亞太經濟整合的主要平臺，及達成 FTAAP 長期目標之途徑。美方推動 TPP 擴大，係在 APEC 體制之外進行，美國已與星、澳、智、秘簽訂雙邊 FTA；澳、紐已與東協簽署 FTA。由於目前 TPP 9 個成員中，僅有紐西蘭、越南、馬來西亞及汶萊等 4 個國家尚未與美國簽署 FTA。

### 三、亞太區域經濟整合(REI)之發展進程

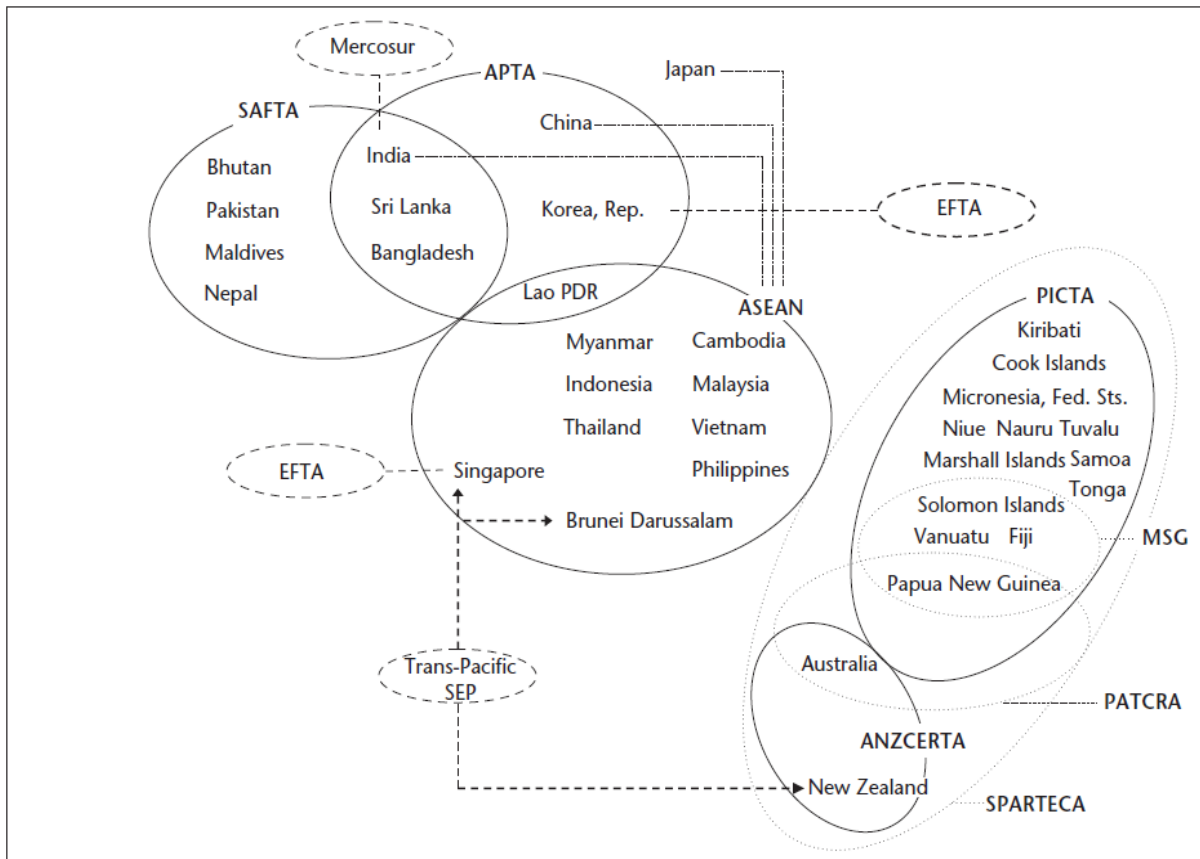
當今世界的多邊貿易體系可說是一個由交錯重疊的優惠貿易協定(PTAs, Preferential Trade Agreements)[亦即 FTAs/RTAs]構成的多元體系(參見圖一)。自 2000 年來,世界各國洽簽之 PTAs 數目顯著成長,尤其以東亞及太平洋區域(East Asia and the Pacific)為最(參見圖二),此作法雖然不失為鞏固市場進入並吸引投資的一種方法,惟亦造成了缺乏透明度且更加無法預測的全球貿易地景。每個 PTA 似乎有其獨創的法治規則架構與多邊的規則共存著,並涵蓋範圍亦有廣化及深化的現象。

圖 1 區域貿易協定(RTAs, Regional Trade Agreements)之演進  
[於 1948 年至 2011 年間通知 WTO 的所有 RTAs]



資料來源：WTO Regional Trade Agreements.

圖 2 南亞、東亞及太平洋區域(South Asia, East Asia, and the Pacific)  
之多邊協定



資料來源：Trading Landscape, Rohini Acharya, Jo-Ann Crawford, Maryla Maliszewska, and Christelle Renard, October 12, 2011.

**圖註 1：** ANZCERTA = Australia–New Zealand Closer Economic Relations Trade Agreement； EFTA = European Free Trade Association； APTA = Asia-Pacific Trade Agreement (formerly known as the Bangkok Agreement)； ASEAN = Association of Southeast Asian Nations； Mercosur = Southern Cone Common Market (Mercado Comun del Sur)； MSG = Melanesian Spearhead Group； PATCRA = Papua New Guinea–Australia Trade and Commercial Relations Agreement； PICTA = Pacific Island Countries Trade Agreement； SAFTA = South Asian Free Trade Arrangement； SPARTECA = South Pacific Regional Trade and Economic Cooperation Agreement； Trans-Pacific SEP = Trans-Pacific Strategic Economic Partnership.

**圖註 2：** APTA is essentially a preferential trading arrangement designed to liberalize and expand trade progressively in the ESCAP region (ESCAP = the United Nations Economic and Social Commission for Asia and the Pacific) through such measures as the relaxation of tariff and non-tariff barriers and trade-related economic cooperation. APTA 的概念最初始於 1963 年，於 1975 年正式簽署了「曼谷協定」，中國於 2001 年加入，後該協定則又於 2005 年改名為「亞太貿易協定(APTA, Asia-Pacific Trade Agreement)」。

亞洲開發銀行在今(2010)年5月發表之報告「亞洲2050：亞洲的世紀(Asia 2050: Realizing the Asian Century)」中指出，亞洲區域<sup>1</sup>係為幅員廣大且自然、社會、政治與經濟異質性極高的區域，預估於2050年其GDP將占全球一半之多，重新取得250年之經濟主導地位，再度開創所謂的「亞洲世紀」。該報告強調，區域合作與整合(regional cooperation and integration)是亞洲區域邁向繁榮遠景的關鍵要道。其理由有六：(1)鑒於易受到外來的衝擊，亞洲需鞏固得來不易的經濟成長；(2)區域合作與協力可做為個別亞洲國家與世界其他國家間重要橋樑，亦可幫助決策者推動向來遭受根深柢固利益團體反抗的境內改革；(3)當亞洲國家以增長內需平衡其經濟成長，區域的交通及能源連結促使區域朝向單一市場發展，惟有完全開放的市場才能使區域經濟永續成長；(4)區域合作與發展援助有助降低國家間所得與機會的差異，因而維持區域平衡降低衝突產生的可能性；(5)於技術發展、能源安全以及災害應變等領域之合作可產生可觀的融合及正面的外溢效果；(6)對於區域內共有環境的合作式經營管理有助提升亞洲長期之穩定、和平以及和諧。

在東亞則由日本及中國領導群雄：

#### 一 日本

日本現有11個貿易協定已生效實施，其中大部分是與ASEAN國家(汶萊、印尼、馬來西亞、菲律賓、新加坡、泰國、越南)以及智利、墨西哥、瑞士，另與秘魯則於2010年3月1日生效實施。日本刻正與澳洲、GCC、印度以及南韓談判中。

<sup>1</sup>該研究報告所指之「亞洲區域」包括3個亞洲次區域—東亞及太平洋(包括北韓)、南亞及中亞(包括伊朗)，共涵蓋49個國家[(1)包括阿富汗、(2)亞美尼亞、(3)亞塞拜然、(4)孟加拉、(5)不丹、(6)汶萊、(7)柬埔寨、(8)中國大陸、(9)庫克群島、(10)北韓、(11)斐濟、(12)喬治亞共和國、(13)香港、(14)印度、(15)印尼、(16)伊朗、(17)日本、(18)哈薩克、(19)吉里巴斯、(20)南韓、(21)吉爾吉斯共和國、(22)寮國、(23)澳門、(24)馬來西亞、(25)馬爾地夫、(26)馬紹爾群島、(27)密克羅尼西亞聯邦共和國、(28)蒙古、(29)緬甸、(30)瑙魯、(31)尼泊爾、(32)巴基斯坦、(33)帛琉、(34)巴布亞紐幾內亞獨立國、(35)菲律賓、(36)薩摩亞、(37)新加坡、(38)所羅門群島、(39)斯里蘭卡、(40)中華臺北、(41)泰國、(42)塔吉克、(43)東帝汶民主共和國、(44)湯加、(45)土庫曼、(46)吐瓦魯、(47)烏茲別克、(48)瓦努阿圖、(49)越南。]

## 一 中國

中國現有 9 個貿易協定已生效實施，其中包括與 ASEAN、APTA 國家(亦即孟加拉、印度、南韓、寮國、斯里蘭卡)、智利、香港、澳門、紐西蘭、巴基斯坦、秘魯以及新加坡。另刻正與澳洲、哥斯大黎加、GCC、冰島、挪威以及瑞士談判中。

## 一 南韓

南韓除了是 APTA 會員國外，與 ASEAN、智利、EFTA 以及新加坡之談判刻正進行中，並與美國及歐盟已簽署自由貿易協定，另亦啟動與澳洲、加拿大、柬埔寨、GCC、印度、日本、墨西哥、紐西蘭、秘魯等國之談判。

## 一 ASEAN

ASEAN 刻正努力於 2015 年前達成其「東亞經濟社群(East Asian Economic Community)」的願景目標，倘若此目標完全實現，屆時將成為貨物、服務以及投資的單一市場。ASEAN 會員國亦刻正與其他國家以個別或整體的方式進行 PTAs 談判。

# 參、美國與臺灣間之政治經濟現況與未來

## 一、我國參與區域經濟整合的政策省思

我國作為WTO的會員體，除了參與全球多邊貿易自由化之外，在面對區域經貿整合已成為潮流之際，更應積極參與各種形式的區域經貿整合，才不致因關稅待遇的不公平及相關貿易障礙措施，導致臺灣商品競爭力下跌，因而被邊緣化。

在兩岸簽署「經濟合作架構協議(ECFA)」後，對外推動FTA，放眼全球市場，既可避免被質疑為「把臺灣的經濟鎖進中國」，又可實現馬總統的「從中國走向世界」的戰略目標。由於WTO杜哈回合談判的進程緩慢，又區域經貿整合本質上就是WTO多邊貿易自由化的一種助推力，考量到我國經濟型態係以對外貿易為主體，以及兩岸

的特殊關係等問題，我國推動FTA的政策目標，應聚焦在如何活絡我國的經貿活動，以確保我國的永續發展。我國推動FTA不僅是單純在削減或撤除貨品關稅和服務貿易障礙，以促進雙邊貿易自由化及便捷化，更須促進人員的交流、解除投資管制、保護智慧財產權、調和競爭政策與法制、進行相互承認(Mutual Recognition Agreement)、落實政府採購以及推動其他各領域的雙邊合作。

最近我國選擇新加坡作為洽簽FTA的首要對象，係有其策略思考，因為星國沒有敏感的農業問題；因與大陸已簽署FTA，臺星洽簽EPA的「中國因素」政治障礙較小；又星國是ASEAN的會員之一，亦為TPP主要成員國，臺星洽簽EPA有助我國貨品轉進東協和TPP市場，應對我國爭取加入TPP或東協有正面助益。惟我相關政策決策者亦應放眼天下，及早進行全球其他地區的佈局規劃。

## 二、兩岸經貿策略對於臺灣未來經濟前景的影響

過去幾年間，政府為落實兩岸經貿關係的制度化，使臺灣逃脫經濟被邊緣化的可能困境，推動多項兩岸經貿措施，包括：完成海、空運直航，開放陸客自由行，開放臺灣地區辦理人民幣兌換業務，放寬兩岸證券投資，放寬大陸投資金額上限，完成金融監理合作瞭解備忘錄，開放陸資來臺投資，以及簽署15項協議暨「海峽兩岸經濟合作架構協議(ECFA)」，開放陸客來臺觀光及自由行等。目前大陸為我第1大出口市場、第2大進口來源及最大出超地區。

兩岸海空直航節省往來兩岸運輸時間及成本，提升兩岸運輸效能，吸引更多跨國企業來臺灣投資，並以臺灣作為前進中國大陸及東南亞市場的營運橋頭堡，鞏固臺灣在亞太區域的經濟戰略地位，強化臺灣與國際市場的連結，並提升臺灣整體的競爭力。

## 三、臺灣宣示於 2020 年前加入 TPP 並深化與美國之經濟關係

馬總統於今(2011)年9月29日表示，為與TPP接軌，我國將持續

推動市場自由化，預計在2020年之前加入泛太平洋戰略夥伴協定TPP。馬總統表示，TPP是一個專為亞太地區所設計且具高度品質的區域性自由貿易協定，雖然我國目前並沒有加入TPP的條件，但政府團隊仍然將加入TPP列為努力之目標。馬總統表示：「TPP將是臺灣其中一個非常重要的區域經濟整合計畫。接下來的10年內，若臺灣不加入TPP，將無法生存。」

TPP目前的談判成員包括美國、澳洲、汶萊、智利、馬來西亞、紐西蘭、秘魯、新加坡以及越南。另一方面，中國大陸WTO大使易小准於今年9月27日表示，中國大陸正在觀察TPP的談判進展，亦刻正評估中國大陸未來參與TPP的可能性。

馬總統強調，我國的競爭者南韓，已經與其若干重要貿易夥伴簽定自由貿易協定，並藉此達到漸進式市場的自由化。因此，接下來的10年內，我國除了進一步開放市場之外，無其他的選擇。而為展現我國具有加入TPP的潛力，行政院長吳敦義亦於9月30日表示，將在南臺灣最大港口城市高雄市設立示範區，今年7月並已推動將高雄市南星計畫填出的106公頃土地轉作自由貿易港區的初期發展地。

除了準備加入TPP之外，我國亦努力深化與美國等重要貿易夥伴的經濟關係。今年9月27至29日，由美國貿易代表署副助理貿易代表艾特巴赫(Eric Altbach)率領美國貿易代表署、商務部、農業部，以及美國在臺協會(AIT)之代表團，與我國官員於臺北會面，雙方針對農業、智慧財產權、投資、服務、藥品與醫療設備、標準、政府採購以及如何加強臺美合作等議題交換意見。

美國牛肉議題已經阻礙臺美貿易及投資架構協議(TIFA, Trade and Investment Framework Agreement)之進行。美國持續關切美牛出口問題，並催促臺灣設立瘦肉精最高殘留值(MRL, Maximum Residue Level)標準。我國目前只允許20個月齡以下的美國牛肉進口，但禁止含有瘦肉精的豬肉及豬肉產品。經濟部表示，目前有關瘦肉精的MRL



標準仍處於草案階段，若MRL標準設立完成，將有助於處理臺美間的相關議題。

我國已表達希望能盡快恢復臺美TIFA的對話，亦希望能儘快與美國簽署臺美雙邊投資協定(BIT, Bilateral Investment Treaty)。美國對此表示，必須等到美國完成「標準BIT (model BIT)」更新之後，才能進一步展開商談。

## 肆、結論與建議

一、美國國務卿希拉蕊於本年 10 月中旬在紐約以「美國當今的政經謀略 (Economic Statecraft)」為題發表演說，重申美國的經貿與外交政策是密不可分，過去美國以經濟強權之姿定義了國際的政經秩序，而美國當今的政經謀略更是，一方面以全球的經濟工具來強化其外交勢力，另一方面則以外交影響力來強化其國內的經濟，兩者相輔相成，渠所謂的「what is economic is strategic, and what is strategic is economic」，可以說是美國政經謀略的經典詮釋。渠更進一步主張面對當今世界新的經濟情勢，美國必須現代化其政經權術以為因應，核心策略包括：

(一)外交政策步步以經濟為著眼點，有鑑於世界的政經重心正向東方遷移，美國將聚焦於亞太區域的經營，其中 TPP 則是美國宣示鞏固其東亞政經與軍事力量的最佳寫照。

(二)運用整體政府的力量施展經濟力的策略能量，強調政府官員對經濟、金融以及市場的知能，現代化美國的貿易、投資以及商事外交謀略，以帶動美國的就業與經濟成長。其中將持續推動 TPP 多邊貿易協定，利用 APEC 場域推展跨太平洋之自由、開放、透明以及公平的貿易環境，領導下世代雙邊投資協定(BIT)之談判。

二、世界銀行於今(100)年 5 月報告指出，世界經濟正邁向一個多極成長的時代，同時預測 2021 至 2025 年全球前 15 大之經濟成長極將包括：

中國大陸、歐元區、美國、印度、日本、英國、印尼、巴西、俄羅斯、加拿大、南韓、澳洲、中東、瑞典、土耳其等經濟體；並未來 15 年間，新興經濟體與先進經濟體的貿易量占全球貿易總量比例將各占一半。展望未來，我國應持續積極經營與佈局經濟成長極市場，建構開發臺灣製品牌之創新研發及國際行銷平臺。

三、我國應藉由持續落實 APEC 各項核心計畫，強化我國法規體制與國際接軌，協助中小企業降低經商成本並提升競爭力，開創多元化潛在海外商機與市場，降低 TPP 或 ASEAN + x 加速整合對我國可能的負面衝擊。展望未來，臺灣仍應繼續強化與美國、歐盟以及日本的經貿關係與文化交流，建構臺灣完全國際化之財經法制與世界觀。

四、強化我國的 FTA 政策，係完全符合全球多邊貿易自由化的「氣候(global climate)」以及區域經貿整合的「小天氣(local weather)」<sup>2</sup>。掌握我與中國大陸簽署經濟合作架構協議(ECFA)後的契機，與我重要貿易夥伴洽商簽署 FTAs/RTAs/EPAs，採取合理連結兩岸，宏觀佈局全球的 FTA 戰略新思維，方能開創我國未來黃金 10 年的經貿新局。

五、美國歐巴馬總統繼於 2010 年 6 月發布其 National Export Initiative，宣示於年前使美國的出口倍增，並協助中小企業拓展海外商機，又於今(2011)年 6 月發布 SelectUSA Initiative，除了白宮發布行政命令宣示高層的政治決心外，並建立一招商網站 SelectUSA [<http://selectusa.commerce.gov/>]，旨在宣揚美國各地的優質經商環境，以吸引外資至美國各地投資，提升就業及經濟成長。日前我馬總統對外資喊話，明示現在是投資臺灣最佳時刻，美國所採取的政府一體 (whole-of-government)、資源整合的作法，值得我國政府單位學習參考。

<sup>2</sup> 筆者於某處閱讀到此種比喻方式，覺得十分貼切，爰亦引用之。

## 附表

表 1 世界各國簽訂區域貿易協定之數量排序

	Country	No. of RTAs		Country	No. of RTAs		Country	No. of RTAs		Country	No. of RTAs
1	United Kingdom	32	56	Australia	8	111	Fiji	3	166	Burundi	2
2	Sweden	32	57	Armenia	8	112	Ecuador	3	167	Burkina Faso	2
3	Spain	32	58	Russian Federation	7	113	Côte d'Ivoire	3	168	Bolivarian Republic of Venezuela	2
4	Slovenia	32	59	Myanmar	7	114	Cameroon	3	169	Belize	2
5	Slovak Republic	32	60	Israel	7	115	Botswana	3	170	Barbados	2
6	Romania	32	61	Egypt	7	116	Bosnia and Herzegovina	3	171	Bahamas	2
7	Portugal	32	62	Tunisia	6	117	Bolivia, Plurinational State of	3	172	Antigua and Barbuda	2
8	Poland	32	63	Sri Lanka	6	118	Bhutan	3	173	Afghanistan	2
9	Netherlands	32	64	Panama	6	119	Benin	3	174	Yemen	1
10	Malta	32	65	Morocco	6	120	Bahrain, Kingdom of	3	175	Wallis and Futuna Islands	1
11	Luxembourg	32	66	Jordan	6	121	Algeria	3	176	Virgin Islands, British	1
12	Lithuania	32	67	Former Yugoslav Republic of Macedonia	6	122	Zambia	2	177	UNMIK/Kosovo	1
13	Latvia	32	68	El Salvador	6	123	United Arab Emirates	2	178	Turks and Caicos Islands	1
14	Italy	32	69	Costa Rica	6	124	Uganda	2	179	South Georgia and the South Sandwich Islands	1
15	Ireland	32	70	Colombia	6	125	Tuvalu	2	180	Sierra Leone	1
16	Hungary	32	71	Canada	6	126	Tonga	2	181	San Marino	1
17	Greece	32	72	Cambodia	6	127	Togo	2	182	Saint Pierre and Miquelon	1
18	Germany	32	73	Uruguay	5	128	Suriname	2	183	Saint Helena	1
19	France	32	74	Turkmenistan	5	129	Seychelles	2	184	Pitcairn	1
20	Finland	32	75	Serbia	5	130	Senegal	2	185	New Caledonia	1
21	Estonia	32	76	Paraguay	5	131	Samoa	2	186	Netherlands Antilles	1
22	Denmark	32	77	Nicaragua	5	132	Saint Vincent and the Grenadines	2	187	Mayotte	1
23	Czech Republic	32	78	Moldova	5	133	Saint Lucia	2	188	Marshall Islands	1
24	Cyprus	32	79	Honduras	5	134	Saint Kitts and Nevis	2	189	Macao, China	1
25	Bulgaria	32	80	Brazil	5	135	Rwanda	2	190	Liberia	1

表 1 世界各國簽訂區域貿易協定之數量排序 (續)

	Country	No. of RTAs		Country	No. of RTAs		Country	No. of RTAs		Country	No. of RTAs
26	Belgium	32	81	Bangladesh	5	136	Qatar	2	191	Korea, Democratic People's Republic of	1
27	Austria	32	82	Uzbekistan	4	137	Niue	2	192	Haiti	1
28	European Union	31	83	The Palestinian Authority of the West Bank and the Gaza Strip	4	138	Nigeria	2	193	Greenland	1
29	Switzerland	24	84	Tajikistan	4	139	Niger	2	194	Gambia	1
30	Norway	24	85	Taipei, Chinese	4	140	Nauru	2	195	Gabon	1
31	Iceland	24	86	Swaziland	4	141	Mozambique	2	196	French Southern Territories	1
32	Liechtenstein	23	87	South Africa	4	142	Montserrat	2	197	French Polynesia	1
33	Turkey	19	88	Papua New Guinea	4	143	Micronesia, Federated States of	2	198	Falkland Islands (Islas Malvinas)	1
34	Singapore	19	89	Guatemala	4	144	Mauritius	2	199	Ethiopia	1
35	Chile	19	90	Faeroe Islands	4	145	Mali	2	200	Eritrea	1
36	Mexico	15	91	Croatia	4	146	Maldives	2	201	Equatorial Guinea	1
37	India	15	92	Belarus	4	147	Malawi	2	202	Djibouti	1
38	Ukraine	14	93	Azerbaijan	4	148	Madagascar	2	203	Congo	1
39	Japan	12	94	Argentina	4	149	Kuwait	2	204	Comoros	1
40	United States	11	95	Albania	4	150	Kiribati	2	205	Chad	1
41	Thailand	11	96	Zimbabwe	3	151	Kingdom of Saudi Arabia	2	206	Central African Republic	1
42	Peru	10	97	Vanuatu	3	152	Kenya	2	207	Cayman Islands	1
43	Malaysia	10	98	Trinidad and Tobago	3	153	Jamaica	2	208	Cape Verde	1
44	Korea, Republic of	10	99	Tanzania	3	154	Iraq	2	209	British Indian Ocean Territory	1
45	Philippines	9	100	Syrian Arab Republic	3	155	Iran, Islamic Republic of	2	210	Aruba	1
46	Kyrgyz Republic	9	101	Sudan	3	156	Hong Kong, China	2	211	Anguilla	1
47	China	9	102	Solomon Islands	3	157	Guinea Bissau	2	212	Angola	1
48	Viet Nam	8	103	Oman	3	158	Guinea	2	213	Andorra	1
49	Pakistan	8	104	Nepal	3	159	Grenada	2	214	Somalia	0
50	New Zealand	8	105	Namibia	3	160	Ghana	2	215	Sao Tome and Principe	0
51	Lao People's Democratic Republic	8	106	Montenegro	3	161	Dominican Republic	2	216	Palau	0
52	Kazakhstan	8	107	Libyan Arab Jamahiriya	3	162	Dominica	2	217	Mongolia	0
53	Indonesia	8	108	Lesotho	3	163	Democratic Republic of the Congo	2	218	Mauritania	0
54	Georgia	8	109	Lebanon	3	164	Cuba	2			
55	Brunei Darussalam	8	110	Guyana	3	165	Cook Islands	2			

[本研究自行整理]

資料來源: WTO Regional Trade Agreements Database (as of October 7, 2011).

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況

	Country	Names of FTAs
1	<b>Australia</b>	<ol style="list-style-type: none"> <li>1. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect)</li> <li>2. Australia-Chile Free Trade Agreement (Signed and In Effect)</li> <li>3. Australia-Colombia Free Trade Agreement (Proposed/Under consultation and study)</li> <li>4. Australia-Gulf Cooperation Council Free Trade Agreement (Under Negotiation)</li> <li>5. Australia-Korea Free Trade Agreement (Under Negotiation)</li> <li>6. Australia-Mexico Free Trade Agreement (Proposed/Under consultation and study)</li> <li>7. Australia-New Zealand Closer Economic Relations Trade Agreement (Signed and In Effect)</li> <li>8. Australia-United Arab Emirates Free Trade Agreement (now Australia-GCC Free Trade Agreement) (Under Negotiation)</li> <li>9. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>10. India-Australia Free Trade Agreement (Under Negotiation)</li> <li>11. Indonesia-Australia Free Trade Agreement (Under Negotiation)</li> <li>12. Japan-Australia Economic Partnership Agreement (Under Negotiation)</li> <li>13. Malaysia-Australia Free Trade Agreement (Under Negotiation)</li> <li>14. Pacific Agreement on Closer Economic Relations (PACER) Plus (Under Negotiation)</li> <li>15. Papua New Guinea-Australia Trade and Commercial Region (Signed and In Effect)</li> <li>16. People's Republic of China-Australia Free Trade Agreement ((FA) signed/FTA Under Negotiation)</li> <li>17. Singapore-Australia Free Trade Agreement (Signed and In Effect)</li> <li>18. South Pacific Regional Trade and Economic Cooperation Agreement (Signed and In Effect)</li> <li>19. Thailand-Australia Free Trade Agreement (Signed and In Effect)</li> <li>20. Trans-Pacific Partnership (TPP) ((FA) signed/FTA Under Negotiation)</li> <li>21. United States-Australia Free Trade Agreement (Signed and In Effect)</li> </ol>
2	<b>Brunei</b>	<ol style="list-style-type: none"> <li>1. ASEAN Free Trade Area (Signed and In Effect)</li> <li>2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect)</li> <li>3. ASEAN-EU Free Trade Agreement (Under Negotiation)</li> <li>4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect)</li> <li>6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>8. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>9. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study)</li> <li>10. Japan-Brunei Free Trade Agreement (Signed and In Effect)</li> <li>11. Pakistan-Brunei Darussalam Free Trade Agreement (Proposed/Under consultation and study)</li> <li>12. Trade Preferential System of the Organization of the Islamic Conference ((FA) signed/FTA Under Negotiation)</li> <li>13. Trans-Pacific Partnership (TPP) ((FA) signed/FTA Under Negotiation)</li> <li>14. Trans-Pacific Strategic Economic Partnership Agreement (Signed and In Effect)</li> <li>15. United States-Brunei Free Trade Agreement (Proposed/Under consultation and study)</li> </ol>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
3	<b>Canada</b>	<ol style="list-style-type: none"> <li>1. Canada-Chile Free Trade Agreement (Signed and In Effect)</li> <li>2. Canada-Colombia Free Trade Agreement (Signed and In Effect)</li> <li>3. Canada-Costa Rica Free Trade Agreement (Signed and In Effect)</li> <li>4. Canada-Israel Free Trade Agreement (Signed and In Effect)</li> <li>5. Canada-Peru Free Trade Agreement (Signed and In Effect)</li> <li>6. EFTA-Canada Free Trade Agreement (Signed and In Effect)</li> <li>7. Northe American Free Trade Agreement (Signed and In Effect)</li> <li>8. Canada-Jordan Free Trade Agreement (Signed and not yet in Effect)</li> <li>9. Canada-CARICOM Free Trade Agreement (Under negotiation)</li> <li>10. Canada-Dominican Republic Free Trade Agreement (Under negotiation)</li> <li>11. Canada- - El Salvador - Guatemala - Honduras - Nicaragua Free Trade Agreement (Under negotiation)</li> <li>12. Canada-Singapore Republic Free Trade Agreement (Under negotiation)</li> <li>13. Canada-Ukraine Free Trade Agreement (Under negotiation)</li> <li>14. EU-Canada Free Trade Agreement (Under negotiation)</li> <li>15. Korea-Canada Free Trade Agreement (Under negotiation)</li> </ol>
4	<b>Chile</b>	<ol style="list-style-type: none"> <li>1. Australia-Chile Free Trade Agreement (Signed and In Effect)</li> <li>2. Canada-Chile Free Trade Agreement (Signed and In Effect)</li> <li>3. Chile-China Free Trade Agreement (Signed and In Effect)</li> <li>4. Chile-Colombia Free Trade Agreement (Signed and In Effect)</li> <li>5. Chile-Costa Rica (Chile-Central America) Free Trade Agreement (Signed and In Effect)</li> <li>6. Chile-El Salvador (Chile-Central America) Free Trade Agreement (Signed and In Effect)</li> <li>7. Chile-India Free Trade Agreement (Signed and In Effect)</li> <li>8. Chile-Japan Free Trade Agreement (Signed and In Effect)</li> <li>9. Chile-Mexico Free Trade Agreement (Signed and In Effect)</li> <li>10. EC-Chile Free Trade Agreement (Signed and In Effect)</li> <li>11. EFTA-Chile Free Trade Agreement (Signed and In Effect)</li> <li>12. Global System of Trade Preferences among Developing Countries (GSTP) (In effect)</li> <li>13. Korea-Chile Free Trade Agreement (Signed and In Effect)</li> <li>14. Latin American Integration Association (LAIA)</li> <li>15. Panama-Chile Free Trade Agreement (Signed and In Effect)</li> <li>16. Protocol on Trade Negotiations (PTN) (In effect)</li> <li>17. Trans-Pacific Strategic Economic Partnership Free Trade Agreement (In effect)</li> <li>18. Turkey-Chile Free Trade Agreement (Signed and In Effect)</li> <li>19. Korea-Chile Free Trade Agreement (Signed and In Effect)</li> <li>20. United States-Chile Free Trade Agreement (Signed and In Effect)</li> </ol>
5	<b>China</b>	<ol style="list-style-type: none"> <li>1. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>2. Asia-Pacific Trade Agreement (Signed and In Effect)</li> <li>3. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>4. New Zealand-People's Republic of China Free Trade Agreement (Signed and In Effect)</li> <li>5. People's Republic of China-Australia Free Trade Agreement ((FA) signed/FTA Under Negotiation)</li> </ol>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
5	China (續)	<ol style="list-style-type: none"> <li>6. People's Republic of China-Chile Free Trade Agreement (Signed and In Effect)</li> <li>7. People's Republic of China-Costa Rica Free Trade Agreement (Signed and In Effect)</li> <li>8. People's Republic of China-Gulf Cooperation Council Free Trade Agreement (Under Negotiation)</li> <li>9. People's Republic of China-Hong Kong, China Closer Economic Partnership Arrangement (Signed and In Effect)</li> <li>10. People's Republic of China-Iceland Free Trade Agreement ((FA) signed/FTA Under Negotiation)</li> <li>11. People's Republic of China-India Regional Trading Arrangement (Proposed/Under consultation and study)</li> <li>12. People's Republic of China-Japan-Korea Free Trade Agreement (Proposed/Under consultation and study)</li> <li>13. People's Republic of China-Korea Free Trade Agreement (Proposed/Under consultation and study)</li> <li>14. People's Republic of China-Macao Closer Economic Partnership Arrangement (Signed and In Effect)</li> <li>15. People's Republic of China-Mongolia Free Trade Agreement (Proposed/Under consultation and study)</li> <li>16. People's Republic of China-Norway Free Trade Agreement (Under Negotiation)</li> <li>17. People's Republic of China-Pakistan Free Trade Agreement (Signed and In Effect)</li> <li>18. People's Republic of China-Peru Free Trade Agreement (Signed and In Effect)</li> <li>19. People's Republic of China-Singapore Free Trade Agreement (Signed and In Effect)</li> <li>20. People's Republic of China-Southern African Customs Union Free Trade Agreement (Under Negotiation)</li> <li>21. People's Republic of China-Switzerland Free Trade Agreement (Under Negotiation)</li> <li><b>22. People's Republic of China-Taipei, China Economic Cooperation Framework Agreement (Signed and In Effect)</b></li> <li>23. People's Republic of China-Thailand Free Trade Agreement (Signed and In Effect)</li> <li>24. Shanghai Cooperation Organization Free Trade Agreement (Proposed/Under consultation and study)</li> </ol>
6	HK	<ol style="list-style-type: none"> <li>1. Hong Kong, China-European Free Trade Association Free Trade Agreement (Signed but not yet In Effect)</li> <li>2. Hong-Kong, China-Chile Free Trade Agreement (Proposed/Under consultation and study)</li> <li>3. New Zealand-Hong Kong, China Closer Economic Partnership Agreement (Signed and In Effect)</li> <li>4. People's Republic of China-Hong Kong, China Closer Economic Partnership Arrangement (Signed and In Effect)</li> </ol>
7	Indonesia	<ol style="list-style-type: none"> <li>1. ASEAN Free Trade Area (Signed and In Effect)</li> <li>2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect)</li> <li>3. ASEAN-EU Free Trade Agreement (Under Negotiation)</li> <li>4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect)</li> <li>6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> </ol>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
7	<b>Indonesia</b> (續)	<ol style="list-style-type: none"> <li>8. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>9. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study)</li> <li>10. India-Indonesia Comprehensive Economic Cooperation Arrangement (Proposed/Under consultation and study)</li> <li>11. Indonesia-Australia Free Trade Agreement (Under Negotiation)</li> <li>12. Indonesia-Chile Free Trade Agreement (Proposed/Under consultation and study)</li> <li>13. Indonesia-European Free Trade Association Free Trade Agreement (Under Negotiation)</li> <li>14. Japan-Indonesia Economic Partnership Agreement (Signed and In Effect)</li> <li>15. Korea-Indonesia Free Trade Agreement (Proposed/Under consultation and study)</li> <li>16. Pakistan-Indonesia Free Trade Agreement ((FA) signed/FTA Under Negotiation)</li> <li>17. Preferential Tariff Arrangement-Group of Eight Developing Countries (Signed but not yet In Effect)</li> <li>18. Trade Preferential System of the Organization of the Islamic Conference ((FA) signed/FTA Under Negotiation)</li> <li>19. United States-Indonesia Free Trade Agreement (Proposed/Under consultation and study)</li> </ol>
8	<b>Japan</b>	<ol style="list-style-type: none"> <li>1. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect)</li> <li>2. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>3. Japan-Australia Economic Partnership Agreement (Under Negotiation)</li> <li>4. Japan-Brunei Free Trade Agreement (Signed and In Effect)</li> <li>5. Japan-Canada Free Trade Agreement (Proposed/Under consultation and study)</li> <li>6. Japan-Chile Economic Partnership Agreement (Signed and In Effect)</li> <li>7. Japan-Gulf Cooperation Council Free Trade Agreement (Under Negotiation)</li> <li>8. Japan-India Comprehensive Economic Partnership Agreement (Signed and In Effect)</li> <li>9. Japan-Indonesia Economic Partnership Agreement (Signed and In Effect)</li> <li>10. Japan-Malaysia Economic Partnership Agreement (Signed and In Effect)</li> <li>11. Japan-Mexico Economic Partnership Agreement (Signed and In Effect)</li> <li>12. Japan-Mongolia Economic Partnership Agreement (Proposed/Under consultation and study)</li> <li>13. Japan-New Zealand Free Trade Agreement (Proposed/Under consultation and study)</li> <li>14. Japan-Peru Free Trade Agreement (Signed but not yet In Effect)</li> <li>15. Japan-Philippines Economic Partnership Agreement (Signed and In Effect)</li> <li>16. Japan-Republic of Korea Free Trade Agreement (Proposed/Under consultation and study)</li> <li>17. Japan-Singapore Economic Agreement for a New-Age Partnership (Signed and In Effect)</li> <li>18. Japan-Switzerland Economic Partnership Agreement (Signed and In Effect)</li> <li>19. Japan-Thailand Economic Partnership Agreement (Signed and In Effect)</li> <li>20. Japan-Viet Nam Economic Partnership Agreement (Signed and In Effect)</li> <li>21. People's Republic of China-Japan-Korea Free Trade Agreement (Proposed/Under consultation and study)</li> </ol>
9	<b>Korea</b>	<ol style="list-style-type: none"> <li>1. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>2. Asia-Pacific Trade Agreement (Signed and In Effect)</li> </ol>



表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
9	<b>Korea</b> (續)	<ol style="list-style-type: none"> <li>3. Australia-Korea Free Trade Agreement (Under Negotiation)</li> <li>4. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>5. India-Korea Comprehensive Economic Partnership Agreement (Signed and In Effect)</li> <li>6. Japan-Republic of Korea Free Trade Agreement (Proposed/Under consultation and study)</li> <li>7. Korea-Canada Free Trade Agreement (Under Negotiation)</li> <li>8. Korea-Central America FTA (Proposed/Under consultation and study)</li> <li>9. Korea-Chile Free Trade Agreement (Signed and In Effect)</li> <li>10. Korea-Colombia Free Trade Agreement ((FA) signed/FTA Under Negotiation)</li> <li>11. Korea-European Free Trade Association Free Trade Agreement (Signed and In Effect)</li> <li>12. Korea-European Union Free Trade Agreement (Signed and In Effect)</li> <li>13. Korea-Gulf Cooperation Council Free Trade Agreement (Under Negotiation)</li> <li>14. Korea-Indonesia Free Trade Agreement (Proposed/Under consultation and study)</li> <li>15. Korea-Israel Free Trade Agreement (Proposed/Under consultation and study)</li> <li>16. Korea-MERCOSUR Preferential Trading Agreement (Proposed/Under consultation and study)</li> <li>17. Korea-Mexico Strategic Economic Complementation Agreement (Under Negotiation)</li> <li>18. Korea-Mongolia Free Trade Agreement (Proposed/Under consultation and study)</li> <li>19. Korea-Peru FTA (Signed and In Effect)</li> <li>20. Korea-Russia Bilateral Economic Partnership Agreement (Proposed/Under consultation and study)</li> <li>21. Korea-Singapore Free Trade Agreement (Signed and In Effect)</li> <li>22. Korea-Southern African Customs Union Free Trade Agreement (Proposed/Under consultation and study)</li> <li>23. Korea-Thailand Free Trade Agreement (Proposed/Under consultation and study)</li> <li>24. Korea-Turkey Free Trade Agreement ((FA) signed/FTA Under Negotiation)</li> <li>25. Korea-United States Free Trade Agreement (Signed but not yet In Effect)</li> <li>26. Korea-Viet Nam Free Trade Agreement (Proposed/Under consultation and study)</li> <li>27. Malaysia-Korea Free Trade Agreement (Proposed/Under consultation and study)</li> <li>28. New Zealand-Korea Closer Economic Partnership (Under Negotiation)</li> <li>29. People's Republic of China-Japan-Korea Free Trade Agreement (Proposed/Under consultation and study)</li> <li>30. People's Republic of China-Korea Free Trade Agreement (Proposed/Under consultation and study)</li> </ol>
10	<b>Malaysia</b>	<ol style="list-style-type: none"> <li>1. ASEAN Free Trade Area (Signed and In Effect)</li> <li>2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect)</li> <li>3. ASEAN-EU Free Trade Agreement (Under Negotiation)</li> <li>4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect)</li> <li>6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>8. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>9. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study)</li> <li>10. Japan-Malaysia Economic Partnership Agreement (Signed and In Effect)</li> </ol>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
10	<b>Malaysia</b> (續)	11. Malaysia-Australia Free Trade Agreement (Under Negotiation) 12. Malaysia-Chile Free Trade Agreement (Signed but not yet In Effect) 13. Malaysia-EU Free Trade Agreement (Under Negotiation) 14. Malaysia-European Free Trade Association Free Trade Agreement (Proposed/Under consultation and study) 15. Malaysia-Gulf Cooperation Council Free Trade Agreement (Proposed/Under consultation and study) 16. Malaysia-India Comprehensive Economic Cooperation Agreement (Signed and In Effect) 17. Malaysia-Korea Free Trade Agreement (Proposed/Under consultation and study) 18. Malaysia-New Zealand Free Trade Agreement (Signed and In Effect) 19. Malaysia-Pakistan Closer Economic Partnership Agreement (Signed and In Effect) 20. Malaysia-Syria Free Trade Agreement (Proposed/Under consultation and study) 21. Malaysia-Turkey Free Trade Agreement (Under Negotiation) 22. Preferential Tariff Arrangement-Group of Eight Developing Countries (Signed but not yet In Effect) 23. Trans-Pacific Partnership (TPP) ((FA) signed/FTA Under Negotiation) 24. United States-Malaysia Free Trade Agreement (Under Negotiation)
11	<b>Mexico</b>	1. Chile-Mexico Free Trade Agreement (Signed and In Effect) 2. Colombia-Mexico Free Trade Agreement (Signed and In Effect) 3. Costa Rica-Mexico Free Trade Agreement (Signed and In Effect) 4. EC-Mexico Free Trade Agreement (Signed and In Effect) 5. EFTA-Mexico Free Trade Agreement (Signed and In Effect) 6. Global System of Trade Preferences among Developing Countries (GSTP) 7. Israel-Mexico Free Trade Agreement (Signed and In Effect) 8. Japan-Mexico Free Trade Agreement (Signed and In Effect) 9. Latin American Integration Association (LAIA) 10. Mexico - El Salvador (Mexico - Northern Triangle) 11. Mexico - Guatemala (Mexico - Northern Triangle) 12. Mexico - Honduras (Mexico - Northern Triangle) 13. Mexico-Nicaragua Free Trade Agreement (Signed and In Effect) 14. North American Free Trade Agreement (NAFTA) 15. Protocol on Trade Negotiations (PTN) 16. Korea-Mexico Free Trade Agreement (Signed and In Effect)
12	<b>NZ</b>	1. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect) 2. Australia-New Zealand Closer Economic Relations Trade Agreement (Signed and In Effect) 3. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study) 4. Japan-New Zealand Free Trade Agreement (Proposed/Under consultation and study) 5. Malaysia-New Zealand Free Trade Agreement (Signed and In Effect) 6. New Zealand-Customs Union of Russia-Belarus-Kazakhstan Free Trade Agreement (Under Negotiation) 7. New Zealand-Gulf Cooperation Council FTA (Under Negotiation) 8. New Zealand-Hong Kong, China Closer Economic Partnership Agreement (Signed and In Effect) 9. New Zealand-India Free Trade Agreement (Under Negotiation) 10. New Zealand-Korea Closer Economic Partnership (Under Negotiation) 11. New Zealand-Mexico Free Trade Agreement (Proposed/Under consultation and study)

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
12	<b>NZ</b> (續)	12. New Zealand-People's Republic of China Free Trade Agreement (Signed and In Effect) 13. New Zealand-Singapore Closer Economic Partnership (Signed and In Effect) 14. Pacific Agreement on Closer Economic Relations (PACER) Plus (Under Negotiation) 15. South Pacific Regional Trade and Economic Cooperation Agreement (Signed and In Effect) 16. Thailand-New Zealand Closer Economic Partnership Agreement (Signed and In Effect) 17. Trans-Pacific Partnership (TPP) ((FA) signed/FTA Under Negotiation) 18. Trans-Pacific Strategic Economic Partnership Agreement (Signed and In Effect)
13	<b>Peru</b>	1. Andean Community (CAN) 2. Canada-Peru Free Trade Agreement (Signed and In Effect) 3. EFT-Peru Free Trade Agreement (Signed and In Effect) 4. Global System of Trade Preferences among Developing Countries (GSTP) 5. Latin American Integration Association (LAIA) 6. Peru-Chile Free Trade Agreement (Signed and In Effect) 7. Peru-Korea Free Trade Agreement (Signed and In Effect) 8. Peru-Singapore Free Trade Agreement (Signed and In Effect) 9. Protocol on Trade Negotiations (PTN) 10. United States-Peru Free Trade Agreement (Signed and In Effect) 11. Costa Rica-Peru Free Trade Agreement (Signed and not yet in Effect) 12. Panama-Peru Free Trade Agreement (Signed and not yet in Effect)
14	<b>PNG</b>	1. Melanesian Spearhead Group (Signed and In Effect) 2. Pacific ACP-EC Economic Partnership Agreement (Under Negotiation) 3. Pacific Agreement on Closer Economic Relations (PACER) Plus (Under Negotiation) 4. Pacific Island Countries Trade Agreement (Signed and In Effect) 5. Papua New Guinea-Australia Trade and Commercial Region (Signed and In Effect) 6. South Pacific Regional Trade and Economic Cooperation Agreement (Signed and In Effect)
15	<b>The Philippines</b>	1. ASEAN Free Trade Area (Signed and In Effect) 2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect) 3. ASEAN-EU Free Trade Agreement (Under Negotiation) 4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect) 5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect) 6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect) 7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect) 8. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study) 9. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study) 10. Japan-Philippines Economic Partnership Agreement (Signed and In Effect) 11. Pakistan-Philippines Free Trade Agreement (Proposed/Under consultation and study) 12. United States-Philippines Free Trade Agreement (Proposed/Under consultation and study)

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
16	<b>Russia</b>	<ol style="list-style-type: none"> <li>1. Armenia-Russian Federation Free Trade Agreement (Signed and In Effect)</li> <li>2. Common Economic Zone (CEZ) (Signed and In Effect)</li> <li>3. Commonwealth of Independent States (CIS) (Signed and In Effect)</li> <li>4. Eurasian Economic Community (EAEC) (Signed and In Effect)</li> <li>5. Georgia-Russian Federation Free Trade Agreement (Signed and In Effect)</li> <li>6. Kyrgyz Republic-Russian Federation Free Trade Agreement (Signed and In Effect)</li> <li>7. Ukraine-Russian Federation Free Trade Agreement (Signed and In Effect)</li> <li>8. EFTA-Russian Federation /Belarus / Kazakhstan (Under negotiation)</li> </ol>
17	<b>Singapore</b>	<ol style="list-style-type: none"> <li>1. ASEAN Free Trade Area (Signed and In Effect)</li> <li>2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect)</li> <li>3. ASEAN-EU Free Trade Agreement (Under Negotiation)</li> <li>4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect)</li> <li>6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>8. Canada-Singapore Free Trade Agreement (Under Negotiation)</li> <li>9. Comprehensive Economic Partnership Agreement between Singapore and Sri Lanka (Proposed/Under consultation and study)</li> <li>10. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>11. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study)</li> <li>12. European Free Trade Association-Singapore Free Trade Agreement (Signed and In Effect)</li> <li>13. Gulf Cooperation Council-Singapore Free Trade Agreement (Signed but not yet In Effect)</li> <li>14. India-Singapore Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>15. Japan-Singapore Economic Agreement for a New-Age Partnership (Signed and In Effect)</li> <li>16. Korea-Singapore Free Trade Agreement (Signed and In Effect)</li> <li>17. New Zealand-Singapore Closer Economic Partnership (Signed and In Effect)</li> <li>18. Pakistan-Singapore Free Trade Agreement (Under Negotiation)</li> <li>19. People's Republic of China-Singapore Free Trade Agreement (Signed and In Effect)</li> <li>20. Singapore-Australia Free Trade Agreement (Signed and In Effect)</li> <li>21. Singapore-Bahrain Free Trade Agreement (now GCC-Singapore Free Trade Agreement) (Signed but not yet In Effect)</li> <li>22. Singapore-Costa Rica Free Trade Agreement (Signed but not yet In Effect)</li> <li>23. Singapore-EU Free Trade Agreement (Under Negotiation)</li> <li>24. Singapore-Egypt Comprehensive Economic Cooperation Agreement (Under Negotiation)</li> <li>25. Singapore-Jordan Free Trade Agreement (Signed and In Effect)</li> <li>26. Singapore-Kuwait Free Trade Agreement (now GCC-Singapore Free Trade Agreement) (Under Negotiation)</li> <li>27. Singapore-Mexico Free Trade Agreement (Under Negotiation)</li> <li>28. Singapore-Panama Free Trade Agreement (Signed and In Effect)</li> <li>29. Singapore-Peru Free Trade Agreement (Signed and In Effect)</li> <li>30. Singapore-Qatar Free Trade Agreement (now GCC-Singapore Free Trade Agreement) (Under Negotiation)</li> </ol>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
17	<b>Singapore</b> (續)	31. Singapore-Ukraine Free Trade Agreement (Under Negotiation) 32. Singapore-United Arab Emirates Free Trade Agreement (now GCC-Singapore Free Trade Agreement) (Proposed/Under consultation and study) 33. Trans-Pacific Partnership (TPP) ((FA) signed/FTA Under Negotiation) 34. Trans-Pacific Strategic Economic Partnership Agreement (Signed and In Effect) 35. United States-Singapore Free Trade Agreement (Signed and In Effect)
18	<b>Chinese Taipei</b>	1. People's Republic of China-Taipei, China Economic Cooperation Framework Agreement (Signed and In Effect) 2. Taipei, China and Dominican Republic Free Trade Agreement (Under Negotiation) 3. Taipei, China and Guatemala Free Trade Agreement (Signed and In Effect) 4. Taipei, China and Nicaragua Free Trade Agreement (Signed and In Effect) 5. Taipei, China and Panama Free Trade Agreement (Signed and In Effect) 6. Taipei, China and Paraguay Free Trade Agreement ((FA) signed/FTA Under Negotiation) 7. Taipei, China-El Salvador-Honduras Free Trade Agreement (Signed and In Effect) 8. United States-Taipei, China Free Trade Agreement (Proposed/Under consultation and study)
19	<b>Thailand</b>	1. ASEAN Free Trade Area (Signed and In Effect) 2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect) 3. ASEAN-EU Free Trade Agreement (Under Negotiation) 4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect) 5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect) 6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect) 7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect) 8. Bay of Bengal Initiative for Multi-Sectoral Technical and Economic Cooperation (BIMSTEC) Free Trade Area ((FA) signed/FTA Under Negotiation) 9. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study) 10. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study) 11. India-Thailand Free Trade Area ((FA) signed/FTA Under Negotiation) 12. Japan-Thailand Economic Partnership Agreement (Signed and In Effect) 13. Korea-Thailand Free Trade Agreement (Proposed/Under consultation and study) 14. Laos-Thailand Preferential Trading Arrangement (Signed and In Effect) 15. Pakistan-Thailand Free Trade Agreement (Proposed/Under consultation and study) 16. People's Republic of China-Thailand Free Trade Agreement (Signed and In Effect) 17. Thailand-Australia Free Trade Agreement (Signed and In Effect) 18. Thailand-Bahrain Free Trade Agreement ((FA) signed/FTA Under Negotiation) 19. Thailand-Chile Free Trade Agreement (Proposed/Under consultation and study) 20. Thailand-European Free Trade Association Free Trade Agreement (Under Negotiation) 21. Thailand-MERCOSUR Free Trade Agreement (Proposed/Under consultation and study) 22. Thailand-New Zealand Closer Economic Partnership Agreement (Signed and In Effect) 23. Thailand-Peru Free Trade Agreement ((FA) signed/FTA Under Negotiation) 24. United States-Thailand Free Trade Agreement (Under Negotiation)

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
20	<b>USA</b>	<ol style="list-style-type: none"> <li>1. Dominican Republic-Central America-United States Free Trade Agreement (CAFTA-DR) (Signed and In Effect)</li> <li>2. North American Free Trade Agreement (NAFTA) (Signed and In Effect)</li> <li>3. United States-Australia Free Trade Agreement (Signed and In Effect)</li> <li>4. United States-Bahrain Free Trade Agreement (Signed and In Effect)</li> <li>5. United States-Chile Free Trade Agreement (Signed and In Effect)</li> <li>6. United States-Israel Free Trade Agreement (Signed and In Effect)</li> <li>7. United States-Jordan Free Trade Agreement (Signed and In Effect)</li> <li>8. United States-Morocco Free Trade Agreement (Signed and In Effect)</li> <li>9. United States-Oman Free Trade Agreement (Signed and In Effect)</li> <li>10. United States-Peru Free Trade Agreement (Signed and In Effect)</li> <li>11. United States-Singapore Free Trade Agreement (Signed and In Effect)</li> <li>12. Korea-United States Free Trade Agreement (Signed and but not yet In Effect)</li> <li>13. United States-Colombia Free Trade Agreement (Signed and but not yet In Effect)</li> <li>14. United States-Panama Free Trade Agreement (Signed and but not yet In Effect)</li> </ol>
21	<b>Vietnam</b>	<ol style="list-style-type: none"> <li>1. ASEAN Free Trade Area (Signed and In Effect)</li> <li>2. ASEAN-Australia and New Zealand Free Trade Agreement (Signed and In Effect)</li> <li>3. ASEAN-EU Free Trade Agreement (Under Negotiation)</li> <li>4. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>5. ASEAN-Japan Comprehensive Economic Partnership (Signed and In Effect)</li> <li>6. ASEAN-Korea Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>7. ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>8. Chile-Viet Nam Free Trade Agreement (Under Negotiation)</li> <li>9. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>10. East Asia Free Trade Area (ASEAN+3) (Proposed/Under consultation and study)</li> <li>11. Japan-Viet Nam Economic Partnership Agreement (Signed and In Effect)</li> <li>12. Korea-Viet Nam Free Trade Agreement (Proposed/Under consultation and study)</li> <li>13. Trans-Pacific Partnership (TPP) ((FA) signed/FTA Under Negotiation)</li> <li>14. Viet Nam-Customs Union of Russia, Belarus, and Kazakhstan Free Trade Agreement (Proposed/Under consultation and study)</li> <li>15. Viet Nam-European Free Trade Association Free Trade Agreement (Proposed/Under consultation and study)</li> </ol>
*	<b>India</b>	<ol style="list-style-type: none"> <li>1. ASEAN-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</li> <li>2. Asia-Pacific Trade Agreement (Signed and In Effect)</li> <li>3. Bay of Bengal Initiative for Multi-Sectoral Technical and Economic Cooperation (BIMSTEC) Free Trade Area ((FA) signed/FTA Under Negotiation)</li> <li>4. Comprehensive Economic Partnership for East Asia (CEPEA/ASEAN+6) (Proposed/Under consultation and study)</li> <li>5. India-Afghanistan Preferential Trading Agreement (Signed and In Effect)</li> <li>6. India-Australia Free Trade Agreement (Under Negotiation)</li> <li>7. India-Bhutan Trade Agreement (Signed and In Effect)</li> <li>8. India-Canada Economic Partnership Agreement (Under Negotiation)</li> <li>9. India-Chile Preferential Trading Agreement (Signed and In Effect)</li> </ol>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
*	<b>India</b> (續)	10. <i>India-Colombia Preferential Trading Arrangement (Proposed/Under consultation and study)</i> 11. <i>India-Egypt Preferential Trade Agreement (Under Negotiation)</i> 12. <i>India-European Free Trade Association Free Trade Agreement (Under Negotiation)</i> 13. <i>India-European Union Free Trade Agreement (Under Negotiation)</i> 14. <i>India-Gulf Cooperation Council Free Trade Area ((FA) signed/FTA Under Negotiation)</i> 15. <i>India-Indonesia Comprehensive Economic Cooperation Arrangement (Proposed/Under consultation and study)</i> 16. <i>India-Israel Preferential Trade Agreement (Under Negotiation)</i> 17. <i>India-Korea Comprehensive Economic Partnership Agreement (Signed and In Effect)</i> 18. <i>India-MERCOSUR Preferential Trade Agreement (Signed and In Effect)</i> 19. <i>India-Mauritius Comprehensive Economic Cooperation and Partnership Agreement (Under Negotiation)</i> 20. <i>India-Russian Federation Comprehensive Economic Cooperation Agreement (Proposed/Under consultation and study)</i> 21. <i>India-Singapore Comprehensive Economic Cooperation Agreement (Signed and In Effect)</i> 22. <i>India-Southern African Customs Union Preferential Trade Agreement ((FA) signed/FTA Under Negotiation)</i> 23. <i>India-Sri Lanka Free Trade Agreement (Signed and In Effect)</i> 24. <i>India-Thailand Free Trade Area ((FA) signed/FTA Under Negotiation)</i> 25. <i>India-Turkey Free Trade Agreement (Proposed/Under consultation and study)</i> 26. <i>India-Uruguay Preferential Trading Arrangement (Proposed/Under consultation and study)</i> 27. <i>India-Venezuela Preferential Trading Arrangement (Proposed/Under consultation and study)</i> 28. <i>Indo-Nepal Treaty of Trade (Signed and In Effect)</i> 29. <i>Japan-India Comprehensive Economic Partnership Agreement (Signed and In Effect)</i> 30. <i>Malaysia-India Comprehensive Economic Cooperation Agreement (Signed and In Effect)</i> 31. <i>New Zealand-India Free Trade Agreement (Under Negotiation)</i> 32. <i>People's Republic of China-India Regional Trading Arrangement (Proposed/Under consultation and study)</i> 33. <i>South Asian Free Trade Area (Signed and In Effect)</i>
*	<b>EU</b>	1. <i>EC – Albania Free Trade Agreement (In Force)</i> 2. <i>EC – Algeria Free Trade Agreement (In Force)</i> 3. <i>EC – Andorra Free Trade Agreement (In Force)</i> 4. <i>EC - Bosnia and Herzegovina Free Trade Agreement (In Force)</i> 5. <i>EC – Cameroon Free Trade Agreement (In Force)</i> 6. <i>EC - CARIFORUM States EPA Free Trade Agreement (In Force)</i> 7. <i>EC – Chile Free Trade Agreement (In Force)</i> 8. <i>EC - Côte d'Ivoire Free Trade Agreement (In Force)</i> 9. <i>EC – Croatia Free Trade Agreement (In Force)</i> 10. <i>EC – Egypt Free Trade Agreement (In Force)</i> 11. <i>EC - Faroe Islands Free Trade Agreement (In Force)</i> 12. <i>EC - Former Yugoslav Republic of Macedonia Free Trade Agreement (In Force)</i> 13. <i>EC – Iceland Free Trade Agreement (In Force)</i> 14. <i>EC – Israel Free Trade Agreement (In Force)</i> 15. <i>EC – Jordan Free Trade Agreement (In Force)</i> 16. <i>EC – Lebanon Free Trade Agreement (In Force)</i>

表 2 APEC 會員體簽訂自由貿易協定/區域貿易協定之現況 (續)

	Country	Names of FTAs
*	EU (續)	17. EC – Mexico Free Trade Agreement (In Force) 18. EC – Montenegro Free Trade Agreement (In Force) 19. EC – Morocco Free Trade Agreement (In Force) 20. EC – Norway Free Trade Agreement (In Force) 21. EC – Overseas Countries and Territories (OCT) Free Trade Agreement (In Force) 22. EC - Palestinian Authority Free Trade Agreement (In Force) 23. EC - South Africa Free Trade Agreement (In Force) 24. EC - Switzerland – Liechtenstein Free Trade Agreement (In Force) 25. EC – Syria Free Trade Agreement (In Force) 26. EC – Tunisia Free Trade Agreement (In Force) 27. EC – Turkey Free Trade Agreement (In Force) 28. EU – Korea Free Trade Agreement (In Force) 29. EU - San Marino Free Trade Agreement (In Force) 30. EU – Serbia Free Trade Agreement (In Force) 31. European Economic Area (EEA) Free Trade Agreement (In Force) 32. European Union - Papua New Guinea / Fiji Free Trade Agreement (In Force) 33. EC – India Free Trade Agreement (Under negotiation) 34. EC – Ukraine Free Trade Agreement (Under negotiation) 35. EU – Canada Free Trade Agreement (Under negotiation)

[本研究自行整理]

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Asia Regional Integration Center

[<http://aric.adb.org/FTAbCountryAll.php>] (as of October 14, 2011).



## 附 錄

### 附錄一：歐盟全球 FTA 之策略佈局。

歐盟現有27個成員國，目前為全球最大的區域經濟體，歐盟的深化與廣化正是區域經濟整合經驗的最佳例證。歐盟與其他國家所締結的區域貿易協定，構成全球最為密集的區域協定體系。歐盟在2000年里斯本高峰會議提出了「里斯本議程(Lisbon Agenda)」，擘畫歐盟未來十年的政治藍圖，其重點在如何透過知識經濟創造就業以及促進經濟成長。歐盟為全球經濟整合程度最高的區域經濟體，其對外簽的自由貿易協定種類繁多(請參見附表一及附表二)。

歐盟執委會主席巴羅所(José Manuel Barroso)於2006年提出一份貿易政策文件「全球化歐洲(Global Europe)」，強調全球貿易在歐盟經濟發展不可或缺的重要地位，未來將透過FTA的簽定，以改善歐盟就業並提升經濟成長。歐盟執委會並以市場未來展望(例如：經濟體大小以及成長性)及歐盟出口至該國市場的貿易進入障礙(含關稅以及非關稅障礙)等若干項標準挑選其未來洽簽FTA的夥伴。基於此等條件，歐盟執委會決定與東協(ASEAN)、韓國以及南方共同市場(Mercosur)以及印度等優先洽簽FTA，因其符合歐盟所謂貿易障礙高、經濟前景看好以及目前已與歐盟貿易對手國展開FTA洽簽諮商等條件。其中歐盟與韓國於2010年10月6日簽定自由貿易協定，今(2011)年2月17日經歐洲議會正式通過，歐盟及韓國貨品自7月1日起將以優惠關稅條件進入雙方市場。另，由於印度、俄羅斯及海灣合作理事會(GCC, Gulf Cooperation Council)亦符合該等條件，爰歐盟亦優先考量與其洽簽FTA。

以歐盟挑選FTA夥伴標準來看，臺灣無論在貿易額或者市場潛力上，並不遜色於其他的候選國家。臺灣應善加利用兩岸目前和諧的政治環境，加強與歐盟的聯繫遊說工作，以創造有利於臺歐盟洽簽FTA的政治氛圍。

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